The Board of Trustees of St. Petersburg College met on Tuesday, October 17, 2017 at the St. Petersburg College Bay Pines STEM Center, 4723 Bay Pines Terrace, St. Petersburg, Florida. The following Board members were present: Vice Chair Katie Cole, Bridgette Bello, Bill Foster, and Deveron Gibbons. Chair Stonecipher was not present. Also present were Tonjua Williams, President of St. Petersburg College and Secretary to the Board of Trustees, and Joseph H. Lang, Board Attorney. Proof of public notice of this meeting is included as part of these minutes. Notices were duly posted.

NOTICE OF MEETING BOARD OF TRUSTEES, ST. PETERSBURG COLLEGE

The Board of Trustees of St. Petersburg College will hold a public meeting to which all persons are invited, commencing at 9:00 a.m. on Tuesday, October 17, 2017, at the St. Petersburg College Bay Pines STEM Center, 4723 Bay Pines Terrace, St. Petersburg, Florida. The meeting will be held for the purpose of considering routine business of the College; however, there are no rules being presented for adoption or amendment at this meeting.

A copy of the agenda may be obtained within seven (7) days of the meeting on the <u>SPC Board of Trustees website</u> at <u>www.spcollege.edu</u>, or by calling the Board Clerk at (727) 341-3241.

Members of the public are given the opportunity to provide public comment at meetings of the Board of Trustees concerning matters and propositions on the agenda for discussion and Board action. At the Board meeting, in advance of the time for public comment on the agenda, individuals desiring to speak shall submit a registration card to the Board Clerk, Ms. Rebecca Turner, at the staff table. Policy and procedures regarding public comment can be found on the SPC Board of Trustees website at www.spcollege.edu

If any person wishes to appeal a decision made with respect to any matter considered by the Board, he or she will need a record of the proceedings. It is the obligation of such person to ensure that a verbatim record of the proceedings is made. Section 286.0105, Florida Statutes.

Pursuant to the provisions of the Americans with Disabilities Act, any person requiring special accommodations to participate in this meeting is asked to advise the agency five business days before the meeting by contacting the Board Clerk at 727-341-3241. If you are planning to attend the meeting and are hearing impaired, please contact the agency five business days before the meeting by calling 727-791-2422 (V/TTY) or 727-474-1907 (VP).

17-164. In accordance with the Administrative Procedure Act, the following Agenda was prepared:

AGENDA

ST. PETERSBURG COLLEGE BOARD OF TRUSTEES October 17, 2017

Bay Pines STEM Center 4723 Bay Pines Terr. St. Petersburg, FL

SPECIAL MEETING: 9:00 A.M.

I. CALL TO ORDER

- A. Invocation
- B. Pledge of Allegiance

II. RECOGNITIONS

- A. Presentation of Retirement Resolutions and Motion for Adoption
 - 1. Mark McHugh (Not Attending)
- B. Announcements
 - 1. JP Morgan New Skills at Work Ms. Frances Neu, Vice President, Institutional Advancement, Foundation Director and Mr. Clayton Schnelker, Executive Director, CIB Banking Technology, JP Morgan
 - 2. 2017 Outstanding Impact by an Organization from Quality Matters Dr. Susan Colaric, Associate Vice President, Online Learning Services
 - 3. SACS/QEP

III. COMMENTS

- A. Board Chair
- B. Board Members
- C. President
- D. Public Comment pursuant to §286.0105 FS

IV. REVIEW AND APPROVAL OF MINUTES

Board of Trustees' Meeting of September 19, 2017 (Action)

V. MONTHLY REPORTS

- A. Board Attorney
- B. General Counsel
- C. Faculty Governance Organization Dr. Shannon Ulrich, President (*Presentation*)
- D. Career Service Steering Committee Ms. Jeanne Trimble, Chair (*Presentation*)

VI. STRATEGIC FOCUS AND PLANNING

A. STUDENT SUCCESS AND ACADEMIC ACHIEVEMENT

- 1. Pathways Update Dr. Anne Cooper, Senior Vice President, Instruction and Academic Programs (*Presentation/Action*)
- 2. Online Success Rates Dr. Susan Colaric, Associate Vice President, Online Learning Services (*Presentation*)
- 3. Learning Beyond the Classroom Civic Engagement Dr. Tara Newsom, Faculty, Social and Behavioral Science and Mr. Davie Gill, Student Life and Leadership Coordinator (*Presentation*)

B. BUDGET AND FINANCE

1. Monthly Financial Report –Mr. Brian Miles, Vice President, Administrative/Business Services and Information Technology and Ms. Janette Hunt, Acting Associate Vice President, Budget and Compliance (*Presentation*)

C. ADMINISTRATIVE MATTERS

- 1. Human Resources
 - a. Personnel Report (Action)
 - b. Employee Health Insurance Mr. Brian Miles and Ms. Michelle Manteiga, Interim Senior Manager, Benefits and Wellness (*Presentation*)

2. Construction

a. Guaranteed Maximum Price (GMP) for Phase II Construction, Student Success Center, St. Petersburg/Gibbs Campus – Mr. Jim Waechter, Associate Vice President, Facilities, Planning and Institutional Services (*Presentation/Action*)

VII. CONSENT AGENDA

A. OLD BUSINESS (items previously considered but not finalized) - None

B. NEW BUSINESS

- 1. Workforce and Professional Development Curriculum Changes (*Action*)
- 2. GRANTS/RESTRICTED FUNDS CONTRACTS
 - a. Office of the Attorney General, Division of Victim Services, Victim of Crime (VOCA) Program (*Action*)

VIII. DIRECT SUPPORT ORGANIZATIONS

A. Direct Support Organizations

- 1. AUDITS AND OTHER STATUTORY REQUIREMENTS OF DIRECT SUPPORT ORGANIZATIONS, APRIL 1, 2016, THROUGH MARCH 31, 2017
 - a.St. Petersburg Foundation, Inc. (Action)
 - b. Leepa-Rattner Museum of Art (LRMA) (Action)
 - c.Institute for Strategic Policy Solutions (Action)

IX. INFORMATIONAL REPORTS

- A. Quarterly Informational Report on Contract Items (*Information*)
- B. Quarterly Information Report of Dell Financial Agreements (*Information*)
- X. PROPOSED CHANGES TO BOT RULES MANUAL Public Hearing None
- XI. PRESIDENT'S REPORT
- XII. NEXT MEETING DATE AND SITE

November 14, 2017, Tarpon Springs Campus

XIII. ADJOURNMENT

ST. PETERSBURG COLLEGIATE HIGH SCHOOL GOVERNING BOARD MEETING TO IMMEDIATELY FOLLOW – Presenter: Principal Starla Metz (see separate agenda)

If any person wishes to appeal a decision made with respect to any matter considered by the Board at its meeting October 17, 2017, he or she will need a record of the proceedings. It is the obligation of such person to ensure a verbatim record of the proceedings is made, §286.0105, Florida Statutes.

Items summarized on the Agenda may not contain full information regarding the matter being considered. Further information regarding these items may be obtained by calling the Board Clerk at (727) 341-3241.

*No packet enclosure

Date Advertised: October 6, 2017 Confirmation of Publication

17-165. Under Item I, Call to Order

The meeting was convened by Vice Chair Cole at 9:00 a.m. The invocation was given by Mr. Gibbons and was immediately followed by the Pledge of Allegiance.

Vice Chair Cole explained that she would be moving through all the action items in the agenda first due to another commitment Mr. Gibbons requiring him to leave the meeting early. These minutes reflect the actions/information under the original timeline rather than what occurred chronologically.

17-166. Under Item II-A, Recognition/Announcements

<u>17-167.</u> Under Item II-A, Recognitions

None

17-168. Under Item II-B, Announcements

 JP Morgan New Skills at Work – Ms. Frances Neu, Vice President, Institutional Advancement, Foundation Director and Mr. Clayton Schnelker, Executive Director, CIB Banking Technology, JP Morgan

Ms. Neu announced that JP Morgan has awarded a grant of \$250K to the St. Petersburg College Foundation to develop a program to help prepare area residents for jobs in Tampa Bay's growing technology industry. She said the grant is part of JP Morgan's *New Skills at Work* program, a five-year global initiative. Through classroom and online training, the partnership will provide students with high-wage, high-demand skills while responding the growing needs of area employers.

Ms. Neu recognized Jackie Skryd and Sharon Setterlind for developing the grant proposal and for working with Karen Bogues and Dee Mortellaro to implement. Ms. Neu commended the Tampa Bay Technology Forum for their partnership on this grant and asked TBTF members in attendance to stand and be recognized.

Mr. Clay Schnelker, from JP Morgan, thanked Ms. Neu for inviting him to the College campus and expressed his excitement in working with SPC and the Tampa Bay Technology Forum on this grant. He noted that the Tampa Bay area is one of the largest and fastest growing technology hubs in Florida. He acknowledged the challenge of finding skilled workers to meet the demand of his organization and expressed hope that this grant would help with that challenge.

2. 2017 Outstanding Impact by an Organization from Quality Matters – Dr. Susan Colaric, Associate Vice President, Online Learning Services

Dr. Colaric shared that St. Petersburg College was honored at the Quality Matters Conference in Ft.Worth, Texas last month. The award was for Outstanding Impact by an Organization in Outcomes for Online Learning. Dr. Colaric explained that the College had made system-wide changes through the online revitalization process stressing a focus on learners, course quality and effective approaches. She recognized Ms. Vicki Westergard and the Deans for their work in this area.

2. SACS/ QEP

Vice Chair Cole commented that the SACS visiting committee had a very successful onsite visit. She said that she had attended a lunch meeting as well as the visit wrap-up meeting and that the committee was very complimentary of the QEP for its online section. They also praised the college for its passion and commented on the enthusiasm of the students and the impact the QEP has made on students' lives.

Vice Chair Cole reported that there was one recommendation from the Committee regarding three faculty members with outstanding credentialing documentation requirements. She thanked everyone at the College for their support of the QEP effort. She also gave special recognition to Dr. Sabrina Crawford, Ms. Heather Roberson and Dr. Jennifer Haber for their work on this project and they received a standing ovation from the audience.

Dr. Crawford thanked everyone at the College for their support and recognized the successful visit as a group effort. Ms. Roberson commented that it was good to be recognized for the focus on students and how the QEP is impacting their lives. She said that she could not have wished for a better outcome.

A video highlighting the QEP Ready, Set, Succeed program was shared with the audience.

17-169. Under Item III, Comments

Opportunity was given for comments from the Board Chair, Board Members, the President and the public.

Vice Chair Cole thanked Dr. Stan Vittetoe, Provost, Clearwater Campus, for welcoming the Board to the Bay Pines STEM campus for this meeting. She also added her thanks to everyone for the successful SACS visit.

Mr. Foster added his thanks to those participating in the SACS visit preparation. He also recognized the individuals who provided signing services at today's meeting. Mr. Foster commended Dr. Williams on her first few months of service to the College as President, noting that she had to face budget cuts, a hurricane, a SACS Reaccreditation visit and staffing issues and that she has handled these challenges with grace and leadership. He said he supported the decisions she has made since assuming leadership of the College.

Mr. Gibbons also thanked Dr. Williams for the College's response to Hurricane Irma. He also thanked her and Dr. Coraggio for their efforts on the FUSE and Titans for Texans program.

Mr. Gibbons shared that he had spoken to Coach Crumbley who felt that having basketball and football camps for kids would be fund-raising opportunities. Mr. Gibbons shared that there has been some discussion about a presidential community Investiture in the spring. He said that the College would not lead this, but recommended that Dr. Karen White, a former St. Petersburg College Provost, be considered by the Board to lead that effort.

Mr. Gibbons motioned that the Board of Trustees consider a two-day investiture event. Mr. Foster seconded the motion and the motion passed unanimously. Mr. Gibbons said he would ask Dr. White to come back to the Board with a plan. Mr. Gibbons reiterated that this Investiture would be fully funded by community sponsorships and not college budget.

Dr. Williams commended the College community for its response during Hurricane Irma. She recognized the facilities and security departments, faculty and other staff members for their commitment. She also thanked Mr. Gibbons for his help with Duke Energy.

Dr. Williams shared that PTK and Golden Key were having their inductions this week and that she has spent time with the athletic teams. She mentioned that there was another graduation of Public Safety students.

17-170. Under Item IV, Review and Approval of Minutes

The minutes of the September 19, 2017 Meeting of the Board of Trustees of St. Petersburg College were presented by the chairman for approval. Mr. Foster moved approval of the minutes as submitted. Mr. Gibbons seconded the motion. The motion passed unanimously

17-171. Under Item V, Monthly Reports

Under Monthly Reports

- A. Board Attorney no report
- B. General Counsel no report
- C. Faculty Governance Organization Dr. Shannon Ulrich, President (*Presentation*)

Dr. Ulrich presented an update on the Faculty Governance Organization (FGO). She introduced herself to the Board as the new President of the FGO. She is a professor of microbiology in the Natural Sciences Department and has been the Clearwater Faculty Representative for the past three years. She also introduced the new FGO leadership that includes Dr. Jeff Briggs, the representative for the Health Education Center, Dr. Sunita Kumari, the representative for the Seminole Campus, Dr. Albert Farr, the representative for St.Pete/Gibbs Campus, Dr. Jim Wallis, representative for Tarpon Springs Campus, and Ms. Melanie Paden, representative for the Clearwater Campus.

Dr. Ulrich reviewed several tasks the FGO will be working on this semester and next semester. She said the focus would be on an underlying goal of efficient communication. Tasks include getting caught up from Hurricane Irma's impact, updating the FGO website and the Sharepoint site where minutes from Campus and Senate meetings will be posted. Dr. Ulrich reported that the FGO is also addressing improving communications between faculty and administration and that VP's have been asked to join the FGO meetings. She said that the FGO leadership would

also go over the budget with Ms. Hunt and that they are working with Deborah Boyle to arrange campus and classroom meetings for Dr. Williams.

Dr. Ulrich reported that she has met with Dr. Cooper and they both agreed that a committee of Deans and faculty should be created to focus on the Classroom Experience. A list of potential faculty members for that committee is being compiled.

Dr. Ulrich said she also met with Dr. Cooper and Dr. Coraggio on classroom-related matrices and they are referencing two reports for data: the Student Survey of Instruction (SSI) and the Community College Survey of Student Engagement (CCSSE). She said that the faculty would also be consulted and best practices would be researched.

Dr. Ulrich shared some faculty highlights with the Board. She commented that Dr. Kelli Stickrath on the Tarpon Springs Campus worked with the Clearwater Audubon Society to bring owls into the classroom. Also, professors Osovitz and Boehme partnered with USF's College of Marine Science, PureMolecular LLC and Florida Wildlife Conservation to coordinate a Harmful Algal Bloom NASBA training workshop.

Mr. Foster asked if there was still a movement to unionize the faculty. Dr. Williams responded that she did not believe the College is dealing with that issue at the present time. She added that the FGO has opened its doors and that she has met with those individuals who were leading the unionization effort. Dr. Ulrich said that the FGO is trying to integrate everyone's voice.

D. Career Service Steering Committee – Ms. Jeanne Trimble, Chair (*Presentation*)

Ms. Trimble presented information about the Career Service Steering Committee (CSEC), beginning with a list of the new members of the Executive Board. She noted that Steering Committee nominations have been filled for 23 of the 24 Campus Representative positions. Ms. Trimble then described how the Career Service Employee Council (CSEC) is using Dr. Williams's four C's (Culture, Communication, Collaboration and Creativity) as a guide for the 2017-18 academic year. In addition, Community campaign will be considered.

For Culture, the Council will define who the CSEC is and that it represents every Career Service employee through the Steering Committee. In Communication, Ms. Trimble explained that there will be regular meetings with Dr. Williams' executive team and campus leadership. Collaboration in CSEC takes many forms. For example the development of the growth plans. Creativity will allow the exchange of ideas from staff to the representatives and the incorporation of those ideas into all phases of the College Operations. The Community of Care will focus on the enrichment of the lives of career service employees.

Ms. Trimble explained to the Board that SPC Discovery Day would have two informational sessions as well as a speaker, Mr. Henry Johnson, Community Relations Coordinator. Ms. Trimble outlined the goals for the CSEC. These include branding the CSEC to create a meaningful, relevant council, arranging campus visits for CSEC leadership, and engaging and enriching the lives of Career Service employees.

17-172. Under Item VI – A, Strategic Focus and Planning

Under Strategic Focus and Planning:

A. STUDENT SUCCESS AND ACHIEVEMENT

17-173. Under Item VI – B, Student Services

B. STUDENT SUCCESS AND ACADEMIC ACHIEVEMENT

1. Pathways Update – Dr. Anne Cooper, Senior Vice President, Instruction and Academic Programs (*Presentation/Action*)

Dr. Cooper reviewed policies aligned with each of the four pillars of the Pathways model. Under "Clarify the Pathway," Dr. Cooper shared that students will be completing college level gateway courses during the first academic year. She explained that a focus under *Clarify* will be the monitoring of equity, inclusion and diversity. In addition, partnerships are being developed with K-12, transfer institutions and employers.

Under the second pillar, "Help Students Choose and Enter their Pathway," Dr. Cooper explained that a prediction model is being used to identify students who are likely college ready. She said that a mandated orientation has been put in place and that adjustments to late registration windows have been made to better accommodate student needs. Also, Dr. Cooper said that students who test into two developmental areas will take The College Experience course and that the Smart Start orientation introduces students to the many resources available to them.

Under "Help Students Stay on their Path," Dr. Cooper explained that the Smart Start Orientation has embedded early advising and career exploration for students and this continues through Career and Academic Communities. There will also be milestone monitoring with alerts to advisors to develop a case management approach to assist students. Finally, the Early Alert System is transitioning to a Faculty Notification System within My Courses.

Under "Ensure Students are Learning," Dr. Cooper explained that there will be a periodic review of student learning outcomes and successful transfer or employment. There will also be professional development opportunities for faculty and staff to improve student success. Due to the moratorium on travel, more internal opportunities will be explored. Finally, Dr. Cooper explained the minimum qualifications for hiring faculty. She reminded the Board that faculty evaluations were revised in 2013.

Dr. Cooper asked for Board approval of the Institutional Policies to support Guided Pathways Assessment. Mr. Gibbons motioned for approval, Mr. Foster seconded the motion. The motion passed unanimously.

Dr. Cooper asked the Board to forward any questions they might have regarding Florida State legislative policies so that she can submit those for answers in the upcoming Townhall Meeting.

2. Online Success Rates – Dr. Susan Colaric, Associate Vice President, Online Learning Services (*Presentation*)

(This item was postponed)

3. Learning Beyond the Classroom – Civic Engagement – Dr. Tara Newsom, Faculty, Social and Behavioral Science and Mr. Davie Gill, Student Life and Leadership Coordinator (*Presentation*)

Dr. Newsom reminded the Board that the College's commitment is to serve the community. She noted that students who participate in civic engagement enjoy a higher success rate than those who do not. Mr. Gill provided information regarding the increased retention rate of students who participate in at least one community engagement activity.

Dr. Newsom explained that outreach activities focus on what the community needs. She noted as an example that many students responded to the needs of people in Texas who experienced losses during Hurricane Harvey. She added that SPC was seen as a state-wide leader and proposed a model for other colleges to use for this type of response.

Mr. Gill added that within five days of Hurricane Harvey's landfall in Texas, there was a truck full of needed supplies heading to Texas from SPC. He said it gave students and athletes an opportunity to be involved.

Mr. Gill also described the Florida Challenger Jamboree which is an opportunity for SPC athletes to work with students with mental and physical disabilities. Dr. Newsom also mentioned the MLK Day of Service event that also provides an opportunity for students to engage in service to the community. She added that the College is using both academic and student life mechanisms to engage students and that diversity in activities is welcome. She shared that there are 102 courses that offer community engagement opportunities to SPC students.

Dr. Newsom mentioned other student engagement opportunities such as student internships with the City of Clearwater, the Model UN Team, reef restoration projects and tutoring activities in the Pinellas County schools. She said the focus for volunteer activities for students is that they are timely and relevant to the community. She expressed her pride in the staff and students who volunteer in the community and invited the Board to volunteer as well.

<u>17-174</u>. Under Item VI - C, Budget and Finance

1. Monthly Financial Report –Mr. Brian Miles, Vice President, Administrative/Business Services and Information Technology and Ms. Janette Hunt, Acting Associate Vice President, Budget and Compliance (*Presentation*)

Ms. Hunt reported the first quarter budget results to the Board. Current year revenue is lower than the prior year as expected. As of September 30, 2017, revenue was \$42,247,717 or 29.3% of YTD. Ms. Hunt shared that the revenue from Tuition is slightly higher than projected, at \$152,043.

Ms. Hunt reported that Personnel & Benefits expenses are lower than the prior year, at \$28,157,923, or 24.9% of YTD. Total Current Expense and Capital Expense are also lower than the prior year at \$7,000,034 and \$737,781 respectively. She stated that total operating expenses are lower than the prior year at \$35,895,738 or 24.9% of YTD. The current balance of Revenue minus Expense is \$6,351,979.

Ms. Hunt shared that tuition for the fall semester was a little higher than the projected goal. She noted that Personnel expenses are \$635,301 less than the prior year and Total Operating Expenses are \$1,409,672 less than the prior year.

Vice Chair Cole commended the College collectively for the efforts made in enhancing the College Experience, in student engagement, the FGO and the SPCHS involvement in the community and noted that all these activities support the College.

17-175. Under Item VI - C, Administrative Matters

The Board considered Personnel Items VI - C.1a. Mr. Gibbons moved approval. Mr. Foster seconded the motion. The motion passed unanimously.

Information regarding these items is as follows:

- 1. Human Resources
 - a. Personnel Report (Action)
 - b. Employee Health Insurance Mr. Brian Miles and Ms. Michelle Manteiga, Interim Senior Manager, Benefits and Wellness (*Presentation*)

Ms. Manteiga reminded the Board that they had asked for a three-year plan for the employee benefits package and had asked questions about the plan in previous meetings. She addressed each question.

The first question was: "What additional voluntary plans can we offer employees so that we can ensure they are getting the most competitive rates?" Ms. Manteiga's response was that employee benefits and perks were all being evaluated and that when the College goes to the insurance market in the spring, vendors would be selected based on the most competitive rates and reliable

services to employees. She noted that additional benefits that may be introduced in 2018 are: Long-term Care Services, Roth Retirement Option, Legal Services and Pet Insurance.

The second question was: "What types of medical plans are other colleges offering?" Ms. Mantiega responded that 23 of the 28 Florida state colleges are members of a consortium. Seventeen of those 23 colleges participating in the consortium are offering 100% college-paid benefits for employee-only coverage. She added that non-consortium members are offering plans similar to SPC's.

The third question was: "Have we looked at joining the consortium? How might this be beneficial to SPC?" Ms. Mantiega's answer was that consortium members are facing increases this year and rates are scheduled to be evaluated on a three-year basis (subject to change.) She noted that the average number of participants in the consortium is 510 members per college. Ms. Mantiega stated that SPC has an annual Wellness budget of \$200K and that consortium members share a budget of \$100K, approximately \$5K per college.

The fourth question was: "What is the percentage increase to the retirees' contribution?" Ms. Mantiega responded that, for 2017, Pre-65 rate increases are 9% and Post-65 rate increases are 12%. She added that the annualized retiree spend for 2017 will be \$1,128,804. Contributions are \$544,830, yielding a \$583,974 difference. She added that the College is still covering a significant cost for retirees to be on the College plan.

The fifth question was: "What types of Emergency Room (ER) claims are we seeing? Can we offer a tiered deductible?" Ms.Mantiega answered that the current 2018 ER deductible is \$150 which is no change from 2017. She added that 41.7% of ER visits were for non-urgent care visits. She informed the Board that Aetna does not have any clients that offer a tiered deductible and this approach is usually used to deter frequent users. Ms. Mantiega told the Board that 87% of SPC members have less than three ER visits per year and are not considered frequent users. She said that the St. Petersburg College ER cost share is currently at 17% and that Aetna's average is 23%.

The sixth question was: "Convenient Care – can we bring clinics on site?" Ms. Mantiega told the Board that adding onsite Wellness centers to SPC campuses could be part of a long-term Wellness plan. The Wellness Committee is investigating the cost and potential return on investment for adding these clinics. She added that the following options are being evaluated: 1) Wellness centers run and maintained by SPC; 2) Leasing space at SPC campuses to third party companies; 3) Other Wellness center alternatives.

Ms. Mantiega added that currently 54% of large employers nationwide offer on-site health centers. The top treatment services offered at those on-site health centers are: acute care, health improvement programs, occupational health, primary care and chronic care management.

The seventh question was: "What permanent changes can we make for long-term impacts?" Ms. Mantiega's answer was that the following options are being explored: vendor contract changes, spousal surcharges and insurance waivers.

Ms. Mantiega shared a timeline for developing a three-year benefits strategy. She shared that the Insurance Committee met in October. Besides today's presentation to the Board, a meeting is scheduled today with the Vice Presidents of the College. During November and December, presentations will be made to any groups that request a presentation. At January's Board meeting, a proposal will be presented to the Board and the Board will be asked to vote on the plan in February. Requests for proposals from vendors will take place during the spring of 2018.

2. Construction

 a. Guaranteed Maximum Price (GMP) for Phase II Construction, Student Success Center, St. Petersburg/Gibbs Campus – Mr. Jim Waechter, Associate Vice President, Facilities, Planning and Institutional Services (*Presentation/Action*)

Mr. Waechter reminded the Board that they approved the schematic and infrastructure plans for Phase I of the construction of the Student Success Center at the St. Petersburg Gibbs Campus in August of 2017. He said that in this meeting, he is asking for the Board's approval for Phase II of the construction which includes the steel and masonry work. He informed the Board that Phase II of the construction will begin in January of 2018, immediately following the completion of Phase I. He said Phase II would take approximately six months. He said Phase III Board approval will be sought in May of 2018 and Phase III construction will be in July of 2018 and finish in June of 2019.

The Board considered Items VI-C.2. Mr. Gibbons moved approval. Mr. Foster seconded the motion. The motion passed unanimously.

17-176. Under Item VII – A, Old Business NONE

17-177. Under VII-B, New Business

1. ACADEMIC MATTERS

a. Workforce and Professional Development Curriculum Changes (Action)

2. GRANTS/RESTRICTED FUNDS CONTRACTS

a. Office of the Attorney General, Division of Victim Services, Victim of Crime (VOCA) Program (*Action*)

The Board considered Items VII - B.1-2. Mr. Foster moved approval. Mr. Gibbons seconded the motion. The motion passed unanimously. Mr. Gibbons asked for clarification of a 28-hour

Workforce program change and Dr. Cooper responded that this was for phlebotomy therapy training.

<u>17-178.</u> Under XIII, DIRECT SUPPORT ORGANIZATIONS

- A. Direct Support Organizations
 - 1. AUDITS AND OTHER STATUTORY REQUIREMENTS OF DIRECT SUPPORT ORGANIZATIONS, APRIL 1, 2016, THROUGH MARCH 31, 2017
 - a. St. Petersburg Foundation, Inc. (Action)
 - b. Leepa-Rattner Museum of Art (LRMA) (Action)
 - c. Institute for Strategic Policy Solutions (Action)

The Board considered Items VIII - A.1. Mr. Gibbons moved approval. Mr. Foster seconded the motion. The motion passed unanimously.

17-179. Under Item IX, Informational Reports

- A. Quarterly Informational Report on Contract Items (*Information*)
- B. Quarterly Information Report of Dell Financial Agreements (Information)

17-180. Under Item X, Proposed Changes to BOT Rules Manual – Public Hearing - NONE

17-181. Under Item XI, President's Report

Dr. Williams informed the Board that the Florida Colleges System would be asking the Florida legislators for \$286M. This would amount to \$4M to \$5M to SPC for operations. She said there would be a Pinellas County Legislative Delegation meeting in Tarpon Springs where local legislative representatives will be presented with SPC's needs. They will be receiving a brochure regarding the College and Board members would also receive copies of the brochure to take on their trips Tallahassee.

17-182. Under Item XII, Next Meeting Date and Location

The Board confirmed its next meeting date and location as Tuesday, November 14, 2017, 9:00 a.m., at St. Petersburg College Tarpon Springs Campus, FA 132.

XII. ADJOURNMENT

Having no further business to come before the Board, Vice Chair Cole adjourned the meeting at 9:42am

Immediately following the St. Petersburg College Board of Trustees meeting, Vice Chair Cole opened the semi-annual St. Petersburg College Collegiate High School Governing Board meeting at 9:43am

See below:

17-183. Under St. Petersburg Collegiate High School

This portion of the meeting occurred earlier after closing the regular Board meeting and then reopening the regular Board meeting at 9:56am after the St. Petersburg Collegiate High School presentation was completed.

Principal Starla Metz presented the audit for the 2016-17 school year of the Collegiate High School. The Board considered the item. Mr. Gibbons moved approval. Mr. Foster seconded the motion. The motion passed unanimously.

In addition to seeking approval of the audit for the 2016-17 school year for the Collegiate High School, Ms. Metz presented information to the Board regarding the expansion of Accelerated Programs in Pinellas County. She explained that the desired outcome is to replicate the existing Collegiate High School in a second location further north in Pinellas County.

Ms. Metz explained that this initiative will be accomplished in two phases. In Phase I, a letter of intent will be completed and submitted to the Pinellas County School Board. In addition, in collaboration with the Clearwater and Tarpon Springs SPC campuses, it would be determined what existing facilities could be made available for this new entity. Also, in Phase I, a Charter School Application would be written and submitted to the Pinellas County School Board by February 1, 2018, in anticipation of an August 2019 opening.

Ms. Metz explained that Phase II would be to explore Middle School acceleration options leading to an AA degree by spring of 2020. Steps in this phase include a visit to Howard University and other innovative programs, collaboration with stakeholders to determine needs, cost and facility evaluations for each proposed option and a presentation to SPC leadership of those options for their review.

Mr. Gibbons expressed his pleasure that this initiative was being explored and shared that he had been asked that Tarpon Springs be the chosen facility. He said he would also like to see a similar facility in the Mid-town area of the county as well. He added that the College needs to prepare the Pinellas County school system that these changes are coming. Mr. Gibbons suggested that the exploration of a Mid-town feeder school could be discussed at the Board's December strategy meeting.

Dr. Williams shared that she had met with Dr. Grego, Superintendent of Pinellas County School and she is focused on improving the relationship between SPC and the school district. She said that Dr. Grego does know about these plans to add accelerated programs.

Mr. Foster asked Ms. Metz what she thought the projected enrollment would be for a north county location and she replied that it would be 230 students. Mr. Foster asked if the facility request would be sufficient to cover the expenses and Ms. Metz replied that it would depend on which model is ultimately chosen. She said that using the current St. Pete/Gibbs model, the requested funding would be sufficient. She added that if the decision is made to add additional grade levels, space requirements would need to be evaluated.

Mr. Foster asked what the budgetary impacts of these programs would be to SPC. Ms. Metz answered that the Collegiate High School has reserves that would cover the startup costs of \$500-\$600K, so it would be cost neutral to the College. She said that an enrollment of 230 students would allow the program to be self-sustaining.

Vice Chair Cole asked for a motion to approve the 2016/17 school year audit and SPC expansion of acceleration options and also approval for Dr. Williams to have further discussions with the Pinellas County School Board about these plans. Mr. Gibbons motioned approval for these items. Mr. Foster seconded the motion and the motion passed unanimously.

Having no further business to come before the Board, Vice Chair Cole adjourned the St. Petersburg College Collegiate High School Governing Board meeting at 10:38 a.m.

Tonjua Williams
Secretary, Board of Trustees
St. Petersburg College
FLORIDA

Nathan Stonecipher Chairman, Board of Trustees St. Petersburg College FLORIDA

Attachments Board Memos and Supplemental Materials

Board of Trustees
Meeting
October 17, 2017

V- C Faculty Governance Organization (FGO)



TOPICS

- ♦ Introduction FGO Goals
- ♦ Classroom Experience Update
- ♦ Faculty Highlights Connections







Introduction









Classroom Experience

- **♦** Committee
 - Deans and Faculty
- ♦ Collaborative Lab Meeting
 - November 17th, 2017
 - Define mission statement and goals







Faculty Highlights: Classroom, Community & Collaboration





Kelli Stickrath (TS) hosts "Owls in the Classroom" with Clearwater Audubon Society

Faculty Highlights: Classroom, Community & Collaboration







SPC Baccalaureate Biology faculty, Michelle Osovitz and Linae Boehme, partnered with USF's College of Marine Science, PureMolecular LLC, and Florida Wildlife Conservation (FWC) to coordinate a Harmful Algal Bloom NASBA training.



V- Career Service Employee Council (CSEC)



CSEC EXECUTIVE BOARD MEMBERS

Jeanne Trimble Chair
Kimberly R. Williams Vice-chair
Shirell Essix Secretary
Karen Nadeau Treasurer
Mary Jo Golley Past Chair



2017-2018



CSEC Steering Committee

 Our 2017-2018 nominations filled
 23 of the 24 Campus Representatives in the service areas of Administration, Facilities, and Student Support



CSEC SPC Discovery Day



CSEC 101: It's a new day for Career Service Employees! Two informational and fun sessions. **Presented by:** CSEC E-Board

Sponsored CSEC Speaker: Henry Johnson 10 a.m.

CSEC Goals...



- Brand CSEC to create a meaningful, relevant council
- Have CSEC leadership visits to campuses
- Engage and enrich the lives of Career Service employees

October 17, 2017

MEMORANDUM

TO: Board of Trustees, St. Petersburg College

FROM: Tonjua Williams, President

SUBJECT: Guided Pathways Assessment

Confirmation is sought to approve the Institutional Policies to support Guided Pathways Assessment.

This is one of the documents to be submitted before the American Association of Community Colleges Pathways Project taking place in Seattle October 26 – 28, 2017. The purpose is to document how the college has addressed various policies in support of Guided Pathways as they relate to the four main goals in the Pathways Project. These goals are: clarify the student pathway to employment or transfer, help students choose and enter a pathway, keep students on their path, and ensure students are learning along their path. As you can see, St. Petersburg College has kept pace in addressing policy changes before and during the Pathways Project timeframe.

Attachment Pathways Institute #6 Homework





INSTITUTIONAL POLICIES TO SUPPORT GUIDED PATHWAYS POLICY SELF-ASSESSMENT FOR GOVERNING BOARDS

INSTRUCTIONS: PLEASE COMPLETE THE FOLLOWING ASSESSMENT WITH MEMBERS OF YOUR GOVERNING BOARD, IF POSSIBLE, AND SUBMIT TO CORAL NOONAN-TERRY BY OCTOBER 13TH. (NOONAN@CCCSE.ORG).

INSTITUTION NAME: St. Petersburg College

Policy	Adopted/ Date	If adopted prior to pathways work, has policy been revisited! revised?	If not adopted, steps toward adoption?
Clarify the Pathways			
Has your governing board officially endorsed the institution's work to develop and implement guided pathways at scale – <i>for all students</i> in the college?	BOT October 13, 2015	Presented to BOT when we first applied for AACC	
		Ongoing updates on implementation	
Has your institution mandated redesign of developmental math and English, with the goal of ensuring students complete college-level gateway courses during the first academic year?	BOT January 17, 2017	Mandated that students must take Composition I within first 6 credit hours and begin math sequence within the first 12 credit hours.	
Has your institution mandated focus on and monitoring of equity, inclusion, and diversity in program design and review?	NA – required by state		Equity Report submitted to state of FL annually – 2017 SPC received high marks on work being done.

Has your institution mandated a student success	New Student	Students who test into two	
summer prior)?	White Paper	take the College Experience,	
	2012	our student success course.	
		First Time at SPC students	
		receive much of the same	
		information through Smart	
		Start	
Help Students Stay on Their Path			
Has your institution mandated early advising and		This is conducted during the	
career exploration for all students, leading to		Smart Start Orientation and	
		involvement in Career and	
		Academic Communities	
Has your institution implemented and scaled systems enabling students and their advisors to monitor		Case management by advisors and the registration	
progress and milestone accomplishments along the chosen pathway?		tool that measures progress	
		this process.	
Has your institution implemented and scaled systems for identifying students who are struggling and intercept of the local control of t		An early alert system was used for several years but	
intervening with unnery support (i.e., early alerty?		has been recently transitioned towards a faculty early notification system	
		Management System.	

Assessment developed for AACC Pathways Project in Partnership with Achieving the Dream

Ensure Students are Learning Does your governing board have a policy statement	outcomes and their appropriate alignment with transfer and employment options upon completion?		Does your institution mandate and fund professional development programs that focus on improving student success, including cultural competency and effective practices of teaching and learning?
			Faculty Handbook
			 The Center for Excellence in Teaching and Learning (CETL) provides onboarding of new faculty and adjuncts as well as various sponsored trainings Staff Professional Development for faculty Ongoing internal professional development opportunities Regular Online Services trainings College Hosted Conferences
SPC three year program	processes, along with curriculum development and pathway review include the analysis of learning outcomes. Annual Program Viability Reports include transfer and employment information. Advisory Boards discuss the appropriateness of student	Advisory Boards discuss the appropriateness of student learning outcomes in regards to final program outcomes but intent to align the two has not been made obvious.	

Yes, the BOT has had regular updates.		Does the governing board have regular updates on the institution's progress toward scaled guided pathways implementation?
Success and Achievement area.		meeting?
The BOT agenda has at least one item under Student	YES – not policy	Does the governing board agenda include at least one item on student success for every board
phase.		
during its developmental		
aligned to the college budget		
success and completion and		opposed to buildings, bonds, and budgets)?
priorities center on student		centers on student success and completion (as
The BOT annual strategic		Does your institution ensure that the strategic plan
presentation.		student outcomes?
disaggregated during the		committing the institution to achievement of equity in
The data above is		Has your governing board adopted a resolution
every semester.		
success data with the BOT		
student demographic and		
monitoring and sharing		increase completion rates?
The college has been		Has your governing board adopted a resolution to
		Essential Conditions
(CONTROL OF A STATE O		
guidelines		
continuing contract	1	teaching skills?
well as promotion and	2 21 4/15/14	and tenure guidelines for faculty to ensure effective
Doving ovaluations as	BOT Brooding	Las voir institution revised evaluation promotion
president interviews		
academic officer and		
 Peer, dean, provost, chief 		
credentialing		
discipline specific		teaching skills?
teaching experience,	2.21 4/15/14	and hiring practices for faculty to ensure effective
 Teaching demo, review of 	BOT Procedure	Has your institution revised minimum qualifications

Does your institution require regular presentation and use of disaggregated cohort tracking data, including	Yes we track cohort transfer,	
student progress and completion?	funding uses cohort based	
	tracking.	
Has your institution mandated development of a	Yes, it is applied to academic	
comprehensive evaluation design, both formative and	programs, administrative	
summative, for college processes and programs?	areas, academic services,	
	and community services per	
	SACSCOC.	
Has the governing board devoted sufficient time to	Yes, through ongoing	
understand the work of guided pathways reform and	updates. It is also included	
the related demands upon the CEO in leading large- scale institutional change?	in the orientation for new BOT members	

Assessment developed for AACC Pathways Project in Partnership with Achieving the Dream
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THE POLICY LEADERSHIP TRUST FOR STUDENT SUCCESS

PURPOSE OF THE TRUST & OVERVIEW OF THE STATE POLICY FRAMEWORK

AUGUST 22, 2017

CALL TO ACTION

After a decade of college completion reform, compelling evidence has emerged on what works to help the most students persist and succeed, especially those who are low-income or underserved. Leading stakeholders from community colleges, state systems, and policy, research, and advocacy organizations have shifted from piloting isolated interventions to designing and implementing unified, connected solutions within and across institutions and systems.

They have embraced guided pathways as a coherent approach to achieving the institutional transformation needed to improve student outcomes. As one of the leading pathway initiatives nationally, the American Association of Community Colleges Pathways Project describes guided pathways in the following way:

The Pathways Model is an *integrated, institution-wide* approach to student success based on intentionally designed, clear, coherent and structured educational experiences, informed by available evidence, that guide each student effectively and efficiently from her/his point of entry through to attainment of high-quality postsecondary credentials and careers with value in the labor market.

Evidence is emerging on the impact of pathway interventions. Policymakers are beginning to take notice, resulting in a flurry of legislative proposals to codify reform efforts. In this period of rapid innovation and transformation, the question remains, "how can policy *help* institutions and state systems in the efforts to scale guided pathways?"

MISSION OF THE TRUST

Jobs for the Future (JFF) convenes the Policy Leadership Trust for Student Success (the Trust) to create a more deliberate environment for culling institutional knowledge and evidence to inform policy solutions for improving college completion rates and accelerating achievement for underrepresented students. Intentionally designed to bring together professional staff in system offices and higher education agencies with college leaders, the Trust seeks to ensure community colleges are more effective and efficient by intentionally inserting the experiences of practitioners into state and federal policy dialogues on postsecondary completion. Their perspectives are often missing in the policymaking process.

The mission of the Trust is to advance evidenced-based, practitioner-informed policy approaches that can strengthen pathways to postsecondary credentials of value in the labor market. The Trust develops state and federal policy recommendations and advocates for adoption of these recommendations through (1) strategic outreach to state and federal policymakers, (2) consultation with practitioners in JFF's 17-state Postsecondary State Policy Network, (3) dialog with the field of practitioners, and (4) thought leadership through the media.

2017 LISTENING TOUR

In winter and spring 2017, Jobs for the Future embarked on a listening tour to gather the perspectives of individual Trust members on how state policy can *help* support institutional implementation and scaling of guided pathways. Interviews were conducted with 24 current and former Trust members, representing 10 institutions and 14 systems-level organizations across 13 states with differing governance structures and higher education policy priorities. Several common themes emerged through the listening tour, reflected in the following set of policy design principles and major elements of the state policy framework.

EIGHT DESIGN PRINCIPLES FOR GOOD POLICY

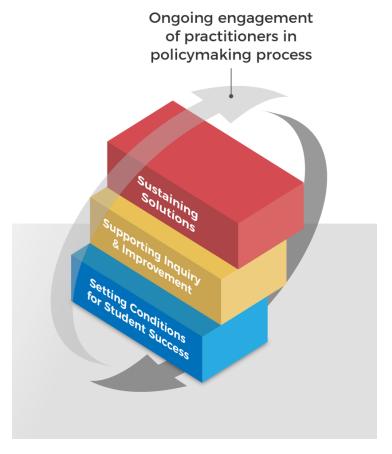
The policy recommendations of the Trust are based on the following six design principles for how state and federal policy can be most helpful to institutions and state systems in scaling guided pathways and improving student success.

- 1. There are **no silver bullets**. No single policy intervention will move the needle.
- 2. State **context matters** when designing policy
 - > Political landscape
 - > Priorities
 - > Governance
 - > Capacity
 - > Collaboration
 - > Current and past reforms

- 3. Policy should **flow from practice**. Not the inverse.
- 4. Policy is most likely to be implemented with fidelity when practitioners have informed the policy process and have a **sense of ownership**.
- 5. Good policy creates **incentives** and structures to catalyze change within institutions and among systems.
- 6. Good policy **respects the autonomy** of institutions over academic and student affairs.
- 7. Good policy does not prescribe rigid implementation of practices and models.
- 8. **High-level directives can be useful** at times in steering the direction of reform, deepening commitment, overcoming resistance, and creating leverage.

STATE POLICY FRAMEWORK

As an essential first step, policymakers should establish key metrics, funding incentives, and set expectations for systems integration and employer engagement. With these essential incentive structure in place, the Trust recommends that policymakers should build state and institutional capacity to identify key barriers to student success and implement key solutions, related to guided pathways. This is represented in the middle block "supporting inquiry & improvement." Only after institutions and state systems have sufficiently scaled pathway reforms would the Trust recommend codifying practices into policy may be appropriate. Doing so would help to sustain and scale momentum. In each of the three phases, the Trust recommends that policymakers actively engage practitioners in the design of policy to ensure that policy is informed and supportive of good practice on the ground



See below for detailed policy recommendations for each phase of the framework.

SETTING CONDITIONS FOR STUDENT SUCCESS

- ✓ **Establish statewide goal** for increasing attainment rates of credentials of value.
- ✓ **Establish key performance indicators** to track momentum, completion, transfer, and employment outcomes.
- ✓ Reward institutions and systems for student success.
 - > Align funding to key metrics and strategic priorities
 - > Emphasize equity and economic mobility in funding decisions
 - > Incentivize systems change and alignment
- ✓ Foster cross-sector collaboration between K-12, community colleges, and universities in designing clearer paths to postsecondary credentials and employment. Establish process, roles and responsibilities, and deadlines for institutions and systems to develop:
 - > Statewide transfer pathways and policies
 - > Differentiated math pathways
 - > Align to dual enrollment course offerings and other on-ramps (e.g. adult education and development education) to guided pathways, especially transfer-bound programs of study.
- ✓ Foster cross-sector collaboration to bolster financial stability of students to alleviate their financial hurdles to completion.
 - > Incentivize local partnerships among institutions and health and human services agencies
 - > Braid federal and state funding of health and human services with postsecondary resources for non-academic supports (e.g. emergency aid, wraparound services)
 - > Streamline access to public benefits
 - > Preserve need-based financial aid
 - > Create financial incentives for completion (e.g. transfer grants)
- ✓ Deepen engagement and responsiveness to business and industry needs.
 - > Meaningful engagement of employers to inform decision-making (e.g. Industry-led sector partnerships)
 - > Use of real-time and traditional labor market information to inform decision-making
 - > Investment and alignment with work-based learning

SUPPORTING INQUIRY AND IMPROVEMENT

✓ Invest in data capacity

- Support a culture of inquiry by enhancing data capacity and encouraging use of data to identify barriers to student success and inform decision-making on implementation of solutions.
- > Establish/enhance state-level longitudinal data systems to track student progress across K-12, workforce, and higher education systems and institutions
- > Ensure data is disaggregated by readiness, race, and socioeconomic status to safeguard equity
- ✓ **Invest in statewide infrastructure for scale.** Develop state-level capacity to:
 - > Convene institutions to facilitate peer exchange and buy-in of evidence-based solutions to barriers
 - > Deploy expert practitioners to provide guidance to institutions undertaking reforms
 - > Help practitioners understand the implications and opportunities of policies in place
 - > Broker technical assistance from national organizations to support institutions in strategic planning, design, and implementation of solutions
- ✓ **Enhance institutional capacity** to identify barriers to student success and implement needed reforms through additional resources to:
 - > Defray upfront costs of implementing guided pathway practices (e.g., hiring additional advisors)
 - > Purchase and integrate technology tools
 - > Enhance institutional capacity for data analysis
 - > Support campus planning and implementation of pathway reforms
 - > Provide professional development for faculty and advisors in support of student success efforts
- ✓ **Remove policy barriers** to implementing guided pathway practices.
 - > Ensure sufficient flexibility for institutions to experiment with implementing evidence-based solutions (e.g., accelerating developmental education, using multiple measures for placement, or instituting an integrated approach to academic advising and career counseling)

SUSTAINING SOLUTIONS

- ✓ Conduct formative and summative evaluations of implemented practices, especially *before* considering codifying practices in policy
- ✓ Establish formal opportunities for practitioners to inform policy design and rule making.
- ✓ Strive for continuous improvement.
 - > Over time, evaluate impact of goals, metrics, incentives, capacity building, engagement strategies, and policy adoption. Make appropriate adjustments to bolster scaling of guided pathways.

APPENDIX

CURRENT MEMBERS OF THE TRUST

Co-Chairs

- > Scott Ralls, Northern Virginia Community College
- > Marcia Ballinger, Lorain County Community College

Members

- > Julie Alexander, Miami Dade College
- > Michael Baston, Rockland Community College
- > Peter Blake, State Council of Higher Education for Virginia
- > Lisa Chapman, North Carolina Community College System
- > Tamara Clunis, Amarillo College
- > Tristan Denley, University System of Georgia
- > Johanna Duncan-Poitier, State University of New York
- > Maria Harper-Marinick, Maricopa Community Colleges
- > Maria Hesse, Arizona State University
- > Jack Hershey, Ohio Association of Community Colleges
- > Jon Kerr, Washington State Board for Community and Technical Colleges
- > Kenneth Klucznik, Connecticut State Colleges & Universities
- > Mike Leach, Arkansas Community Colleges
- > Sharon Morrissey, Virginia Community College System
- > John Morton, University of Hawai'i Community Colleges
- > Lawrence Nespoli, New Jersey Council of County Colleges
- > Peter Quigley, University of Hawai'i Community Colleges
- > Richard Rhodes, Austin Community College District
- > Mary Rittling, Davidson County Community College
- > Karen Stout, Achieving the Dream
- > **Debra Stuart**, Oklahoma State Regents for Higher Education
- > Tonjua Williams, St. Petersburg College

> Jan Yoshiwara, Washington State Board for Community and Technical Colleges

EVOLVING LIST OF ADVISORS

- Michelle Cooper, Institute for Higher Education Policy
- Nikki Edgecombe, Community College Research Center
- > Melissa Henderson, Educate Texas
- > Robert Johnstone, National Center for Inquiry & Improvement
- > Hana Lahr, Community College Research Center
- > Mary Alice McCarthy, New America Foundation
- > Kay McClenney, American Association of Community Colleges
- > **Tia McNair**, Association of American Colleges & Universities
- > Christopher Nellum, Policy & Research Director, Young Invincibles
- > Lashawn Richburg-Hayes, formerly with MDRC
- > Douglas Shapiro, National Student Clearinghouse Research Center
- > Martha Snyder, HCM Strategists
- > Uri Treisman, Charles A. Dana Center

FOR MORE INFORMATION

Contact

David Altstadt, Senior Program Manager Jobs for the Future daltstadt@iff.org



TEL 617.728.4446 FAX 617.728.4857 info@jff.org 88 Broad Street, 8th Floor, Boston, MA 02110 (HQ) 122 C Street, NW, Suite 650, Washington, DC 20001 505 14th Street, Suite 340, Oakland, CA 94612

WWW.JFF.ORG











Opening Town Hall Questions

Institution Name:		

The Opening Plenary Session at Institute 6 will be a Town Hall format. Community college state leaders and system heads will field questions from the Pathways institutions about the current state policy environment for community college reform, funding models, funding incentives for institutional change, transfer, and other state policies. Please submit at least *three* questions your team would like to be considered during the Town Hall.

- 1.
- 2.
- 3.
- 4.
- 5.

VI – A.1 Pathways Update

Institutional Policies to Support Guided Pathways

Anne Cooper, PhD – SVP, Instruction and Academic Programs

SPC Board of Trustees - October 17, 2017



Clarify the Pathway



SPC Endorsed implementation of guided pathways

BOT - October 13, 2015

Ensure students complete college level gateway courses during First Academic Year.

BOT - January 17, 2017

- · Composition I within first 6 college level credits attempted
- Mathematics sequence begins within the first 12 college level credits attempted

Focus on and monitoring of equity, inclusion, and diversity

BOT - April 18, 2017

Partnerships with K-12, transfer institutions, and employers

- · 2+2 articulation state articulation
- Annual K-12 articulation agreement BOT approves annually
- Program Advisory Committees meet 2-3 times per year regular update to BOT
- Specific Institutional articulations such as FUSE & IGNITE are monitored and updated regularly and BOT approved

ESTARI ISHE

Help Students Choose & Enter Their Pathway



SB 1720 - limited testing to HS graduates prior to 2007

Prediction model uses multiple measures to identify students who are likely college ready

Mandated Orientation

All new to SPC students attend a 4 week Smart Start Orientation

Late Registration

- . Students cannot register for on campus classes after the first meeting date has occurred
- . Students cannot register for online classes after the Sunday before classes begin

Student Success Courses

- Students who test into two developmental areas take The College Experience
- · Smart Start orientation provides students access to the many success resources

Help Students Stay on Their Path



Early advising and career exploration embedded in Smart Start orientation continues through Career and Academic Communities

Milestone Monitoring

- · Case management by advisors
- · Students have visual of progress to graduation

Early Alert System transitioning to a faculty notification system in My Courses.

Ensure Students are Learning



Periodic review of student learning outcomes and successful transfer or employment

- · 3 year Program reviews
- · Annual Program Viability Reports
- · Advisory Committee Input
- Regular Curriculum and Pathways reviews
- Student Success data presented each term

Professional development to improve student success

- The Center for Excellence in Teaching and Learning (CETL) provides onboarding of new faculty and adjuncts as well as various sponsored training
- · Staff Professional Development for faculty
- · Ongoing internal professional development opportunities
- Regular Online Services trainings
- · College Hosted Conferences

Minimum qualification for hiring faculty

- · Teaching demo, review of teaching experience, discipline specific credentialing
- Peer, dean, provost, chief academic officer and president interviews
- Revised evaluations as well as promotion and continuing contract guidelines (Revised 2013)





23

VI - A.3 Learning Beyond the Classroom - Student Engagement

Student Engagement = Student Success

Davie Gill - Coordinator Student Life & Leadership-SP/G and SPC Athletic Director Tara Newsom, JD, LLM - Center for Civic Learning & Community Engagement SPC Board of Trustees — May 16, 2017











"Community...a word that defines who we are, what we do and why we do it."

Dr. Tonjua Williams, President, SPC

ESTARI 15H

Snapshot of Student Success







Snapshot of Student Engagement



Fall to Spring	Fall Term 2014-15	Spring Term 2014-15	
Retention	(0490)	(0495)	Retention
College-wide	33,184	24,284	73.20%
Downtown/Midtown	2,885	2,106	73.00%
Downtown/Midtown Event Attendees	743	628	84.50%

Source: SPC Pulse, Cohort Retention by Term and Enrollment Trends by Term Dashboards

Course Success – Fall 2014	Duplicated Enrollment	Success Rate
College-wide	92,205	76.40%
Downtown/Midtown	4,788	68.20%
Downtown/Midtown Event Attendees	2,295	74.20%

SPC Outreach & Student Engagement



- Student Life and Leadership, the Center for Civic Learning and Community Engagement, SPC Athletics and College Programs participates in activities and events that establish connections and enhances a sense of belonging within the communities we serve.
- College-wide event sponsored by Student Life and the CCLCE such as the MLK Day of Service, Habitat for Humanity,
- College-wide event sponsored by Student Life and the CCLCE such as the MLK Day of Service, Habitat for Humanity,



Academic Communities & Student Engagement







Diversity of Student Engagement











Best Practices of student engagement in course work includes City Internships, Nationally Recognized Model UN Team, Reef Restoration Projects & PCSB Service Learning Projects

Community Investment & Student Engagement

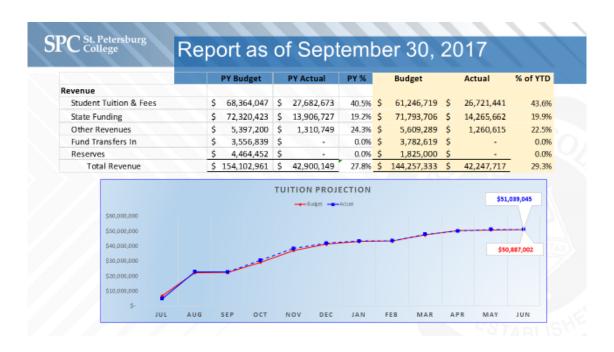




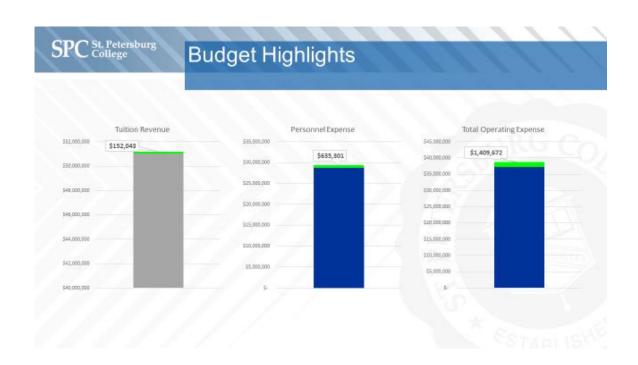


VI - B.1 Monthly Budget Report





	PY Budg	et	PY Actual	PY %		Budget		Actual	% of YTE
Personnel & Benefits						_			
Faculty	\$ 28,980,	411 \$	7,893,045	27.2%	\$	26,776,489	\$	7,441,670	27.89
Administrative & Professional	\$ 26,069,	342 \$	6,270,829	24.1%	\$	24,251,689	\$	6,108,387	25.29
Career Service (includes OT)	\$ 22,059,	113 \$	4,924,469	22.3%	\$	19,951,011	\$	4,652,595	23,39
Adjunct/Supplemental	\$ 14,341,	325 \$	2,310,161	16.1%	\$	13,549,064	\$	2,173,582	16.09
Other Personal Services (OPS)	\$ 2,896,	867 \$	584,772	20.2%	\$	2,041,007	\$	425,477	20.89
Student Assistants	\$ 428,	000 \$	64,782	15.1%	\$	428,000	\$	129,003	30.19
Health Insurance	\$ 11,854,	771 \$	3,401,052	28.7%	\$	14,931,773	\$	4,010,132	26.99
Other Benefits	\$ 11,700,	630 \$	3,344,114	28.6%	\$	11,280,323	\$	3,217,078	28.59
Total Personnel & Benefits	\$ 118,330,	460 \$	28,793,224	24.3%	\$	113,209,356	\$	28,157,923	24.99
Current Expense		A							
Total Current Expense	\$ 32,341,	920 \$	7,724,933	23.9%	\$	28,278,499	\$	7,000,034	24.89
Capital									
Total Capital	\$ 3,430,	581 \$	787,254	22.9%	\$	2,769,478	\$	737,781	26.69
Total Operating	\$ 154,102,	961 \$	37,305,410	24 296	٥	144,257,333	Ś	35,895,738	24.99





October 17, 2017

MEMORANDUM

TO: Board of Trustees, St. Petersburg College

Tonjua Williams, President (Iu) FROM:

SUBJECT: Personnel Report

Approval is sought for the following recommended personnel transactions:

Name	Title	Department/Location	Effective Date
Unger, Courtney P	Instructional Tech Analyst	Academic & Student Affairs EPI	9/18/2017 - 6/30/2018
Huynh, Lieu D	Budget Specialist	Budgeting & Compliance DO	10/2/2017 - 6/30/2018
TRANSFER/PROMO	OTION Budgeted Administrative & Pr	ofessional	
Name	Title	Department/Location	Effective Date
Davis, Rodrigo	Acting, Provost	Provost/TS	9/21/2017 - 01/12/2018
Graham, Shane L	Mgr, PeopleSoft Systems Admin	Administrative Information Sys DO	9/5/2017 - 6/30/2018
Turner, Hillary R	Research Specialist	Enrollment Management DO	9/5/2017 - 6/30/2018
TERMINATION Bud	dgeted Administrative & Professional		
Name	Title	Department/Location	Effective Date
Bright, Marvin	Provost	Provost TS	10/17/2017

HIRE Faculty					
Name	Title	Department/Location	Effective Date		
Duff Jr. John A	Chair, College of Computer IT	College of Computer & InfoTech CL	10/9/2017 - 07/31/2018		

HIRE Budgeted Career Service				
Name	Title	Department/Location	Effective Date	
Digsby, Chad E	Landscaper	Landscape Services DO	9/25/2017	
Ho, Khang D	Landscaper	Landscape Services DO	8/28/2017	
Tettenborn, Albert	Landscaper	Landscape Services SPG	10/2/2017	

TRANSFER/PROMO	OTION Budgeted Career Service		
Name	Title	Department/Location	Effective Date
McHugh, Mark P	Sr Security Officer	Campus Security AC	8/30/2017
Rakoczi Eduard	Sr Security Officer	Campus Security SPG	8/30/2017

HIRE Supplemental					
Name	Title	Department/Location	Effective Date		
Thompson Anna F	Professional Trainer	Emergency Medical Services HEC	9/22/2017		

HIRE Temporary					
Name	Title	Department/Location	Effective Date		
Dell-Jones, Julie V	Adjunct Faculty	Communications CL	9/11/2017		
Johnson, Stephanie D	Adjunct Faculty	Communications SPG	9/11/2017		

Borghini, Hannah A	General Support	Student Activities CL	10/2/2017
Bache, Alyssa K	OPS Career Level 1	Athletics CL	9/19/2017
Sanchez, Kelsie A	OPS Career Level 1	Athletics CL	9/21/2017
Smith, Christopher M	OPS Career Level 1	Athletics CL	9/25/2017
Fitzpatrick, Ryder	OPS Career Level 1	Engineering Technology CL	8/21/2017
Triplett, Steven L	OPS Career Level 1	Engineering Technology CL	9/11/2017
Wittine, Paul W	OPS Career Level 1	Engineering Technology CL	9/25/2017
Detrinidad, Alyssa L	OPS Career Level 1	Learning Resources TS	9/5/2017
Gosselin, Jessica P	OPS Career Level 1	Learning Resources TS	8/30/2017
Pinckney, Matthew T	OPS Career Level 2	Academic & Student Affairs AC	9/9/2017
Hernandez Cruz, Osiris C	OPS Career Level 2	Associate Provost Office CL	9/21/2017
Bailey, Ronelle	OPS Career Level 5	Learning Resources CL	9/5/2017
Bush, Heather K	OPS Career Level 5	Learning Resources SPG	9/5/2017
Charleston, Kenneth E	OPS Career Level 5	New Initiative Program HEC	8/28/2017
Hall, Amy L	OPS Career Level 5	Veterinary Technology VT	9/5/2017
Sturdivant, Jacqueline	OPS Career Level 6	Academic & Student Affairs HEC	10/2/2017
Peters, Steven M	Professional Trainer	Fire Sciences AC	9/5/2017
Mello, Deana M	Professional Trainer	Workforce/Professnl Developmnt EPI	9/11/2017

TRAVEL OUTSIDE THE CONTINENTAL UNITED STATES					
Name	Title	Department/Location	Effective Date		
Tunceren, Lillien	Instructor	Communications	3/3/2018 - 3/11/2018		

Destination: Munich, Germany

The purpose of this trip is to lead SPC students on a study abroad program to Munich, Germany. A total of ten (10) students are enrolled in the program and will receive credit in one of the following: ENC 1101, ENC 1102, ARH 1000, ART 1300C. The College will benefit by providing an educational opportunity for students to earn college credits while providing a cultural experience through the study abroad program.

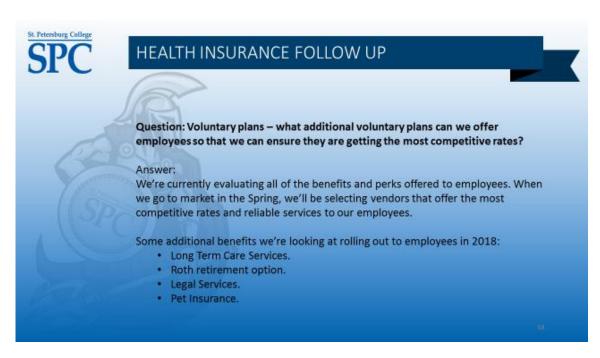
Estimated cost to the College not to exceed \$4358.74.

Brian Miles, Vice President, Administrative/Business Services & Information Technology and the Strategic Issues Council Members bringing the actions forward, recommend approval.

ND10022017

VI – C.2a Employee Health Insurance Update







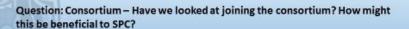
Question: What types of medical plans are other colleges offering?

Answer

- · 23 out of 28 Florida state colleges are members of the consortium.
- 17 out of 23 state colleges participating in the consortium are offering 100% college paid benefits for employee only coverage.
 - · Employee plus plan rates vary.
- · Non-consortium members are offering similar plan types as SPC.



HEALTH INSURANCE FOLLOW UP



Answer:

Consortium Highlights:

- Consortium members are facing increases this year.
 - · Rates are scheduled to be evaluated on a 3 year basis (subject to change).
- Average number of participants in the consortium is 510 members per college.
- SPC has an annual Wellness budget of \$200,000. Consortium members share a budget of \$100,000; approximately \$5,000 per college.

H



Question: Retirees - What is the percentage increase to the retirees contribution?

Answer:

Pre 65 Rate Increases		Post 65 Rate Increases			
	2016	2017		2016	2017
OA Select	10%	9%	OA Select	39%	12%
POS II	3%	9%	POS II	22%	12%

Annualized retiree spend for 2016 and 2017:

Annualized Retiree Spend	Calendar Year 2016	Calendar Year 2017
Spend:	\$1,295,444.00	\$1,128,804.00
Contributions:	\$522,000.00	\$544,830.00
Difference:	(\$773,444.0)	(\$583,974.00)



HEALTH INSURANCE FOLLOW UP

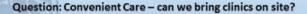
Question: ER – What types of ER claims are we seeing? Can we offer a tiered deductible?

Answer:

- Current approved 2018 ER deductible is \$150; no change from 2017 per Board feedback.
- . 2016 ER usage report shows that 41.7% of ER visits were for non-urgent care visits.
- · Tiered deductible:
 - · Aetna does not have any clients that offer a tiered deductible.
 - · This is usually used as a way to deter frequent users.
 - 87% of SPC members have less than 3 ER visits per year (not considered frequent users).
 - · SPC ER cost share is at 17%; Aetna's average is 23%.

В





Answer

Adding onsite Wellness centers to SPC campuses could be part of the long term Wellness plan. Currently, the Wellness committee is in the process of investigating the cost, and potential return on investment for adding these clinics.

We're evaluating the following options:

- · Wellness centers ran and maintained by SPC.
- · Leasing space at SPC campuses to third party companies.
- · Other Wellness center alternatives.



HEALTH INSURANCE FOLLOW UP

Question: Convenient Care - can we bring clinics on site?

Answer

Currently 54% of large employers nationwide are offering on-site health centers.

Top Treatment services offered at on-site health centers:

- · Acute Care.
- · Health Improvement Programs.
- · Occupational Health.
- Primary Care.
- · Chronic Care Management.



Question: What permanent changes can we make for long term impacts?

Answer:

We're evaluating potential long term permanent changes that will make an impact to our claims.

- · Vendor contract changes.
- · Spousal surcharges.
- Insurance waiver.



DRAFT 3 YEAR BENEFITS STRATEGIC PLAN TIMELINE

The following proposed timeline is to solicit review and feedback from the college community regarding the draft 3 year benefits strategic plan.

10/4/2017 - Insurance Committee

10/17/2017 - VP Group

10/17/2017 - Board of Trustees

11/2017-12/2017 - Other groups (as requested)*

1/16/2018 - Board of Trustees

2/20/2018 - Board of Trustees vote

Spring 2018 - Request for Proposals

*All employee types and established employee groups are already represented on Insurance Committee or Exec Committee during that time frame. Other groups can request presentations during the designated time frame.



DRAFT SPC Benefits Strategic Planning

Introduction:

The purpose of this plan is to provide St. Petersburg College's benefit objectives for the next 3 years.

SPC's Mission, Vision and Values:

SPC's prioritizes its benefit resources in accordance with its mission, vision and values. The College's mission is to "promote student success and enrich our communities through education, career development and self-discovery." Its vision is to be "a great college transforming the lives of our students, of our communities, of our employees." Institutional values include student focus, academic excellence, outstanding service, diversity, ethics, culture of inquiry, partnerships, transparency, leadership and empowerment, global citizenship, innovation, mutual respect, and professional development.

Each year, the SPC Human Resources reviews the current and projected changes to the plan to align with our collective vision, mission and values and to focus on promoting *employee* success by providing them the resources to maintain a healthy life style.

SPC's HR Mission & Vision Statements as proposed in September 2017, by the HR Change Committee of Excellence are as follows:

The Human Resources Department's <u>vision</u> is to be recognized as a preferred employer and to recruit, develop, and retain high-performing and dedicated employees.

<u>HR Mission</u>: As a strategic partner of the St. Petersburg College Community, we commit to our employees a culture of respect and integrity, high-quality service, and continuous improvement through transparency and innovation.



1

Current Position:

SPC is experiencing a rise in claims to our self-funded health plan, as well as a decrease in employee participation in informational opportunities. There is a decline in on-site seminar participation, a decrease in utilization of other free resources such as the Nurse Hotline, Aetna.com, and the Employee Assistance Program (EAP). The college has experienced a rise in Family Medical Leave Act (FMLA) claims over the past 3 years. In response, the following objectives are suggested for the next 2-3 years to combat these issues. Please see pages 12-13 for a timeline of implementation.

Objectives:

- 1) Improve employee education
- 2) Increase Wellness participation
- 3) Reduce time/usage of FMLA
- 4) Offer competitive complete benefits package
- 5) Decrease high dollar claims
- 6) Develop a long term funding strategy
- 7) Automate files from PeopleSoft to carriers

Strategy:

1) Improve employee education

Between 2014-2016 the college has seen a steady decrease in employee participation in various resources. Our free (to employees) EAP service participation dropped by 28%. There is a lag in onsite wellness events in dropped participation by 20% from 2015 to 2016. There has been an increase in employee calls and emails regarding benefit features and eligibility. To address this, HR is proposing reintroducing the following programs:

- a. "Benefits at a glance"
 - i. The Benefits at a Glance will be a flyer available at all locations, handed out at New Employee Orientation, posted on the HR Hub, present during Wellness events, and mailed semiannually to employee home addresses.
 - ii. The Benefits at a Glance will be a high-level overview of benefit plans, group numbers, websites for resources, and calendar of upcoming events.
 - iii. Printed materials will provide condensed information from Benefits at a Glance flyer onto business cards and with the flyer sent as a packet to employee homes semiannually for employee's convenience.
 - iv. Cost will be minimal; including Wellness information in the flyer and packet allows a majority of the cost to be allocated to the separate Wellness budget.
- b. New Employee Orientation Presentation
 - Currently all benefits materials are emailed and assigned to new employees. Employees will review the information independently prior to the New Employee Orientation. Feedback from new employees hired

between February and July 2017 indicates a need for more benefit information at the actual New Employee Orientation. Brief presentations of approximately 30 minutes on benefits and 30 minutes on Wellness to highlight/ compliment the on-line videos. Continue to use surveys to adjust the presentations to fit the feedback. No additional cost to the college.

- c. Periodic newsletter articles
 - Newsletter will highlight plan features or changes. Would also include information about Wellness program and EAP resources.
 - ii. During September and October newsletters will go out bi-weekly, then weekly to focus on plan options for 2018.
 - Remainder of the year will focus on educating employees on existing benefits, wellness opportunities, and perks on a semi-monthly or monthly basis.
 - iv. Include "Did you know" section to highlight items like pharmacy programs (for example, Did you know that most antibiotics are filled at Publix at no cost to employees? For a comprehensive list of free antibiotics click here!)
 - V. Utilize the existing Blue and White with links back to the HR Hub and Wellness blog.

No additional cost to the college.

2) Increase Wellness participation

As mentioned previously, the college has seen a decrease in participation of on-site Wellness events by 20% over the last two years. Increased Wellness participation is linked to decreased claims, and increased employee satisfaction.

- a. Implement usage of existing Aetna resources, track usage of college website material, track usage of disease management resources and the insurance company hosted-nurse hotlines etc.
 - i. Using the Blue & White newsletter as a resource, push links and other pertinent material to make accessibility to employees easier.
- b. Add Wellness Committee members to each campus to be "Champions of Change"
 - i. Committee members will be responsible for publishing communications on each campus regarding Wellness events and incentives.
 - ii. Committees will provide feedback on what communication strategies are working and what does not work.
 - Committee members will work with focus groups to determine what each campus is most interested in pursuing.
 - iv. Minimal cost to the Wellness budget for supplies.
- c. Implement long-term Wellness plan to use results of existing resources to target communication and program plans to reach more employees.
 - i. Focus groups and Committee members will be key players in the shaping of the Wellness plan.

3) Reduce time & usage of FMLA

On average, SPC has 107 FMLA claims per year. The college has seen an increase in the number of employees going on FMLA by 3% from 2014-2015, then a jump of 10% from 2015-2016. A recent SHRM study states that it cost employers 2.5 administrative hours per FMLA case, which means in 2016 SPC spent at least 290 hours on just the administration of FMLA cases. This in combination with the time lost to the college for the absent employees makes reducing the number and duration of FMLA claims a good priority. To contend with the increase of claims, the college has come up with the below strategy.

- a. Analyze previous claims and look for common features.
 - SPC will be looking specifically at Managers, departments, locations, and ailments to determine any common factors.
 - ii. Training and increased coaching will be provided to Managers and Departments that have higher than average claims.
- b. Use benefits communication to target ailments for people on leave.
 - The analysis on types of FMLA claims will be taken into consideration when making benefits communication materials.
- c. Work with data to determine repeat users and average time out.
- d. Managers to focus on employee performance management vs. health challenges.
 - i. Training will be provided to Managers and Departments that have repeat FMLA claims on how to effectively monitor employee performance.

4) Offer competitive complete benefits package

As SPC evaluates college budget strategies, it remains committed to competitive, diverse and sustainable benefits package to help the mission of recruiting and retaining top performing employees.

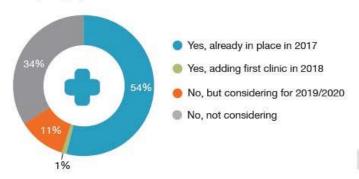
Keeping generational needs in mind is important as we analyze our current benefits programs and work to offer competitive, diverse, sustainable and complete, benefit packages all employees.

- a. Offer a variety of competitive, value add benefits to employees.
- b. Analyze what other colleges are offering in total benefits including additional perks, compensation and leave benefits.
- c. Long term strategy to evaluate benefits that are not being utilized however take time to administer, cost the college excess time and/or money to a very low population of employees, and increase the focus on education and advertisement towards top benefits.
 - i. Develop metrics and evaluate current perks/benefits that are being administered through benefits and payroll.

- ii. Evaluate programs that are not offering special discounts, no employer match, or are not pre-tax deductions.
- d. Consider unique low cost benefits.
 - "Free" programs for the college that offer minimal administrative hours and genuine benefits to the employees (such as real discounts on tickets, hotels, etc.).
- e. Offer more programs that can legally advise and support employees in planning and preparing for retirement.
 - i. Seminars and webinars from financial institutions.
 - ii. One-on-one meetings with Financial Planners
- 5) Decrease high dollar claims
 - Using benefits communication, develop an education strategy to teach employees and family members about alternative/ cheaper Healthcare and Pharmaceutical options.
 - i. Nurse Hotline; free for employee's and will help callers determine if they should go to a walk in clinic, urgent care, or ER.
 - SPC had a 4% increase in ER visits from 2015 to 2016. 41.7% of ER visits were non-emergency claims and could have been treated at an Urgent Care or Walk-In clinic, saving the employee and the college money.
 - Prescription savings education. Informational guides will be developed for employees to highlight cost differences between pharmacy's, or mail orders vs. store pickup etc., or other prescription savings options.
 - iii. Explore Disease Management options. Aetna programs and additional programs will be evaluated to address high dollar claims.
 - b. Focus Wellness program to target large claims.
 - 2018 will primarily focus on growth of participation in our wellness initiatives.
 - ii. Focus groups and Committee members will drive the shape of the 2019 Wellness program.
 - 1. The Wellness committee has met for planning for 2018. We're currently recruiting additional members to ensure diversity and equal campus representation.
 - iii. Looking into on-site health centers for 2019.
 - 54% of large employers are already offering on-site health centers.
 1% are planning to open on-site centers in 2018, and 11% are planning to open in 2019.
 - 2. The Wellness Committee is tasked with determining the cost and potential return on investment for opening on site health centers.

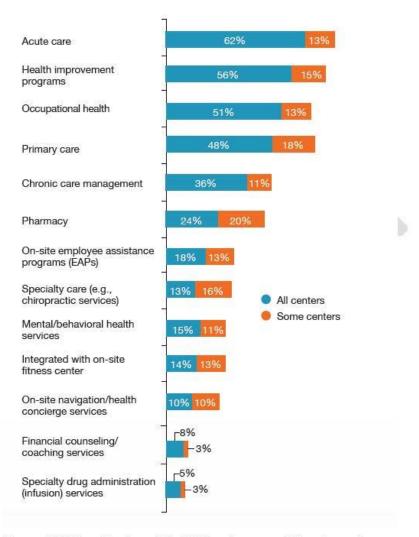
a. Additional options being considered is the opportunity to lease space to a third party medical provider, such

Large Employer On-Site Health Centers in 2018:



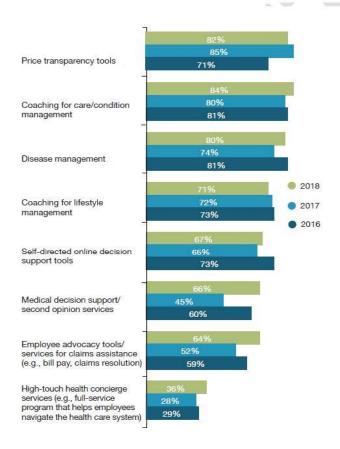


On-Site Health Center Services:



- c. Use long term funding strategy to drive employee behavior.
 - Working with Brokers, create a running 3-year plan that incorporates estimated changes.
 - ii. Using change plan, provide transparent educational material regarding high dollar claims and therefore insurance premium/rate changes to encourage behavior in the plans best interest.
- d. Evaluate Stop-Loss Coverage
 - Currently SPC has stop-loss coverage that begins when a single member reaches over \$350,000 in medical claims in one year. We will evaluate the potential cost savings of lowering our stop-loss coverage.

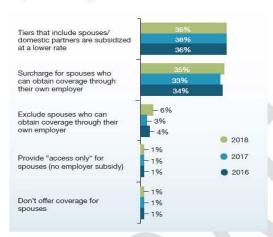
Employer Tools and Programs to Manage Health and Health Care



- 6) Develop a Long-Term Funding Strategy
 - a. Work with Broker to determine impact of removing certain plans (such as impact of eliminating OA Select and/or POS). All changes would require additional long term phasing out plans.
 - Nationwide, 39% of large employers will be offering only High Deductible Health Plans in 2018, an increase of 11% from 2017.
 - The 2016 SHRM Employee Benefits Survey reports that only 20% of employers continue to offer a retiree health plan.
 - In 2016 the total cost per utilizing retiree member was \$8,247. Due
 to increasing premiums and shifts in membership, there's a 32%
 decrease in the retiree claims cost for 2017.
 - Use benefits communication to educate employees well in advance on any plan changes.
 - b. Work with claims data to project, forecast long-term (3 yrs) potential claims, and plan college and employee contributions to rebuild account balance.
 - Large Employees Health Care Strategy and Plan Design Survey projects medical costs will increase by an average of 5% in 2018 (this would be the 5th year in a row medical costs are projected to continue to increase at this rate).
 - ii. Work with College to have funding plans approved ahead of time to balance out increases over years instead of single plan years taking large hits or not having funds available.
 - 1. Current projections with 0 plan changes show the college would be under funded by nine-million by the end of the 2020 plan year.
 - c. Develop a 3-year health plan design change strategy.
 - Working with Brokers, create a running 3-year plan that incorporates estimated changes.
 - ii. Using change plan, have educational material and rate changes encourage behavior in the plans best interest.
 - d. Review HSA funding/ seed money plan and determine best approach for motivating employee behavior.
 - i. Compare against other state colleges for best practice on funding.
 - 1. National average shows employer HSA contributions at \$650 for Employee Only, and \$1,070 for employee+. With SPC's current funding model, the college is funding over national averages.
 - Explore alternative methods of matching, such as through payroll contributions, or quarterly matches.
 - e. Provide incentives to employees or spouses for waiving insurance.
 - i. Over a third of employers are currently using surcharges for spouses that can obtain coverage through their own employer.
 - 1. Median surcharge for 2017 is \$100/month

 Explore cost effectiveness of offering a one-time annual payment to employees for waiving insurance coverage for either themselves and/or their spouse.

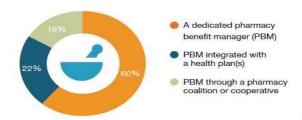
Spousal Coverage



Source: 2018 Large Employers' Health Care Strategy and Plan Design Survey

- f. Consider adding a Pharmacy Benefit Manager (PBM) as a way to control pharmacy claims.
 - Claims Manager would be through a third party auditor that specifically monitors pharmacy claims.
 - 60% of large employers are currently contracted with a dedicated Pharmacy Benefit Manager.
 - iii. SPC is currently in the 22% bracket of large employers, as our PBM is in partnership with Aetna (not a third party manager).
 - iv. Specialty Pharmacy claims are currently the second highest driver of claims in the Large Employers Health Care Strategy and Plan Design Survey.

Pharmacy Benefit Manager



- g. Additional options that have potential for significant savings in SPC's employer health care costs include:
 - i. Auditing family-member eligibility and other aspects of the plan.
 - 1. National average shows 5-15% of medical plan enrollees to include workers' ex-spouses, grown children, grandchildren, or others not typically covered by the benefits.
 - ii. Establishing tiered health insurance plans.
 - SPC currently has tiers in place for Employee Only, Employee
 Plus Spouse, Employee Plus Children, or Employee Plus Family.
 There is no cap on the number of "children", which may be an
 opportunity for SPC to add an additional tier to Employee's with
 more than 3 children on the plan.
 - iii. Negotiating better benefits contracts with vendors.
 - SPC is going to bid for all benefit plans in 2018 to ensure we're getting the most competitive rate.
- 7) Automation of file from PeopleSoft to carriers
 - a. Work with insurance carriers and vendors to determine requirements for sending electronic files as way to control risk and reduce labor.
 - Currently all data is manually touched. This costs the college money in terms of labor, and leaves the college open to errors and increased risk management.
 - Majority of vendors offer file feed setup and testing for either a nominal fee, or free.

Timeline:

Strategic Plan review and approval:

- 10/4/2017 Insurance Committee
- 10/11/2017 Executive Committee
- 10/17/2017 Board of Trustees
- 11/2017-12/2017 Other Groups (as requested)
- 12/12/2017 Board of Trustees Workshop
- 1/16/2018 Board of Trustees Vote
- Spring 2018 Request for Proposals all benefits plans

Implementation of Strategic Plan suggestions:

2017

- Benefits at a Glance flyer to be created/ approved/ distributed
- New Employee Orientation in person presentation to be reinitiated
- Newsletter featuring benefit changes and information to be created and distributed
- Track usage of Aetna resources (Nurse Hotline, website clicks, etc.)
- Track usage of EAP resources (calls, website clicks, etc.)
- Wellness committee members initiated
- Review and analyze prior years FMLA cases
- Compare SPC benefits and perks against other state colleges and local employers
- Long term funding strategy planning to begin
- Long term medical plan design changes to be developed
- Biometric screenings on Clearwater, St.Pete/Gibbs, EPI, Seminole, Allstate, Downtown, HEC, and Tarpon
- Seminars: How Stress Affects Your Overall Health, Work out Smarter, Not Harder, and a behavior health program to be determined.
- Ultimate Loser program
- Holiday Stress Management series in late November/ December.

2018

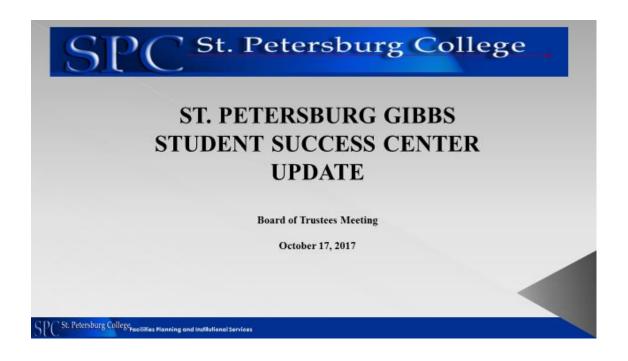
- Direct mail flyers and business cards to employees homes with benefits and wellness details for 2018
- Analyze usage of Aetna resources and work on targeting communication to raise participation
- Analyze usage of EAP resources and work on targeting communication to raise participation
- Wellness committees to work on providing feedback on different campuses needs and communication style

- Wellness committees to draft and work with Wellness Coordinator to create 2019/2020 wellness plans
- Use FMLA claims data to coach managers and provide on campus seminars for managing FMLA
- Work with managers on performance management for employees on FMLA
- Transition away from nonperforming voluntary benefits and perks, and focus on educating employees on value add benefits and perks
- Utilizing the Wellness Committee, focus wellness initiatives around high volume claims, focusing around themes for each quarter of the year
- Review HSA funding model and create process for any changes
- · Research incentives for employees to waive spouse coverage
- Go to market for a pharmacy benefits manager for 2019
- Work with vendors to automate files from PeopleSoft to vendors to reduce labor and control risk. Starting in early 2018 to be completed/tested prior to 2019 open enrollment.
- Initiate Wellness Champions program
- Analyze \$100 incentive to determine ways to increase long term participation in Wellness events

2019

- Analyze 2017 and 2018 Wellness event participation to see what events and communication style are yielding the best results.
- Review 2018 FMLA claims and compare results of coaching and training in areas that were previously lacking that support.
- Introduce well rounded perks and benefits packages
- Work with senior leadership to project next 2-3 years tentative funding strategy to further develop medical plan changes
- Dependent upon HSA enrollment variances, implement potential changes to HSA seed and match policy
- Potentially implement incentives to employees for waiving spouse coverage
- Review options for opening on site health centers for employees

VI – C.2a Guaranteed Maximum Price (GMP) for Phase II Construction, Student Success Center, St. Petersburg Gibbs Campus







Project Timeline for the St. Petersburg/Gibbs Student Success Center

TASK	START	FINISH	QTR. 3 2017 JAL AGG 187	OTR 4 2017 OCT NOV DE	QTR 5 2018 WH 1 ftb MM	QTR. 2.2018 APR MAY JURE	QTR 3 2018 JUL 400 589	QTR. 4 2018 - 2019 OCT JUN
Board approval, Schematic Design and Phase I construction	Tue 8/15/17	Tue 8/15/17	1					
Phase I construction	Mon 8/21/17	Fri 12/29/17	1	Transition of the last				
Board approval, Phase II construction	Tue 10/17/17	Tue 10/17/17		1				
Phase II construction	Tue 1/2/18	Fri 6/29/18			1			
Board approval, Phase III construction	Tue 5/15/18	Tue 5/15/18			13			
Phase III construction	Mon 7/2/18	Fri 6/28/19					1	

SPC St. Petersburg College Facilities Planning and Institutional Services

October 17, 2017

MEMORANDUM

TO: Board of Trustees St. Petersburg College

FROM: Tonjua Williams, President

SUBJECT: Workforce and Professional Development

Approval is sought for the recommended changes to Workforce and Professional Development for courses within the 2017-2018 catalog year.

Workforce and Professional Development, Information and Innovative Technology: Added one new technology course to meet workforce needs.

• HDW0904 Introduction to Cell Phone and Tablet Repair Workforce and Professional Development, CE Health: Changed two health continuing education courses to update the curriculum and streamline the class offerings.

- HHP0377 IV Therapy 28 Hour
- HHP0377L IV Therapy 32 Hour

Workforce and Professional Development, Business: Changed one business course to update the description and revise the curriculum to meet workforce needs.

• BSF0575 Introduction to Small Business Entrepreneurship Workforce and Professional Development, Manufacturing: Changed one manufacturing course to update the description and revise the curriculum to meet workforce needs.

• MNF0814 Programmable Logic Controller

Anne Cooper, Senior Vice President, Instruction and Academic Programs and Andrea Henning, Executive Director, Collaborative Labs and Workforce & Professional Development, recommend approval.

October 17, 2017

MEMORANDUM

TO: Board of Trustees, St. Petersburg College

FROM: Tonjua Williams, Ph.D, President

SUBJECT: Office of the Florida Attorney General, Division of Victim Services – Victim of

Crime Assistance (VOCA) Program

Confirmation is sought for a proposal that was submitted, subject to Board of Trustees' approval, to the Office of the Florida Attorney General, Division of Victim Services by St. Petersburg College's Center for Public Safety Innovation (CPSI) for the Victim of Crime Assistance Program. Permission is sought to accept an estimated \$741,094 in funding over a one-year period for this proposal, if awarded, and enter into any amendments, extensions or agreements as necessary, within the original intent and purpose of the grant.

The purpose of the Victim of Crime Assistance (VOCA) Program is to support the provision of services to victims of crime, including responding to their emotional and physical needs, stabilizing their lives after victimization, assisting them understand and participate in the criminal justice system, and providing victims of crime with a measure of safety and security. The goal of SPC's Victim Service Provider Training Program (VSPTP) is to deliver training throughout Florida directed toward people coming into contact with victims as part of their work. CPSI will oversee and coordinate the delivery of various face-to-face trainings, creating a more comprehensive and cohesive system of care through training and education. Additionally, the program will update current training resources, making them more accessible through online and multi-media formats.

The estimated period of performance will be from October 1, 2017 –September 30, 2018. The total award amount is projected to be \$741,094 over a one-year period. See attached Information Summary for additional information.

Anne Cooper, Senior Vice President, Instruction and Academic Programs; Suzanne L. Gardner, General Counsel; Scott Fronrath, Provost; and Eileen LaHaie, Executive Director, Center for Public Safety Innovation, recommend approval.

Attachment

ks1003171

BOT INFORMATION SUMMARY GRANTS/RESTRICTED FUNDS CONTRACTS

Date of BOT Meeting: October 17, 2017

Funding Agency or Organization: Office of the Florida Attorney General,

Division of Victim Services

Name of Competition/Project: Victim of Crime Assistance Program

SPC Application or Sub-Contract: SPC Application

Grant/Contract Time Period: Start: 10/1/17 End: 09/30/18

Administrator: Scott Fronrath

Manager: Eileen LaHaie

Focus of Proposal:

St. Petersburg College's Center for Public Safety Innovation (CPSI) is proposing the development of a training program that focuses on delivering education to law enforcement, school personnel and the community to improve interaction and service delivery to victims of crimes. This funding will create a statewide Victim Service Provider Training Program (VSPTP). The goal of this program is to deliver training throughout Florida directed toward people coming into contact with victims as part of their work.

CPSI will use a multi-faceted approach to training that will involve a variety of learning platforms and audiences, including programming in English and Spanish, face-to-face and online. The VSPTP will offer training geared towards victims' services on a variety of topics including, but not limited to: understanding the needs of children of incarcerated parents; the impact of domestic violence; understanding substance use, abuse, and overdose; human trafficking victims; and hate crimes. It is estimated that the program will deliver up to 25 training sessions on varying topics, in addition to five Florida Crisis Response Team Trainings (40 hour courses).

Budget for Proposal:

(Only Major categories—This is an estimated budget description based on expected funding and services. Specific budget categories may vary as the funding amount and/or services change.)

Personnel	\$ 228,842.00
Fringe	\$ 86,960.00
Travel	\$ 3,770.00
Supplies	\$ 1,800.00
Consultants/Contractors	\$ 364,700.00
Other Costs	\$ 19,732.00
Indirect Costs	\$ 35,290.00

Funding: Total proposal budget: (includes amount requested from funder, cash and in-kind matches listed below) 741,094.00 Total amount from funder: 741,094.00 Amount/value of match: Cash: N/A In-kind: N/A Required match or cost sharing: No X Yes Voluntary match or cost sharing: No X Yes Source of match/cost sharing: N/A Negotiated indirect cost: N/A \$35,290 (5% of total budget) (Fixed) administrative fee: Software/materials: N/A Equipment: N/A Services: N/A Staff Training: N/A

\$ 741,094.00

College Values and Strategic Initiatives Addressed:

Other: (20% Grant Acct Salary/Benefits for 1 yr)

Total Budget

FTE:

Value(s): 1. Partnership

2. Professional Development

N/A

\$13,142

Strategic Initiative(s):

1. Community Initiatives

October 17, 2017

MEMORANDUM

TO: Board of Trustees, St. Petersburg College

FROM: Tonjua Williams, President

SUBJECT: Audits and Other Statutory Requirements of Direct Support Organizations, April,

2016, Through March 31, 2017

In accordance with Section 1004.70, Florida Statutes, the annual financial audits, the auditassociated Reports to the Board of Directors reports, and the Federal Internal Revenue Service Return of Organization Exempt from Income Tax forms (Form 990) of the following direct-support organizations are submitted for your approval and authorization to submit to the appropriate agencies in Tallahassee:

• St. Petersburg College Foundation, Incorporated

- The Leepa-Rattner Museum of Art, Incorporated
- Institute for Strategic Policy Solutions

All of the above St. Petersburg College direct-support organizations are in compliance with the Board of Trustees Rule 6Hx23-1.33 that states they shall make provisions for an annual audit of their financial accounts, to be conducted by an independent certified public accountant. The annual audit report shall be submitted to the Auditor General, the State Board of Education and the Board of Trustees.

Each auditor's report states that each set of financial statements presented fairly, in all material respects, the net assets of each respective direct-support organization as of March 31, 2017.

Attachments

Brian Miles, Vice President, Administrative/Business Services & Information Technology; Amy Lockhart, Associate Vice President, Business & Financial Services; France Neu, Vice President, Institutional Advancement and Executive Director, SPC Foundation, Inc.; Ann Larsen, Director, Leepa-Rattner Museum of Art, Inc.; and David Klement, Executive Director, Institute for Strategic Policy Solutions, recommend approval.

St. Petersburg College Foundation, Inc.

Tonjua Williams President St. Petersburg College

Frances Neu VP Advancement, SPC Foundation Executive Director

October 10, 2017

Board of Directors

Joseph G. Blanton

R. Michael Carroll

Kenneth P. Cherven

Beth A. Horner Chairman

Dr. Tonjua Williams, Ph.D.

President

St. Petersburg College

PO Box 13489

Katherine E. Cole Stephen O. Cole

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Robert J. Fine, Jr. Robert L. Hilton

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Shan Shikarpuri

Richard B. Winning

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Helen K. Leslie

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Honorary Director

Wendell R. Ware

P.O. Box 13489

St. Petersburg, Florida 33733-3489

Office 727-341-3302

Fax 727-341-3123

spcollegefoundation.org

St. Petersburg, FL 33733

Dear President Williams:

This letter will confirm to you and the SPC Board of Trustees that St. Petersburg College Foundation, Inc., is certified as a community college direct-support organization and is in full compliance with S1004.70 of the

Florida Statutes.

This information is provided as required by the Board of Trustees Rule,

6Hx23-1.33.

Sincerely,

Frances Neu

VP Institutional Advancement, St. Petersburg College

Executive Director, SPC Foundation

1173007 63/18/2017 7:38 PM OMB No. 1545-0047 Return of Organization Exempt From Income Tax 990 2016 Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public. Open to Public Department of the Treasury Internal Revenue Service For the 2016 calendar year, or tax year beginning 04/01/16 , and ending 03/31/17 D Employer identification number B Check if applicable: C Name of organization St. Petersburg College Foundation, Address change 59-1954362 Doing business as Name change Number and street (or P.O. box if mail is not delivered to street address) 727-341-3285 Initial return P.O. Box 13489 Final return/ terminated City or town, state or province, country, and ZIP or foreign postal code Petersburg 9,894,564 Amended return Name and address of principal officer H(a) Is this a group return for subordinates? Yes X No Application pending Frances Neu H(b) Are all subordinates included? Yes No P.O. Box 13489 If "No," attach a list. (see instructions) FL 33733 Petersburg X 501(c)(3) 501(c) () < (insert no.) 4947(a)(1) or Tax-exempt status: spcollegefoundation.spcollege.edu Website: H(c) Group exemption number X Corporation Trust Association Other Year of formation: 1979 M. State of legal domicile: Form of organization: Part I Summary 1 Briefly describe the organization's mission or most significant activities: The Foundation promotes the practice of philanthropy through partnerships Governance with the community for the advocacy of higher education in general and specifically at St. Petersburg College (SPC). 2 Check this box ▶ if the organization discontinued its operations or disposed of more than 25% of its net assets: 3 Number of voting members of the governing body (Part VI, line 1a) 14 4 Number of independent voting members of the governing body (Part VI, line 1b) 4 5 Total number of individuals employed in calendar year 2016 (Part V, line 2a) 9 5 6 Total number of volunteers (estimate if necessary) 18 6 7a Total unrelated business revenue from Part VIII, column (C), line 12 0 7a 0 b Net unrelated business taxable income from Form 990-T, line 34 Current Year 1,481,945 1,784,108 8 Contributions and grants (Part VIII, line 1h) 9 Program service revenue (Part VIII, line 2g)... 416,802 426,434 1,324,981 1,070,578 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) -8,003 646,148 3,263,485 3,879,508 2,994,717 12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12 13 Grants and similar amounts paid (Part IX, column (A), lines 1-3) 2,972,139 0 14 Benefits paid to or for members (Part IX, column (A), line 4) 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 0 16a Professional fundralsing fees (Part IX, column (A), line 11e) 0 b Total fundraising expenses (Part (X, column (D)) line 25) ▶ 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 1,101,153 1,064,437 4,059,154 18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 4,073,292 -179,646 -809,807 19 Revenue less expenses. Subtract line 18 from line 12 Beginning of Current Year End of Year 57,491,543 65,855,439 20 Total assets (Part X, line 16) 21 Total liabilities (Part X, line 26) 0 Net / 57,491,543 65,855,439 22 Net assets or fund balances. Subtract line 21 from line 20 Signature Block Under penalties of perjury, I declare that i have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Signature of officer Date Sign Frances Neu Secretary/Exec Dir Here Type or print name and title Print/Type preparer's name Preparer's signature Check if Paid Byron C. Smith, CPA self-employed Preparer Gregory, Sharer & Stuart, Firm's EIN

727-821-6161 X Yes No

Form 990 (2016)

100 2nd Ave South Ste 600

May the IRS discuss this return with the preparer shown above? (see instructions)

For Paperwork Reduction Act Notice, see the separate instructions.

Saint Petersburg, FL 33701-4336

Use Only

Form	n 990 (2016) St. Petersburg College Foundation, 59-1954362	Page 2
Pa	art III Statement of Program Service Accomplishments	· -
	Check if Schedule O contains a response or note to any line in this Part III	<u>X</u>
	Briefly describe the organization's mission: See Schedule O	
-	see schedule o	***************************************
	Carinian and a control of the contro	
2	Did the organization undertake any significant program services during the year which were not listed on the	
	prior Form 990 or 990-EZ?	Yes X No
	If "Yes," describe these new services on Schedule O.	
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services?	Yes X No
	services? If "Yes," describe these changes on Schedule O.	
4	Describe the organization's program service accomplishments for each of its three largest program services, as measing	ured by
	expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to	others,
	the total expenses, and revenue, if any, for each program service reported.	
40	(0) 1 920 437 (-1) 1 934 937 (-1)	
4a	(Code:) (Expenses \$ $1,820,437$ including grants of \$ $1,834,937$) (Review Foundation has over 270 named Scholarship funds that particles of \$ $1,834,937$).	enue \$ ()
1	rne Foundation has over 270 named Scholarship lunds that prassistance to SPC students. Through the generosity of our constants	Covide Willancial
	specific scholarships available for every area of study inc	
ĩ	limited to), nursing, education, study abroad programs and	financial
а	assistance for our returning veterans. Each scholarship has	unique awarding
C	riteria which may include financial need and/or academic a	achievement.
C	College expenses have risen nearly 40% over the last decade	e, making this
t	the most difficult time in history for young people to pay	for a college
e	education, according to the US Department of Education. Wit	hout the help of
Ι	inancial assistance many of our students would not otherwippportunity to attend college. (Continued on Schedule O)	se nave tne
	opportunity to attend correge. (continued on schedule of	***************************************
4h	(Code:) (Expenses \$ 978,214 including grants of \$ 978,214) (Rev	enue \$
	The Foundation provided funding to St. Petersburg College f	or capital
£	Facility projects. The Foundation provided financial suppo	rt for the Arts
b	by raising funds for the Palladium Theatre at St. Petersbur	g College and
	he Leepa-Rattner Museum of Art. The Foundation also provid	
t	he Strategic Institute of Policy Solutions, a Direct Suppo	ort Organization
0	of the College, founded in 2011 to promote educational and	Civic engagement
D	by providing a forum for public discourse on civic matters. Foundation provided financial support for numerous college	departments
	such as nursing, education, athletics, Collegiate High Scho	ol and fine
a	arts./(Continued on Schedule)0)	
4c	(Code: \$\) (Expenses \$\) 426,434 including grants of \$\) (Rev	enue \$ 426,434)
P	Provide management of investment assets of the Foundation	
	·	
	·	
	·	*******************************
	· · · · · · · · · · · · · · · · · · ·	***************************************
	1	***************************************

	2	
	Olivers and the Colorada Olivers	allow and the second se
4d	Other program services (Describe in Schedule O.) (Expenses \$ 181,566 including grants of \$ 181,566) (Revenue \$	1
4e	0.400.051	
-		

Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"			Г
complete Schedule A	1	х	
Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	2	Х	
Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to			delse
candidates for public office? If "Yes," complete Schedule C, Part I	3		L
Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h)	A-1.0		
election in effect during the tax year? If "Yes," complete Schedule C, Part II	4		L
Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues,			
assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C,			
Part III	5		L
Did the organization maintain any donor advised funds or any similar funds or accounts for which donors			
have the right to provide advice on the distribution or investment of amounts in such funds or accounts?			
"Yes," complete Schedule D, Part I	6		L
Did the organization receive or hold a conservation easement, including easements to preserve open space,			
the environment, historic land areas, or historic structures? If "Yes," complete Schedule D. Part II	7		L
Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes,"			
complete Schedule D, Part III	8	X	_
Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a			
custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or			
debt negotiation services? If "Yes," complete Schedule D, Part IV	9		_
Did the organization, directly or through a related organization, hold assets in temporarily restricted			
endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10	Х	L
If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Paris VI,			
VII, VIII, IX, or X as applicable.	N	22	
Did the organization report an amount for land, buildings, and equipment in Part X, line 107 if "Yes,"	202	37	
complete Schedule D, Part VI Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more	11a	X	-
Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more			١.
of its total assets reported in Part X, line 16? If "Yes;" complete Schedule D, Part VII	11b		L
Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more			
of its total assets reported in Part X, line 167 if "Yes," complete Schedule D, Part VIII	11c		L
Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets	44.3		
reported in Part X, line 16? If "Yes," complete Schedule D,/Part IX	11d 11e		
Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses	Tie		H
	445		
the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete	11f		H
	12a	x	
Schedule D, Parts XI, and XII Was the organization included in consolidated, independent audited financial statements for the tax year? If	124	22	H
"Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		
Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		
Did the organization maintain an office, employees, or agents outside of the United States?	14a		
Did the organization framitian art office, employees, or agents outside of the office states? Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking,	144		-
fundraising, business, investment, and program service activities outside the United States, or aggregate	i		
	14b		
foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or	140		H
for any foreign organization? If:"Yes," complete Schedule F, Parts II and IV	15		
Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other	,. <u>,</u>		H
assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		
Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on	16		H
Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17		
Did the organization report more than \$15,000 total of fundraising event gross income and contributions on	17		H
	18	x	
Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II Did the organization report more than \$15,000 of gross income from garning activities on Part VIII, line 9a?	10		H
			1

DAA

Contract.	990 (2016) St. Petersburg College Foundation, 59-1954362		Р	age 4
_Pa	rt IV Checklist of Required Schedules (continued)		Latina I	
		110000000	Yes	No
	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		<u>x</u>
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	X	
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	Х	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the			
	organization's current and former officers, directors, trustees, key employees, and highest compensated			
	employees? If "Yes," complete Schedule J	23	х	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than			
	\$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b			222
	through 24d and complete Schedule K. If "No," go to line 25a	24a	11000	<u> </u>
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
C	Did the organization maintain an escrow account other than a refunding escrow at any time during the year			
	to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization organization an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L. Part I	25a	122200	<u> X</u>
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior			
	year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?			
	If "Yes," complete Schedule L, Part I	25b		X
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any			
	current or former officers, directors, trustees, key employees, highest compensated employees, or			
	disqualified persons? If "Yes," complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee,			
\$00G	substantial contributor or employee thereof, a grant selection committee\member, or to a 35% controlled			
	entity or family member of any of these persons? If "Yes," complete Schedule L/Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L,			6
00,00	Part IV instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		X
b	A family member of a current or former officer, director, litustee, or key employee? If "Yes," complete			
D		28b		X
С	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof)			
G	was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		х
20	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	х	
29		2.5		
30	Did the organization receive contributions of art historical treasures, or other similar assets, or qualified	30	x	
	conservation contributions? If: "Yes," complete Schedule M	30	12	32
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N,	24		v
	Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes,"			37
	complète Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations	12/19/2021		
	sections 301.7701-2 and 301.7701-37/If:"Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III,			
	or IV, and Part V, line 1	34	X	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a			
	controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable			
5.0	related organization? If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
07	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R,			
		37		х
20	Part VI Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and	Ť	20,700	
38	19? Note. All Form 990 filers are required to complete Schedule O.	38	x	
	19: Note: All Form 990 mers and required to complete deficación.	1 00	000	

Form	990 (2016) St. Petersburg College Foundation, 59-1954362		Р	age 5
Pa	art V Statements Regarding Other IRS Filings and Tax Compliance			1
	Check if Schedule O contains a response or note to any line in this Part V			X
	1.147		Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Enter -0- if not applicable 1a 47 Foter the number of Forms W-2G included in line 1a Enter -0- if not applicable 1b 0			
b	Lines the Hamber of Forms W. Zo monded in the real factors of the appropriate	{		
C	Did the organization comply with backup withholding rules for reportable payments to vendors and	, .	х	18
	reportable gaming (gambling) winnings to prize winners?	1c		
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return 2a 9			2
ы	Statements, filed for the calendar year ending with or within the year covered by this return 2a 9 If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	x	
b	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)	20		
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		х
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority			
	over, a financial account in a foreign country (such as a bank account, securities account, or other financial			
	account)?	4a		x
b	If "Yes," enter the name of the foreign country: ▶			
	See instructions for filling requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts			
	(FBAR).			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		Х
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		X
С	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the			
	organization solicit any contributions that were not tax deductible as charitable contributions?	6a		Х
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or			
	gifts were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c)			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods			
	and services provided to the payor?	7a		X
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
C	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was			
	required to file Form 8282?	7c		X
d	If "Yes," indicate the number of Forms 8282 filed during the year			
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		X
f	Did the organization, during the year pay premiums, directly or indirectly, on a personal benefit contract?	7f		X
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g	-	х
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the			
	sponsoring organization have excess business holdings at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.	9a		
a	Did the sponsoring organization make any taxable distributions under section 4966?	9a 9b		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? Section 501(c)(7) organizations. Enter:	90	-	
10				
a	Initiation fees and capital contributions included on Part VIII, line 12 Gross receipts, included on Form 990, Part/VIII, line 12, for public use of club facilities 10b	1		
b				
11	Section 501(c)(12) organizations, Enter. Gross income from members or shareholders			
a	Gross income from members or shareholders Gross income from other sources;(Do not net amounts due or paid to other sources	1		
D	against amounts due or received from them.)			
12a	against amounts due or received from them.) Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.	1		
a	Is the organization licensed to issue qualified health plans in more than one state?	13a		- 1
а	Note. See the instructions for additional information the organization must report on Schedule O.	-	T	
b	Enter the amount of reserves the organization is required to maintain by the states in which		1	1
	the organization is licensed to issue qualified health plans		1	
С	Enter the amount of reserves on hand	1	1	
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		X
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	14b		
DAA		Fo	m 99	0 (2016

Tal Estet the number of voting members of the governing body at the end of the tax year If these are material difference in voting rights among members of the governing body or If these are material difference in voting rights among members of the governing body or If the governing body delegated troad authority to an executive committee or similar committee, explain is Sixtectule 0. Entite the number of voting members included in line 1a, above, who are independent De thick the number of voting members included in line 1a, above, who are independent De thick the number of voting members included in line 1a, above, who are independent De thick the number of voting members included in line 1a, above, who are independent De thick organization heave the control over management difference to submission of others, directors, or leve employers De this to granization become aware during the year of a significant diversion of the organization's besselve? De this cognization become aware during the year of a significant diversion of the organization's besselve? De this cognization heave members or stockholders? De this cognization heave members or stockholders? De this cognization heave members or stockholders, or other persons who had the power for Siglict or appoint one or more members of the governing body? The body of the cognization heave members or stockholders, or other persons who had the power for siglict or appoint one or more members of the governing body? The stockholders, or persons other than the governing body? The body of the cognization of the cognization reserved to (or subject to applyed to) members, stockholders, or persons other than the governing body? The stockholders, or persons other than the governing body? The stockholders of the power for the cognization reserved to the cognization to were decided to the cognization reserved to the cognization to the subject of the cognization than the subject of the cognization to the subject of the cognization than under the subject of t	Form	990 (2016) St. Petersburg College Foundation, 59-1954362	464		ige 6
Check if Schedule O contains a response or nele to any line in this Part VI Section A. Governing Body and Management 1s. Enter the number of voling members of the governing body at the end of the tox year If there are material differences in vollen gints among members of the governing body or If there are material differences in vollen gints among members of the governing body or If there are material differences in vollen gints among members of the governing body or If the governing body delegated bod authority to an executive committee or einstar committee, explain in Schedule O. Did any officer, director, fusies, or key employees have a family relationship or a business relationship with any other officer, director, fusies, or key employees the a family relationship or a business relationship with any other officer, director, fusies, or have been proposed? Did the organization disease, directors, or instease, or key employees to a management dumper by an or other princip? 3 and been different for the proposed of the organization make early againticant changes to a grant-gladeant diversion of the grant-gladeant diversion of the organization have members or solicitothers or solicitothers. To be the organization have members, solicitothers, or other pessons who had the power to splict or appoint one or more members of the governing body? By A was any governance decisions of the organization reserved to (or subject to appoint by members, solicitothers, or better pessons who had the organization with the solicitothers of the organization solicitors and the solicitothers or pessons when them the governing body? By B	Pa	rt VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for	a "N	o"	
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Section B. Policies (This Section B requests information about policies not regulared by the Internal Revenue Code.) Yes 10a Did the organization have local chapters, branches, or affiliates? b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 10b 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a X 12b Describe in Schedule O the process; if any, used by the organization to review this Form 990. 12c Did the organization have a written conflict of interest policy? If "No," go to line 13. 12a Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done 10b the organization-have a written document retention and destruction policy? 11b Did the organization have a written document retention and destruction policy? 12c X 13 Did the organization have a written document retention and destruction policy? 14 X 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? 15b X 16a Did the organization Sce, Executive Director, or top management official 16b Other officers or key employees of the organization 16a Did the organization function and the process in Schedule O (see instructions). 16a Did the organization function and the process in Schedule of the process in Sched	9	is there any officer, interest, itusies, or key employee inset in an interest in Section 1, and control to	g		X
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Form 990 (2016	st.	Petersburg	College	Foundation	, 59-1954362	Page 7
Part VII	Compe	nsation of Officer	s, Directors,	Trustees, Key E	mployees, Highest Compensa	ated Employees, and
	Indepe	ndent Contractors	S			-
e manage f	Check i	if Schedule O conta	ains a respon	se or note to any	line in this Part VII	<u></u>
Section A.	Officers,	, Directors, Trustees,	Key Employees	, and Highest Compe	ensated Employees	
1a Complete thi	s table fo	r all persons required to	he listed Reno	rt compensation for the	e calendar year ending with or within th	

- organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

 List all of the organization's former directors or trustees that received, in the capacity as a former director, or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

 List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the org	anization nor any	rela	ated	orga	nizat	ion c	comp	ensated any current officer	, director, or trustee.	
(A) Name and Title	(B) Average hours per week (list any	bo	x, unl		rson i	s bolh	an	(0) Reportable compensation from the	(E) Reportable compensation from related organizations	(F) Estimated amount of other compensation
	hours for related organizations below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former /	organization (W-2/1099-MISC)	(W-2/1098-MISC)	from the organization and related organizations
(1) William D. Law,	Jr. 1.00						7		2 222 222	05 055
Director	40.00	X	is .	X		1	SA	/_/	330,000	85,355
(2) Frances Neu Secretary/Exec Dir.	40.00	X		X			100	131,771	0	50,680
(3) Theresa K. Furna			<u> </u>					\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\		007000
Treasurer	1.00 40.00	X.		/ x	3 00	D.	Property and the second		109,117	10,773
(4) Amy Lockhart			32	220			35300	7		
Treasurer	1.00 40.00	x		x				0	77,239	17,37 <u>5</u>
(5) Kenneth P. Chery Director	en 1.00 0.00	x		Z				0	0	0
(6) Joseph G. Blanto		1	No.	/				-		
Director	1.00 0.00	х						0	0	0
(7) Richard B. Winni	1.00									
Director	∕_0′.00	X	_					0	0	0
(8) Beth A. Horner	1.00								1000	
Chairman	0.00	x						0	0	0
(9) Stephen O. Cole		l								
Director	1.00 0.00	x						0	o	0
(10) Steve Shepard										
Director	1.00 0.00	x	8					0	0	0
(11) David Zillig	1.00									
Director	0.00	x						0	0	
DAA										Form 990 (2016)

1173007 08/18/ Form 990 (^{2017 7:38 PM} . Peter	sburg Co	1.1	.eg	e_	Fo	unc	lat	ion, 59-195				P	age 8
Part VII	Section A. Officers	, Directors, Trus	stees	s, Ke	y Er	nplo	yees	, ar	d Highest Compensated	Employees (continued)	-			
	(A) Name and title	(B) Average hours per week (list any hours for	bo of	ix, unle ficer a	Pos check ess pe	more rson i	than or s both a	an	(D) Reportable compensation from the organization	(E) Reportable compensation from related organizations (W-2/1099-MISC)	VIDA	(F) Estima amoun othe compens from	ted t of r ation	
		related organizations below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(W-2/1099-MISC)	۸	aced	organiza and rel organiza	ated	
(12) I	Robert L. Hil	1.00									***************************************			
Directo		0.00	X						0	0			-	0
(13) I	Paul Demirdji	1.00				2000								
Vice Ch	nair	0.00	х						O ^c	√ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \				0
(14) H	Bill McCloud	1 00							<i></i> }	() Y	X			
Chairma	n	1.00	x			2000			// o	o				0
	Angela McCour		-							Δ.	N.	>		
		1.00	**							o	¥			0
(16) I	or R. Michael Ca	0.00	X				H		0	<u> </u>				
	. HICHGER OF	1.00												
Directo	r	0.00	X						\ ∴0	0				0
(17)	Shan Shikarpu					1				1				
Directo		1.00	x	100		1		400	Ò ò	∖\$ o				0
	Deveron M. Gi						Vi	1		79/			-	
Directo		1.00	Χ.	760			1		// 6	0				0
(19) I	Edel Quinn	40.00			À			V						
CFO		√0.00		U.S.	X			,	79,341	0			11,: 76,:	935
	otal	0.000			. /.		nedi	•	211,112	516,356		1	76,:	118
	from continuation shee	200	150	3183533					211,112	516,356		7	76,:	118
d Total 2 Total	(add lines 1b and 1c) number of individuals (inc	cluding but not lir	nited	to t	hose	list) who received more than					
	table compensation from				-		2000 - 2000C		Octobers Delicate with a prostate control of the co	2 011011			Yes	No
3 Did th	ne organization list anv to	rmer officer, dire	ctor.	or t	ruste	e. k	ev en	olar	yee, or highest compensate	ed			163	1191103
emplo	oyee on line 1a? If "Yes,"	complete Sched	ule J	for	şuch	ind	ividua	1				3		_X_
4 For a	ny individual listed on line lization and related organ	a 1a, is the sum	ot re than	porta \$15	0.00	com 0? //	pensa "Yes	itior ," c	and other compensation for an and other complete Schedule J for suc	rom tne th				is .
individ	dual \											4	Х	-
									y unrelated organization or or such person	individual		5		X
	Independent Contractor	0.00000												
1 Comp	plete this table for your five	e highest compe	ensat	ed in	ndep	ende	ent co	ntra	actors that received more the	nan \$100,000 of n the organization's tax yea	ar.			
COMP	Name and	(A) / business address	ripoi	ISGU	OH IC	4 40	o ouic		Descrin	(B) tion of services		Co	(C) impensat	ìon
-	W W	/												
							200							
				_									56	
2000		2000												
Desir Land				_										
-		207007 - 6						-	Carlotte Control	- A MANAGEMENT -		-		
	number of independent of								e listed above) who					
receiv	ved more than \$100,000								**************************************	0		L	00/	0 (2016)
DAA												Fo	m 23	(2016)

		(2016) St.	Petersh	urg	Col.	lege Fo	oundation,	59-1954362		Page 9
Pa	rt V	III Staten Check	if Schedule (nue Lon	tains a	response (or note to any line	in this Part VIII		П
-		Official	TH CONGGUIC C	5 0011	idillo u	гооролоо	(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514
र श	1a	Federated car	mpaigns	1a		51,350				
듣			lues	1b					2	
OF		Fundraising e		1c		7,553				
ar /		Related organ		1d		175,951				
,E		Government grants		1e						
S		All other contribution	ns, gifts, grants,						17	
돌		and similar amounts	not included above	1f		247,091	×	A		
ES	g	Noncash contribution	ns included in lines 1a	-1f.	\$	84,722		[
SE	h	Total. Add line	es 1a-1f			,)	1,481,945	ASS.	A CONTRACTOR	
Program Service Revenue Contributions, Gifts, Grants and Other Similar Amounts						Busn. Code	10.4 10.1	A	16.57	
eve	2a	Adminis	trative Fee	Reven	ue	in the second	426,434	426,434	/2021/A	
e l	b	* ************						19584 19584	7555	D
ğ	C		******					655997 3077	100	99X 99Z
အို	d							7 (0.0)	1	<u> </u>
Tar	e						25053 739	Anno I	AUGUSTANIA S	
Ę,		Maria de la Caración	ram service reve				426,434			
-	3		es 2a-2f come (including			1111111	420,454	NORTH ASSESSED ASSESS		
	J		ilar amounts)				_ 1,369,093			1,369,093
	4		nvestment of tax					Visit A	ESTABLISHED AND ADDRESS OF THE PARTY OF THE	-0.000000000000000000000000000000000000
	5							Valla).		
	7	,	(i) Real			Personal	11	N. 77		7 to 100
	6a	Gross rents				30,000,000				
	b	Less: rental exps.								
	C	Rental inc. or (loss)			100	75%		,		
	_d	Net rental inco	me or (loss)		A The	\ ▶	****/			
	7a	Gross amount from sales of assets	(i) decorates		/ (ii)	Other	[::7			
		other than inventory	5,901,	746			\ \ \	al .		
	b	Less: cost or other		ζ		19	_ \>	*		
		basis & sales exps.	. 20		1		, V	ı.		
		Gain or (loss)		,112	/ / / / / / / / / / / / / / / / / / /		44 110			-44,112
			ss)	- T	valentar.		-44,112			-44,112
e	8a		om fundralsing ever		1657	χ.				
Other Revenue		(not including \$	7, eported on line 1c)	 	150	X	g			
Re		or contributions	18	\ a	1	96,250				
Je.	L	See Part IV, life	xpenses	.∵, a b	Ž.	69,198				
중			(loss) from fund		-F		27,052	12		
			om gaming activitie	100						*******
	Ja	See Part IV, line	3	a						
	b	V-21	xpenses	b	V					
			(loss) from gan		tivities		(ACCOUNT)			
	10a	Gross sales of	f inventory, less	7				3 1898.6	in .	
			llowances							
	b		goods sold							
	С	Net income or	(loss) from sale	s of in	ventory	>				
		Mis	scellaneous Revenue			Busn. Code	ı.		8	
	11a	BP Fund	Revenue		****		619,096		0.000	619,096
	b									
	C									
			nue				610 006			
			es 11a-11d				619,096 3,879,508		0	1,944,077
	12	rotai revenu	e, See instruction	15	********		3,319,306	420,434		Form 990 (2016)

DAA

	int IX Statement of Functional Extended 501(c)(3) and 501(c)(4) organizations must c		per organizatione must con	polete column (A)	
ecu	Check if Schedule O contains a resp			рівсе сошіні (гу.	
o n	ot include amounts reported on lines 6b,	(A) Total expenses	(B) Program service	(C) Management and	(D) Fundralsing
b, 8	b, 9b, and 10b of Part VIII.	Constitute United	expenses	general expenses	expenses
1	Grants and other assistance to domestic organizations				
	and domestic governments. See Part IV, line 21	1,159,780	1,159,780		
2	Grants and other assistance to domestic	3 10 4 5 4 10 10 10			
	individuals. See Part IV, line 22	1,834,937	1,834,937		
3	Grants and other assistance to foreign			f339	
	organizations, foreign governments, and foreign			AJ	
	individuals. See Part IV, lines 15 and 16				www. 1
4	Benefits paid to or for members		7 (0.000)		
5	Compensation of current officers, directors,		4		
	trustees, and key employees		3		
6	. Compensation not included above, to disqualified		/\$\\		Ž
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)			У.	(2.12) s.
7	Other salaries and wages		ASST	A	
8	Pension plan accruals and contributions (include		43K		
	section 401(k) and 403(b) employer contributions)				2000-00-0-0-000
9	Other employee benefits			1	
10	Payroll taxes		V 7.7		
11	Fees for services (non-employees):		100		7.5343 AC -4800-00-1 ACC
a	Management			A	
b	Legal	187.63	No.	202	
C	Accounting	28,406		28,406	2002-0400 (807) (904)
d	Lobbying	VERN	7.555 FE		
е	Professional fundraising services. See Part IV, line 17	F34		*	45
f	Investment management fees	485,042	ANI -	485,042	
g	Other, (If line 11g amount exceeds 10% of line 25, column		7	,	1
9	(A) amount, list line 11g expenses on Schedule O.)	() ()			
12	Advertising and promotion	-14,500	-14,500		
13	Office expenses	/ 24,478	1889	12,124	12,354
14	Information technology	4,778	77		4,778
15	Royalties	7.00 - Sec. 20 10.00	y .		200
16	Occupancy	500	<u> </u>		***************************************
17	Trough	K.			300
18	Travel Payments of travel or entertainment expenses		<u>ap</u>	***	
	for any federal, state, or local public officials	1,846			1,846
9	Conferences, conventions, and meetings	VIIIIA I/OUG			
		A A A A A A A A A A A A A A A A A A A			3000
20	Interest Appendix to affiliates				
21	Payments to affiliates				*****
22	Depreciation, depletion, and amortization	21,909		21,909	*****
23	Insurance	21,303		21,909	
4	Other expenses. Itemize expenses not covered				
	above (List miscellaneous expenses in line 24é. If				
	line 24e amount exceeds 10% of line 25; column				
	(A) amount, list line 24e expenses on Schedule O.)	400 404	A06 A04		<u> </u>
a	Administrative Fee	426,434	426,434	***************************************	00 20
b	Development	82,366	***	000	82,360
C	Bank charges	2,033		222	1,81
d	Dues & Membership	1,645	THE THIRD IS NOT THE PARTY OF T		1,64
е	All other expenses				
5	Total functional expenses. Add lines 1 through 24e	4,059,154	3,406,651	547,703	104,800
26	Joint costs. Complete this line only if the				
	organization reported in column (B) joint costs from a combined educational campaign and				
	fundraising solicitation. Check here				
	following SOP 98-2 (ASC 958-720)				

St. Petersburg College Foundation, 59-1954362 Form 990 (2016)

Page 11 **Balance Sheet** Check if Schedule O contains a response or note to any line in this Part X Beginning of year End of year 244,262 840,082 98,356 Cash—non-interest bearing 2 Savings and temporary cash investments 883,617 2 3 Pledges and grants receivable, net 3 4 Accounts receivable, net 4 5 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L 5 6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions). Complete Part II of Schedule L 7 Notes and loans receivable, net 7 8 Inventories for sale or use 8 9 Prepaid expenses and deferred charges 9 10a Land, buildings, and equipment; cost or other basis. Complete Part VI of Schedule D 10a
b Less: accumulated depreciation 10b 36,750 36,750 10c 11 Investments—publicly traded securities
12 Investments—other securities. See Part IV, line 11 53,647,032 61,931,676 11 1,797,810 2,723,417 12 13 Investments—program-related. See Part IV, line 11 13 14 Intangible assets 14 1,107,230 15 Other assets. See Part IV, line 11 15 57,491,543 65,855,439 16 16 Total assets. Add lines 1 through 15 (must equal line 34) ... 17 17 Accounts payable and accrued expenses 18 Grants payable 18 19 19 Deferred revenue 20 Tax-exempt bond liabilities
21 Escrow or custodial account liability. Complete Part IV of Schedule D 20 21 22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L

23 Secured mortgages and notes payable to unrelated third parties 22 23 24 Unsecured notes and loans payable to unrelated third parties 24 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D

26 Total liabilities. Add lines 17 through 25 25 0 26 Organizations that follow SFAS 117 (ASC 958), check here ▶ complete lines 27 through 29, and lines 33 and 34. Balances 27 Unrestricted net assets 1,863,846 27 2,847,317 28 Temporarily restricted net assets 28,967,341 28 36,072,936 26,935,186 Fund 29 Permanently restricted net assets 26,660,356 29 Organizations that do not follow SFAS 117 (ASC 958), check here ō complete lines 30 through 34. 30 Capital stock or trust principal, or current funds 30 31 Paid-in or capital surplus, or land, building, or equipment fund 31 32 Retained earnings, endowment, accumulated income, or other funds 32 Net 33 Total net assets or fund balances 57,491,543 65,855,439 33 57,491,543 34 65,855,439 Total liabilities and net assets/fund balances

Form 990 (2016)

Part XI Reconciliation of Net Assets Check if Schedule O contains a response or note to any line in this Part XI 1 Total revenue (must equal Part VIII, column (A), line 12) 2 Total expenses (must equal Part VIII, column (A), line 25) 3 Revenue loss expenses. Subtract line 2 from line 1 3 1—179, 648 4 Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) 5 Net unrealized gains (losses) on investments 6 Donated services and use of facilities 7 Investment expenses 8 Prior period adjustments 9 Other changes in net assets or fund balances (explain in Schedule O) 9 37, 606 10 Net assets or fund balances at end of year. Corrbine lines 3 through 9 (must equal Part X, line 33, column (A)) 10 Net assets or fund balances at end of year. Corrbine lines 3 through 9 (must equal Part X, line 33, column (B)) 10 Accounting method used to prepare the Form 990: 11 Accounting method used to prepare the Form 990: 12 Accounting method used to prepare the Form 990: 13 Accounting method used to prepare the Form 990: 14 Accounting method used to prepare the Form 990: 25 Accounting method used to prepare the Form 990: 26 Accounting method used to prepare the Form 990: 27 Yes No 18 Accounting method used to prepare the Form 990: 28 Were the organization's financial statements compiled or reviewed by an independent accountant? 19 Yes, 'check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: 29 Separate basis 20 Consolidated basis or both: 30 Separate basis 50 Consolidated basis or both: 31 Separate basis 4 Consolidated basis or both: 32 Separate basis 4 Consolidated basis or both: 33 Separate basis 4 Consolidated basis or both: 34 Separate basis 50 Consolidated basis or committee that discurse responsibility for oversight of the organization changed either its oversight, process or selection process during the tax year, explain in Schedule O. 34 As a result of a federal a	Form	990 (2016) St. Petersburg College Foundation, 59-1954362				Pa	ge 12
1 Total revenue (must equal Part VIII, cotumn (A), line 12) 2 Total expenses (must equal Part IX, column (A), line 25) 3 Total expenses (must equal Part IX, column (A), line 25) 3 Revenue less expenses Subtract line 2 from line 1 3 -179,646 4 Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) 5 Net unrealized gains (losses) on investments 5 8,505,936 6 Donated services and use of facilities 6 Investment expenses 7 Investment expenses 8 Prior period adjustments 9 Other changes in net assets or fund balances (explain in Schedule O) 9 37,606 10 Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B)) 7 Investment (and balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B)) 7 Investment (and balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B)) 9 37,606 10 Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B)) 11 Accounting method used to prepare the Form 990: Cash X Accrual Other 12 If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O. 13 Were the organization's financial statements compiled or reviewed by an independent accountant? 14 If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: Separate basis Consolidated basis below to indicate whether the financial statements for the year were audited on a separate basis Consolidated basis Both consolidated and separate-basis 15 Were the organization's financial statements and selection of an independent accountant? 16 Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis Consolidated basis Both consolidated and separate-basis 16 Were the organization francial statements and selection of an independent accountant? 17 Yes," C	Pa	rt XI Reconciliation of Net Assets					
2 Total expenses (must equal Part IX, column (A), line 25) 3 Revenue less expenses. Subtract line 2 from line 1 3 -1779,646 4 Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) 5 Net unrealized gains (losses) on investments 6 Donated services and use of facilities 6 Prior period adjustments 7 Investment expenses 8 Prior period adjustments 9 Other changes in net assets or fund balances (explain in Schedule O) 9 377,606 10 Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B)) 10 Ret assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B)) 11 Accounting method used to prepare the Form 990: Cash X Accrual Other (Septian in Schedule O) 12 Accounting method used to prepare the Form 990: Cash X Accrual Other (Septian in Schedule O) 13 Accounting method used to prepare the Form 990: Cash X Accrual Other (Septian in Schedule O) 14 Accounting method used to prepare the Form 990: Cash X Accrual Other (Septian in Schedule O) 15 Accounting method used to prepare the Form 990: Cash X Accrual Other (Septian in Schedule O) 16 Were the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O. 17 Yes, "check a box below to indicate whether the financial statements for the year were compiled to reviewed on a separate basis, consolidated basis, or both: Separate basis Consolidated basis, or both: Separate basis Consolidated basis, or both: Separate basis Consolidated basis Both consolidated and separate-basis 16 Were the organization's financial statements audited by an independent accountant? 17 Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis Consolidated basis Both consolidated and separate-basis 18 Separate basis Consolidated basis Both consolidated and separate-basis 19 Separate basis Consolidated basis Both consolidated and separate-basis 20 If "Yes," to line 2 or 20,							
2	1	Total revenue (must equal Part VIII, column (A), line 12)	1				
3 Revenue less expenses. Subtract line 2 from line 1 Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) Net unrealized gains (losses) on investments Donated services and use of facilities Investment expenses Prior period adjustments Other changes in net assets or fund balances (explain in Schedule O) Other changes in net assets or fund balances (explain in Schedule O) Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B)) Part XII Financial Statements and Reporting Check if Schedule O contains a response or note to any line in this Part XII Accounting method used to prepare the Form 990: Cash X Accrual Other, explain in Schedule O. Accounting method used to prepare the Form 990: Cash X Accrual Other, explain in Schedule O. Were the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O. Were the organization's financial statements compiled or reviewed by an Independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled for reviewed on a separate basis, consolidated basis Separate basis Consolidated basis Both consolidated and separate-basis Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis Consolidated basis Both consolidated and separate-basis Utility of the audit, review, or compilation of its financial statements and selection of an independent accountant? If "Yes," check a lost below to indicate whether the financial statements for the year were audited on a separate basis Consolidated basis Both consolidated and separate-basis Utility of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight, process or selection process during the tax	2	Total expenses (must equal Part IX, column (A), line 25)	2				
4 Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) 5 Net unrealized gains (losses) on investments 6 Donated services and use of facilities 7 Investment expenses 8 Prior period adjustments 9 Other changes in net assets or fund balances (explain in Schedule O) 9 1 37,606 10 Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B)) Part XII Financial Statements and Reporting Check if Schedule O contains a response or note to any line in this Part XII 1 Accounting method used to prepare the Form 990:	3	Revenue less expenses. Subtract line 2 from line 1	3				
5 Net unrealized gains (losses) on investments 6 Donated services and use of facilities 7 Investment expenses 8 Prior period adjustments 9 Other changes in net assets or fund balances (explain in Schedule O) 9 37,606 10 Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B)) Part XII Financial Statements and Reporting Check if Schedule O contains a response or note to any line in this Part XII 1 Accounting method used to prepare the Form 990:	4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4				
6 Donated services and use of facilities 6 7 7 8 Prior period adjustments 7 8 Prior period adjustments 8 9 37,606 9 37,606 10 Net assets or fund balances (explain in Schedule O) 9 37,606 10 Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B)) 10 65,855,439 10 65,855,4	5	Net unrealized gains (losses) on investments	5	15-(16	8,5	05,	936
7 Investment expenses 7 Prior period adjustments 8 9 Other changes in net assets or fund balances (explain in Schedule O) 9 37,606 10 Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B)) 10 65,855,439 Part XII Financial Statements and Reporting Check if Schedule O contains a response or note to any line in this Part XII	6	Donated services and use of facilities	6		5002 SEC-14	2000	4200
8 Prior period adjustments 9 Other changes in net assets or fund balances (explain in Schedule O) 10 Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B)) Part XII Financial Statements and Reporting Check if Schedule O contains a response or note to any line in this Part XII 1 Accounting method used to prepare the Form 990: Cash X Accrual Other 1 If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O. 2a Were the organization's financial statements compiled or reviewed by an independent accountant? 1 If "Yes," check a box below to indicate whether the financial statements for the year were compiled/or reviewed on a separate basis, consolidated basis, or both: 2 Separate basis Consolidated basis Both consolidated and separate basis 5 Were the organization's financial statements audited by an independent accountant? 1 If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, or solidated basis, or both: 2 Separate basis Consolidated basis Both consolidated and separate basis 5 Were the organization's financial statements audited by an independent accountant? 1 If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? 2 If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O. 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? b If "Yes," did the organization undergo the required audit or/audits? If the organization did not undergo the required audit or/audits, explain why in Schedule O and describe any steps taken to undergo such audits. 3b	7	Investment expenses	7			3000000	
9 Other changes in net assets or fund balances (explain in Schedule O) Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B)) Part XII Financial Statements and Reporting Check if Schedule O contains a response or note to any line in this Part XII 1 Accounting method used to prepare the Form 990:	8	Prior period adjustments	8				
Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (8)). Part XII Financial Statements and Reporting Check if Schedule O contains a response or note to any line in this Part XII. Accounting method used to prepare the Form 990:	9	Other changes in net assets or fund balances (explain in Schedule O)	9			37,	606
Part XII Financial Statements and Reporting Check if Schedule O contains a response or note to any line in this Part XII Accounting method used to prepare the Form 990:	10						
Check if Schedule O contains a response or note to any line in this Part XII 1 Accounting method used to prepare the Form 990:		33, column (B))	10	6	5,8	55,4	139
Accounting method used to prepare the Form 990:	Pa	rt XII Financial Statements and Reporting					
Accounting method used to prepare the Form 990:		Check if Schedule O contains a response or note to any line in this Part XII					
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required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits. 3b	b						
The state of the s					3b		
					Fo	m 990	(2016)
							200
AND							

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ.

ntemal Revenue	Service	▶ Information abo	ut Schedule A (Form 990 or 990	0-EZ) and if	s instruction	ons is at www.irs.gov/fo	rm990.	Inspection		
Name of the org		St. Petersbu	rg College Four			Emplo	yer identificatio	n number		
	2000	Inc.					-195436	52		
Part I		····	Status (All organizations			this part.) See ins	ructions.			
10-9 C. D. OTTO BEAUTY - CO. D. C. D	ACCUPATION DESCRIPTION AND		e it is: (For lines 1 through 12,	02-00-0-00-00-00-00-00-00-00-00-00-00-00	703-601-201-700-10-60-00-0-00	/#1/m				
-			ociation of churches described			(A)(i).	>			
	A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).)									
la agrana										
5 D A	y, and state:									
· ·	200	X 10	f a college or university owned	or operate	ed by a go	vernmental unit describ	ea in			
		I)(A)(iv). (Complete Part	ii.) overnmental unit described in :	section 17	กกรางสารณ์	yı 🔏				
-		100	substantial part of its support fr		ALCOHOLD CO.		public			
		tion 170(b)(1)(A)(vi). (C		om a goro	/ /	an or nom the goneral	Pablic	X		
8 A A	community trus	st described in section	170(b)(1)(A)(vi). (Complete Part	t II.) 🔏		Δ.	16	>		
9 An	agricultural re	search organization des	cribed in section 170(b)(1)(A)	(ix) operate	d in conju	nction with a land-gran	t college	v.		
ог	university or a	non-land grant college of	f agriculture (see instructions).	Enter the	name, city,	and state of the collec	je or			
1	iversity:					(;;;/				
) more than 33 1/3% of its sup							
			pt functions—subject to certain d unrelated business taxable in							
), 1975. See section 509(a)(2)				,,,			
11 🔲 An	organization of	organized and operated e	exclusively to test for public saf	ety. See s	ection 509	0(a)(4).				
			xclusively for the benefit of, to							
			ations described in section 50							
a [nat describes the type of suppo trated, supervised, or controlled	A STATE OF	240	The state of the s				
a 📙	the supported	d organization(s) the pow	er to regularly appoint or elect omplete Part IV, Sections A a	a majority						
ьП	(C DAGA)	20110000	pervised or controlled in conne	6.6X	fs supporte	ed organization(s), by l	naving			
			ing organization vested in the							
_	organization(s	s). You must complete	Part IV, Sections A and C.	(4)		ā				
С			upporting organization operated				ited with,			
. 🗆	26	New York Control of the Control of t	tructions). You must complete A supporting organization ope							
d 📋			organization generally must s							
			ust complete Part IV, Section				HIVOHOSS			
е 🗌			eived a written determination fro			Type I, Type II, Type	Ш			
			n-functionally integrated suppor	rting organ	zation.			Terror.		
263		of supported organization			*****			. L		
	Self-micros.	ved ma	e supported organization(s).	A way or or	0 101					
(i) Name of a organiza		(ii) EIN	(iii) Type of organization (described on lines 1–10		organization ur governing	(v) Amount of monetar support (see	у	(vi) Amount of other support (see		
organia		. 199	above (see instructions))		ment?	instructions)		instructions)		
				Yes	No	**				
(A)	16									
(B)								Schulo		
(C)										
(D)			g							
(E)										
- 10 -						**************************************		1 		
otal	k Reduction Ac	t Notice see the Instruction	ons for Form 990 or 990-EZ.	L	L	90	hadula A /En	rm 990 or 990-EZ) 2016		
or I abel MOL	is reduction AC	e rection, one the monthly	one for I dim out Of Joure.			30	mounte M (10)	500 OL 550-EZJ ZUIC		

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St. Petersburg College Foundation, 59-1954362 Schedule A (Form 990 or 990-EZ) 2016 Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) Part II (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.) Section A. Public Support Calendar year (or fiscal year beginning in) (a) 2012 (b) 2013 (c) 2014 (d) 2015 (e) 2016 (f) Total Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") 1,309,737 1,652,774 1,457,562 1,784,108 1,481,945 7,686,126 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf The value of services or facilities furnished by a governmental unit to the organization without charge 516,128 596,263 729,867 673,229 779,258 3,294,745 Total. Add lines 1 through 3 1,825,865 2,249,037 2,187,429 2,457,337 2,261,203 10,980,871 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) Public support. Subtract line 5 from line 4. 10,980,871 Section B. Total Support (a) 2012 (b) 2013 (e) 2016 Calendar year (or fiscal year beginning in) (c) 2014 (d) 2015 (f) Total Amounts from line 4 2,187,429 2,457,337 2,261,203 10,980,871 1,825,865 2,249,037 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar 1,244,956 1,397,301 1,487,752 1,515,089 1,369,093 7,014,191 Net income from unrelated business activities, whether or not the business is regularly carried on Other income. Do not include gain or loss from the sale of capital assets 619,096 (Explain in Part VI.) 619,256 Total support. Add lines 7 through 10 18,614,318 Gross receipts from related activities, etc. (see instructions) 2,007,217 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ▶ □ Section C. Computation of Public Support Percentage Public support percentage for 2016 (line 6, column (f) divided by line 11, column (f)) 58.99% Public support percentage from 2015 Schedule A. Part II, line 14
33 1/3% support test—2016. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this 58.96% box and stop here. The organization qualifies as a publicly supported organization

33 1/3% support test—2015. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check ► X this box and stop here. The organization qualifies as a publicly supported organization 10%-facts-and-circumstances test 2016. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported b 10%-facts-and-circumstances test-2015. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line

15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here.

Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization

Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see

instructions Schedule A (Form 990 or 990-EZ) 2016

Schedule A (Form 990 or 990-EZ) 2016 St. Petersburg College Foundation,

59-1954362

Page 3

Support Schedule for Organizations Described in Section 509(a)(2)
(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II.

If the organization fails to qualify under the tests listed below, please complete Part II.)

Sec	tion A. Public Support	quality arraor ti		, p		.,	
	idar year (or fiscal year beginning in)	(a) 2012	(b) 2013	(c) 2014	(d) 2015	(e) 2016	(f) Total
1	Gifts, grants, contributions, and membership	\	,,,,,,,			, ,	
2	fees received. (Do not include any "unusual grants.") Gross receipts from admissions, merchandise sold or services performed, or facilities fumished in any activity that is related to the organization's tax-exempt purpose					>	
3	Gross receipts from activities that are not an unrelated trade or business under section 513						10
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf	. V. 10 . 11. 11. 11.			4/		
5	The value of services or facilities furnished by a governmental unit to the organization without charge				F		in the second
6	Total. Add lines 1 through 5				A	A. 33	4:04
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons		8			~	
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year		Ann. Anneste man.				7777777
C	Add lines 7a and 7b			- 3	N/A		·
8	Public support. (Subtract line 7c from line 6.)						
Sec	tion B. Total Support		ViiiA	700000000000000000000000000000000000000	>		
Caler	ndar year (or fiscal year beginning in)	(a) 2012	(b) 2013	/(c) 2014	/ (d) 2015	(e) 2016	(f) Total
9	Amounts from line 6		1884	7			
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources.						
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975	//	7	>			1894 Best
С	Add lines 10a and 10b						<u>.</u>
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)	\ \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\					
13	Total support: (Add lines 9, 10c, 11, and 12.)						
14	First five years: If the Form 990 is for the organization, check this box and stop here					(c)(3)	▶ 🗌
Sec	tion C. Computation of Public Su						
15	Public support percentage for 2016 (line 8,			n (f))	J. 2274	15	%
16	Public support percentage from 2015 Sche	edule A, Part III, lin	e 15	***************	*******	16	
	tion D. Computation of Investme	nt Income Per	rcentage				200
17	Investment income percentage for 2016 (li	ine 10c, column (f)	divided by line 13	, column (f))		17	%
18	Investment income percentage from 2015	Schedule A, Part I	III, line 17			18	%%
19a	33 1/3% support tests-2016. If the organ	nization did not che	eck the box on line	14, and line 15 is	more than 33 1/3%	6, and line	, F
	17 is not more than 33 1/3%, check this bo	ox and stop here.	The organization of	qualifies as a public	cly supported orga	nization	▶ ∟
b	33 1/3% support tests—2015. If the orga- line 18 is not more than 33 1/3%, check th						> [
20	Private foundation. If the organization did						
_						Schedule A (Form 9	90 or 990-EZ) 2016

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chedule A (Form 990 or 990-EZ) 2016	St.	Petersburg	College	Foundation,	59-1954362	Page 4

Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

	Transition of the state of the		Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing			
	documents? If "No," describe in Part VI how the supported organizations are designated. If designated by			
	class or purpose, describe the designation. If historic and continuing relationship, explain.	1		
2	Did the organization have any supported organization that does not have an IRS determination of status			
	under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported			
	organization was described in section 509(a)(1) or (2).	2		
За	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer			
	(b) and (c) below.	3a	98	
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and			
-	satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the			
	organization made the determination.	3b		
С	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B)			
·	purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.	3c		
4a	Was any supported organization not organized in the United States ("foreign supported organization")?			12. 2
4a	"Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.	4a		
L.	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign	7		
b	supported organization? If "Yes," describe in Part VI how the organization had such control and discretion			
		4b		(8)
	despite being controlled or supervised by or in connection with its supported organizations. Did the organization support any foreign supported organization that does not have an IRS determination	7.0		
C	Did the organization support any toleigh supported organization marked on have an incode an incode of the property and the property of the pro			
	under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used			
	to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B)	4c		
10	purposes.	40		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? if "Yes,"			
	answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN			
	numbers of the supported organizations added; substituted, or removed; (ii) the reasons for each such action;			
	(iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action	-		
	was accomplished (such as by amendment to the organizing document).	5a		
b	Type I or Type II only. Was any added or substituted supported organization part of a class already	BI.		l
	designated in the organization's organizing document?	5b		-
C	Substitutions only. Was the substitution the result of an event beyond the organization's control?	5c		-
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to			
	anyone other than (I) its supported organizations, (ii) individuals that are part of the charitable class benefited			1
	by one or more of its supported organizations of (iii) other supporting organizations that also support or	3 500		
	benefit one of more of the filling organization's supported organizations? If "Yes," provide detail in Part VI.	6		<u> </u>
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor			
	(defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with			
	regard to a substantial contributor? If Yes, complete Part I of Schedule L (Form 990 or 990-EZ).	7		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7?			1
	If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).	88		
9a	Was the organization controlled directly/or indirectly at any time during the tax year by one or more			
	disqualified persons as defined in section 4946 (other than foundation managers and organizations described			
	in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.	9a		
b	Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which			
nad?	the supporting organization had an interest? If "Yes," provide detail in Part VI.	9b		
С	Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit		WWW.	
_	from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.	9с		
0a	Was the organization subject to the excess business holdings rules of section 4943 because of section			
Vu	4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated			
	supporting organizations)? If "Yes," answer 10b below.	10a		VE AND
	Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to			1
b				

11 Has the organization accepted a gift or contribution from any of the following persons? a A person who directly or indirectly controls, either stone or logalistic with persons described in (b) and (c) below, the governing body of a supported organization? b A family member of a person described in (a) above? c A 35% controlled entity of a person described in (a) above? c A 35% controlled entity of a person described in (a) above? 1 Title 1 Did the direction, flustess, or membership of one or more supported organizations have the power to regularly appoint or elect all easts a majority of the organizations have been power to regularly appoint or elect all easts a majority of the organizations have the power to regularly appoint or electric and entities. If the organization have the power to regularly appoint or returning effectively operated, supervised, or controlled the organizations and what conditions or returning without the new transported organizations or transported organizations	Schedul	e A (Form 990 or 990-EZ) 2016 St. Petersburg College Foundation, 59-19543	62		Page 5
11 his the cognizations accepted a gift or contribution from any of the following persons? a A person with ordicity or inflation cycling, all the persons described in (b) and (c) below, the governing pushy of a supported organization? below, the governing body of a supported organization? c. A 30% controlled entity of person described in (c) for (b) above? c. A 30% controlled entity of person described in (c) for (b) above? d. A 30% controlled entity of granizations 1 Did the directors, nustees, or remembership of one or more supported organizations have the power to regulately appoint or elect at least a majority of the organizations described in (n) and (c) the directors, specified in Part V Trav the supported organizations have the power to regulately appoint or elect at least a majority of the organizations described prevents, supervised, or controlled the cognizations and what controlled likes. If the organizations had more than one supported organization general previous described in Part V Trav the supported organization and what controlled likes. If the organization remove directors or frustness series allocated more than the supported organization and what controlled likes allowed or remove directors are frustness series allocated more than the supported organization provided prepartical previous and what controlled the supporting organization of the part V Trav provided organization of the part V Trav provided prepartical previous or controlled the supporting organization of the part V Trav provided organization of the part V Trav provided organization or trustness of each of the supporting organization or trustness of each of the supporting organization or trustness or supported organization of participation or trustness or supported organizations or participation or participat	Part	IV Supporting Organizations (continued)			
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b A Smily member of a peeron described in (a) attow? 2. A 39% controded entity of a peeron described in (a) are to by above? If "Yes" to a, b, or c, provide detail in Part VI. 110 110 110 110 110 110 110 1	а				
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a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? Provide details in Part VI. b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes." describe in Part VI the role played by the organization in this regard. 3b	-		25	—	
trustees of each of the supported organizations? Provide details in Part VI. b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes." describe in Part VI the role played by the organization in this regard. 3a 3b					
b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes." describe in Part VI the role played by the organization in this regard. 3b	а		32		
of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.	1787		Ja	1	
or its supported organizations? If Yes, describe it Part vi the fole played by the organization in this regard.	b		3h		
DAA Schedule A (Form 990 or 990-EZ) 20	DAA	or its supported organizations? If Yes, describe in Part Vi tile fole played by the organization in this regard. Schedule		90 or 990)-EZ) 2010

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chedule A (Form 990 or 990-EZ) 2016 St. Petersburg College Foun-			362 Page 6
Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Orga	anızat	ions	
1 Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov	. 20, 1	970 (explain in Part VI).Sec	9
instructions. All other Type III non-functionally integrated supporting organizations must	compl	ete Sections A through E.	
Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1 Net short-term capital gain	1	777	
2 Recoveries of prior-year distributions	2		
3 Other gross income (see instructions)	3		
4 Add lines 1 through 3.	4		1000
5 Depreciation and depletion	5	6897	
6 Portion of operating expenses paid or incurred for production or		197	
collection of gross income or for management, conservation, or			
maintenance of property held for production of income (see instructions)	6		
7 Other expenses (see instructions)	7		
8 Adjusted Net Income (subtract lines 5, 6 and 7 from line 4).	.8		
Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1 Aggregate fair market value of all non-exempt-use assets (see	2	, , , , , , , , , , , , , , , , , , ,	(CFA)
instructions for short tax year or assets held for part of year):		A	
a Average monthly value of securities	1a	/ >	CONSTRUCTA PARENTHING
b Average monthly cash balances	1b′	1	2-100044
c Fair market value of other non-exempt-use assets	/1c	7	
d Total (add lines 1a, 1b, and 1c)	1d		5 to
e Discount claimed for blockage or other			
factors (explain in detail in Part VI):	16		Ø
Acquisition indebtedness applicable to non-exempt-use assets	2		
3 Subtract line 2 from line 1d.	3	~??	
4 Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount,	1		72.00
see instructions).	4	7	DAG WYG
5 Net value of non-exempt-use assets (subtract-line-4-from line 3)	5		
Zarada Nasara	6		
6 Multiply line 5 by .035. 7 Recoveries of prior-year distributions	7		
ANTEN PERM	8		
8 Minimum Asset Amount (add line 7: to line 6) Section C - Distributable Amount	, ,		Current Year
A Death A Res of Column A	1		
1 Adjusted net income for prior year (from Section A, line 8, Column A)	2		
2 Enter 85% of line 1.		 	-
3 Minimum asset amount for prior year (from Section B, line 8, Column A)	3		1
4 Enter greater of line 2 or line 3	_		
5 Income tax imposed in prior year	5		
6 Distributable Amount, Subtract line 5 from line 4; unless subject to emergency temporary reduction (see instructions).	6	3,	
7 Check here if the current year is the organization's first as a non-functionally integrated instructions).	Type II	200000	915 000000000000000000000000000000000000
		Schedule	A (Form 990 or 990-EZ) 20

	9 A (Form 990 or 990-EZ) 2016 St. Petersburg Co V Type III Non-Functionally Integrated 509(a)(3)	01.	lege Foundati	on, 59-1954	362 Page 7
Part		JU	ipporting Organizati	ons (continued)	Current Year
	on D - Distributions	000			Ourient Year
1	Amounts paid to supported organizations to accomplish exempt purpor Amounts paid to perform activity that directly furthers exempt purpose	ose:	f supported		
		.5 0	г зарропса		
3	organizations, in excess of income from activity Administrative expenses paid to accomplish exempt purposes of supp	nort	ed organizations		
	Amounts paid to acquire exempt-use assets	port	ou organizations		
	Qualified set-aside amounts (prior IRS approval required)				
	Other distributions (describe in Part VI). See instructions.				
	Total annual distributions, Add lines 1 through 6.			1321	
	Distributions to attentive supported organizations to which the organization	zatio	on is responsive	67	D2 + 10-10-10-10-10-10-10-10-10-10-10-10-10-1
	(provide details in Part VI). See instructions.				
	Distributable amount for 2016 from Section C, line 6		NOVER 110 100 100 100 100 100 100 100 100 10		
	Line 8 amount divided by Line 9 amount	- 1,000			
	Section E - Distribution Allocations (see instructions)		(i) Excess Distributions	(ii) Underdistributions Pre-2016	(iii) Distributable Amount for 2016
1	Distributable amount for 2016 from Section C, line 6		AST .	N	(EB)
	Underdistributions, if any, for years prior to 2016	Т	127		
2	(reasonable cause required-explain in Part VI). See	-	. (24)		
	instructions.	_	VSSA A	307	
3	Excess distributions carryover, if any, to 2016:	_	VEED AND	7	
a		-	V25.55.5/		*
b	200	4	16337		
	From 2013	- A		<u> </u>	-
	From 2014	G	Salah V		
Annual Control of the	From 2015	_		7	
	Total of lines 3a through e	1		>	-
	Applied to underdistributions of prior years	#3A #200			
	Applied to 2016 distributable amount	200			
i_	Carryover from 2011 not applied (see instructions)	55 55	<u> </u>		
	Remainder, Subtract lines 3g, 3h, and 3j from 3f.	- //	A A		
4	Distributions for 2016 from Section D. line 7:		\ -\	20	
	Animal animal	\dashv	VEY .		
	Applied to underdistributions of prior years				***
	Applied to 2016 distributable amount. Remainder, Subtract lines 4a and 4b from 4	44.3	7		1
	Remaining underdistributions for years prior to 2016, if				
5	any, Subtract lines 3g and 4a from line 2. For result	- 1			
	greater than zero, explain in Rart VI. See instructions.	ļ			
6	Remaining underdistributions for 2016. Subtract lines 3h	_		***	
О	and 4b from line 1. For result greater than zero, explain in		80		
	Part VI. See instructions.				
7	Excess distributions carryover to 2017. Add lines 3j				
	and 4c. Breakdown of line 7:				
8	V00005 60007				
a	Excess from 2013			<u> </u>	
		500			
	Excess from 2014				
	Excess from 2015			240	
<u>e</u>	Excess from 2016			Schedule	A (Form 990 or 990-EZ) 2016

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Schedule A (For	III, line 12; P B, lines 1 an 3a and 3b; F	al Informat Part IV, Section of 2; Part IV, Part V, line 1;	ion. Provide the on A, lines 1, 2 Section C, lin	ne explai 2, 3b, 3c e 1; Parl on B, line	nations requ , 4b, 4c, 5a t IV, Section e 1e; Part V	uired by Part , 6, 9a, 9b, 9 n D, lines 2 a /, Section D,	II, line 10; 0c, 11a, 11 and 3; Part lines 5, 6,	59-1954362 Part II, line 17a or b, and 11c; Part IV IV, Section E, lines and 8; and Part V, ructions.)	, Section s 1c, 2a, 2b,
Part I	I, Line 1	lO - Oth	er Income	e Deta	ail				
Other	Income				\$	619,256			
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Schedule B (Form 990, 990-EZ,

Schedule of Contributors

OMB No. 1545-0047

or 990-PF) Department of the Treasury	► Attach to Form 990, Form 990-EZ, or Form 990-PF. Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at we	vw.irs.aov/form990.	2016		
Name of the organization St. Petersbur Inc.	ime of the organization St. Petersburg College Foundation, Employer identif				
Organization type (check or	ne):				
Filers of:	Section:				
Form 990 or 990-EZ	X 501(c)(3) (enter number) organization	{			
	4947(a)(1) nonexempt charitable trust not treated as a private foundation				
	527 political organization				
Form 990-PF	501(c)(3) exempt private foundation				
	4947(a)(1) nonexempt charitable trust treated as a private foundation	4	J.		
	501(c)(3) taxable private foundation				
Check if your organization is Note: Only a section 501(c)(nstructions. General Rule	covered by the General Rule or a Special Rule. 7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule	te. See			
For an organization	filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$ or property) from any one contributor. Complete Parts I and II. See instructions for determinant on tributions.	55,000 ining a	e e		
Special Rules					
regulations under se	described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33½ % support tes ctions 509(a)(1) and 170(b)(1)(A)(v), that checked Schedule A (Form 990 or 990-EZ). Po	art II, line			
13, 16a, or 16b, and	I that received from any one contributor, during the year, total contributions of the greater the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts	of (1) I and II.			
100	described in section 501(c)(7), (8), or (10) filling Form 990 or 990-EZ that received from a				
contributor, during the	ne year, total contributions of more than \$1,000 exclusively for religious, charitable, sciental purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, a	itific,			
160					
contributor, during the	described in section:501(c)(7), (8), or (10) filling Form 990 or 990-EZ that received from a ne year, contributions <i>exclusively</i> for religious, charitable, etc., purposes, but no such				
	more than \$1,000. If this box is checked, enter here the total contributions that were rec in exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless t				
General Rule applic	es to this organization because it received nonexclusively religious, charitable, etc., contra	ributions			
	ore during the year	F Ψ	.,		
990-EZ, or 990-PF), but it m	at isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Founds answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or	990-EZ or on its			
For Paperwork Reduction Act	Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.	hedule B (Form 990, 9	90-EZ, or 990-PF) (201		

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Schedule B	(Form 990, 990-EZ, or 990-PF) (2016)	Page	1 of 2 Page 2
	organization Petersburg College Foundation,		oloyer identification number -1954362
Part I	Contributors (See instructions). Use duplicate copies of Pa	art I if additional space is ne	eded.
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
. 1	Community Foundation of Tampa Bay 550 N. Reo St. Suite3011 Tampa FL 33609	\$ 61,153	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a)	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
No	Patrick Brett Foundation P.O. Box 11053 St. Petersburg FL 33733	\$ 50,233	Person X Noncash Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	Harry James Free 520 Ponce de Leon Blvd. Belleair FL 33756	\$ 50,500	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4	United Way Suncoast 5201 West Kennedy Blvd., Ste. 600 Tampa FL 33609	\$ 51,350	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
5	The Florida College System Foundatio 325 West Gaines Street Suite 1548 Tallahassee FL 32399	\$ 46,482	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
6	St. Petersburg College P. O. Box 13489 St. Petersburg FL 33733	\$ 175,951	Person X Payroll Noncash X (Complete Part II for noncash contributions.)

Schedule E	3 (Form 990, 990-EZ, or 990-PF) (2016)	Page	e 2 of 2 Page
Name of St.	organization Petersburg College Foundation,		ployer identification number -1954362
Part I	Contributors (See instructions). Use duplicate copies of P	art I if additional space is ne	eded.
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	Pinellas Community Foundation 5200 East Bay Dr, Suite 202 Clearwater FL 33764	\$ 45,411	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
8	National Christian Foundation 700 N Franklin Street, Suite 800 Tampa FL 33602	\$ 45,000	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
9	Transamerica 570 Carillon Parkway St. Petersburg FL 33716	\$ 40,000	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4.	(c) Total contributions	(d) Type of contribution
		\$	Person Payroli Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	Tame, waters, and an 1. T	s	Person Payroll Noncash (Complete Part II for noncash contributions.)

Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

DAA

Schedule E	3 (Form 990, 990-EZ, or 990-PF) (2016)	Pa	age 1 of 1 Page 3
Name of St.	organization Petersburg College Foundation,		Employer identification number 59-1954362
Part II	Noncash Property (See instructions). Use duplicate	e copies of Part II if additional s	pace is needed.
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
6	Supplies	\$ <u>24,128</u>	<u></u>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
ł		s and a second	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
8 EXCESSE:		3	
(a) No. from Part I	Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1		\$	
(a) No. from Part I	Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	220000000000000000000000000000000000000
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
P Brown		\$	

SCHEDULE D (Form 990)

Supplemental Financial Statements

► Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. Attach to Form 990.

OMB No. 1545-0047 2016 Open to Public

Department of the Treasury Internal Revenue Service

Information about Schedule D (Form 990) and its instructions is at www.irs.qov/form990. Inspection Name of the organization St. Petersburg College Foundation, Inc. 59-1954362 Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6. (b) Funds and other accounts 1 Total number at end of year _____ Aggregate value of contributions to (during year) 2 Aggregate value of grants from (during year) Aggregate value at end of year Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? Yes No Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990 Part IV, line 7, Purpose(s) of conservation easements held by the organization (check all that apply) Preservation of land for public use (e.g., recreation or education) Preservation of a historically important land area Protection of natural habitat Preservation of a certified historic structure Preservation of open space 2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. Held at the End of the Tax Year a Total number of conservation easements _____ b Total acreage restricted by conservation easements c Number of conservation easements on a certified historic structure included in (a) 2b d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register Number of conservation easements modified, transferred; released, extinguished, or terminated by the organization during the Number of states where property subject to conservation easement is located ▶ \ Does the organization have a written policy regarding the periodic monitoring, inspection, handling of Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year h.,J...... Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Part III Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

- 1a If the organization elected as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.
- b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:
- (i) Revenue included on Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the
- following amounts required to be reported under SFAS 116 (ASC 958) relating to these items: a Revenue included on Form 990, Part VIII, line 1 Assets included in Form 990, Part X

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2016

Sche	edule D (Form 990) 2016 St. Pete	ersburg Col.	lege	Founda	tion,	59-1	954362	Page 2
Pa	art III — Organizations Maintainin	g Collections of	Art, H	istorical Tr	easures,	or Other	Similar Assets	(continued)
3	Using the organization's acquisition, access collection items (check all that apply):	ion, and other records	, check a	any of the folk	owing that are	e a significa	ant use of its	
а	X Public exhibition	d X	Loan or	exchange pro	ograms			
b	X Scholarly research	e 🗖						
С	X Preservation for future generations	_					***********	
4	Provide a description of the organization's of XIII.	collections and explain	how the	ey further the o	organization's	exempt pu	urpose in Part	
5	During the year, did the organization solicit	or receive donations	of art his	torical treasur	as or other o	similar	A	
150								Yes X No
Pa	assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Part IV Escrow and Custodial Arrangements.							
	Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form							
	990, Part X, line 21.						<i>\</i>	
1a	Is the organization an agent, trustee, custoo					not /	100	
	included on Form 990, Part X?				b	V		Yes No
b	If "Yes," explain the arrangement in Part XII	I and complete the fol	lowing ta	ible;			1.7	
								Amount
C	Beginning balance			<i>.</i>	57		1c \	<i>b</i>
d	Additions during the year			/s.z.	Ž		1d	<u> </u>
е	Distributions during the year					(1) Z	1e	
f	Ending balance			X) ,	J	1f	
2a	Did the organization include an amount on I	Form 990, Part X, line	21, for €	escrow or cust	odial account	'liability?		Yes No
	If "Yes," explain the arrangement in Part XII rt V Endowment Funds.	I. Check here if the ex	planation	has been pro	vided on Pa	rt XIII	• • • • • • • • • • • • • • • • • • • •	
га		n anawarad "Vaa	<u>ъ</u> г.	000 D-	_ "\" \	40		
	Complete if the organizatio				No. of the	Surff at a	1 SOURCE - 1 TOOL - 1 TO	100
90		(a) Current year	P. C. 1	Prior year.	(c) Two ye		(d) Three years back	(e) Four years back
	Beginning of year balance	26,660,356	F / 716	,430,633		00,453	26,641,634	
	Contributions	254,049	ASSECT.	245,089		21,595	441,673	389,900
С	Net investment earnings, gains, and	20 E01	1 /	-5,959		0 505	177 542	
4	losses Grants or scholarships	20,581	/552 /552	7 -5,959		8,585	17,146	11,975
	Other expenditures for facilities and	/ \ \	1/25	86A	7///			
	programs	200	-1	,009,408				
f	Administrative expenses			FR SY				100%
	End of year balance	26,935,186	26	,660,355	27.43	30,633	27,100,453	26,641,634
	Provide the estimated percentage of the cur					7 1		1 20/012/001
	Board designated or quasi-endowment	<i>4</i> // %	Vice Control	, (- <i>n</i> -				
	Permanent endowment 100.00 %							
C	Temporarily restricted endowment ▶	× %						
	The percentages on lines 2a, 2b, and 2c sho							
3a	Are there endowment funds not in the posse		ion that	are held and a	dministered	for the		
	organization by:							Yes No
	(i) unrelated organizations							
	(ii) related organizations							3a(ii) X
b	If "Yes" on line 3a(ii), are the related organiz	ations listed as require	ed on Sc	hedule R?	*			3b
4	Describe in Part XIII the intended uses of th	e organization's endov	vment fu	nds.			*****************	
Pai	rt VI Land, Buildings,√and Equ	ipment.						
	Complete if the organization	answered "Yes"	on For	m 990, Par	t IV, line 1	1a. See	Form 990, Part 2	K. line 10.
	Description of property	(a) Cost or other b		(b) Cost or o			ccumulated	(d) Book value
232 7		(investment)	l	(othe	r)		reciation	The Property Address Annual States of the Control o
1a	Land	36	,750	10.	i	1000		36,750
b	Buildings							
C	Leasehold improvements	24407 KINAU 795 W				BUILTY -		
d	Equipment			entrace,				
е	Other			7.000				
Total.	Add lines 1a through 1e. (Column (d) must of	equal Form 990, Part 2	X, colum	n (B), line 10c	.)			36,750
-	- Control of the Cont							

(a) Description of sec	ganization answered "Yes" on equity or category	(b) Book value		of valuation:
(including name	e of security)	9504	Cost or end-of-y	ear market value
Financial derivatives				
Closely-held equity interests	CCCFCCFCCFCCFCCFCCFCFA337C4FFA337A			
Other				
(A)				4
(B)				
(C)			1887	
(D)				
(E)				
(F)		ea		
(G)			/ 10 / NO. A	
(H)				3 2000
tal. (Column (b) must equal Form 990,		A 25 00 00 00 00 00 00 00 00 00 00 00 00 00	. 100	<u> </u>
Part VIII Investments—Prog		F 000 D-4N/1	44- 0 5 000	n 1 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
(a) Description o	anization answered "Yes" on	(b) Book value		A STATE OF THE
(a) Description o	A RIVESHIER	(n) pook: value	1555N	of valuation: ear market value
1)		COUNTY VALUES	Cost or entrony	ou maner value
1)		ASSESS A		
2)			7 7	
4)		/23.02	10	
5)	1000	3/2		
6)	/ Carrier		1000	· · · · · · · · · · · · · · · · · · ·
7)	Les de la company de la compan			1777
8)	5755.50 7755.50		New Year	,
9)				
otal. (Column (b) must equal Form 990,	Part V cal /Pl*ling 12 l			
		(512A 258) 2		
	, r an ∧, coi Djille, is.) ₽		<u> </u>	
Part IX Other Assets.		Form 990, Part IV, Iir	ne 11d. See Form 990.	Part X. line 15.
Part IX Other Assets.	anization answered "Yes" on	Form 990, Part IV, lin	ne 11d. See Form 990,	Part X, line 15.
Part IX Other Assets. Complete if the organized	anization answered "Yes" on	Form 990, Part IV, lin	ne 11d. See Form 990,	
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Sche	dule D (Form 990) 2016 St. Petersburg College Found	ation	, 59-195436	2	Page 4
	rt XI Reconciliation of Revenue per Audited Financial Stateme	ents Wi	th Revenue per Ret	urn.	
	Complete if the organization answered "Yes" on Form 990,	Part IV,	line 12a.		
1	Total revenue, gains, and other support per audited financial statements		***************************************	1	12,007,206
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
a	Net unrealized gains (losses) on investments		8,505,936		
b	Donated services and use of facilities	. 2b	426,433		
C	Recoveries of prior year grants	. 2c			
d	Other (Describe in Part XIII.)	. 2d	106,804		0 000 480
е	Add lines 2a through 2d			2e	9,039,173
3	Subtract line 2e from line 1			3	2,968,033
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		011 475		
а	Investment expenses not included on Form 990, Part VIII, line 7b		911,475		
b	Other (Describe in Part XIII.)		ASSET VINA		911,475
	Add lines 4a and 4b Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)		/ <i></i> /\@ij	4c	3,879,508
5		aanta M	lith Evnences per B	V0/35-Ta	
Pa	rt XII Reconciliation of Expenses per Audited Financial Staten Complete if the organization answered "Yes" on Form 990,	Dort JV	line 12a	etuiii	À
		raiviv,	MIE IZa.	1	3,643,310
1	Total expenses and losses per audited financial statements	<i>4</i> 7	**************************************		3,043,340
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:	/ 2a	426,433		₩.
a	Donated services and use of facilities	2b	/37		
b	Prior year adjustments	5-A			
c d	Other losses	3 MARKET 12	69,198		
	Other (Describe in Part XIII.)	V. 1000	90, 00, <u>100</u>	2e	495,631
е 3	Add lines 2a through 2d Subtract line 2e from line 1		() () () () () () () () () ()	3	3,147,679
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		. //	Ť	
	Investment expenses not included on Form 990, Part VIII, line 7b	-4a	911,475		
	Other (Describe in Part XIII.)	4b			
	1.1	7		4c	911,475
	Add lines 4a and 4b	/ 🔜	7	4c	911,475 4,059,154
с 5	Add lines 4a and 4b Total expenses. Add lines 3 and 4c. (This must-equal Form 990, Part 1; line (8))	/ 🔜			
5 Pa	Add lines 4a and 4b Total expenses. Add lines 3 and 4c. (This must-equal Form 990, Part I; line (8)) Int XIII Supplemental Information.	/	49(46)	5	4,059,154
5 Pa Provide 2: Pa	Add lines 4a and 4b Total expenses. Add lines 3 and 4c. (This must-equal Form 990, Part I; line (8)) Int XIII Supplemental Information. de the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV Int XI, lines 2d and 4b, and Part XII, lines 2d and 4b. Also complete this part to provide	, lines 1b any addit	and 2b; Part V, line 4; Par	5 t X, line	4,059,154
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Schedule D (Form 990) 2016 St. Petersburg College Foundation, Part XIII Supplemental Information (continued)	59-1954362	Page 5
for the arts.		
The Foundation has received various gifts of dona	ted art objects, mi	crofilm
and microfiche, being held for education purposes		
	/	
on the financial statements. They include:		
1. Wendall Ware Microfilm Collection - A collection	on of 25,000,000 im	ages.
Independently appraised to be worth \$1,932,447		
	, \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	
2 Consdian Bonon Ant Collections - A reliable	- - 1	
2. Canadian Donor Art Collections - A collection	7	its and
artists' proofs. Independently appraised at \$988,	653	
	<u> </u>	
3. Anonymous Oriental Art Objects Collection - A	collection of Chines	se Qing
dynasty and Japanese Taisno, Heisei and Showa Per	iod objects d'art.	
Independently appraised at \$44,275	×	
4. Abraham Rattner and Allen Leepa Art Collection	- Over 5,000 artwo	:ks
with an estimated fair market value of \$22,000,000)	
5. Two Art Quilts by Pauline Salzman. Independent	v appraised to be w	vorth
\$5,600 and \$4,000 respectively. Donated by Pauline	e Salzman.	************
······		***************************************
6. Contemporary Florida Art Collection and America	n Fine Crafts from	the
Gulf Coast Museum of Art. Independently appraised	to be worth \$544,21	10.
7 Plack C White Photographs (10) of Joseph C	Determine to a s	3 1 - 1
7. Black & White Photographs (10) of downtown St.		ionated
by Stella Anderson with an estimated fair market v	ralue of \$2,500.	***********

Schedule D (Form 990) 2016

Schedule D (Form 990) 2016 St. Petersburg College Foundation,	59-1954362 Page 5
Part XIII Supplemental Information (continued)	
8. Painting by Martha Campbell painting. Donated by	Martha Campbell.
Estimated fair market value of \$800	
#Schwater latt market varue of 7000	
9. Painting by Florence Putterman (2). Donated by 1	Florence/Estimated fair
market value of \$1,600	
<	
10. Oil on ceramc, 9 wall mounted pieces by Victori	100
Victoria Block. Estimated fair market value of \$3,5	500
11. A mixed media wall construction art piece by Ja	ck King. Donated by Jack
~	\$
King. Estimated fair market value of \$1,100	
12. Painting by Jack Barrett "Knight of the Brownst	ones" Donated by
Jack Barrettwith an estimated fair market value \$6,	800.
13. Winslow Homer Arts Prints (370) donated by Lotha	r Uhl. Estimated fair
market value \$46,955	
14.Original drawings and watercolors by Joseph Weir	zette (14) Donated by
Joseph Weinzette. Estimated fair market value of S	55,800.
15. Digital Print by Robert Derr. Donated by Robert	Derr. Estimated fair
market value of \$1,100.	
mainet value of 41/100.	
16. Paintings (26) by various artists and art books	(11), donated by John
and Betty Milsom. Estimated fair market value of \$	14,500.

Schedule D (Form 990) 2016 St. Petersburg College Foundation,	59-1954362 Page 5
Part XIII Supplemental Information (continued)	
17. Four ethnographic sculptures and one decorative	e lamp, donated by
Rita Scott Estate. Estimated fair market value of	\$21,700
,	***************************************
18. Carved Bass Wood - Golden Retriever "Buddy" by	Mark Noll. Estimated
C '	
fair market value of \$750	f. 13 f. 14 s. S.,
10 10 1 1 7 1 7 7 1	
19. 12 works by David P. Anderson. No value assign	ed. Donated by Lawrence
Konrad & Robert Pope. Not valued.	
	<i>J.</i>
20.Paintings (2) by Joseph Weinzette; Portrait of	an African Girl and Urban
~	<u> </u>
Landscape. Estimated fair market value of \$1,200	<u></u>
21 Painting by D. Anderson Brown	No. World Deleter
21. Painting by D. Anderson - Russian Peasant and	My Heart Rejoices.
Estimated fair market value of \$5,000 and \$9,000 r	espectively.
· · · · · · · · · · · · · · · · · · ·	
22. Painting by W. Nelson - Stage Coach. Estimated	fair market value of
A4 F00	
\$4,500.	
23. Painting by Lisa Williamson - Kentucky Landsca	pe, Painting by Mary
Bassham - Still Life with Tea Pot and an untitled	painting by Maria
Calandra, donated by Ken Rollins. Estimated fair m	arket value of \$9,500
24.Collection of ceramic Panamanian/pre-Columbian	artifacts donated by
Lourdes Oliveira. Not valued.	
25. Dog with Dragon Fly Sculpture. Estimated fair	market value of \$885.00

Schedule D (Form 990) 2016

Part XIII Supplemental Information (continued)		Page
26. Mixed media artwork "Landscape" by Morgan. Est	imated fair m	arket value
of \$2,800.		
27. Japanese Tatami Mats (2). Estimated fair marke	t value of \$4	,200
Total Fair Market Value; \$25,663,375		
Part V, Line 4 - Intended Uses for Endowment Funds		
Restricted - nonexpendable consist of donor restri	cted assets ((endowments).
These assets are subject to externally imposed con	ditions that	the
Foundation will retain in perpetuity. The Foundati	on's Board es	tablishes
the endowment payout rate, giving prudent consider	ation to asse	t
the endowment payout rate, giving prodent consider	acton co asse	
allocation, expected returns, future capital market and other market conditions and the income needs of	t assumptions	, inflation
allocation, expected returns, future capital marker and other market conditions and the income needs of holders. Endowment spending is used to fund schola	t assumptions f the endowme rships, numer	, inflation nt fund ous College
allocation, expected returns, future capital market and other market conditions and the income needs of holders. Endowment spending is used to fund scholar Programs and Departments and provide financial sup	t assumptions f the endowme rships, numer port to the L	, inflation nt fund ous College eepa-
allocation, expected returns, future capital marker and other market conditions and the income needs of holders. Endowment spending is used to fund schola	t assumptions f the endowme rships, numer port to the L	, inflation nt fund ous College eepa-
allocation, expected returns, future capital market and other market conditions and the income needs of holders. Endowment spending is used to fund scholar Programs and Departments and provide financial support Rattner-Museum of Art, The Palladium Theatre at St	t assumptions f the endowme rships, numer port to the L	, inflation nt fund ous College eepa-
allocation, expected returns, future capital marker and other market conditions and the income needs of holders. Endowment spending is used to fund scholar programs and Departments and provide financial support Rattner-Museum of Art, The Palladium Theatre at Stathe Institute for Strategic Policy Solutions.	t assumptions f the endowme rships, numer port to the L . Petersburg	, inflation nt fund ous College eepa- College and
allocation, expected returns, future capital marker and other market conditions and the income needs of holders. Endowment spending is used to fund scholar programs and Departments and provide financial support Rattner-Museum of Art, The Palladium Theatre at Stathe Institute for Strategic Policy Solutions. Part XI, Line 2d - Revenue Amounts Included in Financial support of the Part XI, Line 2d - Revenue Amounts Included in Financial support of the Part XI.	t assumptions f the endowme rships, numer port to the L . Petersburg	, inflation nt fund ous College eepa- College and
allocation, expected returns, future capital market and other market conditions and the income needs of holders. Endowment spending is used to fund scholar programs and Departments and provide financial support the Rattner-Museum of Art, The Palladium Theatre at State Institute for Strategic Policy Solutions. Part XI, Line 2d - Revenue Amounts Included in Financial Event Expense	t assumptions f the endowme rships, numer port to the L . Petersburg ancials - Oth	, inflation nt fund ous College eepa- College and er 69,198
allocation, expected returns, future capital marker and other market conditions and the income needs of holders. Endowment spending is used to fund scholar programs and Departments and provide financial support Rattner-Museum of Art, The Palladium Theatre at Stathe Institute for Strategic Policy Solutions. Part XI, Line 2d - Revenue Amounts Included in Financial Event Expense	t assumptions f the endowme rships, numer port to the L . Petersburg ancials - Oth \$, inflation nt fund ous College eepa- College and er 69,198 37,606

SCHEDULE G (Form 990 or 990-EZ)

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

OMB No. 1545-0047 2016

	urgan	zanon entered more tha			de tot stadt, com an patronica provincia provincia de la compansación		2010
Department of the Treasury	Information about Cal	Attach to For			a 990-EZ. : instructions is at www.irs.gov/lore	m000	Open to Public
Internal Revenue Service Name of the organization St	. Petersburg Col					Employer Identificat 59-19543	
Part I Fundrais	ing Activities. Complete if				red "Yes" on Form 990		
	-EZ filers are not required t				Observation and the second		
CITY SECURITION OF THE PROPERTY OF	rganization raised funds through a	Sale State Secondarios (Sec			STEEL STORY OF STORY STEEL STORY STORY STORY	\wedge	
a Mail solicitations				1000	remment grants	$/\!\!/\!\!>$	
b Internet and email		f Solicitation	200		Z.	/	
c Phone solicitation d In-person solicitat		g L Special fun	draisi	ng ev	rents	\mathcal{L}	
or key employees liste	ave a written or oral agreement w d in Form 990, Part VII) or entity i	in connection with	orofes	siona	I fundraising services?		Yes No
	hest paid individuals or entities (fu \$5,000 by the organization.	ndraisers) pursuant	to a	green	ents under which the fundr	aiser is to be	
(i) Name and	address of individual ity (fundraiser)	(II) Activity	raise	id fund- r have ody or trol of	(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in	(vi) Amount paid to (or retained by) organization
				utions?		col. (i)	
1			Yes	No			
2							
3	4,		1	7			
4			7	, , , , , , , , , , , , , , , , , , ,			
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6			7				
7		>					
8							
9							
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otal		F		. >		2000	
List all states in which registration or licensing	the organization is registered or lic	censed to solicit co				***************************************	
					***************************************		***************************************

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. DAA

Schedule G (Form 990 or 990-EZ) 2016

***************************************	edul art	than \$15,000 of	2016 St. Petersh vents. Complete if the organ f fundraising event contribution greater than \$5,000.		Form 990, Part IV, line	18, or reported more
		gross receipts ((a) Event #1 Brooks Event (event type)	(b) Event #2	(c) Other events None (total number)	(d) Total events (add col. (a) through col. (c))
Revenue	1	Gross receipts	103,803		<i>△</i>	103,803
u.		Less: Contributions	7,553			7,553
	3	Gross income (line 1 minus line 2)	96,250			96,250
	4	Cash prizes				
	5	Noncash prizes				
nses	6	Rent/facility costs				
of Expenses	7	Food and beverages				· · · · · · · · · · · · · · · · · · ·
Direct	8	Entertainment			7	
	9	Other direct expenses	69,198,			69,198
			Add lines 4 through 9 in column (d			69,198 27,052
Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ- line 6a.						
Revenue			(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
Reve	1	Gross revenue				20 0000000
es	2	Cash prizes				
Expens	3	Noncash prizes			,	<u> </u>
Direct Expenses	4	Rent/facility costs				
	5	Other direct expenses				
	6	Volunteer labor	Yes %	Yes %	Yes %	
	7	Direct expense summary.	Add lines 2 through 5 in column (d)	·		··········
	8	Net gaming income summa	any. Subtract line 7 from line 1, colu	umn (d)	.	
			organization conducts gaming acti			
		he organization licensed to No," explain:	conduct gaming activities in each of	of these states?		Yes No

		re any of the organization's Yes," explain:	gaming licenses revoked, suspend	ded, or terminated during the tax yo	ear?	Yes No
	* **		***************************************			
DAA					Schodule G (F	form 990 or 990-EZ) 2016

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Sche	dule G (Form 990 or 990-EZ) 2016 St. Petersburg College Foundation, 59-1954362 Page 3
11	Does the organization conduct gaming activities with nonmembers?
12	Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity
	formed to administer charitable gaming?
13	Indicate the percentage of gaming activity conducted in:
a	The organization's facility 13a %
b	An outside facility 13b % Enter the name and address of the person who prepares the organization's gaming/special events books and
14	Enter the name and address of the person who prepares the organization's gaming/special events books and records:
	Name ▶
	Address ▶
15a	Does the organization have a contract with a third party from whom the organization receives gaming revenue?
b	If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ and the
	amount of gaming revenue retained by the third party ▶ \$
C	If "Yes," enter name and address of the third party:
	Name ▶
	Address ►
16	Gaming manager information:
	Name ►
	Gaming manager compensation ▶ \$
	Description of services provided ▶
	Director/officer Employee Independent contractor
17	Mandatory distributions:
а	Is the organization required under state law to make charitable distributions from the gaming proceeds to
	retain the state gaming license?
b	Enter the amount of distributions required under state law to be distributed to other exempt organizations or
	spent in the organization sown exempt activities during the tax year ► \$
Par	Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information.
	See instructions

Schedule G (Form 990 or 990-EZ) 2016

Cepariment of the Tressury Internal Revenue Senerics	Complete if the	organizati	Convernments, and individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22. Information about Schedule I form 990, and its instructions is at ways in the property of the property	990, Part IV, line 21 or	22		2016 Open to Public	2016 pen to Publi
St. Petersburg Co. Inc.	College Foundation,	ation,				Employe	Employer identification number 50-105/360	IIISpection
Part I General Information on Grants and	Grants and Assistance					5	7007507	
	ne amount of the gra	ints or assis	stance, the grantees' eligibility	for the grants or assistance,			× ×	
ge	nitoring the use of g	ant funds ir	the United States.		1		3 D]
rart ii Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 390, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.	omestic Organii t that received n	zations a tore than	nd Domestic Governin \$5,000. Part II can be o	i ents. Complete if the fuplicated if additions	le organizatior al space is ne	answered eded.	'Yes" on Form	
(a) Name and address of organization or government	(p) EIN	(c) IRC section (if applicable)	(d) Amount of cash (e) A grant	(e) Amount of non- b(f) Method of valuation (book, FMV, appraisal, other)	f valuation (g) Des appraisal, noncash	(g) Description of noncesh assistance	(h) Purpose of grant	aut
(1) St. Petersburg College P.O. Rox 13489								
St. Petersburg FL 33733	59-1211489 501c3	501c3	341,153			丸	Program Support	ų
(2) St. Petersburg College - Palladium	1000							j.
P.O. Box 13489 St. Petersburg FL 33733	59-1211489	50103	322-911			Pr	Program Support	t,
epa Rattner Museum of	_			>				
6						Pr	Program Support	ւբ
FL 33733	59-3733512	501c3	181,566	7				
(4) Institute for Strategic Policy Solu	<u> </u>							
P.O. Box 13489 St. Petersburg FI 33733	45-3194848	50163	314 750			፵	Program Support	t,
Ġ.	2		207/272					
	V/							
(9)			777					
w w								
(8)								
(6)								
Enter total number of section 501(c)(3) and Enter total number of other organizations lis	government organizations listed in the line 1 table ted in the line 1 table	the line 1	table				m c	
3 Enter total number of other organizations listed in the line	1 table	75						

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Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.	o Domestic Individuals. Complete	is. Complete if the or	organization answered "Yes" on Fon	m 990, Part IN	, line 22.
Part III can be duplicated if additional space is needed	onal space is needed.				
(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of (e) Method of v noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
1 Scholarships	2350	1,834,937			Scholarships
2			\[\rightarrow \langle		
8					
A commence of the commence of				>	
ம					
٥					
7					
Part IV Supplemental Information. Provide the information required in Part I,	vide the information rec	1	line 2. Part III, column (b) and any other additional information	er additional in	ıformation.
See Schedule I Supplemental	. Information Worksheet	Worksheet			
				: :	
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Ĵ					
	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\			75 75	Schedule I (Form 990) (2016)
DAA					

COUEDINE I	Suppleme	ental Information	1 0040
(Form 990)	For calendar year 2016, or tax year beginning	04/01/16 , and ending 03	2016
Name of the organization	St. Petersburg College Fo	undation.	Employer identification number
THE RESERVE TO A STATE OF THE PARTY OF THE P	Inc.		59-1954362
Part I, Line Scholarship in associati on-line scho Scholarships each of our Grants to th	e 2 - Procedures for Moni- recipients are selected I on with the various colle- clarship application proce- are awarded to students scholarships which is set	by the Scholarship selferge departments. The Forest for students to contain who meet the particulate by the donor.	Funds action committee oundation has an plete each term. ar criteria for
construction	projects and are paid or	ıt as projects are comp	oleted.
tă.			
The Foundati	on also provides funding	for the Table Battern	Museum of But
	V.		
and the Inst	itute for Strategic Polic	Solutions at St. Pet	tersburg College
and the Pall	adium Theatre at St. Pete	ersburg College.	
	(1)		

			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,

	X		
	XX/1/		********************************

			1200000120000000
***************************************			***************************************

SCHEDULE J (Form 990)

OMB No. 1545-0047 2016

Department of the Treasury

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

▶ Attach to Form 990.

rmation about Schedule J (Form 990) and its instructions is at www.irs.gov/form990.

Open to Public Inspection

meme	Revenue Service Information about Scriedure 5 (1 offit 350) and its instructions is at www.ins.gov/	7111000.	- 0	-0	
Varne	The second secon	mployer identification nu 59-1954362	mber		
De		19-1904062	n vs an		40
P 2	rt I Questions Regarding Compensation				
4-	Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form	.a. I		Yes	No
la	990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.				
	First-class or charter travel Housing allowance or residence for personal use	J.			
	Travel for companions Payments for business use of personal residence				
	Tax indemnification and gross-up payments Health or social club dues or initiation fees				
	X Discretionary spending account Personal services (such as, maid, chauffeur, che	n			
					s
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment	100			
	or reimbursement or provision of all of the expenses described above? If "No," complete Part III to	1. 1			
	explain	1.5	1b	X	
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all	25			
	directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked in line				
	1a?		2	X	
3	Indicate which, if any, of the following the filing organization used to establish the compensation of the				
	organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a				
	related organization to establish compensation of the CEO/Executive Director, but explain in Part III.				
	Compensation committee Written employment contract				
	Independent compensation consultant Compensation survey or study				
	Form 990 of other organizations Approval by the board or compensation committee	e e			
140					
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing				
	organization or a related organization;				v
28	Receive a severance payment or change of control payment?		4a 4b		X
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?		4c		$\frac{\Lambda}{X}$
C	Participate in, or receive payment from, an equity-based compensation arrangement? If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.	*******	40		
	If Yes to any of lines 4a-c, list the persons and provide the applicable amounts for each term in Part III.				
	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.				
5	For persons listed on Form 990, Part VII, Section A line 1a, did the organization pay or accrue any	83			
J	compensation contingent on the revenues of:				
а			5a		x
b	The organization? Any related organization?	*************	5b		x
~	If "Yes" on line 5a or 5b, describe in Part III.				
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any				
	compensation contingent on the net earnings of:				
а	The organization?		6a		X
b	Any related organization?		6b		X
	If "Yes" on line 6a or 6b, describe in Part III.				
		1		eš	
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed				
	payments not described on lines 5 and 6? If "Yes," describe in Part III		7		X
8	Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject				
	to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe				
	in Part III	******	8		X
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in				

Regulations section 53.4958-6(c)?
For Paperwork Reduction Act Notice, see the Instructions for Form 990.

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Schedule J (Form 990) 2016

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For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII. Note: The sum of columns (B)(i)—(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual	be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the list that aren't listed on Form 990, Part VII. sted individual must equal the total amount of Form 990, Part VII. Section A, line 1a, applicable column (D) and (E) amounts for the	isation from the orgal	nization on row (i) a	nd from related orga a. applicable column	from related organizations, described in the applicable column (D) and (E) amounts for that in	n the	
	(B) Breakdown of	Breakdown of W-2 and/or 1099-MISC	SC compensation	(C) Retirement and	(D) Nontaxable	(E) Total of columns	(F) Compensation
(A) Name and Title	(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	other deferred compensation	benefits	(a)-(i)(a)	in column (B) reported as deferred on prior Form 990
William D. Law, Jr.	0 000 088 000	0	0	71,280	14,075	85,355	
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	.					38	Schedule J (Form 990) 2016

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Schedule J (Form 980) 2016 St. Petersburg College Foundation, 59-1954362	Page 3
Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.	
Part I, Line 3 - Related Org Methods Used for Compensation Explanation	
or of the St. Peter	
Foundation, Inc. is based on the St. Petersburg College Classification and Salary Schedule, which includes ranges for each grade.	
	:
Schedule J (Form 990) 2016	rm 990) 2016
. DAA	
	denga periodi pelikan maya mendensa sebesakan sebesa

SCHEDULE M (Form 990)

Noncash Contributions

▶ Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service Name of the organization Attach to Form 990.

▶ Information about Schedule M (Form 990) and its instructions is at www.irs.gov/form990.

Open To Public Inspection

Name	of the organization St. Peter	rsburg	College For	indation,		Employer	identification	number		
	Inc.		ě			59-	195436	2		
Pa	art I Types of Property				5910	- William (1997)	76			
		(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g		1000	(d) of determining intribution amou	ints		
1	Art — Works of art	х	2		See	Note				-
2	Art — Historical treasures							9250	-24300	
3	Art — Fractional interests				1	KINGA.				
4	Books and publications				ASSI	Lessey				
5	Clothing and household		ν ν		100 J	V.E.A.				
3	•				. **	V	À.,			
6	goods Care and other vahiolog	х	4	20,000	Fair	Market	17a] 116			
7	Cars and other vehicles			20,000	1011	MULICO	Vessel			
8	Boats and planes			£8597			// S. S.	,		
9	Intellectual property	x	2	27,646	ESS'Y	Market	17a luc			
	Securities — Publicly traded	- 22		27,040		Market	V алие		10.744	
10	Securities — Closely held stock			Vessela Z	27					
11	Securities — Partnership, LLC,				y					
40	or trust interests			V821457 A42257					120021	
12	Securities — Miscellaneous		A STATE OF THE PARTY OF THE PAR	V 2	9				77.75	<u> </u>
13	Qualified conservation		7.7	No. of the second						
	contribution — Historic		*\^\^\							
	structures		195391 1953A		Hick					
14	Qualified conservation		\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\		7					
	contribution — Other		V502	A 2007 NOS	7			12		
15	Real estate — Residential	1000	2	- N.C. (-) /				200		
16	Real estate — Commercial	133307 133307	52555A	<u> </u>						- 8
17	Real estate — Other	700007 0007	Veneral Veneral	1979.A	527					
18	Collectibles	7	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	V:25A						
19	Food inventory		ASSEZ-CUTTO-	V 37						
20	Drugs and medical supplies									
21	Taxidermy	THE STATE OF	1014 / T-215-01	107					8	-
22	Historical artifacts	X200000	S7 (
23	Scientific specimens	700900	N SNA							
24	Archeological artifacts	X	2	25,228	This	Market	770 7110			
25	Other (Supplies)	X	1	6,000		Market				
26	Other (Organ & Speaker) Other (Tool Cutters)	X	1 /	4,500		Market			50000	on the B
27	Other (Tool Cutters) Other (Gift Cards)	(X)	11	1,348		Market				- 1 - 1116
28	Number of Forms 8283 received by t	1.0-00-07				Market	Varue		-	
29	which the organization completed Fo	2000			29					
	which the organization completed Pol	iiii 6263, i	ant IV, Duniee Acknowle	ugement	29				Yes	No
20-	Dudge the uses did the executedist		antibution and property	rangeted in Dort I lines 1	through			$\overline{}$	165	INU
30a	During the year, did the organization									
	28, that it must hold for at least three	years nor	it the date of the fillial Co	mundion, and which isn't i	equired			20-		x
Los	to be used for exempt purposes for the		loiding period?					30a		
	If "Yes," describe the arrangement in		organization and another constitution of							
31	Does the organization have a gift acc		ALLEY OF THE PROPERTY OF THE PARTY OF THE PA						37	
								31	Х	-
32a	Does the organization hire or use thin				ncasn					v
	contributions?							32a		X
b	If "Yes," describe in Part II.									
33	If the organization didn't report an am	ount in co	iumn (c) for a type of pro	perty for which column (a)	is checked,					
	describe in Part II.		2 2 2					10	1.0	- 5

Part II Supplemental Information. Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.
Schedule M - Supplemental Information
Collections donated to the Foundation are not capitalized on the Statement
of Net Assets. It is the policy of the Foundation not to purchase any
collections. The Foundation received two pieces of art which are not part
of our audited financial statements. They are included in a supplementary
schedule to our financial statements; Unaudited Schedule of Collections.
The Executive Director of the Foundation approves all non-cash and/or in-
kind gifts before they are accepted by the Foundation.
<i>£</i>
Schedule M (Form 990) (2016

SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

OMB No. 1545-0047 2016

Department of the Treasury

Attach to Form 990 or 990-EZ.

Open to Public

Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.	
Name of the organization St. Petersburg College Foundation,	Employer identification number
Inc.	59-1954362
Form 990 - Organization's Mission	
The Foundation promotes the practice of philanthropy thro	ough partnerships
with the community for the advocacy of higher education	n general and,
specifically at St. Petersburg College (SPC), for (1) the	provision of
student scholarships, awards and grants, (2) the advancement	ment of teaching
and instructional services, (3) new and improved faciliti	es and (4) state-
of-the-art technology.	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
	 a state inflational preference in a fair report of the repo
Form 990, Part III, Line 4a - First Accomplishment	
(Continued from Part III, line 4a) In 2016 the Foundation	provided
financial assistance to more than 2,350 students. The av	verage scholarship
award was approximately \$800. Total amount of scholarship	
\$1.8 million.	
Form 990, Part III, Line 4b - Second Accomplishment	
(Continued from Part III, line, 4b) Additionally the Found	lation provided
grants to faculty and staff to implement programs that br	oaden the scope of
the curriculum and improve student success. St. Petersbur	g College is
experiencing declines in support from the State of Florid	la. Accordingly,
private support is an increasingly important component of	revenue to the
various campuses/departments. The Foundation anticipates	a higher rate of
use of Foundation held funds in the future as a result of	decreased
resources provided by the State.	

Schedule O (Form 990 or 990-EZ) (2016)

Schedule O (Form 990 or 990-EZ) (2016) Name of the organization	Page :
St. Petersburg College Foundation,	Employer Identification number 59–1954362
Compensation for key employees of St. Petersbur	
is based on the St. Petersburg College Classifi	
which includes ranges for each grade, including	these positions.
Form 990, Part VI, Line 19 - Governing Document	s Disclosure Explanation
All of the St. Petersburg College Foundation, I	nc. documents (including
governing documents, financial statements and c	onflict of interest policy)
are available upon request. We post our financi	STO/
and on GuideStar.com.	
7	£
Form 990, Part XI, Line 9 - Other Changes in Ne	t Assets Explanation
Special Event Expense	\$ 69,198
Change in Value of Split interest agrmts	\$ 37,606
Special Event Expenses	\$ -69,198
Total	\$ 37,606
	Y 21,7000
	Set States
	-
	Page 2 of 2
	Schedule O (Form 990 or 990-EZ) (2016)

(Form 990)	Related Organ	Related Organizations and Unrelated Partnerships	Unrelated	Partnerships			OMB No. 1545-0047
	▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 35, or 37.	n answered "Yes" or	n Form 990, Part I	V, line 33, 34, 35b,	36, or 37.		2016
Department of the Treasury Internal Revenue Service	► Attach to Form 990. ► Information about Schedule R (Form 990) and its instructions is at www.irs.cowform990.	► Attach to Form 990. ule R (Form 990) and its instri	form 990. I its instructions is	s at www.irs.dov/fo	m990.		Open to Public
Name of the organization	St. Petersburg College Foundation, Inc.					Employer identificatio	Employer identification number
Part I Identific	Identification of Disregarded Entities Complete if the organization answered "Yes" on Form 990, Part IV line	janization answer	ed "Yes" on Fo	m 990, Part IV.	iline 33.	064-60	7054
Nan	(a) Name, address, and EiN (if applicable) of disregarded entity	(b) Primary activity	(e) (e) Legal domicila (state or foreign country)		(d) c., Total income	(e) End-of-year assets	(f) Direct controlling
(i)							
(2)							86.
(6)							
(4)							
(5)							
Part II Identific	Identification of Related Tax-Exempt, Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.	nplete if the orgar	nization answer	ed "Yes" on For	m 990, Part IV,	line 34 because	e it had
	(a) e, address, and EiN of rel	(b) Primary activity	(e) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	Section 512(b)(13) controlled entity?
1 1	3e 59-1211489 EL 33733	Higher Edu	Ħ	501c3	រភ	2	000
- 6 1	t, Inc. 59-3733512	Art Museum	FL	501c3	7	N/A	×
(3) Institute for P.O. Box 13489 St. Petersburg	Strategic Policy 45-3194848 FL 33733	Public Pol	FL	501c3	7	N/A	×
(4)							
(5)	♠						
For Paperwork Reduction	For Paperwork Reduction Act Notice, see the Instructions for Form 990.	Table of the state		11.00		Sched	Schedule R (Form 990) 2016

Identification of Related Organizations Taxable as: a Corporation of Trust Complete if the organization answered "Yes" on Form 990, Part IV, in address, and EIN of related organizations treated as a corporation or trust during the tax year. (a) (a) (b) (c) (c) (c) (c) (c) (c) (c) (c) (c) (c
Organizations Taxable as a Corporation or Trust Complete if e or more related organizations treated as a corporation of trust on the complete if the control of trust of

י שטיי יישואר יישה יישה י

Transactions With Related Organizations Complete if the organization answered "Yes" on Form 990, Part W, line 34, 35b, or 36. 59-1954362 St. Petersburg College Foundation, Schedule R (Form 990) 2016 Part V

Page 3

Schedule R (Form 990) 2016 Cash - Board of Trustees Loan (d) Method of determining amount involved 10 Ju, 의 19 ÷ Q U Cash-Scholarships - Art See note If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds Cash Cash Cash 314,150 1,834,937 181,566 636,576 151,823 (c) Amount involved During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts III/V/7 Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity (b) Transaction type (a-s) Ω Ω, Д Giff, grant, or capital contribution from related organization(s) Loans or loan guarantees to or for related organization(s) Loans or loan guarantees by related organization(s) Performance of services or membership or fundraising solicitations for related organization(s) Performance of services or membership or fundraising solicitations by related organization(s) Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) Sharing of paid employees with related organization(s) Inc. Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule. Lease of facilities, equipment, or other assets from related organization(s) Extracting or assets with reference organization (s).
Lease of facilities, equipment, or other assets to related organization(s). for Strategic Policy Other transfer of cash or property from related organization(s) Reimbursement paid by related organization(s) for expenses Reimbursement paid to related organization(s) for expenses Name of related organization οĘ Leepa-Ratther Museum of Gift, grant, or capital contribution to related organization(s) r Other transfer of cash or property to related organization(s) Petersburg College Petersburg College Petersburg College Museum Purchase of assets from related organization(s) Exchange of assets with related organization(s) Leepa-Rattner Sale of assets to related organization(s) Dividends from related organization(s) Institute St. St. St. E (2) ව <u>4</u> 9 9 DAA

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59-1954362
Foundation,
College
Petersburg
St.
R (Form 990) 2016
edule F

Part V Transactions With Related Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b,	swered "Yes" on Form	າ 990, Part IV, line	34, 35b, or 36.			
Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule. 1 During the tay year dirt the organization engage in any of the following transmission with				-	Yes	δ N
a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity	teo organizations listed in the	√arts II–IV?			-	
b Gift, grant, or capital contribution to related organization(s)				19 14		×
c Giff, grant, or capital contribution from related organization(s)	>		***************************************	+-	 ×	1
				╁	+	l _×
e Loans or loan guarantees by related organization(s)				1e		×
			Â			
g Sale of assets to related organization(s)				¥ ,	+	× ;
				19	+	x];
i Exchange of assets with related organization(s)		***************************************		۳ ;	1	× :
j Lease of facilities, equipment, or other assets to related organization(s)			***************************************	= ;		4 6
			***************************************	=	+	اه
Lease of facilities, equipment, or other asse				. *	n	×
1 Performance of services or membership or fundraising solicitations for related organization(s)				Ę	×	l
				-	+-	
			***************************************	-	+	اه
Sharing of paid employees with related orga		***************************************		+	4 :	1
	·······			9	×	Ĭ
p Reimbursement paid to related organization(s) for expenses				ç		×
q Reimbursement paid by related organization(s) for expenses	***************************************	And the state of t		2 ,	+	4 6
				D _I	+	اه
r Other transfer of cash or property to related organization(s)				1-		×
Other transfer of cash or property from relat				1s	^	×
2 if the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds	line, including covered rela	tionships and transaction	thresholds.			I
(a) Name of related granization	(b) Transaction type (a–s)	(c) Amount involved	(d) Melhod of determining amount involved	unt involved		ľ
(1) St. Petersburg College	д	27,488	Capital Projects			
(2) St. Petersburg College	U	24,128	1 -	l w		
(3) Leepa-Ratther Museum of Art. Inc.	н	17.840	.75% of booled investment	mtsex.	1 4	
(4) Institute for Strategic Policy	r	81.508	٥٠	40011	1	l
(5) St. Petersburg College	п	44,126	Shared facilities	8		
(6) St. Petersburg College	o	735.133	1		100 100 100 100	1
			Schedule R (Form 990) 2016	Rorm 9	90) 20	016
DAA					a	

Schedule R (Form 990) 2016 St. Petersburg College Foundation, 59-1954362

Unrelated Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 37. Part VI

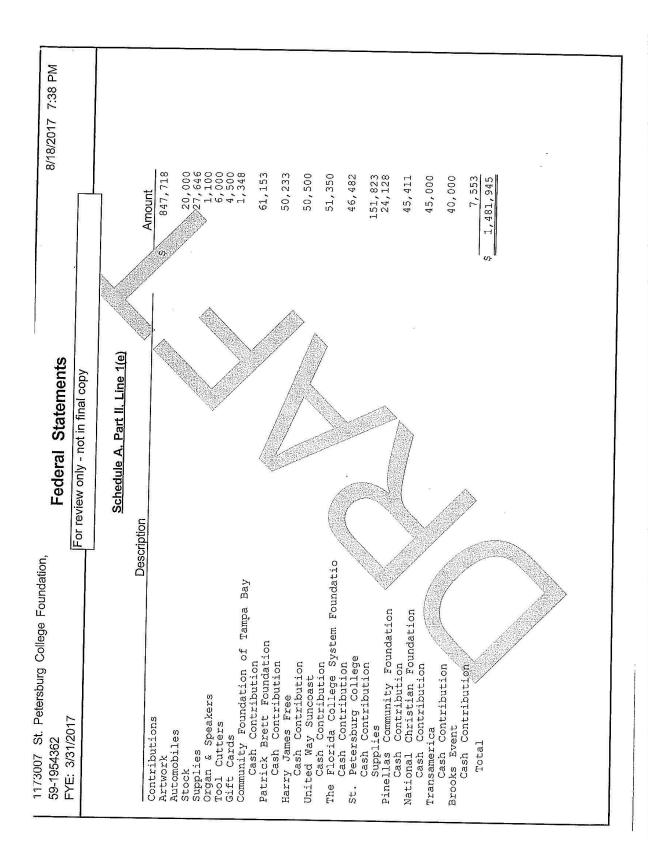
Page 4

Yes No (i) General or managing partner? (i)
Code V—UBI
amount in box 20
of Schedule K-1
(Form 1065) Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its additities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships. (h) Disproportionate allocations? Yes No (e)
Are all partners section 501(c)(3) organizations? Yes Predominant historine (related, unrelated, excluded from tax under consistent sections 512-514) (c) Legal domicile (state or foreign country) (b) Primary activity Name, address, and EIN of entity æ £ 8 3 4 (2) 9 (7) 8 6)

Schedule R (Form 990) 2016

Schedule R (Form 990) 2016 St. Petersburg College Foundation, 59-1954362 Page 5
Part VII Supplemental Information Provide additional information for responses to questions on Schedule R (See instructions).
Schedule R - Additional Information
Schedule R, Part V, Line 1b - Transactions with Related Organizations
The St. Petersburg College Foundation, Inc. is related to the Leepa Rattner
Museum of Art ("Museum"), as it is a direct support organization of the
College. The St. Petersburg College Foundation has permanently loaned The
Leepa-Rattner-Gentle art collection to St. Petersburg College for \$1. The
College has loaned the collection to the Museum.
Schedule R, Part V, Line 11 - Transactions with Related Organizations
The organization charged a fee of .75% of the Museum and Institute for
Strategic Policy Solution's (ISPS) pooled investment funds overseen by the
organization. No direct cash payments were made but rather a fee was taken
directly from the pooled fund.
Schedule R, Part V, Line In - Transactions with Related Organizations
The organization shares facilities and materials with St. Petersburg
College. Although a value has been assigned, no cash reimbursements
occurred.
Schedule R, Part V, Line 10 - Transactions with Related Organizations
The organization shares paid employees with St. Petersburg College.
Although a value has been assigned, no cash reimbursements occurred.

1173007 St. Petersburg College Foundation, 59-1954362 Federal Statements 8/18/2017 7:38 PM FYE: 3/31/2017 Taxable Dividends from Securities Description Unrelated Exclusion Postal Acquired after Business Code Code Code 6/30/75 US Amount Obs (\$ or %) Interest and Dividends 1,369,093 14 Total 1,369,093



St. Petersburg College Foundation, Inc.

Report to the Board of Directors

July 24, 2017



Gregory, Sharer & Stuart, P.A. Certified Public Accountants and Business Consultants

Board of Directors and Management St. Petersburg College Foundation, Inc. St. Petersburg, Florida

We are pleased to present this report related to our audit of the financial statements of St. Petersburg College Foundation, Inc. (the Foundation) as of and for the year ended March 31, 2017. This report summarizes certain matters required by professional standards to be communicated to you in your oversight responsibility for the Institute's financial reporting process.

This report is intended solely for the information and use of the Board of Directors and management of St. Petersburg College Foundation, Inc. and is not intended to be, and should not be, used by anyone other than these specified parties. It will be our pleasure to respond to any questions you have about this report. We appreciate the opportunity to continue to be of service to St. Petersburg College Foundation, Inc.

Gregory, Sharer & Stuart, P.A.

Drugsy Shows + Stust, P.A.

St. Petersburg, Florida July 24, 2017

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2	
	Page No.
Required Communications	4-5
Summary of Significant Accounting Estimates	6
Exhibit A - Certain Written Communications between Management and Our Firm	
Arrangement Letter Representation Letter	8

St. Petersburg College Foundation, Inc. Required Communications Year Ended March 31, 2017

Generally accepted auditing standards (AU-C 260, *The Auditor's Communication with Those Charged with Governance*) require the auditor to promote effective two-way communication between the auditor and those charged with governance. Consistent with this requirement, the following summarizes our responsibilities regarding the financial statement audit as well as observations arising from our audit that are significant and relevant to your responsibility to oversee the financial reporting process.

Area	Comments Our responsibilities under auditing standards generally accepted in the United States of America and <i>Government Auditing Standards</i> have been described to you in our arrangement letter dated May 15, 2017. Our audit of the financial statements does not relieve management or those charged with governance of their responsibilities, which are also described in that letter.		
Our Responsibilities with Regard to the Financial Statement Audit			
Overview of the Planned Scope and Timing of the Financial Statement Audit	We have issued a separate communication regarding the planned scope and timing of our audit and have discussed with you our identification of, and planned audit response to, significant risks of material misstatement.		
Accounting Policies and Practices	Adoption of, or Change in, Accounting Policies		
	Management has the ultimate responsibility for the appropriateness of the accounting policies used by the Foundation.		
	The Foundation's significant accounting policies are disclosed in Note B to the financial statements.		
	Significant or Unusual Transactions		
	We did not identify any significant or unusual transactions or significant accounting policies in controversial or emerging areas for which there is a lack of authoritative guidance or consensus.		
	Management's Judgments and Accounting Estimates		
	Summary information about the process used by management in formulating particularly sensitive accounting estimates and about our conclusions regarding the reasonableness of those estimates is in the attached Summary of Significant Accounting Estimates.		
Audit Adjustments	There were no audit adjustments made to the original trial balance presented to us to begin our audit.		
Uncorrected Misstatements	We are not aware of any uncorrected misstatements other than misstatements that are clearly trivial.		
Disagreements with Management	We encountered no disagreements with management over the application of significant accounting principles, the basis for management's judgments on any significant matters, the scope of the audit, or significant disclosures to be included in the financial statements.		
Consultations with Other Accountants	We are not aware of any consultations management had with other accountants about accounting or auditing matters.		
Significant Issues Discussed with Management	No significant issues arising from the audit were discussed or the subject of correspondence with management.		
	Page 4		

St. Petersburg College Foundation, Inc. Required Communications Year Ended March 31, 2017

Area	Comments		
Significant Difficulties Encountered in Performing the Audit	We did not encounter any significant difficulties in dealing with management during the audit.		
Significant Written Communications Between Management and Our Firm	Copies of significant written communications between our firm and the management of the institute are attached as Exhibit A.		

St. Petersburg College Foundation, Inc. Summary of Significant Accounting Estimates Year Ended March 31, 2017

Accounting estimates are an integral part of the preparation of financial statements and are based upon management's current judgment. The process used by management encompasses their knowledge and experience about past and current events, and certain assumptions about future events. You may wish to monitor throughout the year the process used to determine and record these accounting estimates. The following describes the significant accounting estimates reflected in the Foundation's March 31, 2017 financial statements.

Estimate	Accounting Policy and Estimation Process	Comments		
Valuation of Investments (Including Endowment Investments)	The value of investments is based on the readily determinable sales price or current exchange rate of the investments based on prices or quotations for over-the-counter markets.	We evaluated the key factors and assumptions used by management and determined that the estimate is reasonable in relation to the combined		
	In the case of pooled funds or mutual funds, the value is determined by multiplying the number of units held in the pool by the prices per unit share as quoted by the broker and/or investment manager.	financial statements taken as a whole.		
	The net change in the value of investments consists of both realized and unrealized gains and losses on investments.			
	Investments income consists of realized/ unrealized gains and losses and interest and dividends, net of investment fees.			
Valuation of Remainder Interest in Trusts and Estates	Management measures remainder interest in trusts and estates at fair value on a recurring basis based on statements from the donors.	We evaluated the key factors and assumptions used by management and determined that the estimate is reasonable in relation to the financial statements taken as a whole.		
Value of In-Kind Contributions	The value of donated materials, supplies, and services is based upon the estimated fair value of the donated items and services received. Fair value is determined by the amount of cash that would have been paid by the Foundation for the in-kind items and services if they were purchased.	We evaluated the key factors and assumptions used and determined that the estimate is reasonable in relation to the financial statements taken as a whole.		
Allocation of Functional Expenses	Management allocates expenses to two different functional categories based on time and expense spent for each function.	We evaluated the key factors and assumptions used by management and determined that the estimate is reasonable in relation to the financial statements taken as a whole.		

Exhibit A



Right Answers. Right Now.®

Victoria R. Bartlett, CPA
Bo S. Brault, CPA
M. Timothy Farrell, CPA
Daniel J. Hevia, CPA
Robert L. Ingham, CPA
Troy Kimbrough, CPA
James G. Newman, CPA
Scott C. Pearce, CPA
Paula D. Popovich, CPA
Byron C. Smith, CPA
Carlos R. Vila, CPA

May 15, 2017

Frances Neu, Executive Director, Board Secretary St. Petersburg College Foundation, Inc. PO Box 13489 St. Petersburg, FL 33733

The Objective and Scope of the Audits of the Financial Statements

You have requested that we audit the financial statements of the business-type activities of St. Petersburg College Foundation, Inc. (the Foundation), a component unit of St. Petersburg College, which comprise the statements of net position as of March 31, 2017, 2018, 2019, 2020, and 2021; the related statements of revenues, expenses, and change in net position, and cash flows for the years then ending; and the related notes to the financial statements. We are pleased to confirm our acceptance and our understanding of this audit engagement by means of this letter.

Our audits will be conducted with the objective of our expressing an opinion on the financial statements.

The Responsibilities of the Auditor

We will conduct our audits in accordance with auditing standards generally accepted in the United States of America (GAAS); Government Auditing Standards issued by the Comptroller General of the United States; and, as applicable, the Florida Single Audit Act, the State Projects Compiliance Supplement, and Chapter 10.650, Rules of the Auditor General. Those standards, act, supplement, and chapter require that we plan and perform the audits to obtain reasonable assurance about whether the financial statements are free from material misstatement. An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

Because of the inherent limitations of an audit, together with the inherent limitations of internal control, an unavoidable risk that some material misstatements may not be detected exists, even though the audit is properly planned and performed in accordance with GAAS. Also, an audit is not designed to detect errors or fraud that are immaterial to the financial statements. The determination of abuse is subjective; therefore, Government Auditing Standards do not expect us to provide reasonable assurance of detecting abuse.

In making our risk assessments, we consider internal control relevant to the Foundation's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Foundation's internal control. However, we will communicate to you in writing concerning any significant deficiencies or material weaknesses in internal control relevant to the audit of the financial statements that we have identified during the audits.

St. Petersburg College Foundation, Inc. May 15, 2017 Page 2

We will also communicate to the finance and investment advisory committee and board of directors (a) any fraud involving senior management and fraud (whether caused by senior management or other employees) that causes a material misstatement of the financial statements that becomes known to us during the audits, and (b) any instances of noncompliance with laws and regulations that we become aware of during the audits (unless they are clearly inconsequential).

Accounting standards generally accepted in the United States of America provide for certain required supplementary information (RSI), such as management's discussion and analysis (MD&A), to accompany St. Petersburg College Foundation, Inc.'s special purpose financial statements. As part of our engagement, we will apply certain limited procedures to the Foundation's RSI. These limited procedures will consist principally of inquiries of management regarding the methods of measurement and presentation, which management is responsible for affirming to us in its representation letter. Unless we encounter problems with the presentation of the RSI or with procedures relating to it, we will disclaim an opinion on it. The following RSI is required by accounting principles generally accepted in the United States of America and will be subjected to certain limited procedures, but will not be audited:

Management's Discussion and Analysis

The following additional information accompanying the financial statements will not be subjected to the auditing procedures applied in our audit of the financial statements, and for which our auditor's report will disclaim an opinion.

Unaudited Schedule of Collections

The Responsibilities of Management and Identification of the Applicable Financial Reporting Framework

Our audits will be conducted on the basis that management and when appropriate, those charged with governance, acknowledge and understand that they have responsibility:

- a. For the preparation and fair presentation of the financial statements and related notes in accordance with accounting principles generally accepted in the United States of America.
- b. As applicable, for the preparation of the schedule of expenditures of state financial assistance and related notes in accordance with the requirements of the Florida Single Audit Act.
- c. For the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error and for informing us of all significant deficiencies and material weaknesses in the design or operation of such controls of which it has knowledge.
- d. For (a) making us aware of significant vendor relationships where the vendor is responsible for program compliance; (b) following up and taking corrective action on audit findings, including the preparation of a summary schedule of prior audit findings, and a corrective action plan; and (c) report distribution including submitting the reporting package(s).
- e. To provide us with:
 - Access to all information of which management is aware that is relevant to the preparation and fair presentation of the financial statements such as records, documentation, and other matters;
 - 2) Additional information that we may request from management for the purpose of the audits;
 - 3) Unrestricted access to persons within the Foundation from whom we determine it necessary to obtain audit evidence:
 - 4) When applicable, a summary schedule of prior audit findings for inclusion in the single audit reporting package; and
 - 5) As applicable, responses to any findings reported on the schedule of findings and questioned costs.

As part of our audit process, we will request from management written confirmation concerning representations made to us in connection with the audit including among other items:

- a. That management has fulfilled its responsibilities as set out in the terms of this letter; and
- b. That it believes the effects of any uncorrected misstatements aggregated by us during the current engagement and pertaining to the latest period presented are immaterial, both individually and in the aggregate, to the financial statements taken as a whole.

St. Petersburg College Foundation, Inc. May 15, 2017
Page 3

Management is responsible for identifying and ensuring that the Foundation complies with the laws and regulations applicable to its activities, and for informing us about all known material violations of such laws or regulations. In addition, management is responsible for the design and implementation of programs and controls to prevent and detect fraud or abuse, and for informing us about all known or suspected fraud or abuse affecting the Foundation involving management, employees who have significant roles in internal control, and others where the fraud or abuse could have a material effect on the financial statements or compliance. Management is also responsible for informing us of its knowledge of any allegations of fraud or abuse or suspected fraud or abuse affecting the Foundation received in communications from employees, former employees, regulators, or others.

Management is responsible for the preparation of the supplementary information in accordance with accounting principles generally accepted in the United States of America. Management agrees to include the auditor's report on the supplementary information in any document that contains the supplementary information and that indicates that the auditor has reported on such supplementary information. Management also agrees to present the supplementary information with the audited financial statements or, if the supplementary information will not be presented with audited financial statements, to make the audited financial statements readily available to the intended users of the supplementary information no later than the date of issuance of the supplementary information and the auditor's report thereon.

The finance and investment advisory committee and board of directors are responsible for informing us of their views about the risks of fraud or abuse within the foundation, and their knowledge of any fraud or abuse or suspected fraud or abuse affecting the Foundation.

Because Gregory, Sharer & Stuart, P.A. will rely on the Foundation and its management, finance and investment advisory committee, and board of directors to discharge the foregoing responsibilities, the Foundation holds harmless and releases Gregory, Sharer & Stuart, P.A., its shareholders, and employees from all claims, liabilities, losses, and costs arising in circumstances where there has been a knowing misrepresentation by a member of the Foundation's management which has caused, in any respect, Gregory, Sharer & Stuart, P.A.'s breach of contract or negligence. This provision shall survive the termination of this arrangement for services.

Records and Assistance

If circumstances arise relating to the condition of the Foundation's records, the availability of appropriate audit evidence, or indications of a significant risk of material misstatement of the financial statements because of error, fraudulent financial reporting, or misappropriation of assets, which in our professional judgment, prevent us from completing the audits or forming an opinion, we retain the unilateral right to take any course of action permitted by professional standards, including declining to express an opinion, issue a report, or withdraw from the engagement.

During the course of our engagement, we may accumulate records containing data that should be reflected in the Poundation's books and records. Management will determine that all such data, if necessary, will be so reflected. Accordingly, the Poundation will not expect us to maintain copies of such records in our possession.

The assistance to be supplied by Foundation personnel, including the preparation of schedules and analyses of accounts, will be discussed and coordinated with management. The timely and accurate completion of this work is an essential condition to our completion of the audits and issuance of our audit reports.

In connection with our audits, you have requested us to perform certain non-audit services necessary for the preparation of the financial statements, including drafting the Foundation's financial statements and related notes; drafting the schedule of expenditures of state financial assistance and related notes, if applicable; and proposing adjustments to the trial balances.

St. Petersburg College Foundation, Inc. May 15, 2017 Page 4

The independence standards of Government Auditing Standards issued by the Comptroller General of the United States require that the auditor maintain independence so that opinions, findings, conclusions, judgments, and recommendations will be impartial and viewed as impartial by reasonable and informed third parties. Before we agree to provide a non-audit service to the Foundation, we determine whether providing such a service would create a significant threat to our independence for Government Auditing Standards audit purposes, either by itself or in aggregate with other non-audit services provided. A critical component of our determination is consideration of management's ability to effectively oversee the non-audit service to be performed. The Foundation has agreed that Edel Quinn, Chief Financial Officer, possesses suitable skill, knowledge, or experience and that the individual understands the above services to be performed sufficiently to oversee them. Accordingly, the management of the Foundation agrees to the following:

- a. The Foundation has designated Edel Quinn, Chief Financial Officer, a senior member of management who possesses suitable skill, knowledge, and experience to oversee the drafts of the financial statements, trial balance adjustments, and
- Edel Quinn, Chief Financial Officer, will assume all management responsibilities for subject matter and scope of the services listed above.
- The Foundation will evaluate the adequacy and results of the services performed.
- d. The Foundation accepts responsibility for the results and ultimate use of the services.

Government Auditing Standards further require we establish an understanding with the management and those charged with governance of the Foundation of the objectives of the non-audit services, the services to be performed, the Foundation's acceptance of its responsibilities, the auditor's responsibilities, and any limitations of the non-audit services. We believe this letter documents that understanding.

Tax Services

We will also prepare the federal information returns, Forms 990, for the years ending March 31, 2017, 2018, 2019, 2020, and 2021, which you will be required to file. We remind you that you have the final responsibility for the returns, and therefore, you should review them carefully before you sign and file them.

Our work in connection with the preparation of the tax returns does not include any procedures designed to discover defalcations or other irregularities, should any exist. The returns will be prepared solely from information provided to us without verification by us.

Management is responsible for management decisions and functions, and for designating an individual with suitable skill, knowledge, or experience to oversee the tax services, or other nonattest services we provide. Management is responsible for evaluating the adequacy and results of any tax services performed and accepting responsibility for such services.

Other Relevant Information

From time to time and depending upon the circumstances, we may use third-party service providers to assist us in providing professional services to you. In such circumstances, it may be necessary for us to disclose confidential client information to them. We enter into confidentiality agreements with all third-party service providers and we are satisfied that they have appropriate procedures in place to prevent the unauthorized release of your confidential information to others.

In accordance with Government Auditing Standards, a copy of our most recent peer review report has been provided for your information.

St. Petersburg College Foundation, Inc. May 15, 2017 Page 5

Fees, Costs, and Access to Workpapers

Our fees for the services described in this letter are based on our standard hourly rates and will be as follows:

	2017		2018		2019		2020		2021
Financial and compliance audits Form 990 preparation Foundation sponsorship	\$	26,000 3,250 (2,500)	\$	26,000 3,250 (2,500)	\$	26,000 3,250 (2,500)	\$	26,000 3,250 (2,500)	\$ 26,000 3,250 (2,500)
	\$	26,750	\$	26,750	\$	26,750	\$	26,750	\$ 26,750

Direct expenses are estimated to be \$500 per year.

Our fee estimate and completion of our work is based upon the following criteria:

- a. Anticipated cooperation from Foundation personnel.
- b. Timely responses to our inquiries.
- c. Timely completion and delivery of client assistance requests.
- d. Timely communication of all significant accounting and financial reporting matters.
- e. The assumption that unexpected circumstances will not be encountered during the engagement.

Billings will be submitted in accordance with the approved fee schedule and are due upon submission. A service charge of 1.25% monthly, 15% annual rate, will be added to any invoices which are over 30 days old. In accordance with our firm policies, work may be suspended if you account becomes 90 days of more overdue and will not be resumed until your account is paid in full. If we elect to terminate our services for nonpayment, our engagements will be deemed to have been completed even if we have not completed our report. You will be obligated to compensate us for all time expended and to reimburse us for all out-of-pocket expenditures through the date of termination.

In the event we are requested or authorized by the Foundation or are required by government regulation, subpoena, or other legal process to produce our documents or our personnel as witnesses with respect to our engagement for the Foundation, the Foundation will, so long as we are not a party to the proceeding in which the information is sought, reimburse us for our professional time and expenses, as well as the fees and expenses of our counsel, incurred in responding to such requests.

The documentation for this engagement is the property of Gregory, Sharer & Stuart, P.A. and constitutes confidential information. However, you acknowledge and grant your assent that representatives of the cognizant or oversight agency or their designee, other government audit staffs, and the U.S. Government Accountability Office shall have access to the audit documentation upon their request and that we shall maintain the audit documentation for a period of at least three years after the date of the report, or for a longer period if we are requested to do so by the cognizant or oversight agency. Access to requested documentation will be provided under the supervision of Gregory, Sharer & Stuart, P.A. audit personnel and at a location designated by our firm.

Claim Resolution

The Poundation and Gregory, Sharer & Stuart, P.A. agree that no claim arising out of services rendered pursuant to this agreement shall be filed more than two years after the date of the audit report issued by Gregory, Sharer & Stuart, P.A. or the date of this arrangement letter if no report has been issued. The Foundation waives any claim for punitive damages. Gregory, Sharer & Stuart, P.A.'s liability for all claims, damages and costs of the Foundation arising from this engagement is limited to the amount of fees paid by the Foundation to Gregory, Sharer & Stuart, P.A. for the services rendered under this arrangement letter.

If any term or provision of this agreement is determined to be invalid or unenforceable, such term or provision will be deemed stricken, and all other terms and provisions will remain in full force and effect.

St. Petersburg College Foundation, Inc. May 15, 2017 Page 6

Reporting

We will issue written reports upon completion of our audits of the Foundation's financial statements. Our reports will be addressed to the board of directors of the St. Petersburg College Foundation, Inc. We cannot provide assurance that an unmodified opinion will be expressed. Circumstances may arise in which it is necessary for us to modify our opinion, add an emphasis-of-matter or other-matter paragraph(s), or withdraw from the engagement.

In addition to our reports on the financial statements, we will also issue the following types of reports and schedules:

- Reports on the fairness of the presentation of the Foundation's schedule of expenditures of state financial assistance, if
 applicable, for the years ending March 31, 2017, 2018, 2019, 2020, and 2021.
- Reports on internal control related to the financial statements and projects. These reports will describe the scope of testing of internal control and the results of our tests of internal controls.
- Reports on compliance with laws, regulations, and the provisions of contracts or grant agreements. We will report on
 any noncompliance which could have a material effect on the financial statements and any noncompliance which could
 have a material effect, as defined by Chapter 10.650, Rules of the Auditor General, on each major project, if
 applicable.
- Management letters, if required by Chapter 10.650, Rules of the Auditor General.

If applicable, and depending on the results of our audits, the financial statement reporting package might also include:

- A schedule of findings and questioned costs.
- · A corrective action plan.

This letter constitutes the complete and exclusive statement of agreement between Gregory, Sharer & Stuart, P.A. and the Foundation, superseding all proposals, oral or written, and all other communications, with respect to the terms of the engagement between the parties.

Please sign and return this letter to indicate your acknowledgment of, and agreement with, the arrangements for our audits of the financial statements and tax services, including our respective responsibilities.

Gregory, Sharer & Stuart, P.A.

Daniel J. Hevia, CPA

DJH/pf

The foregoing letter fully describes the services required and is accepted by us.

Frances Neu, Executive Director, Board Secretary



St. Petersburg College Foundation, Inc.

July 24, 2017

Gregory, Sharer & Stuart, P.A 100 Second Avenue South Suite 600 St. Petersburg, FL 33701

This representation letter is provided in connection with your audits of the basic financial statements of St. Petersburg College Foundation, Inc. (the Organization), as of March 31, 2017 and 2016 for the purpose of expressing an opinion on whether the financial statements are presented fairly, in all material respects, in accordance with accounting principles generally accepted in the United States of America (U.S. GAAP).

Certain representations in this letter are described as being limited to matters that are material. Items are considered material, regardless of size, if they involved an omission or misstatement of accounting information that, in light of surrounding circumstances, makes it probable that the judgement of a reasonable person relying on the information would be changed or influenced by the omission or misstatement.

We confirm, to the best of our knowledge and belief, that as of July 24, 2017:

Financial Statements

- 1. We have fulfilled our responsibilities, as set out in the terms of the audit arrangement letter dated May 15, 2017 for the preparation and fair presentation of the financial statements referred to above in accordance with U.S. GAAP.
- We acknowledge our responsibility for the design, implementation and maintenance of internal control relevant to the
 preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud
 or error.
- We acknowledge our responsibility for the design, implementation and maintenance of internal control to prevent and detect fraud,
- 4. Significant assumptions used by us in making accounting estimates, including those measured at fair value, are reasonable and reflect our judgment based on our knowledge and experience about past and current events, and our assumptions about conditions we expect to exist and courses of action we expect to take.
- Related-party relationships and transactions have been appropriately accounted for and disclosed in accordance with the requirements of U,S. GAAP.
- All events subsequent to the date of the financial statements, and for which U.S. GAAP requires adjustment or disclosure, have been adjusted or disclosed.
- The effects of all known actual or possible litigation and claims have been accounted for and disclosed in accordance with U.S. GAAP.
- There are no unasserted claims or assessments that our lawyer has advised us are probable of assertion and must be disclosed in accordance with Contingencies Topic of the FASB ASC and/ or Governmental Accounting Standards Board (GASB) Statement No. 10.

Gregory, Sharer & Stuart, P.A. July 24, 2017 Page 2

- We have no direct or indirect, legal or moral obligation for any debt of any organization, public or private that is not disclosed in the basic financial statements.
- 10. We have complied with all aspects of contractual agreements that would have a material effect on the basic financial statements in the event of noncompliance. In connection therewith, we specifically represent that we are responsible for determining that we are not subject to the requirements of the Uniform Guidance or the Florida Single Audit Act, because we have not received, expended, or otherwise been the beneficiary of the required amount of federal awards or state financial assistance during the period of these audits.
- 11. We have no knowledge of any uncorrected misstatements in the basic financial statements.

Information Provided

- 12. We have provided you with:
 - Access to all information of which we are aware that is relevant to the preparation and fair presentation of the financial statements such as records, documentation and other matters;
 - b. Additional information that you have requested from us for the purpose of the audits;
 - Unrestricted access to persons within the Organization from whom you determined it necessary to obtain audit
 evidence; and
 - d. Minutes of the meetings of stockholders, directors and committees of directors, or summaries of actions of recent meetings for which minutes have not yet been prepared.
- 13. All transactions have been recorded in the accounting records and are reflected in the financial statements.
- 14. We have disclosed to you the results of our assessment of risk that the financial statements may be materially misstated as a result of fraud.
- 15. We have no knowledge of allegations of fraud or suspected fraud affecting St. Petersburg College Foundation's financial statements involving:
 - a. Management.
 - b. Employees who have significant roles in internal control.
 - c. Others where the fraud could have a material effect on the financial statements.
- 16. We have no knowledge of any allegations of fraud or suspected fraud affecting the Organization's financial statements received in communications from employees, former employees, analysts, regulators, short sellers or others.
- 17. We have no knowledge of noncompliance or suspected noncompliance with laws and regulations whose effects should be considered when preparing financial statements.
- 18. We are not aware of any pending or threatened litigation and claims whose effects should be considered when preparing the financial statements.
- 19. We have disclosed to you the identity of the Organization's related parties and all the related-party relationships and transactions of which we are aware.
- 20. We are not aware of any significant deficiencies, including material weaknesses, in the design or operation of internal controls that could adversely affect the Organization's ability to record, process, summarize and report financial data.

Gregory, Sharer & Stuart, P.A. July 24, 2017 Page 3

- There have been no communications from regulatory agencies concerning noncompliance with, or deficiencies in, financial reporting practices.
- 22. We have received a determination from the Internal Revenue Service that we are exempt from federal income taxes as a Section 501(c)(3) not-for-profit corporation, and we have complied with the IRS regulations regarding this exemption.

Supplementary Information

- 23. With respect to supplementary information presented in relation to the financial statements as a whole:
 - a. We acknowledge our responsibility for the presentation of such information.
 - We believe such information, including its form and content, is fairly presented in accordance with Governmental Accounting Standards.
 - c. The methods of measurement or presentation have not changed from those used in the prior period.
- 24. During the course of your audits, you may have accumulated records containing data that should be reflected in our books and records. All such data have been so reflected. Accordingly, copies of such records in your possession are no longer needed by us.

Other Unaudited Information

- 25. With respect to the Unaudited Schedule of Collections presented:
 - The schedule is presented for purposes of additional analysis and is not a required part of the basic financial statements.
 - b. The schedule is marked "unaudited" and has not been subjected to the auditing procedures applied in the audits of the basic financial statements.

Compliance Considerations

In connection with your audits conducted in accordance with Government Auditing Standards, we confirm that management:

- 26. Is responsible for compliance with the laws, regulations, and provisions of contracts and grant agreements applicable to the auditee.
- 27. Has identified and disclosed to the auditor all instances that have occurred, or are likely to have occurred, of fraud and noncompliance with provisions of laws and regulations that have a material effect on the financial statements or other financial data significant to the audit objectives, and any other instances that warrant the attention of those charged with governance.
- 28. Has identified and disclosed to the auditor all instances that have occurred or are likely to have occurred, of noncompliance with provisions of contracts and grant agreements that have a material effect on the determination of financial statement amounts or other financial data significant to all audit objectives.
- 29. Has identified and disclosed to the auditor all instances that have occurred, or are likely to have occurred of abuse that could be quantitatively or qualitatively material to the basic financial statements or other financial data significant to the audit objectives
- 30. Has a process to track the status of audit findings and recommendations.

Gregory, Sharer & Stuart, P.A. July 24, 2017 Page 4

- 31. Has identified for the auditor previous audits, attestation engagements, and other studies related to the audit objectives and whether related recommendations have been implemented.
- 32. Acknowledges its responsibilities as it relates to non-audit services performed by the auditor, including a statement that it assumes all management responsibilities; that it oversees the services by designating an individual, preferably within senior management, who possesses suitable skill, knowledge or experience; that it evaluates the adequacy and results of the services performed; and that it accepts responsibility for the results of the services.
- St. Petersburg College Foundation, Inc.

Frances Neu,

Chief Executive Officer





August 17, 2016

President William D. Law, Jr. St. Petersburg College P.O. Box 13489 St. Petersburg, FL 33733

Dear President Law:

This letter certifies to you and the Board of Trustees that the Leepa-Rattner Museum of Art, Inc., a community college direct support organization, is in full compliance with S1004.70, Florida Statutes.

This information is provided as required by the Board of Trustees Rule 6Hx23-1.33.

Sincerely,

Ann Larsen Museum Director

8879-EC

IRS e-file Signature Authorization

OMB No. 1545-1878

for an Exempt Organization 4/01 , 2016, and ending 3/31 20 17 For calendar year 2016, or fiscal year beginning 2016 Do not send to the IRS. Keep for your records. Department of the Treasury Internal Revenue Service ▶ Information about Form 8879-EO and its instructions is at www.irs.gov/form8879eo Name of exempt organization Employer identification number 59-3733512 The Leepa-Rattner Museum of Art Inc Name and title of officer Ann Larsen Museum Director Type of Return and Return Information (Whole Dollars Only) Check the box for the return for which you are using this Form 8879-EO and enter the applicable amount, if any, from the return. If you check the box on line 1a, 2a, 3a, 4a, or 5a, below, and the amount on that line for the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, or 5b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than 1 line in Part I.

1a Form 990 check here

Total revenue, if any (Form 990, Part VIII, column (A), line 12)

2a Form 990-EZ check here
Total revenue, if any (Form 990-EZ, line 9) _b Total revenue, if any (Form 990-EZ, line 9) 2b 3a Form 1120-POL check here b Total tax (Form 1120-POL, line 22)
4a Form 990-PF check here b Tax based on investment income (Form 990-PF, Part VI, line 5) 3b 5a Form 8868 check here ▶ □ b Balance Due (Form 8868, line 3c) Declaration and Signature Authorization of Officer Under penalties of perjury, I declare that I am an officer of the above organization and that I have examined a copy of the organization's 2016 electronic return and accompanying schedules and statements and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the organization's electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the organization's return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the organization's federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the organization's electronic return and, if applicable, the organization's consent to electronic funds withdrawal. Officer's PIN: check one box only X | authorize Gregory, Sharer & Stuart, PA 59373 as my signature to enter my PIN Enter five numbers, but ERO firm name on the organization's tax year 2016 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen. As an officer of the organization, I will enter my PIN as my signature on the organization's tax year 2016 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen. Part III Certification and Authentication ERO's EFIN/PIN. Enter your six-digit electronic filing identification 59551059551 number (EFIN) followed by your five-digit self-selected PIN. do not enter all zeros I certify that the above numeric entry is my PIN, which is my signature on the 2016 electronically filed return for the organization indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns. C Date

ERO Must Retain This Form — See Instructions

Do Not Submit This Form To the IRS Unless Requested To Do So

For Paperwork Reduction Act Notice, see back of form,

Form 8879-EO (2016)

DAA

Department of the Treas		ons)	OMB No. 1545-0047 2016 Open to Public Inspection				
For the 2016	alendar year, or tax year beginning 04/01/16 , and ending 03/31/17		040 - 1111 1 000 - 1 0 0 0 0 0 0 0 0 0 0 0				
3 Check if applicable:	C Name of organization	Employer	identification number				
Address change	The Leepa-Rattner Museum of Art Inc						
Name change			733512				
Initial return		Telephone	number 712-5203				
Final return/	City or town, state or province, country, and ZIP or foreign postal code	21-	12-3203				
terminated	White I are also as the experimental properties of a process and control of the experimental process and the experimental process an		270 25				
Amended return	F Name and address of principal officer.	Gross rece	ipts\$ 279,25				
Application pending	Ann Larsen H(a) is this a group of	etum for su	bordinates? Yes X N				
			ed? Yes N				
	- 19.20 (19.40 - 19.40 M		ed? res resee instructions)				
-mental accordance	Interest of the state of the st	ura iist. (s	see instructions)				
Tax-exempt status	X 501(c)(3) 501(c) () ◀ (insert no.) 4947(a)(1) or 527						
	www.leeparattner.org H(c) Group exemption						
Form of organizatio		1]	M State of legal domicile: F				
	ummary						
1 Briefly d	escribe the organization's mission or most significant activities: museum strives to engage and inspire our diverse community by r						
stud	rtunities for education, enlightenment, interpretation and rese ents, scholars and visitors. is box \(\bigcap \) if the organization discontinued its operations or disposed of more than 25% of its net assets. of voting members of the governing body (Part VI, line 1a)	3	17				
4 Number	of voting members of the governing body (Part VI, line 1a) of independent voting members of the governing body (Part VI, line 1b)	4	15				
E Total nu	nber of individuals employed in calendar year 2016 (Part V, line 2a)	5	13				
6 Total nu	abor of individuals employed in calendar year 2010 (Part V, line 2a)	6	70				
Total nu	nber of volunteers (estimate if necessary)	100					
/a lotal un	elated business revenue from Part VIII, column (C), line 12	7a	96				
b Net unre	ated business taxable income from Form 990-T, line 34	7b	Current Year				
9 Contribu	Prior Yea						
Dragram	ons and grants (Part VIII, line 1h) 364, 8 service revenue (Part VIII, line 2g) 18, 1		238,612 19,598				
		086					
10 investme			8,49 -2,59				
12 Total rev			264,100				
13 Grants a	nd similar amounts paid (Part IX, column (A), lines 1–3)	221	110,000				
14 Benefits	paid to or for members (Part IX, column (A), line 4)	_					
15 Salaries,	other compensation, employee benefits (Part IX, column (A), lines 5-10)	-	9 1007 - HEALD				
16a Profession b Total fun	nal fundraising fees (Part IX, column (A), line 11e) draising expenses (Part IX, column (D), line 25) ▶ 0						
b Total fun	raising expenses (Part IX, column (D), line 25) ▶ 0		400 000				
17 Other ex	penses (Part IX, column (A), lines 11a-11d, 11f-24e) 177, 5		133,973				
	enses. Add lines 13–17 (must equal Part IX, column (A), line 25)		243,973				
	less expenses. Subtract line 18 from line 12 39,8		20,133				
19 Revenue		rear	End of Year				
19 Revenue	Beginning of Current \						
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Form	990 (2016) The Leepa-Rattr			59-3733512	Page 2
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	Check if Schedule O conf	*	to any line in	this Part III	X
	Briefly describe the organization's mission	i:			
S	ee Schedule O				
_	Diale		a company to the com-	f E-f-d fb	
Z	Did the organization undertake any signification prior Form 990 or 990-EZ?	ant program services during the	e year which we	ere not listed on the	Yes X No
	If "Yes," describe these new services on §	Pohedule O			ACCOUNT ACCOUN
3	Did the organization cease conducting, or		w it conducts a	any program	
J	services?	make significant orlanges in the	w it corradots, o	my program	Yes X No
	If "Yes." describe these changes on Scher	dule O.			
4	Describe the organization's program service		f its three larges	st program services, as	measured by
	expenses. Section 501(c)(3) and 501(c)(4)		180		
	the total expenses, and revenue, if any, for	107	15	_	
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G C	he museum collects, peflect the influences entle, Allen Leepa an hanging exhibitions pearn from a variety of artistic me	and cultural of d other related provide opportun of recent and li	oncerns artists ities fo	of Abraham of the 20th or the publi	Rattner, Esther th and 21st century. c to view and
	/O-1	51P			(D
4C	(Code:) (Expenses \$	including gr	ants of \$	orinas orinas orinas ori	(Revenue \$
	DI ECHERE BENESE BENESE ECHERE BENESE BENESE BENESE				BONDON BONDON REMINING BONDON BONDON REVIEWS ARMINING BO
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	es series elimes elimes elimes elimes elimes elimes elimes	DESIGNATION DESIGNATION DESIGNATION OF	*****	SECURE SECURE SECURE SECURE	econe edito dino edene cinte edene cinte e
4d	Other program services (Describe in Sche	edule O.)			
	(Expenses \$	including grants of \$) (Revenue \$)
4e	Total program service expenses ▶	214,260			
DAA					Form 990 (2016

52215

Form 990 (2016) The Leepa-Rattner Museum of Art Inc 59-3733512 Part IV Checklist of Required Schedules

Page 3

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"		х	
2	complete Schedule A	1 2	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)? Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to	_ Z	Λ	
3	candidates for public office? If "Yes," complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h)	3		
-	election in effect during the tax year? If "Yes," complete Schedule C, Part II	4		Х
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues,	a 4000000		
J	assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C,			
	Part III	5		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors			
	have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If			İ
	"Yes," complete Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,	A 404,000		
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes,"	2 554,656		
	complete Schedule D. Part III	8	X	
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a	a stronger		
	custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or			
	debt negotiation services? If "Yes," complete Schedule D, Part IV	9		X
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted			
	endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10	X	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI,	3 (23/3/2)		
	VII, VIII, IX, or X as applicable.			
a	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes,"			
	complete Schedule D, Part VI	11a		X
b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more			
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b	X	İ
C	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more	3 32533413		
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		X
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets			
	reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		X
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		X
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses	2 1010000		İ
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f		X
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a	X	
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If			
	"Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking,			
	fundraising, business, investment, and program service activities outside the United States, or aggregate			
	foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or			1990000
	for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other			
	assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on			(1200)
	Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17		X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on		222	
	Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	X	_
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?	1000		
	If "Yes," complete Schedule G, Part III	19		X

Form **990** (2016)

Form 990 (2016) The Leepa-Rattner Museum of Art Inc 59-3733512 Part IV Checklist of Required Schedules (continued)

Page 4

Pa	rt IV Checklist of Required Schedules (continued)			
			Yes	No
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	X	
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			17.7
2000	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the			
	organization's current and former officers, directors, trustees, key employees, and highest compensated			
	employees? If "Yes," complete Schedule J	23	X	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than			
	\$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b	1000		
10	through 24d and complete Schedule K. If "No," go to line 25a	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
C	Did the organization maintain an escrow account other than a refunding escrow at any time during the year			
	to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit	0.000		
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior			
	year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?			1500
	If "Yes," complete Schedule L, Part I	25b		X
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any			
	current or former officers, directors, trustees, key employees, highest compensated employees, or			
	disqualified persons? If "Yes," complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee,			
	substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			-100m
	entity or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L,			
	Part IV instructions for applicable filing thresholds, conditions, and exceptions):			
a	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		X
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete			
	Schedule L, Part IV	28b		X
C	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof)			
	was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	X	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified			
	conservation contributions? If "Yes," complete Schedule M	30	X	
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N,			
	Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes,"	5/8/8		
	complete Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations	10101		
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III,			
	or IV, and Part V, line 1	34	X	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a	0.00		
	controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable	ALMOST		
	related organization? If "Yes," complete Schedule R, Part V, line 2	36		Х
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization	1000		
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R,			
	Part VI	37		Х
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and			
	19? Note. All Form 990 filers are required to complete Schedule O.	38	X	

Form **990** (2016)

DAA

Form	990 (2016) The Leepa-Rattner Museum of Art Inc 59-3733.	512			F	age 5
Pa	rt V Statements Regarding Other IRS Filings and Tax Compliance					-
	Check if Schedule O contains a response or note to any line in this Part V	Res proper	us recous recous recous recous	erosas e	erone ne	X
			_		Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1a	2	-		
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b	0			
C	Did the organization comply with backup withholding rules for reportable payments to vendors and					
	reportable gaming (gambling) winnings to prize winners?	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		1c	X	
2a		500				
	Statements, filed for the calendar year ending with or within the year covered by this return	2a	13			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax return	s?		2b	X	
1000	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)					
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?			3a	X	_
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O			3b	X	_
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other at	10 Vest 31				
	over, a financial account in a foreign country (such as a bank account, securities account, or other financial	ncial				37
	account)?	na area		4a		X
b	If "Yes," enter the name of the foreign country:					
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Ac	counts				
	(FBAR).			-		77
	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?			5a		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction	on r		5b	_	
C	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?			5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the			6a		x
h	organization solicit any contributions that were not tax deductible as charitable contributions?	eco casse		ba		
b	If "Yes," did the organization include with every solicitation an express statement that such contributions	S OI		6b		
7	gifts were not tax deductible? Organizations that may receive deductible contributions under section 170(c)	DESCRIPTION OF THE PERSON		GD		
	Organizations that may receive deductible contributions under section 170(c).	ada				
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for go and services provided to the payor?	ous		7a		х
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	nere reason		7b		- 21
C	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was	ensi tarang		7.0		_
C	required to file Form 8282?			7c		х
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d		70		
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit cor			7e		х
f	Did the organization, during the year, pay premiums, directly or indirectly, no a personal benefit contract			7f		X
g	If the organization received a contribution of qualified intellectual property, did the organization file Form		as required?	7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization			7h		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained		a roini 1000 0.			
•	sponsoring organization have excess business holdings at any time during the year?	o,		8		
9	Sponsoring organizations maintaining donor advised funds.					
а	Did the sponsoring organization make any taxable distributions under section 4966?			9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?			9b		
10	Section 501(c)(7) organizations. Enter:	etz tirte				
а	Initiation fees and capital contributions included on Part VIII, line 12	10a				
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b				
11	Section 501(c)(12) organizations, Enter:					
a	Gross income from members or shareholders	11a				
b	Gross income from other sources (Do not net amounts due or paid to other sources					
	against amounts due or received from them.)	11b				
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form	III.		12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b				
13	Section 501(c)(29) qualified nonprofit health insurance issuers.					
a	Is the organization licensed to issue qualified health plans in more than one state?			13a		
	Note. See the instructions for additional information the organization must report on Schedule O.					
b	Enter the amount of reserves the organization is required to maintain by the states in which					
	the organization is licensed to issue qualified health plans	13b				
C	Enter the amount of reserves on hand	13c				
14a	Did the organization receive any payments for indoor tanning services during the tax year?		us propius propius propius presis	14a		X
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule ()		14b		

Form	990 (2016) The Leepa-Rattner Museum of Art Inc 59-3733512						age 6
	rt VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through	7h 1	nelow a	nd for	> "N		age o
	response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in						
	Check if Schedule O contains a response or note to any line in this Part VI						X
Sec	tion A. Governing Body and Management						
						Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year	1a	17				
	If there are material differences in voting rights among members of the governing body, or						
	if the governing body delegated broad authority to an executive committee or similar						
	committee, explain in Schedule O.						
b	Enter the number of voting members included in line 1a, above, who are independent	1b	15				
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with						
	any other officer, director, trustee, or key employee?				2		X
3	Did the organization delegate control over management duties customarily performed by or under the direct			53050			
	supervision of officers, directors, or trustees, or key employees to a management company or other person?				3		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?				4		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?				5		X
6	Did the organization have members or stockholders?				6		X
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint			\$16.05E			
	one or more members of the governing body?				7a		X
b	Are any governance decisions of the organization reserved to (or subject to approval by) members,						
	stockholders, or persons other than the governing body?				7b		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year	by th	e followin	g:			
a	The governing body?				8a	X	
b	Each committee with authority to act on behalf of the governing body?			100000	8b	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at			10000			
	the organization's mailing address? If "Yes," provide the names and addresses in Schedule O		un measuren m		9		X
Sec	tion B. Policies (This Section B requests information about policies not required by the Inter-	nal F	Revenue	e Cod	∍.)		
				-		Yes	No
10a	Did the organization have local chapters, branches, or affiliates?				10a		X
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters,			0.301.301			
	affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?			19101	l0b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing t	ne for	m?	53000	11a	X	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.						
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13			19010	12a	X	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise	o con	flicts?		12b	X	
C	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes,"						
	describe in Schedule O how this was done			20000	12c	X	
13	Did the organization have a written whistleblower policy?	ATT 2020402		2000	13	X	
14	Did the organization have a written document retention and destruction policy?				14	X	
15	Did the process for determining compensation of the following persons include a review and approval by						
	independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?						
a	The organization's CEO, Executive Director, or top management official			53332	15a	X	
b	Other officers or key employees of the organization			12000	15b	X	
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).						
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement						
	with a taxable entity during the year?				16a		X
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its						
	participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the						
	organization's exempt status with respect to such arrangements?			2	16b		
000000	tion C. Disclosure						
17	List the states with which a copy of this Form 990 is required to be filed FL	(-)(2)	an erroren e				
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501	(0)(3)9	only)				
	available for public inspection. Indicate how you made these available. Check all that apply.						
40	Own website X Another's website X Upon request Other (explain in Schedule O) Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interes	- المرس					
19	financial statements available to the public during the tax year.	. polic	y, and				
	microsic statements available to the public during the tax year.						

<u>Tarpon Springs</u> <u>FL 34688 727-712-5203</u>
DAA Form **990** (2016)

600 E Klosterman Road

20 State the name, address, and telephone number of the person who possesses the organization's books and records:

Cristina McCormack

Form 990 (2016	The	Leepa-Rattner	Museum	of	Art	Inc	59-373351	.2		Page
	5.5	ensation of Officers, D	irectors, T	ruste	es, Ke	y Emp	loyees, Highest	Compensated	Employees,	and
	Indepe	ndent Contractors								
	Check if Schedule O contains a response or note to any line in this Part VII									
Section A.	Officers	, Directors, Trustees, Key I	Employees, ar	nd Hig	hest Co	mpensa	ted Employees			
		TO A SECRETAR SERVICE AND A SECRETAR SE			CONTRACTOR AND	CONTRACTOR PROPERTY		THE SHARE STREET, MARKET		

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the orga	anization nor any	y rela	ted	orga	nizat	ion c	omp	ensated any current office	, director, or trustee.	
(A) Name and Title	(B) Average hours per week (list arry hours for	bo	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)			s both a or/truste	an e)	(D) Reportable compensation from the organization	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the
	related organizations below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(W-2/1099-MISC)	(4-2 100011100)	organization and related organizations
(1) Jonathan Steele	1.00									
Director	40.00	Х						0	122,272	25,180
(2) Vonda Woods										
Treasurer	3.00 40.00	X		х				0	86,887	12,997
(3) Gary Zino	40.00	^		^		H		0	86,867	12,997
(-)	1.00									
Vice Chair	0.00	X						0	0	0
(4) Ralph Melick										
	1.00									
Director	0.00	X				Ш		0	0	0
(5) William Schumach										
ta grania grania stania stania stania stania	1.00	W-900								100
Director	0.00	X				\vdash		0	0	0
(6) Edward C Hoffman	March 1990 (1990 1990 1990 1990 1990 1990 199									
To figure transmission erange erange erange	1.00	.,							_	
Director Edmands	0.00	X				\vdash		0	0	0
(7) Maria Edmonds	1.00									
Director	0.00	x						0	0	0
(8) Mary Mitchell Av		^						0	0	
(o) reary mr donorr m	1.00									
Director	0.00	X						0	0	0
(9) Marleen Gravitz						\Box			N-20	
, ,	1.00									
Director	0.00	X						0	0	0
(10) Taylor Ikin										
	1.00									
Director	0.00	X						0	0	0
(11) Anna Billiris										
	1.00									
Director	0.00	X						0	0	0
DAA										Form 990 (2016)

Form **990** (2016)

t VI				N 16 200 00	DU D. J. AND AND STREET		-
	Check if Schedule	O contains	a response or	note to any line in	ONTHREE RESIDENCE AND ADDRESS OF THE PARTY O	(c)	(D)
				Total revenue	(B) Related or exempt function revenue	Unrelated business revenue	Revenue excluded from tax under sections 512-514
1a	Federated campaigns	1a					
	Membership dues	1b	26,575				
C	Fundraising events	1c	24,739				
d	Related organizations	1d	133,623				
е	Government grants (contributions)	1e					
f	All other contributions, gifts, grants,						
	and similar amounts not included above	1f	53,675				
g	Noncash contributions included in lines 1a	≱1f. \$	26,873				
h	Total. Add lines 1a-1f		n erapan eran 🕨	238,612			
			Busn. Code	F400 - F400 F44	2 2 32 20		
2a	Admission Fees		711130	17,070	17,070		
b	Program Service Fee	es	711130	2,528	2,528		
C			12 14				
d			9.0				
е	per agrees agrees agrees agrees agree						
	All other program service reve	enue	2.2				
337500	Total. Add lines 2a-2f		>	19,598			
3	Investment income (including	dividends, in	terest,	0.404			0.4
	and other similar amounts)		a common const	8,491	+		8,4
	Income from investment of tax	e-exempt bor	id proceeds				
5	Royalties (i) Real		(ii) Personal				
c-			(II) Personal				
	Gross rents						
	Less rental exps. Rental inc. or (loss)						
	Net rental income or (loss)		•				
	Gross amount from (i) Securities		(ii) Other				
	sales of assets		(ii) Oblisi				
h	other than inventory Less cost or other						
Ь	basis & sales exps.						
c	Gain or (loss)						
	Net gain or (loss)		•				
	Gross income from fundraising eve						
	(not including \$ 24,						
	of contributions reported on line 1c)	COURT COL					
	See Part IV, line 18	a					
b	Less: direct expenses	b	6,103				
	Net income or (loss) from fund	draising even	ts	-6,103			
	Gross income from gaming activitie	-					
	See Part IV, line 19	a					
b	Less: direct expenses	b					
	Net income or (loss) from gan						
	Gross sales of inventory, less						
	returns and allowances	a	11,366				
b	Less: cost of goods sold	b	9,048				
С	Net income or (loss) from sale	s of inventor	y	2,318		966	1,3
	Miscellaneous Revenue		Busn. Code				
11a	Other Revenue			1,190	1,190		
b			2 2				
C							
d	All other revenue		16.20				
е	Total. Add lines 11a-11d			1,190			
12	Total revenue. See instruction	200		264,106	20,788	966	9,8

13 Office expenses14 Information technology

18 Payments of travel or entertainment expenses for any federal, state, or local public officials

19 Conferences, conventions, and meetings

22 Depreciation, depletion, and amortization

24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)

Personnel Services

Museum Education

25 Total functional expenses. Add lines 1 through 24e

following SOP 98-2 (ASC 958-720)

15 Royalties16 Occupancy17 Travel

20 Interest

23 Insurance

21 Payments to affiliates

Supplies

Materials

e All other expenses

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX (C) Management and general expenses (A) Total expenses (B) Program service (D) Do not include amounts reported on lines 6b, Fundraising 7b, 8b, 9b, and 10b of Part VIII. Grants and other assistance to domestic organizations 110,000 110,000 and domestic governments. See Part IV. line 21 2 Grants and other assistance to domestic individuals. See Part IV. line 22 3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 4 Benefits paid to or for members Compensation of current officers, directors, trustees, and key employees 6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) 7 Other salaries and wages 8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) 9 Other employee benefits 10 Payroll taxes 11 Fees for services (non-employees): a Management b Legal 14,680 14,680 c Accounting d Lobbying e Professional fundraising services. See Part IV, line 17 f Investment management fees g Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O.) 4,267 4,267 12 Advertising and promotion

788

1,464

15,617

46,532

26,873

9,565

6,744

7,443

243,973

788

1,464

10,932

36,184

26,873

9,565

6,744

7,443

214,260

4,685

10,348

29,713

0

Form **990** (2016)

6 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here

Form 990 (2016) The Leepa-Rattner Museum of Art Inc 59-3733512 Part X Balance Sheet

Page 11

Part	X Balance Sheet			
	Check if Schedule O contains a response or note to any line in this Part X	PROBES PROBES PROBES PROBES PROS	in reserva	MANUS DIRATE VIRGIS ET
		(A) Beginning of year		(B) End of year
1	Cash—non-interest bearing	61,135	1	74,341
2	Savings and temporary cash investments	125,185	2	157,633
3		48,095	3	26,740
4		1,811	4	4,260
5	Loans and other receivables from current and former officers, directors,			
	trustees, key employees, and highest compensated employees.			
	Complete Part II of Schedule L		5	
6	Loans and other receivables from other disqualified persons (as defined under section			
	4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and			
	sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary			
2	organizations (see instructions). Complete Part II of Schedule L		6	
Assets	Notes and loans receivable, net		7	
₹ 8	Inventories for sale or use	7,888	8	3,182
9			9	
10:	a Land, buildings, and equipment: cost or			
	other basis. Complete Part VI of Schedule D 10a			
ì	Less: accumulated depreciation 10b		10c	
11	Investments—publicly traded securities		11	
12	Investments—other securities. See Part IV, line 11	254,710	12	259,145
13	Investments—program-related. See Part IV, line 11		13	
14	Intangible assets		14	
15		17,500	15	17,500
16	Total assets. Add lines 1 through 15 (must equal line 34)	516,324	16	542,801
17	Accounts payable and accrued expenses	2,297	17	19
18			18	
19	Deferred revenue	10,560	19	19,182
20			20	
21	Escrow or custodial account liability. Complete Part IV of Schedule D		21	
_ω 22	Loans and other payables to current and former officers, directors,			
Liabilities	trustees, key employees, highest compensated employees, and			
흥	disqualified persons. Complete Part II of Schedule L		22	
□ ₂₃	Secured mortgages and notes payable to unrelated third parties		23	
24	Unsecured notes and loans payable to unrelated third parties		24	
25	Other liabilities (including federal income tax, payables to related third			
	parties, and other liabilities not included on lines 17-24). Complete Part X			
	of Schedule D		25	
26		12,857	26	19,201
	Organizations that follow SFAS 117 (ASC 958), check here ▶ X and			
S S	complete lines 27 through 29, and lines 33 and 34.			
Balances 27 28	Unrestricted net assets	394,021	27	441,298
E 28		109,446	28	82,302
E 29			29	7
₽	Organizations that do not follow SFAS 117 (ASC 958), check here ▶ □ and			
5	complete lines 30 through 34.			
\$ 30	Capital stock or trust principal, or current funds		30	
Assets 30	Paid-in or capital surplus, or land, building, or equipment fund		31	
a 32			32	
2 33		503,467	33	523,600
34		516,324	34	542,801

Form	990 (2016) The Leepa-Rattner Museum of Art Inc 59-3733512			Pag	ge 12
Pa	rt XI Reconciliation of Net Assets				
	Check if Schedule O contains a response or note to any line in this Part XI	nja manaja m	erses openes or	eres er	Ш
1	Total revenue (must equal Part VIII, column (A), line 12)	1		54,:	
2	Total expenses (must equal Part IX, column (A), line 25)	2			973
3	Revenue less expenses. Subtract line 2 from line 1	3	2	20,:	133
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	50	03,4	467
5	Net unrealized gains (losses) on investments	5			
6	Donated services and use of facilities	6			
7	Investment expenses	7			
8	Prior period adjustments	8			
9	Other changes in net assets or fund balances (explain in Schedule O)	9			
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line				
	33, column (B))	10	52	23,	600
Pa	rt XII Financial Statements and Reporting				_
	Check if Schedule O contains a response or note to any line in this Part XII	NAME OF TAXABLE PARTY.	SURPLIES SUBSEINED SON	Annahar Anna	Ш
			-	Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other				
	If the organization changed its method of accounting from a prior year or checked "Other," explain in				
	Schedule O.				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		X
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or				
	reviewed on a separate basis, consolidated basis, or both:				
	Separate basis Consolidated basis Both consolidated and separate basis				
b	Were the organization's financial statements audited by an independent accountant?		2b	X	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a		13.812		
	separate basis, consolidated basis, or both:				
	X Separate basis Consolidated basis Both consolidated and separate basis				
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight				
	of the audit, review, or compilation of its financial statements and selection of an independent accountant?		2c	X	
	If the organization changed either its oversight process or selection process during the tax year, explain in		30.50		
	Schedule O.				
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in				
	the Single Audit Act and OMB Circular A-133?		3a		X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the				
	required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.		3b		
			For	n 990	(2016)

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

ust. | 2016

Department of the Treasury Internal Revenue Service Attach to Form 990 or Form 990-EZ.

Open to Public Inspection

OMB No. 1545-0047

Internal Revenue Service ► Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.qov/form990. Instructions is at www.irs.qov/form990.

59-3733512 Reason for Public Charity Status (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land grant college of agriculture (see instructions). Enter the name, city, and state of the college or 10 X An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. a Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. b Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV. Sections A and C. c Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, ts supported organization(s) (see instructions). You must complete Part IV. Sections A. D. and E. d Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. e Check this box if the organization received a written determination from the IRS that it is a Type II, Type III, Type III functionally integrated, or Type III non-functionally integrated supporting organization. f Enter the number of supported organizations g Provide the following information about the supported organization(s) (i) Name of supported (N) Is the organization (iii) Type of organization (v) Amount of monetary (vi) Amount of above (see instructions)) document? instructions) instructions) (A) (B) (C) (D) (E)

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2016 The Leepa-Rattner Museum of Art Inc 59-3733512 Page 2

Pa	Support Schedule for O (Complete only if you che Part III. If the organization	cked the box o	n line 5, 7, or 8	of Part I or if t	he organization	n failed to qualify	' under
Sac	tion A. Public Support	ialis to quality	under the test	s listed below,	please comple	ie rait III.)	
	ndar year (or fiscal year beginning in)	(a) 2012	(b) 2013	(c) 2014	(d) 2015	(e) 2016	(f) Total
UMU	ida yea (or nava yea beginning in)	(a) 2012	(b) 2013	(0) 2014	(u) 2013	(e) 2010	(I) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge						
4	Total. Add lines 1 through 3						
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6	Public support. Subtract line 5 from line 4.						
Sec	tion B. Total Support		OI.			* 0	
Cale	ndar year (or fiscal year beginning in)	(a) 2012	(b) 2013	(c) 2014	(d) 2015	(e) 2016	(f) Total
7	Amounts from line 4						
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
11	Total support. Add lines 7 through 10						
12	Gross receipts from related activities, etc.					12	
13	First five years. If the Form 990 is for the	organization's first	, second, third, fou	rth, or fifth tax year	as a section 501	c)(3)	
	organization, check this box and stop here		poss sones cones so	neva mentena mentena mente	va vocacia econora econor	i nomen nomen nomen no	
Sec	tion C. Computation of Public Su	ipport Percen	tage	Augusta			
14	Public support percentage for 2016 (line 6,	column (f) divided	by line 11, colum	n (f))	va exampa exampa exampa	14	9
15	Public support percentage from 2015 Sche	dule A, Part II, line	∋ 14			15	9,
16a	33 1/3% support test—2016. If the organi	zation did not che	ck the box on line	13, and line 14 is 3	3 1/3% or more, cl	neck this	
	box and stop here. The organization quali						🕨
b	33 1/3% support test—2015. If the organi				5 is 33 1/3% or mo	re, check	- 1
	this box and stop here. The organization	qualifies as a publi	icly supported orga	nization	en erenga erenga ereng		
17a	10%-facts-and-circumstances test—201	If the organizati	on did not check a	box on line 13, 16	a, or 16b, and line	14 is	
	10% or more, and if the organization meet Part VI how the organization meets the "fa				A REPORT OF THE PROPERTY AND THE PROPERTY		
	organization						>
b	10%-facts-and-circumstances test-201	5. If the organizati	on did not check a	box on line 13, 16	a, 16b, or 17a, and	d line	
	15 is 10% or more, and if the organization	meets the "facts-a	and-circumstances"	test, check this bo	x and stop here.		
	Explain in Part VI how the organization me	eets the "facts-and	-circumstances" te	st. The organization	n qualifies as a pu	blicly	
	supported organization						
18	Private foundation. If the organization did	not check a box of	on line 13, 16a, 16b	o, 17a, or 17b, ched	ck this box and see	e	
	instructions						

Gross receipts from activities that are not an

Schedule A (Form 990 or 990-EZ) 2016 The Leepa-Rattner Museum of Art Inc 59-3733512

129,568

Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.) Section A. Public Support Calendar year (or fiscal year beginning in) **(b)** 2013 (c) 2014 (a) 2012 (d) 2015 (e) 2016 (f) Total Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") 165,200 180,754 851,285 364,859 316,112 1,878,210 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose 33,079 40,493 16,516 18,990 20,490

unrelated trade or business under section 513 22,291 920 14,630 11,279 1.411 50,531 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf The value of services or facilities furnished by a governmental unit to the organization without charge 557,562 587,330 611,217 508,308 2,897,004 632,587 802.083 Total. Add lines 1 through 5 860 571 1,493,648 952,690 846.321

4,955,313 Amounts included on lines 1, 2, and 3 received from disqualified persons

Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year c Add lines 7a and 7b Public support. (Subtract line 7c from

line 6) 4,955,313 Section B. Total Support Calendar year (or fiscal year beginning in) (a) 2012 **(b)** 2013 (c) 2014 (d) 2015 (e) 2016 (f) Total 9 Amounts from line 6 860,571 802,083 1,493,648 952,690 846,321 4,955,313 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources 89 3,464 1,291 4,086 8,491 18,229 b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975

c Add lines 10a and 10b 897 3,464 1,291 4,086 8,491 18,229 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) 990 990 Total support. (Add lines 9, 10c, 11, 13

and 12.) 805,547 1,494,939 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3)

▶□ organization, check this box and stop here Section C. Computation of Public Support Percentage Public support percentage for 2016 (line 8, column (f) divided by line 13, column (f)) 15 99.61% Public support percentage from 2015 Schedule A, Part III, line 15 16 99.75% Section D. Computation of Investment Income Percentage Investment income percentage for 2016 (line 10c, column (f) divided by line 13, column (f)) 17 %

Investment income percentage from 2015 Schedule A, Part III, line 17 18 19a 33 1/3% support tests—2016. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

33 1/3% support tests—2015. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

4,974,532

%

ightharpoons

Page 4

Schedule A (Form 990 or 990-EZ) 2016 Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

Sect	ion A. All	Supportin	ıg	Organizat	ions				
1	Are all of t	he organizatio	n's	supported of	organizations	isted by	name in t	he oras	nizati

			Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing			
	documents? If "No," describe in Part VI how the supported organizations are designated. If designated by			
	class or purpose, describe the designation. If historic and continuing relationship, explain.	1		
2	Did the organization have any supported organization that does not have an IRS determination of status			
	under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported			
	organization was described in section 509(a)(1) or (2).	2		
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer			
	(b) and (c) below.	3a		
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and			
	satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the			
	organization made the determination.	3b		
C	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B)	_		
	purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.	3с		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? If			
	"Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.	4a		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign			
	supported organization? If "Yes," describe in Part VI how the organization had such control and discretion	4b		
С	despite being controlled or supervised by or in connection with its supported organizations. Did the organization support any foreign supported organization that does not have an IRS determination	40		
L	under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used			
	to ensure that all support to the foreign supported organization was used exclusively for section 170(c) (2) (B)			
	purposes.	4c		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes,"	40		
ou	answer (b) and (c) below (if applicable). Also, provide detail in Part VI , including (i) the names and EIN			
	numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action;			
	(iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action			
	was accomplished (such as by amendment to the organizing document).	5a		
b	Type I or Type II only. Was any added or substituted supported organization part of a class already			
	designated in the organization's organizing document?	5b		
С	Substitutions only. Was the substitution the result of an event beyond the organization's control?	5c		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to			
	anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited			
	by one or more of its supported organizations, or (iii) other supporting organizations that also support or			
	benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.	6		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor			
	(defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with			
	regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).	7		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7?			
	If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).	8		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more			
	disqualified persons as defined in section 4946 (other than foundation managers and organizations described			
	in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.	9a		
b	Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which			
	the supporting organization had an interest? If "Yes," provide detail in Part VI.	9b		
C	Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit			
	from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.	9c		
10a	Was the organization subject to the excess business holdings rules of section 4943 because of section			

10b Schedule A (Form 990 or 990-EZ) 2016

10a

4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated

b Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to

supporting organizations)? If "Yes," answer 10b below.

determine whether the organization had excess business holdings.)

10 100 100 100 I		3733512		Page 5
Par	t IV Supporting Organizations (continued)		20000	F200
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c)			
40	below, the governing body of a supported organization?	11a		
	A family member of a person described in (a) above?	11b		
	A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.	11c		
Jecu	on B. Type I Supporting Organizations	1	Yes	No
1	Did the directors tructees or membership of one or more supported organizations have the power to		162	NU
	Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the			
	tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or			
	controlled the organization's activities. If the organization had more than one supported organization,			
	describe how the powers to appoint and/or remove directors or trustees were allocated among the supported			
	organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported			
-	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part			
	VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
	supervised, or controlled the supporting organization.	2		
Secti	on C. Type II Supporting Organizations	· - ·		
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
	the supported organization(s).	1		
Secti	on D. All Type III Supporting Organizations	81 38		
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described in (2), did the organization's supported organizations have a			
	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
	supported organizations played in this regard.	3		
Secti	on E. Type III Functionally-Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see insti	ructions).		
а	The organization satisfied the Activities Test. Complete line 2 below.			
b	The organization is the parent of each of its supported organizations. Complete line 3 below.			
С	The organization supported a governmental entity. Describe in Part VI how you supported a government entity (so	e instructions).		
		r	V	
	Activities Test. Answer (a) and (b) below.		Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined	-		
	that these activities constituted substantially all of its activities.	2a		
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more			
	of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the			
	reasons for the organization's position that its supported organization(s) would have engaged in these	01		
	activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. Answer (a) and (b) below.			
а	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or	0		
L	trustees of each of the supported organizations? <i>Provide details in Part VI</i> .	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each	21-		
DAA	of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.	3b hedule A (Form 99)	nr 990.	FZ) 2016

Schedule A (Form 990 or 990-EZ) 2016 The Leepa-Rattner Museum of	Art	Inc 59-3733	512 Page 6
Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Org	anizati	ons	
1 Check here if the organization satisfied the Integral Part Test as a qualifying trust on No	v. 20, 19	70 (explain in Part VI). See	
instructions. All other Type III non-functionally integrated supporting organizations mus	t comple	te Sections A through E.	
Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1 Net short-term capital gain	1		
2 Recoveries of prior-year distributions	2		
3 Other gross income (see instructions)	3		
4 Add lines 1 through 3.	4		
5 Depreciation and depletion	5		
6 Portion of operating expenses paid or incurred for production or			
collection of gross income or for management, conservation, or			
maintenance of property held for production of income (see instructions)	6		
7 Other expenses (see instructions)	7		
8 Adjusted Net Income (subtract lines 5, 6 and 7 from line 4).	8		
Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1 Aggregate fair market value of all non-exempt-use assets (see			
instructions for short tax year or assets held for part of year):			
a Average monthly value of securities	1a		
b Average monthly cash balances	1b		
c Fair market value of other non-exempt-use assets	1c		
d Total (add lines 1a, 1b, and 1c)	1d		
e Discount claimed for blockage or other			
factors (explain in detail in Part VI):			
2 Acquisition indebtedness applicable to non-exempt-use assets	2		
3 Subtract line 2 from line 1d.	3		
4 Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount,			
see instructions).	4		
5 Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6 Multiply line 5 by .035.	6		
7 Recoveries of prior-year distributions	7		
8 Minimum Asset Amount (add line 7 to line 6)	8		
Section C - Distributable Amount			Current Year
1 Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2 Enter 85% of line 1.	2		
3 Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
4 Enter greater of line 2 or line 3.	4		
5 Income tax imposed in prior year	5		
6 Distributable Amount. Subtract line 5 from line 4, unless subject to			
emergency temporary reduction (see instructions).	6		
7 Check here if the current year is the organization's first as a non-functionally integrated	Type III	supporting organization (se	e
instructions).			

_	le A (Form 990 or 990-EZ) 2016 The Leepa-Rattner			512 Page 7
Par	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Supporting Organizati	ions (continued)	Case W disc
31	on D - Distributions			Current Year
1	Amounts paid to supported organizations to accomplish exempt purp			
2	Amounts paid to perform activity that directly furthers exempt purpose	es of supported		
	organizations, in excess of income from activity	None and the Control of the Control		
3	Administrative expenses paid to accomplish exempt purposes of sup	ported organizations		
4	Amounts paid to acquire exempt-use assets			
5	Qualified set-aside amounts (prior IRS approval required)			
6	Other distributions (describe in Part VI). See instructions.			
7	Total annual distributions. Add lines 1 through 6.			
8	Distributions to attentive supported organizations to which the organizations	zation is responsive		
	(provide details in Part VI). See instructions.			
9	Distributable amount for 2016 from Section C, line 6			
10	Line 8 amount divided by Line 9 amount		NEW YORK	
	Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2016	(iii) Distributable Amount for 2016
1	Distributable amount for 2016 from Section C, line 6			
	Underdistributions, if any, for years prior to 2016			
2	(reasonable cause required-explain in Part VI). See			
	instructions.			
3	Excess distributions carryover, if any, to 2016:			
a				
b				
	From 2013			
d	From 2014			
е	From 2015			
f	Total of lines 3a through e			
g	Applied to underdistributions of prior years			
h	Applied to 2016 distributable amount			
I	Carryover from 2011 not applied (see instructions)			
j	Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
4	Distributions for 2016 from			
	Section D, line 7:			
a	Applied to underdistributions of prior years			
b	Applied to 2016 distributable amount			
С	Remainder. Subtract lines 4a and 4b from 4.			
5	Remaining underdistributions for years prior to 2016, if			
	any. Subtract lines 3g and 4a from line 2. For result			
	greater than zero, explain in Part VI. See instructions.			
6	Remaining underdistributions for 2016. Subtract lines 3h			
	and 4b from line 1. For result greater than zero, explain in			
	Part VI. See instructions.			
7	Excess distributions carryover to 2017. Add lines 3j			
	and 4c.			
8	Breakdown of line 7:			
a				
	Excess from 2013			
	Excess from 2014			
	Excess from 2015			
	Excess from 2016			

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Schedule A (Fo	m 990 or 990-EZ) 2016	The Lee	pa-Rattner	Museum c	of Art Inc	59-3733512	Page 8
Part VI	III, line 12; Part I B, lines 1 and 2;	nformation. Pro V, Section A, lin Part IV, Section V, line 1; Part V	ovide the explana les 1, 2, 3b, 3c, 4 n C, line 1; Part IV , Section B, line 1	tions required l lb, 4c, 5a, 6, 9 V, Section D, li le; Part V, Sec	by Part II, line 10 a, 9b, 9c, 11a, 1 nes 2 and 3; Pai tion D, lines 5, 6	0; Part II, line 17a or 1b, and 11c; Part IV t IV, Section E, lines , and 8; and Part V,	, Section s 1c, 2a, 2b,
Part I	II, Line 12	- Other :	Income Deta	il			ELYMPIA ELYMPIA ELYMPIA ELY
Other	Income			\$	990		
Supple	mental Info	rmation					
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3/31/2					e A. It:	is not report	ted as
revenu	e on the Fo	rm 990 and	d other sch	edules.			катина катина натина на
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Schedule B (Form 990, 990-EZ, or 990-PF)

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No. 1545-0047

Internal Revenue Service	Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.	v.irs.gov/form990.	
Name of the organization		Employer identi	ification number
The Leepa-Rat	tner Museum of Art Inc	59-37335	12
Organization type (check or	ne):		
Filers of:	Section:		
Form 990 or 990-EZ	X 501(c)(3) (enter number) organization		
	4947(a)(1) nonexempt charitable trust not treated as a private foundation		
	527 political organization		
Form 990-PF	501(c)(3) exempt private foundation		
	4947(a)(1) nonexempt charitable trust treated as a private foundation		
	501(c)(3) taxable private foundation		
2			
	covered by the General Rule or a Special Rule . 7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule.	. See	
General Rule			
	filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5, r property) from any one contributor. Complete Parts I and II. See instructions for determini ntributions.		
Special Rules			
regulations under se 13, 16a, or 16b, and	described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 ¹ / ₃ % support test options 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part that received from any one contributor, during the year, total contributions of the greater of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I	t II, line f (1)	
contributor, during th	described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any e year, total contributions of more than \$1,000 exclusively for religious, charitable, scientifi al purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and	ic,	
contributor, during the contributions totaled during the year for a	described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any e year, contributions exclusively for religious, charitable, etc., purposes, but no such more than \$1,000. If this box is checked, enter here the total contributions that were receiven exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the sto this organization because it received nonexclusively religious, charitable, etc., contributions during the year	ved	
990-EZ, or 990-PF), but it me	it isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form ust answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 9 o certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 9	90-EZ or on its	

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Page 1 of 1 Schedule B (Form 990, 990-EZ, or 990-PF) (2016) Page 2 Employer identification number 59-3733512 Name of organization The Leepa-Rattner Museum of Art Inc Contributors (See instructions). Use duplicate copies of Part I if additional space is needed. (a) (b) (c) (d) Name, address, and ZIP + 4 Total contributions Type of contribution No. St. Petersburg College Foundation 1 Person P.O. Box 13489 Payroll \$ 110,000 Noncash St. Petersburg FL 33733 (Complete Part II for noncash contributions.) (a) (d) Name, address, and ZIP + 4 Total contributions Type of contribution No. St. Petersburg College P.O. Box 13489 2 Person Payroll X 23,623 Noncash FL 33733-3489 St. Petersburg (Complete Part II for noncash contributions.) (a) (c) (d) Name, address, and ZIP + 4 Total contributions Type of contribution No. Duke Energy Foundation 3 Person P.O. Box 1007 Payroll 5,000 Noncash Charlotte NC 28202 (Complete Part II for noncash contributions.) (b) (d) (a) (c) No. Name, address, and ZIP + 4 Total contributions Type of contribution Pinellas County Community Foundation 4 Person 5200 E Bay Drive Payroll Suite 202 5,000 Noncash FL 33764 Clearwater (Complete Part II for noncash contributions.) (a) (b) (c) Name, address, and ZIP + 4 Type of contribution No. Total contributions Person Payroll Noncash (Complete Part II for noncash contributions.) (a) (c) (d) Name, address, and ZIP + 4 Type of contribution No. Total contributions Person Payroll

Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Noncash (Complete Part II for noncash contributions.)

DAA

Schedule B	(Form 990, 990-EZ, or 990-PF) (2016)		Page 1 of 1 Page 3
	rganization Leepa-Rattner Museum of Art Inc		Employer identification number 59-3733512
Part II	Noncash Property (See instructions). Use duplicate	copies of Part II if additional	space is needed.
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
2	Supplies	\$ 23,623	03/31/17
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
c estantes		\$	ES ESSENSE ESSENSE ESSEN
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
R PERSONAL		\$	10 10000 10000 1000
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
* 6400000		\$	EA 600000 600000 60000
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
* 21000		\$	to 64440 64400 644
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
t 6101000		\$	E0 600000 60000 6000

SCHEDULE D (Form 990)

Supplemental Financial Statements

► Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

► Attach to Form 990.

Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047 2016
Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

Employer identification number

Tł	e Leepa-Rattner Museum of Art Inc		59-3	3733512
	t I Organizations Maintaining Donor Advised Fund			
	Complete if the organization answered "Yes" on F			
		(a) Donor advised funds		(b) Funds and other accounts
	Total number at end of year			
	Aggregate value of contributions to (during year)			
	Aggregate value of grants from (during year)			
	Aggregate value at end of year			
	Did the organization inform all donors and donor advisors in writing that t	the assets held in donor advised	*	
	funds are the organization's property, subject to the organization's exclusive	sive legal control?		Yes I
	Did the organization inform all grantees, donors, and donor advisors in w	riting that grant funds can be used		
	only for charitable purposes and not for the benefit of the donor or donor			
	conferring impermissible private benefit?			Yes I
a	t II Conservation Easements. Complete if the organization answered "Yes" on F.	orm 990 Part IV line 7		
-	Purpose(s) of conservation easements held by the organization (check a	The contract of the contract o		
	Preservation of land for public use (e.g., recreation or education)	Preservation of a historically in	nnortant lan	d area
	Protection of natural habitat	Preservation of a certified hist		
	Preservation of open space	Freservation of a certified filst	One Suucture	2
	Complete lines 2a through 2d if the organization held a qualified conserv	ention contribution in the form of a con	convotion	
	easement on the last day of the tax year.	ation contribution in the form of a con	Servation	Held at the End of the Tax Y
	ANTERPORTURE STATE AND ANTERCONDUCTURE AND ADDRESS OF THE STATE OF THE		2a	Held at the End of the Tax 1
	TOTAL DESCRIPTION OF THE PROPERTY AND TH		2b	
,		comera economa economa economa economa economa economa Julia Julia VIII	2D 2c	
	Number of conservation easements on a certified historic structure included the conservation easements included in (a) assuring a face of the conservation are a second to the conservation of the conservatio	NAME OF TAXABLE PARTIES AND ADDRESS OF TAXABLE PARTIES.	ZC	
	Number of conservation easements included in (c) acquired after 8/17/06	o, and not on a		
	historic structure listed in the National Register	anga jaragan aryan garaja gayan jarana arag	2d	7
	Number of conservation easements modified, transferred, released, extin	iguished, or terminated by the organiz	ation during	the
	tax year			
	Number of states where property subject to conservation easement is loc			
	Does the organization have a written policy regarding the periodic monitor	oring, inspection, handling of		
	violations, and enforcement of the conservation easements it holds?			Yes 1
	Staff and volunteer hours devoted to monitoring, inspecting, handling of	violations, and enforcing conservation	easements	during the year
	E PARTICIPATION CONTRACTOR CONTRA			
	Amount of expenses incurred in monitoring, inspecting, handling of violate	tions, and enforcing conservation eas	ements durin	g the year
	► \$			
	Does each conservation easement reported on line 2(d) above satisfy th	e requirements of section 170(h)(4)(B)(i)	
	and section 170(h)(4)(B)(ii)?			Yes
	In Part XIII, describe how the organization reports conservation easemen	its in its revenue and expense statem	ent, and	
	balance sheet, and include, if applicable, the text of the footnote to the o	organization's financial statements that	describes th	ne
_	organization's accounting for conservation easements.			99/A Dis
a	t III Organizations Maintaining Collections of Art, F Complete if the organization answered "Yes" on F		r Similar	Assets.
a	If the organization elected, as permitted under SFAS 116 (ASC 958), not	to report in its revenue statement and	d balance sh	eet
	works of art, historical treasures, or other similar assets held for public ex	xhibition, education, or research in fur	therance of	
	public service, provide, in Part XIII, the text of the footnote to its financial			
)	If the organization elected, as permitted under SFAS 116 (ASC 958), to r			
	works of art, historical treasures, or other similar assets held for public ex	Δ.		
	public service, provide the following amounts relating to these items:			
	(i) Decrease included as Ferry 000 Deat VIII line of			• \$
	(ii) Assets included in Form 990, Part X			• \$
	A SECURE OF SECURE OF SECURE OF SECURE OF SECURE OF SECURE OF SECURE OF SECURE OF SECURE OF SECURE OF SECURE OF SECURE OF SECURITIES OF SECURI	ther cimilar accets for financial sain	rovide the	· · · · · · · · · · · · · · · · · · ·
	If the organization received or held works of art, historical treasures, or o		ovide the	
	following amounts required to be reported under SFAS 116 (ASC 958) re			
2	Revenue included on Form 990, Part VIII, line 1 Assets included in Form 990, Part X		a areana ar	• \$

Sche	dule D (Form 990) 2016 The Leep	a-Rattner M	useum of A	rt Inc	59-37335	512		Pag	ge 2
Pa	rt III Organizations Maintaining	Collections of	Art, Historical T	reasures, o	r Other Simi	lar Assets	(continu	ed)	
3	Using the organization's acquisition, accessi collection items (check all that apply):	on, and other records,	check any of the fol	lowing that are	a significant use	of its			
а	X Public exhibition	дΣ	Loan or exchange p	rograms					
b	X Scholarly research		Other Educat						
C	X Preservation for future generations	- 1							
4	Provide a description of the organization's c	ollections and explain	how they further the	organization's	exempt purpose	in Part			
5	During the year, did the organization solicit	or receive donations o	fart historical treasu	ires or other si	milar				
3	assets to be sold to raise funds rather than			15	milai		Пу	s X	No
Pa	ert IV Escrow and Custodial A	AND DESCRIPTION OF THE PARTY OF	art of the organization	T 3 CONCONOTE:				3	NO
	Complete if the organizatio	THE CORNER SHOW THE STREET CONTRACTOR AND ADDRESS OF THE PARTY OF THE	on Form 990, P	art IV, line 9	, or reported	an amount	on Form	1	
	990, Part X, line 21.				-				
1a	Is the organization an agent, trustee, custod	lian or other intermedia	ary for contributions of	or other assets	not				
	included on Form 990, Part X?	centra escentra escentra escentra e	ocean norma norma nora			reviews energies exercis	Ye	s	No
b	If "Yes," explain the arrangement in Part XII	I and complete the foll	owing table:				A		_
	NAME OF THE PARTY					0.00	Amount		_
						1c			-
	Additions during the year					1d			_
	Distributions during the year					1e			
	Ending balance					1f	Пу	_ [700
	Did the organization include an amount on If "Yes," explain the arrangement in Part XIII				and the second s		Ye	$^{\rm s}$ H	No
_	irt V Endowment Funds.	. Check here if the ex	pianation has been p	rovided on Part	Alli mora e recesa.	CERCOLA ELECTRONICA ELECTRONICA	OLICEOPOROLICES	96 (_
1 4	Complete if the organizatio	n answered "Yes"	on Form 990 F	art IV line 1	Λ				
19	Complete ii the organizatio	(a) Current year	(b) Prior year	(c) Two year		hree years back	(e) Four	years ba	ack
1a	Beginning of year balance	(a) Sanoni year	(b) i noi you	(b) (iii)	S Duck (u)	moo yours buck	(0) 1 001	yours bu	
	Contributions								
	Net investment earnings, gains, and								
U	losses								
Ь	Grants or scholarships								
	Other expenditures for facilities and								
	programs								
f	Administrative expenses		<u> </u>						
q	End of year balance								
2	Provide the estimated percentage of the cur	rent vear end balance	(line 1a. column (a))	held as:	'				
а	Board designated or quasi-endowment ▶	%	(,						
	Permanent endowment ▶ %								
С	Temporarily restricted endowment ▶	%							
	The percentages on lines 2a, 2b, and 2c sh	ould equal 100%.							
3a	Are there endowment funds not in the posse	ession of the organizat	ion that are held and	d administered f	or the		12		
	organization by:							Yes	No
	(i) unrelated organizations						3a(i)		X
	(ii) related organizations						3a(ii)	X	
b	If "Yes" on line 3a(ii), are the related organize	ations listed as require	ed on Schedule R?				3b	X	
4	Describe in Part XIII the intended uses of the	ne organization's endo	wment funds.						
Pa	rt VI Land, Buildings, and Equ	- The Contract Contra		e 100 o 100 o				2	
	Complete if the organization	T			77 10 10	, ,		0.071	
	Description of property	(a) Cost or other b		r other basis	(c) Accumula	10.00	(d) Book	ralue	
D e	0 0	(investment)	(0	ther)	depreciation	1			
	Land	ew o							
	Buildings	CW 1							
	Leasehold improvements								
	Equipment	1.65							
_	Other Add lines 1a through 1e. (Column (d) must	named Forms 000 Decid	V solumn (D) %= - 4	00)		N			
Total	. Aug lines la inrough le (Column (d) must	equal Form 990, Part	A, column (B), line 1	UU.)		▶			

	Investments—Other Securities.			Page
	Complete if the organization answered "Yes" on Fo	orm 990, Part IV, line	11b. See Form 990, F	Part X, line 12.
	(a) Description of security or category	(b) Book value	(c) Method o	
	(including name of security)		Cost or end-of-ye	ar market value
1) Financial	derivatives			
	eld equity interests			
3) Other C	Certificate of Deposit	259,145	Market	
(A)	eranos eranos eranos eranos eranos eranos eranos eranos eranos eranos eranos			
(B)	esocia issocia esocia esocia esocia esocia esocia esocia esocia esocia esocia			
(C)	areana areana areana atenna atenna ningina ningina ningina ningina ningina atenna atenna atenna			
(D)	SERVICE SERVICE SERVICE SERVICE SERVICE DESIGNE DESIGNE DESIGNE DESIGNE SERVICE SERVICE			
(E)	COME THE THE COME SHOW MAD BOOK STATE THE COME COME			
(F)			9	
(G)	-			
(H)	(A)	259,145		
Part VIII	n (b) must equal Form 990, Part X, col. (B) line 12.) ► Investments—Program Related.	239,143		
rait VIII	Complete if the organization answered "Yes" on Fo	orm 000 Part IV line	11c See Form 000 F	Part V line 13
	(a) Description of investment	(b) Book value	(c) Method o	
	(a) Description of investment	(D) DOOK value	Cost or end-of-ye	
(1)				
(2)				
(3)				
(4)				
(5)				
(6)			ý	
(7)				
(8)				
(9)				
	n (b) must equal Form 990, Part X, col. (B) line 13.) ▶			
Part IX	Other Assets.			
	Complete if the organization answered "Yes" on Fo	orm 990, Part IV, line	11d. See Form 990, F	Part X, line 15.
	(a) Description	*	,	(b) Book value
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
Total. (Colum	n (b) must equal Form 990, Part X, col. (B) line 15.)			
Part X	Other Liabilities.			
	Complete if the organization answered "Yes" on Fe	orm 990, Part IV, line	11e or 11f. See Form	990, Part X,
	line 25.			
fz	(a) Description of liability	(b) Book value		
	income taxes			
(1) Federal				
(1) Federal (2)				
PANAGOS				
(2)				
(2)				
(2) (3) (4) (5)				
(2) (3) (4)				
(2) (3) (4) (5) (6)				
(2) (3) (4) (5) (6) (7) (8)				
(2) (3) (4) (5) (6) (7) (8) (9)	n (b) must equal Form 990, Part X, col. (B) line 25.) ▶			
(2) (3) (4) (5) (6) (7) (8) (9)	n (b) must equal Form 990, Part X, col. (B) line 25.) ▶ uncertain tax positions. In Part XIII, provide the text of the footno	te to the organization's fin	ancial statements that report	s the

Sche	dule D (Form 990) 2016 The Leepa-Rattner Museum of A	rt Inc	59-3733512	2	Page 4	
Pa	art XI Reconciliation of Revenue per Audited Financial Stateme		157	urn.		
1	Complete if the organization answered "Yes" on Form 990, F Total revenue, gains, and other support per audited financial statements	Part IV, line	e 12a.	1	672,192	
2	100 0 200 C page transcription				012,132	
	Net unrealized gains (losses) on investments	2a				
b	The second secon	2b	508,308			
С	Recoveries of prior year grants	2c	50000 Sould to 10000000			
	Other (Describe in Part XIII.)	2d	9,778			
	Add lines 2a through 2d	MAN INSCRIPTION INSCRIPTION	AL DOUTTIONAL DOUTTIONAL DOUT	2e	518,086	
3	Subtract line 2e from line 1			3	154,106	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:	1 [
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a				
b	Other (Describe in Part XIII.)	4b	110,000			
C			a mention relation relation me	4c	110,000	
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	US PERSONS PERSON		5	264,106	
Pa	art XII Reconciliation of Expenses per Audited Financial Statem		TO BE THE REPORT OF THE PARTY O	eturn.		
_	Complete if the organization answered "Yes" on Form 990, F	art IV, line	e 12a.	-	652 050	
1	Total expenses and losses per audited financial statements		a produci drovica drovica de	1	652,059	
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:	2a	508,308			
a	Donated services and use of facilities Prior year adjustments	2b	300,300			
	Other losses	2c				
	Other (Describe in Part XIII.)	2d	9,778			
	Add lines 2a through 2d	Zu	5,770	2e	518,086	
	Subtract line 2e from line 1		d bedreed bedreed bedreed by	3	133,973	
	Amounts included on Form 990, Part IX, line 25, but not on line 1:					
	Investment expenses not included on Form 990, Part VIII, line 7b	4a				
	Other (Describe in Part XIII.)	4b	110,000			
	Add lines 4a and 4b		-	4c	110,000	
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)			5	243,973	
Pa	art XIII Supplemental Information.					
Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line						
2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.						
Part III, Line 1a - Terms for Not Reporting Assets Per SFAS 116						
The presentation of the collection as not capitalized is the most widely						
practiced method of presentation for organizations similar to the Museum.						
The realist of the Manager collections has been smalled at form the Glabouret						
The value of the Museum's collections has been excluded from the Statement						
of Net Position and artwork gifts are excluded from revenue in the						
of Net Position and artwork girts are excluded from revenue in the						
S	tatement of Revenues, Expenses, and Change	in Net	Position.			
T	he collections are held in the public trust	for e	exhibition a	nd e	ducational	
purposes, not for financial gain. Each of the items is catalogued,						
preserved, and cared for in order to maintain the cultural, aesthetic, and						
Nichania andre de lha calladiana Addinibisa association des assista						
historic value of the collections. Activities verifying the existence						
and assessing the gondition of the gollections are periodically performed						
d.	and assessing the condition of the collections are periodically performed.					

Part XIII Supplemental Information (continued)

Part III, Line 4 - Collections and Relation to Exempt Purpose

The Museum promotes educational excellence by collecting, preserving,

and displaying works of art that reflect or support the aesthetic concerns

of Abraham Rattner, Esther Gentle, Allen Leepa and other artists. The

Museum commits to excellence in visual arts education, fosters aesthetic,

critical and ethical thinking as a bridge to the future and nurtures

interest in 20th century art history.

Core Collection (Leepa-Rattner-Gentle Collection)

The core collection of the Leepa-Rattner Museum of Art, Inc. (Museum) consists of 1,399 objects: paintings, sculptures, works on paper (drawings, watercolors, prints), tapestries and stained glass maquettes, and up to 3,000 inventoried objects (mostly works on paper). This collection is not owned by the Museum, but managed by the Museum through an agreement between the St. Petersburg College, the St. Petersburg College Foundation, Inc. (Foundation), and the Museum.

Secondary Core Collection (Gulf Coast Museum of Art Collection)

The secondary collection of the Museum consists of 275 objects that have been donated to the Museum by the Foundation. Based on the nature of this collection, the Museum has redefined its mission and direction. More than two-thirds of the collection reflects Florida art and southeastern United States fine art crafts amassed between 1995 and 2008.

Schedule D (Form 990) 2016

Schedule D (Form 990) 2016 The Leepa-Rattner Museum of Art Inc 59-3733512 Page 5 Part XIII Supplemental Information (continued) Donated Art (1,484 Objects) - Listed by Donation Size 1.St. Petersburg College Foundation, Inc. (245 accessioned objects): Prints created mostly from the 1980s through the 1990s at print workshops in the United States and Canada by a variety of known and lesser known artists gifted to the Museum by the Foundation through a brokered deal with the Eckerd College Foundation. 2. Richard Florsheim Art Fund (182 accessioned objects): Paintings and prints by Chicago artist Richard Florsheim (1916-1979) reflecting a 40-year retrospective of the artist's career. 3. Vladimir Yoffe / Pasco Art Center (46 accessioned objects): Sculptures and ephemera by New York sculptor Vladimir Yoffe (1911-1997) transferred to the Museum from the non-collecting Pasco Art Center. 4.Lothar and Mildred Uhl Collection (436 accessioned objects, including 48 objects in the education collection): Currently reflecting a variety of media, as well as a recent gift of 88 prints by Winslow Homer and 225 prints by Leonard Baskin. 5.Caroline Adams Byrd-Denjoy Collection (131 accessioned objects, including 13 objects in the education collection): A collection of modern and contemporary prints produced in France in a variety of printing techniques. 6. Patricia A. and Thomas J. Lehnen Family Art Collection (43 accessioned

objects, including 16 in the education collection): An eclectic collection

Part XIII Supplemental Information (continued)

of fine art, contemporary craft and ethnographic art, including works by Dale Chihuly.

7.Dorothy Mitchell Collection (34 accessioned objects): Large-format screen-prints created in the 1990s at Berghoff-Cowden Editions in Tampa by seven nationally known artists.

8.Zipkin Family Collection (17 accessioned objects): While not a large collection, the pieces given have greatly enhanced the existing Leepa-Rattner-Gentle collection with the expectation of more objects being gifted.

9.Barbara Witlin Collection (11 accessioned objects): Donation by the widow of Roy Witlin (1923-1997), large reverse-paintings on Plexiglas works.

10.Edna Andrews and Dr. Dietrich Schroeer Collection (12 accessioned objects): An alumnus of St. Petersburg College and an art collector, Edna Andrews Schroeer and her husband have given European prints.

11.Rita Hayes Scott Collection (13 accessioned objects): Rita Hayes Scott and Robert Russek Scott collection include notable modern and contemporary works falling in several of the museum's collecting areas, including a Kenneth Noland painting, Pablo Picasso ceramic and a Sonia Delaunay tapestry.

12.0ther Donations (314 accessioned objects, including 18 in the education collection by 80 individual donors): These works reflect a variety of

Schedule D (Form 990) 2016

Part XIII Supplemental Information (continued)		
artists, periods and media in the 20th and 21st cent	cury art.	
Part V, Line 4 - Intended Uses for Endowment Funds		
The Museum has an endowed fund valued at \$2.6 million		
Museum is permitted to draw up to 80% of the earning principal balance in accordance with the donor's agr		
Part XI, Line 2d - Revenue Amounts Included in Finar	ncials - Oth	ner
Museum store expenses	\$	3,675
Special event expenses	Š.,,,,	6,103
Part XI, Line 4b - Revenue Amounts Included on Retur	n - Other	
Endowment General Support	\$	110,000
Part XII, Line 2d - Expense Amounts Included in Fina	ancials - O	ther
Museum store expenses	\$	3,675
Special event expenses	\$	
Part XII, Line 4b - Expense Amounts Included on Retu	ırn - Other	3000 023000 023000 02300 023000 04 0000 170000 170000 170000 170000 17
Endowment General Support	\$	110,000
Part XIII - Supplemental Financial Information	1900 MINIMO REPUBBI PARAMO PA	3000 153000 153000 153000 153000 16
In-kind contributions are included in contributions	in the Stat	tements of
Revenues, Expenses, and Change in Net Position. The	majority o	of in-kind
contributions are from the College. The remainder of	f in-kind c	ontributions
are from individuals or corporations. Management est	imates that	the fair
	for the year	

Schedule D (Form 990) 2016 The Leepa-R Part XIII Supplemental Information (Co	Rattner Museum of ontinued)	Art Inc 59-3733512	Page 5
March 31, 2017:		rana pinana ninana ninana mpana mpana mpana pinana pinana pi	ana remana remana remana re-
In-kind operating contribu	tions/expenses fr	om the College	
		enna manna manna manna manna manna manna manna manna m	
Personnel	\$ 459,045	Senso manato manato manato manato manato canato manato manato manato	
Facilities	49,262		
Functional expenses and pe	ercentages, includ	ing in-kind, are as fol	lows:
Function	Amount	Percentage	
Program Services	\$ 467,092	71.63%	
Management and General	\$ 173,421	26.60%	
Fundraising	\$ 11,546	1.77%	
		CONTRACTOR DESIGNATION OF THE PROPERTY OF THE	
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			NAME OF THE PROPERTY OF THE PR

Schedule D (Form 990) 2016

SCHEDULE G (Form 990 or 990-EZ)

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ.

2016

Open to Public Inspection Department of the Treasury Internal Revenue Service Information about Schedule G (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990. Name of the organization Employer identification number The Leepa-Rattner Museum of Art Inc 59-3733512 **Fundraising Activities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part. Part I Indicate whether the organization raised funds through any of the following activities. Check all that apply. Mail solicitations e Solicitation of non-government grants Internet and email solicitations f Solicitation of government grants c Phone solicitations g Special fundraising events d In-person solicitations 2a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? Yes No b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. (vi) Amount paid to (i) Name and address of individual (iv) Gross receipts (or retained by) (or retained by) custody or control of contributions? (ii) Activity or entity (fundraiser) from activity fundraiser listed in organization Yes No 2 10 Total 3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

DAA

Schedule G (Form 990 or 990-EZ) 2016 The Leepa-Rattner Museum of Art Inc 59-3733512 Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000. (a) Event #1 (b) Event #2 (c) Other events (d) Total events Stone Crab Fest None (add col. (a) through (total number) col. (c)) (event type) (event type) 24,739 24,739 1 Gross receipts 24,739 24,739 2 Less: Contributions 3 Gross income (line 1 minus line 2) 4 Cash prizes 5 Noncash prizes 470 470 800 800 6 Rent/facility costs Expenses 7 Food and beverages 4,607 4,607 Direct 8 Entertainment 226 226 9 Other direct expenses 6,103 10 Direct expense summary. Add lines 4 through 9 in column (d) -6,103 11 Net income summary. Subtract line 10 from line 3, column (d) Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a. (b) Pull tabs/instant (d) Total gaming (add (a) Bingo (c) Other gaming Revenue col. (a) through col. (c)) 1 Gross revenue 2 Cash prizes Expenses 3 Noncash prizes 4 Rent/facility costs 5 Other direct expenses Yes Yes Yes 6 Volunteer labor 7 Direct expense summary. Add lines 2 through 5 in column (d) 8 Net gaming income summary. Subtract line 7 from line 1, column (d) 9 Enter the state(s) in which the organization conducts gaming activities: Yes No a Is the organization licensed to conduct gaming activities in each of these states? b If "No," explain: Yes No 10a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? b If "Yes," explain:

Schedule G (Form 990 or 990-EZ) 2016

Sche	dule G (Form 990 or 990-EZ) 2016 The Leepa-Rattner Museum of Art Inc 59-373351	2	F	age 3
11	Does the organization conduct gaming activities with nonmembers?		Yes	No
12	Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity	_		_
	formed to administer charitable gaming?	Ш	Yes	No
13	Indicate the percentage of gaming activity conducted in:	ř		1000
a	The organization's facility			%
b	An outside facility 13b Enter the name and address of the person who prepares the organization's gaming/special events books and			%
14	records:			
	Name ►			
	Address ►			
	Does the organization have a contract with a third party from whom the organization receives gaming revenue?	П	Yes	□ No
b	If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ and the	_		_
	amount of gaming revenue retained by the third party ▶ \$			
С	If "Yes," enter name and address of the third party:			
	Name ►			
	Address ►			
16	Gaming manager information:			
	Name ▶			
	Gaming manager compensation ▶ \$			
	Description of services provided ▶			
	☐ Director/officer ☐ Employee ☐ Independent contractor			
17	Mandatory distributions:			
a	Is the organization required under state law to make charitable distributions from the gaming proceeds to			_
	retain the state gaming license?	Ш	Yes	No.
b	Enter the amount of distributions required under state law to be distributed to other exempt organizations or			
Par	spent in the organization's own exempt activities during the tax year ▶ \$ **Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional informatio		d	_
	See instructions			
- 14 (142)			examina e	
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- 12 - 22 - 22				
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				contra esc

(Form 990) Ceparment of the Tressury Intental Revenue Service	Governm Complete if the	ents, ar organizatio Schedule I	Governments, and Individuals in the United States Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22. ► Attach to Form 990. Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form999	in the United no rar IV, n Form 990, Part IV, 990.	States Ine 21 or 22. wirs.gov/form990 .		2016 Open to Public Inspection
The Leepa-Rattner	Auseum of	Art Inc	ic			- E	Employer identification number 59-3733512
Part I General Information on Grants and	Grants and Assistance						
 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance? Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. 	ne amount of the grance? nitoring the use of g	ants or assis rant funds in	tance, the grantees' elette.	igibility for the grants	or assistance, and		X Yes
Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990. Part IV, line 21, for any recipient that received more than \$5,000. Part II can be dublicated if additional space is needed.	omestic Organi t that received n	zations a	stance to Domestic Organizations and Domestic Governments. Complete if the organization and any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.	vernments. Com n be duplicated if	plete if the orga additional spac	nization answ e is needed.	ered "Yes" on Form
(a) Name and address of organization or government	(b) EIN	(6) IRC section (if annicable)	(d) Amount of cash grant	(e) Amount of non- cash assistance	Method of valuation (book, FMV, appraisal, other	(a) Description of normash assistance	(h) Purpose of grant or assistance
(1) St. Petersburg College PO Box 13489 St. Petersburg FL 33733	59-1211489	501c3	110,000				Endowment-Support
	a						
NA PERSONA PERSONA PERSONAL PE							
NA CERTAIN CONTRACTOR CONTRACTOR PROPERTY PROPER							
2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table 3 Enter total number of other organizations listed in the line 1 table	organizations listed	in the line 1	table	800 800 800 800 800 800 800 800 800 800			,- ,-
- 1	ומפור	A STREET, STRE	category and analysis and analysis and analysis	the state of the state of the state of the state of	And the second second section is	A STREET, STRE	

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SCHEDULE J

(Form 990)

Department of the Treasury

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23. Attach to Form 990.

Information about Schedule J (Form 990) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047 2016

Open to Public

Internal Revenue Service Name of the organization Employer identification number The Leepa-Rattner Museum of Art Inc 59-3733512 Part I Questions Regarding Compensation No Yes 1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. First-class or charter travel Housing allowance or residence for personal use Travel for companions Payments for business use of personal residence Tax indemnification and gross-up payments Health or social club dues or initiation fees Discretionary spending account Personal services (such as, maid, chauffeur, chef) b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to 1b 2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked in line 3 Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III. Compensation committee Written employment contract Independent compensation consultant Compensation survey or study Form 990 of other organizations Approval by the board or compensation committee 4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization: a Receive a severance payment or change-of-control payment? X 4a X b Participate in, or receive payment from, a supplemental nongualified retirement plan? 4b X c Participate in, or receive payment from, an equity-based compensation arrangement? If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III. Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9. 5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of: X a The organization? 5a X b Any related organization? 5b If "Yes" on line 5a or 5b, describe in Part III. 6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: X a The organization? 6a b Any related organization? X 6b If "Yes" on line 6a or 6b, describe in Part III. 7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III X Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe X 8 9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in

Regulations section 53.4958-6(c)? For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2016

m 990) 2016 The Leepa-Rattner Museum of Art Inc 59-3733512 Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed. (Form 990) 2016

For each individual whose compensation must be reported on Schedule J. report compensation from the organization on row (i) and from related organizations, described in the instructions, or row (ii). Do not list any individuals that aren't listed on Form 990. Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990. Part VII. Section A, line 1a, applicable column (D) and (E) amounts for that individual.

	(B) Breakdown of	(B) Breakdown of W-2 and/or 1099-MISC compensation	3C compensation	(C) Retirement and	(D) Nontaxable	(E) Total of columns	(F) Compensation
(A) Name and Title	(f) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	other deferred compensation	benefits	(D)-(D)(B)	in column (B) reported as deferred on prior Form 990
Marvin Bright	0		0	0	0	0	0
	(1) 131,967	0	0	29,358	9,261	170,586	0
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Schedule J (Form 990) 2016

Page 3

SCHEDULE M (Form 990)

Noncash Contributions

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

2016

Department of the Treasury Internal Revenue Service Name of the organization ► Attach to Form 990.

Information about Schedule M (Form 990) and its instructions is at www.irs.gov/form990.

Open To Public Inspection

OMB No. 1545-0047

1117017	The Leepa	-Ratt	ner Museum o	of Art Inc		59-3	733512	2		
Pa	rt I Types of Property									
		(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g		Method of	d) determining ibution amoun	ıts		
1	Art — Works of art	X	8	Form 500, Fait Vill, life 1g	Apprais	al				
2	Art — Historical treasures				- I PP - CI - CI	<u> </u>				
3	Art — Fractional interests									
4	Books and publications									
5	Clothing and household									
	goods									
6	Cars and other vehicles									
7	Boats and planes									
8	Intellectual property				,					
9	Securities — Publicly traded									
10	Securities — Closely held stock									
11	Securities — Partnership, LLC,									
	or trust interests									
12	Securities — Miscellaneous									
13	Qualified conservation									
	contribution — Historic									
	structures									
14	Qualified conservation									
	contribution — Other									
15	Real estate — Residential									
16	Real estate — Commercial									
17	Real estate — Other									
18	Collectibles									
19	Food inventory									
20	Drugs and medical supplies									
21	Taxidermy									
22	Historical artifacts									
23	Scientific specimens									
24	Archeological artifacts									
25	Other ▶(Silent Auction)	X	2	470						
26	Other ▶(Supplies)	X	1	23,623	the same of the sa					
27	Other (Museum Store/Ed)	X	32	1,904			E1 PART DESCRIPTION			
28	Other ▶(Lodging)	X	7	876	Fair ma	rket	value			
29	Number of Forms 8283 received by t				100					
	which the organization completed Fo	rm 8283,	Part IV, Donee Acknowle	edgement	29			-		
00	Property and address rapid these process recognitions				a contract to the contract to		Ī		Yes	No
30a	During the year, did the organization	-	and the second of the second o	- more and restriction of the proof of the property and						
	28, that it must hold for at least three			ontribution, and which isn't i	requirea			00		X
5.	to be used for exempt purposes for t		noiding period?	camera examera examera examera examera				30a		_^
	If "Yes," describe the arrangement in									
31	Does the organization have a gift acc	ceptance p	policy that requires the re	view of any nonstandard				0.4	Х	-
22-	contributions?	rd podie	or related or a result of the	a calloit process as a sur-	n energi ereni eren		nus prens	31		-
3Za	Does the organization hire or use thi	ια paπies	or related organizations t	o solicit, process, or sell no	aicasn			22-		X
1.	contributions?							32a		<u> </u>
33	If "Yes," describe in Part II. If the organization didn't report an am	ount in co	Numn (a) for a time of an	poerty for which adumn (a)	is checked					
JJ	describe in Part II.	IOUTIL III CC	Jumin (c) for a type of pro	where the minds continued (a)	is circoneu,					
-	UCOUIDE III FAIL II.									

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) (2016)

Schedule M (Form 990) (2016) The Leepa-Rattner Museum of Art Inc 59-3733512 Page 2
Part II Supplemental Information. Provide the information required by Part I, lines 30b, 32b, and 33, and whether
the organization is reporting in Part I, column (b), the number of contributions, the number of items received,
or a combination of both. Also complete this part for any additional information.
Part I, Line 33 - Explanation for Not Reporting Revenue
Fait 1, line 33 - Explanation for Not Reporting Revenue
Line 1: Art - Works of Art:
The value of the Museum's collections has been excluded from the
Statement of Net Position and artwork gifts are excluded from revenue in
the Statement of Personner Firmeness and Change in Not Desition Anticont
the Statement of Revenues, Expenses, and Change in Net Position. Artwork
worth \$77,500 was donated to the Organization in the fiscal year ending
1100 Miles Maria 1100 Miles Miles Miles Maria - 2000 Miles Mil
3/31/2017. This amount is reported on Schedule A. It is not reported as
revenue on the Form 990 and other schedules.

Schedule M (Form 990) (2016)

SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

2016

Open to Public Inspection
Employer identification number

59-3733512

Name of the organization

The Leepa-Rattner Museum of Art Inc

Form 990 - Organization's Mission

The mission of the Leepa-Rattner Museum of Art is to collect, conserve exhibit and protect the works of art entrusted to its care and stewardship. Through its exhibitions, programs and expanding collection of 20th and 21st century art, the museum strives to engage and inspire our diverse community by providing opportunities for education, enlightenment, interpretation and research to students, scholars and visitors.

Form 990, Part III, Line 4a - First Accomplishment

(Continued from Page 1)

The museum experience was augmented by a variety of arts education classes and workshops, lectures and gallery talks, music and dance concerts; self-guided art exploration activities; a monthly program for reading and artmaking for youngsters age 4-8. Additionally, two art therapy programs addressed needs of young adults experiencing emotional, physical or mental challenges, as well as college students with disabilities ranging from autism and speech impairment to emotional disabilities and chronic illness.

Form 990, Part V - Additional Information

Lines 2a and 2b:

The Organization's payroll is reported under a related organization, St. Petersburg College. The number of employees reported represents all the organization's employees. St. Petersburg College has filed all required federal employment tax returns.

Schedule O (Form 990 or 990-EZ) (2016)

chedule O (Form 990 or 990-EZ) (2016) ame of the organization The Leepa-Rattner Museum of Art Inc		Page identification number 733512
Form 990, Part VI, Line 19 - Governing Documents	**	
The Museum's governing documents, conflict of int		
- canna canna canna canna canna canna canna canna canna canna canna canna canna canna canna canna ca	DAG MARKO MARKO MARKO MARKO M	and Illianciai
statements are available for public inspection up	on request.	
Form 990, Part XI, Line 9 - Other Changes in Net	Assets Explan	ation
Museum store expenses	\$	3,675
Special event expenses	\$	6,103
Endowment General Support	\$	-110,000
Museum store expenses	\$	-3,675
Special event expenses	\$	-6,103
Endowment General Support	\$	110,000
	one mene mene mene Cane c	same status (Maio Salace same

Department of the Treasury Name of the organization The Leepa-Rattner Museum of Art Inc Part I Identification of Disregarded Entities Complete if the organization answered "Yes" on Form 990, Part IV, line 33 (a) Name, address, and EN (if applicable) of disregarded entity (b) Name, address, and EN (if applicable) of disregarded entity (b) Complete if the organization answered "Yes" on Form 990, Part IV, line 33 (c) Complete if the organization answered entity in the 33 (d) Complete if the organization answered "Yes" on Form 990, Part IV, line 33 (d) Complete if the organization answered "Yes" on Form 990, Part IV, line 33 (d) Complete if the organization answered entity in the 33 (d) Complete if the organization answered "Yes" on Form 990, Part IV, line 33 (d) Complete if the organization answered "Yes" on Form 990, Part IV, line 33 (d) Complete if the organization answered "Yes" on Form 990, Part IV, line 33 (d) Complete if the organization answered "Yes" on Form 990, Part IV, line 33 (d) Complete if the organization answered "Yes" on Form 990, Part IV, line 33 (d) Complete if the organization answered "Yes" on Form 990, Part IV, line 33 (d) Complete if the organization answered "Yes" on Form 990, Part IV, line 33 (d) Complete if the organization answered "Yes" on Form 990, Part IV, line 33 (d) Complete if the organization answered "Yes" on Form 990, Part IV, line 33 (d) Complete if the organization answered "Yes" on Form 990, Part IV, line 33 (d) Complete if the organization answered "Yes" on Form 990, Part IV, line 33 (d) Complete if the organization answered "Yes" on Form 990, Part IV, line 33 (d) Complete if the organization answered "Yes" on Form 990, Part IV, line 33 (d) Complete if the organization answered "Yes" on Form 990, Part IV, line 990, Part IV, line 990, Part IV, line 990, Part IV, line 990, Part IV, line 990, Part IV, line 990, Part IV, line 990, Part IV, line 990, Part IV, line 990, Part IV, line 990, Part IV, line 990, Part IV, line 990, Part IV, line 990, Part IV, lin	Attach to Form 990. Information about Schedule R (Form 990) and its instructions is at www.irs.gov/form990. Auseum of Art Inc (b) (c) (c) (c) (d) (d) (d) (e) (e) (h) (e) (foreign county) (foreign county)	Mattach to Form 990, Jan its instraction answered "Yes (b) Primary activity (c)	ed "Yes" on Form 99 (c) Legal domicle (state or foreign country)	orm 990, Part IN	Wform990. IV, line 33. (d) Total income	Embloyer identification (e) End-of-year assets	Open to Public Inspection Employer identification number 59–3733512 (i) eassels (iii) Direct controlling errors	
Part I Identification of Disregarded Entities C Name, address, and EIN (if applicable) of disregarded entity (1) (2)	um of Art Inc	ganization answer	ed "Yes" on Fo	orm 990, Part IN	V, line 33.	Employer ide 59 - 37 3.	13512 Direct controlling entity	
	Complete if the org	ganization answer	ed "Yes" on Fo	ounty)	v, line 33.	(e) End-di-year assets	Direct controlling entity	
		Primary activity	(a) (b) Fed domining to the control of the control	outhy)	(d) ord income	(e) End-df-year assets	Direct controlling entry	9
Name, address, and EIN (if applicable)		Primary activity	(a)		otal income	End-d-year assets	Direct compoling settly	5
(1)								
(2)								
(3)								
(3)	100 HO 10							
	50 100 100 100 100 100 100 100 100 100 1							
(4)								
(5)								
		3	<u>:</u>					
Part II Identification of Related Tax-Exempt Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.	Organizations Co ations during the ta	mplete if the orga ax year.	nization answer	red "Yes" on Fo	orm 990, Part IV	, line 34 because	e it had	
(a) Name, address, and EIN of related organization		(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	Section 512(b) controlled en	(13) No
Petersburg College Found Box 13489	59-1954362	9		ì	ì	. !		3
St. Ferersburg FL 33/33		scholar	1,4	SOTOS	-	N/A		×
P.O. Box 13489	59-1211489	College	Ē	50163	LC.	٨/٧		×
itute for Strategic Poli	2104040							
St. Petersburg FL 33733	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Public Pol	FL	50103	7	N/A		×
ta debita debita debita debita debita debita debita debita debita debita debita debita debita de $\langle p \rangle$	KODICE EKONICE EKONEE EKONEE							
(5)								

Final part of the	Identification of Related Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.	Taxable as a lizations treate (b) (c)	Partnership (d as a partner (d)	Complete if the riship during the	organization ar tax year. ®	Iswered "Yes" or	1 Form 990	Part IV, line 3	45 @	8
Diganizations Taxable as a Corporation or Trust Complete if the organization answered "Yes" on Form 990, Part IV, or more related organizations treated as a corporation of trust cluring the tax year. Property County Property			Direct controlling entity		Share of total income	Share of end-of- year assets	Dispro- portionate alloc.?	Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)		Percentage ownership
Or more related organizations Taxable as a Corporation or Trust Complete if the organization answered "Yes" on Form 990, Part IV, or more related organizations treated as a corporation or trust cluring the tax year. The off periods of the organization answered "Yes" on Form 990, Part IV, or more related organizations treated as a corporation or trust cluring the tax year. The periods of the organization of the organization answered "Yes" or the organization of										
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Or more related organizations treated as a corporation of frust Chring the tax year. Or more related organizations treated as a corporation of frust chring the tax year. Or more related organizations treated as a corporation of frust chring the tax year. Or more related organizations treated as a corporation of frust chring the tax year. Or more related organizations treated as a corporation of frust chring the tax year. (a) (a) (b) (b) (c) (c) (c) (c) (c) (c) (c) (c) (c) (c										
Primary activity Legical controlling Type of entity Corp. S corp. Corp. S co	Related Organizations It had one or more relate	Taxable as a	Corporation s treated as a	or Trust Complete corporation or t	ete if the orgar rust during the	nization answered tax year	l "Yes" on	Form 990, Parl	t IV,	
	(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp., S corp., or trust)	(f) Share of total income	(g) Share of end-of-year ass			(0) Section 512(b)(13) controlled entity?
										_
								_		

Part V

59-3733512 The Leepa-Rattner Museum of Art Inc Schedule R (Form 990) 2016 Transactions With Related Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Page 3

Schedule R (Form 990) 2016 ××× × of pooled investment Yes × × ×× × × × Materials and supplies Cash-Endowment Support Method of determining amount involved Net Endowment Support Ę of LRMA 1b 19 19 1 1n 10 4 7 + 19 10 ÷ 18 0 Cash-Friends See note .75% If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds. ,566 17,840 110,000 110,000 23,623 71, Amount involved During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV? Transaction type (a-s) **Q** Д U บ Ü U Ħ Performance of services or membership or fundraising solicitations for related organization(s) m Performance of services or membership or fundraising solicitations by related organization(s) n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity Petersburg College Foundation Petersburg College Foundation Petersburg College Foundation Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule. k Lease of facilities, equipment, or other assets from related organization(s) Lease of facilities, equipment, or other assets to related organization(s) Gift, grant, or capital contribution from related organization(s) Other transfer of cash or property from related organization(s) Reimbursement paid to related organization(s) for expenses Reimbursement paid by related organization(s) for expenses Name of related organization r Other transfer of cash or property to related organization(s) b Gift, grant, or capital contribution to related organization(s) College Petersburg College Petersburg College d Loans or loan guarantees to or for related organization(s) Sharing of paid employees with related organization(s) e Loans or loan guarantees by related organization(s) h Purchase of assets from related organization(s) Exchange of assets with related organization(s) Petersburg g Sale of assets to related organization(s) Dividends from related organization(s) St. St. St. St. St. St. d Ξ (2) (3) (4) (2) (9)

Schedule R (Form 990) 2016 The Leepa-Rattner Museum of Art Inc 59-3733512

××× ×× Yes × × ×× × × × 1b E 1 9 19 10 1g 1 4 7 + 18 ÷ Transactions With Related Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36. If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds. 1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II—IV? m Performance of services or membership or fundraising solicitations by related organization(s) Performance of services or membership or fundraising solicitations for related organization(s) n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) a Receipt of (i) interest. (ii) annuities. (iii) royalties, or (iv) rent from a controlled entity Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule. k Lease of facilities, equipment, or other assets from related organization(s) Lease of facilities, equipment, or other assets to related organization(s) c Gift, grant, or capital contribution from related organization(s) Other transfer of cash or property from related organization(s) Reimbursement paid to related organization(s) for expenses q Reimbursement paid by related organization(s) for expenses r Other transfer of cash or property to related organization(s) b Gift, grant, or capital contribution to related organization(s) d Loans or loan guarantees to or for related organization(s) o Sharing of paid employees with related organization(s) e Loans or loan guarantees by related organization(s) h Purchase of assets from related organization(s) Exchange of assets with related organization(s) g Sale of assets to related organization(s) Dividends from related organization(s) Part V d

Actual salaries/insurance Method of determining amount involved Salaries 0 - Rent EMO EM 459,045 62,149 49,263 Amount involved <u>0</u> Transaction type (a-s) 9 d 0 ρ Name of related organization Petersburg College Petersburg College Petersburg College St. St. St. Ξ (2) (3) (4) (2) (9)

DAA

Schedule R (Form 990) 2016

The Leepa-Rattner Museum of Art Inc 59-3733512 Schedule R (Form 990) 2016

Unrelated Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 37. Part VI

Page 4

Provide the following information for each entity taxed as a partnership through which the aganization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related aganization. See instructions regarding exclusion for certain investment partnerships.

(K) Percentage ownership © General or managing partner? Yes No Ode V—UBI amount in box 20 of Schedule K-1 (Form 1065) (h) Disproportionate allocations? Yes No (f) Share of total income (e)
Are all partners section 501(c)(3) organizations/ Predominant Avr income (related, runrelated, excluded from tax under o sections 512-514) (c)
Legal
domicile
(state or to foreign country) (b) Primary activity Name, address, and BIN of entity (2) (9) £ (3) 4 (2)

(10) 3 (8) (6) 11 Schedule R (Form 990) 2016

Schedule R (Form 990) 2016 The Leepa-Rattner Museum of Art Inc 59-3733512

Page 5

Part VII Supplemental Information

Provide additional information for responses to questions on Schedule R (See instructions).

Schedule R - Additional Information

Schedule R, Part II, Identification of Related Tax Exempt Organizations: The Museum has an endowed fund valued at \$2.6 million at 3/31/2017. The fund is held by the St. Petersburg College Foundation, a related party of the Museum. The Museum is permitted to draw up to 80% of the earnings above the endowment principal balance in accordance with the donor's agreement.

Schedule R, Part V, Line 2, Line 1c - The St. Petersburg College

Foundation, Inc. is also related to the Museum, as it is a direct support organization of the College. The St. Petersburg College Foundation has permanently loaned The Leepa-Rattner-Gentle art collection to St.

Petersburg College for \$1. The College has loaned the collection to the Museum.

The St. Petersburg College Foundation, Inc. (Foundation), a 501 (c) (3) and direct support organization of St. Petersburg College, provides fundraising staff to solicit and raise contributions on behalf of the Museum. The contributions raised are deposited into a dedicated Museum account at the Foundation. In turn, the Foundation makes a contribution to the Museum for the amount of the raised contributions.

The Foundation raised \$71,566 on behalf of the Organization. The amounts received are included in the financials of the Organization as various receipts of pledges, special events and direct contributions.

Schedule R, Part V, Line 2, Line 1m - The St. Petersburg College

Schedule R (Form 990) 2016

1173207 07/06/2017 4:21 PM Form **8868**

(Rev. January 2017)

Department of the Treasury Internal Revenue Service

Application for Automatic Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

▶ Information about Form 8868 and its instructions is at www.irs.gov/form8868.

OMB No. 1545-1709

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the
orms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit
Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the elect
iling of this form, visit www.irs.gov/efile, click on Charities & Non-Profits, and click on e-file for Charities and Non-Profits.

Accepted

Automatic 6-Month Extension of Time. Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see		2. <u>=</u>	Employer iden			er (EIN) or
	The Leepa-Rattner Museu Number, street, and room or suite no. If a P.O.	121 202 20		59-3733 Social security			
File by the	P.O. Box 1545	box, see mstru	otions.	Coolar Scourty		001 (0011)	
due date for filing your return. See instructions.	City, town or post office, state, and ZIP code. For Tarpon Springs	or a foreign add					47.54
Enter the Retu	rn Code for the return that this application is for (f	file a separate a	application for each return				01
Application		Return	Application		960II)	***************************************	Return
Is For		Code	Is For	500			Code
	Form 990-EZ	01	Form 990-T (corporatio	n)			07
Form 990-Bl		02	Form 1041-A	P. C. I. W.			08
Form 4720 (03	Form 4720 (other than i	ndividual)		***	10
Form 990-Pi	DETINETS.	04	Form 6069	1967		7.00	11
The second secon	(sec. 401(a) or 408(a) trust) (trust other than above)	06	Form 8870	11000	-		12
If this is for for the whole g a list with the n I request for the or	nization does not have an office or place of busine r a Group Return, enter the organization's four dig group, check this box	it Group Exemit of the group, of or. 2/15/18 e organization's	ption Number (GEN)bheck this box , to file the exempt organic return for:	. If this is and attach			
2 If the tax	year entered in line 1 is for less than 12 months, nange in accounting period	check reason:	Initial return	Final return			15.7
SELECTION OF THE PROPERTY OF SECURITY OF S	plication is for Forms 990-BL, 990-PF, 990-T, 472	20, or 6069, ent	er the tentative tax, less			•	0
-	refundable credits. See instructions.	20	fundable spedite and	3	Ba	\$	
ALL: 100	plication is for Forms 990-PF, 990-T, 4720, or 600 of tax payments made. Include any prior year over				3b	\$	0
	due. Subtract line 3b from line 3a. Include your p				,,,,	<u> </u>	
	TPS (Electronic Federal Tax Payment System).		70	- 3	3c	\$	0
Caution: If you	u are going to make an electronic funds withdrawa	al (direct debit)	with this Form 8868, see I	Form 8453-EO and	Form	8879-EO	for payment

\$65 J.7.1

Filing Instructions

The Leepa-Rattner Museum of Art Inc

Exempt Organization Business Tax Return

Taxable Year Ended March 31, 2017

Date Due:

February 15, 2018

Remittance:

None is required. Your Form 990-T for the tax year ended 3/31/17 shows no

balance due.

Mail To:

Department of the Treasury Internal Revenue Service Center

Ogden, UT 84201-0027

If a private delivery service is used, mail to:

OSPC 1973 Rulon White Blvd. Ogden, UT 84201-1000

Signature:

The return should be signed and dated on Page 2 by an officer representing the

organization.

Other:

Initial and date the copy of the return, and retain it for your records.

11732	07 08/28/2017 1:37 PM	ĺ						ī	OMB No. 1545-0687
Forn	990-T	For cale	Exempt Orga (an	anization Busing proxy tax under healinging 04/01	er section	6033(e))			2016
Depar	tment of the Treasury al Revenue Service		► Information about Fo	orm 990-T and its instru	ictions is ava	ilable at <i>www.irs.gov/f</i>	om990t.		n to Public Inspection for
A I	Check box if address changed	, D	Name of organization (Check box if name cha			D Employer ide	-	c)(3) Organizations Only on number
В	Exempt under section		Supplied to the supplied of th				(Employees' tru	ıst, see	instructions.)
	X 501(C)(_3)	Print	The Leepa-1	Rattner Muse	eum of	Art Inc			
ŀ	408(e) 220(e)	or		suite no. If a P.O. box, see instr	ructions.		59-37		AND ASSESSMENT OF
-	408A 530(a)	Type	P.O. Box 1		***		E Unrelated bus (See instructio		ctivity codes
	529(a)		City or town, state or province Tarpon Spr	e, country, and ZIP or foreign p	postal code FL 3	4688	45322		I
	Book value of all assets at end of year	F G	oup exemption number			4000	40022		_
	THE REAL PROPERTY OF THE PARTY		neck organization type I			501(c) trust	401(a) trust		Other trust
Н	Describe the organization						()		
	Museum Sto	re							
	During the tax year, was f "Yes," enter the name				a parent-subs	sidiary controlled grou	ıp?)	Yes X No
J	The books are in care of	▶ C	ristina McC	ormack		Tele	phone number	72	27-712-5203
Pa	art I Unrelated	l Trade	or Business Inc	ome		(A) Income	(B) Expenses		(C) Net
1a	Gross receipts or sales		6,219			W73. 12-20-1-1			
b	Less returns and allow			200000000000000000000000000000000000000	1c	6,219			
2			A, line 7)		2	5,253		\rightarrow	
3	Gross profit. Subtract li	ine 2 fro	m line 1c		3	966		\rightarrow	966
4a	Capital gain net incom	e (attach	Schedule D)		4a			-	
b			ine 17) (attach Form 4797)					\rightarrow	
с 5	Capital loss deduction	and S com	oorations (attach statement)		5				
6	Pent income (Schedule	e C)	oratoris (attach statement)		6			\neg	
7	Unrelated debt-finance				7			\dashv	
8			its from controlled organizat	tions (Schedule F)	8				
9			c)(7), (9), or (17) organizati						
10	Exploited exempt activi	ity incom	ne (Schedule I)		10				
11	Advertising income (So								
12	Other income (See ins	structions	; attach schedule)		12				
13	Total. Combine lines 3	3 through	12		13	966		\perp	966
Pa	deductions	s must	Taken Elsewhere be directly connect	ctèd with the unrel	lated busir	ness income.)	, , , , , ,		ontributions,
14			tors, and trustees (Sch					14	
15	Salaries and wages							15	
16 17	Bad debts	nce					I	16 17	
18	Interest (attach schedu	ıle)					ing Aleganosang Aleganosang	18	
19	Taxes and licenses	5305157					I	19	
20		ee instruc	tions for limitation rules)				ora estentora estentora	20	
21	Depreciation (attach F	orm 456					SER REFERENCE IN EXCESSES		
22	Less depreciation clain	ned on S	Schedule A and elsewhe	ere on return		22a		22b	0
23	Depletion							23	
24	Contributions to deferr	ed comp	pensation plans					24	
25	Employee benefit prog	grams						25	
26	Excess exempt expens	ses (Sch	edule I)				SO RESIDENCE RESIDENCE	26	
27	Excess readership cos	its (Sche	dule J)				-	27	
28	Other deductions (atta		Company transport transport					28	
29 30	Total deductions. Add		4 through 28 ome before net operatir	na lose deduction. Sub-	tract line 20	from line 12		30	966
31			ome before het operatir mited to the amount on				NEW BUDGOCKER BUDGOCKER	31	966
32			ome before specific ded		1 from line 1	30		32	
33			1,000, but see line 33					33	1,000
34	20 00	5 2	ncome. Subtract line 33	A	22 19 1000000000		an encurates encurates		
-	enter the smaller of zer	ro or line	32					34	0
DAA	For Paperwork Reduc	ction Ac	t Notice, see instructi	ons.					Form 990-T (2016)

	07 08/28/2017 1:37 PM n 990-T (2016) The Leepa-Rattner Museum of Art Inc 59	-3733512			F	Page 2
Pa	art III Tax Computation	- 11000000				
35	Organizations Taxable as Corporations. See instructions for tax computation. Controlled group	р				
	members (sections 1561 and 1563) check here ▶ See instructions and:					
a	Enter your share of the \$50,000, \$25,000, and \$9,925,000 taxable income brackets (in that order	r):				
	(1) \$ (2) \$ (3) \$	1				
b	Enter organization's share of: (1) Additional 5% tax (not more than \$11,750)	\$	1			
	(2) Additional 3% tax (not more than \$100,000)	\$	- 1			
С	Income tax on the amount on line 34		35c			
36	Trusts Taxable at Trust Rates. See instructions for tax computation. Income tax on		10000			
	the amount on line 34 from: Tax rate schedule or Schedule D (Form 1041)		36			
37	Proxy tax. See instructions		37	20	_ X - X	
38	Alternative minimum tax		38			- Control
39	Tax on Non-Compliant Facility Income. See instructions		39			
40	Total. Add lines 37, 38 and 39 to line 35c or 36, whichever applies		40			
-	art IV Tax and Payments			-		
41a	Foreign tax credit (corporations attach Form 1118; trusts attach Form 1116) 41a		- I			
b	Other credits (see instructions) 41b	i i macami	-			
c	General business credit. Attach Form 3800 (see instructions) 41c		- 1			
d	Credit for prior year minimum tax (attach Form 8801 or 8827)	- 11 VIVI	1			
е	Total credits. Add lines 41a through 41d	*************	41e			
42	Subtract line 41e from line 40 Other taxes. Form 4255 Form 8611 Form 8697 Form 8866 Other (att. sch.)		42			
43	Check if from: Form 4255 Form 8611 Form 8697 Form 8866 Other (att. sch.)	* * * * * * * * * * * * * * * * * * * *	43			0
44	Total tax. Add lines 42 and 43		44	-		
45a	Payments: A 2015 overpayment credited to 2016 45a		-			
b	2016 estimated tax payments 45b		1			
C	Tax deposited with Form 8868 45c Foreign organizations: Tax paid or withheld at source (see instructions) 45d	4840	1 1			
d	in the state of th	77505	1 1			
e			1 1			
f			1 1			
g	Other credits and payments: Form 2439 Form 4136 Other Total ▶ 45g					
46	4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		46			
47	Total payments. Add lines 45a through 45g Estimated tax penalty (see instructions). Check if Form 2220 is attached		47	-		
48	Tax due. If line 46 is less than the total of lines 44 and 47, enter amount owed		48			
49	Overpayment. If line 46 is larger than the total of lines 44 and 47, enter amount overpaid		49			
50	Enter the amount of line 49 you want: Credited to 2017 estimated tax	Refunded >	50			
	rt V Statements Regarding Certain Activities and Other Information (s	see instructions)	1 00 1			
51	At any time during the 2016 calendar year, did the organization have an interest in or a signature	N/7.00=			Yes	No
J1	over a financial account (bank, securities, or other) in a foreign country? If YES, the organization			1	-	
	FinCEN Form 114, Report of Foreign Bank and Financial Accounts. If YES, enter the name of the	550				
	here ▶			- 1		x
52	During the tax year, did the organization receive a distribution from, or was it the grantor of, or tra					х
2000	If YES, see instructions for other forms the organization may have to file.				- 8	
53	Enter the amount of tax-exempt interest received or accrued during the tax year ▶ \$					
	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the	best of my knowledge and belief	f, it is		100	
Sigi	true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any known	wledge.		May the IRS disc	cuss this	s return
Her				May the IRS disc with the preparer (see instructions		Delow
	Signature of officer Date Title		— L	X Yes		No
	Print/Type preparer's name Preparer's signature	Date	Check	if PTIN		
Paid	1 1 - 5	8.2517		d		
Prepa		Firm's	EIN Þ			
Use		7.11.10				
	Saint Petersburg, FL 33701-4336	Phone	no 7	27-821	-61	161

DAA

Form 990-T (2016)

	n 990-T (2016) The Lee				A-04-0-A-0	3733512	Pag
Sch	nedule A - Cost of Goods	Sold. Ente	r method of inve	entory valuation >	Cost	t Method	
1	Inventory at beginning of year	1		6 Inventory at end of	year	INTERPOLATION INTERPOLATION	6
2	Purchases	2	3,242	7 Cost of goods so	Id. Subtra	act line 6 from	
3	Cost of labor	1 2	,	line 5. Enter here	and in Pa	t I, line 2	7 5,2
4 a	Additional sec. 263A costs (attach schedule)	• 0.00		8 Do the rules of se	ction 263A	(with respect to	Yes
b	Other costs (attach schedule) Stmt	1 4b	2,011	property produced	or acquir	ed for resale) apply	
5	Total. Add lines 1 through 4b	5	5,253	to the organization			
	nedule C - Rent Income (Nith Real Propert	
(se	ee instructions)	•					EVG.
I. Des	scription of property						
1)	N/A						
2)							
3)							
4)							
-1/		2 Rent rece	eived or accrued				
		40	rander.	N N N N N N N N N N N N N N N N N N N			A
	(a) From personal property (if the percen for personal property is more than 10%			real and personal property (if the f rent for personal property excee	de		ectly connected with the income i) and 2(b) (attach schedule)
	more than 50%)	% Dut HOL	Face Same	e rent for personal property exceeds		III COMITTIS ZĮS	i) and 2(b) (attach schedule)
	more than 50 kg		30 % 61 11 11 18	e rent is pased on profit of income	')		
1)							
2)							
3)							
4)							
Tota	d.		Total			(b) Total deductions	
(c) T	Total income. Add totals of colum	nns 2(a) and 2(b). Enter			Enter here and on page	
nere	and on page 1, Part I, line 6, col	umn (A)				Part I, line 6, column (E	3) ▶
Sch	nedule E - Unrelated Deb	t-Financed	Income (see ins	structions)			
			1 *			3 Dedications discards on	
							nected with or allocable to
				. Gross income from or			nnected with or allocable to ced property
	 Description of debt-finance 	ed property		locable to debt-financed	(a)	debt-financ	ced property
	i. Description of debt-finance	ed property			(a)		
44		ed property		locable to debt-financed	(a)	debt-finance Straight line depreciation	(b) Other deductions
	N/A	ed property		locable to debt-financed	(a)	debt-finance Straight line depreciation	(b) Other deductions
2)		ed property		locable to debt-financed	(a)	debt-finance Straight line depreciation	(b) Other deductions
2)		ed property		locable to debt-financed	(a)	debt-finance Straight line depreciation	(b) Other deductions
(1) (2) (3) (4)	N/A		ai	locable to debt-financed	(a)	debt-finance Straight line depreciation	(b) Other deductions
2)	N/A 4. Amount of everage	 Average adjusted 	al	locable to debt-financed property 6. Column		dett-finan Straight line depreciation (attach schedule)	(b) Other deductions (attach schedule) 8. Allocable deductions
2)	N/A		al di basis	ocable to debt-financed property 6. Column 4. divided	7.	debt-finan: Straight line depredation (attach schedule)	(b) Other deductions (attach schedule) 8. Allocable deductions (column 6 x total of columns
2)	N/A 4. Amount of everage acquisition debt on or	Average adjusted of or allocable: Output Description: Output Description: Average adjusted and average a	al di basis to perty	locable to debt-financed property 6. Column	7.	dett-finan Straight line depreciation (attach schedule)	(b) Other deductions (attach schedule) 8. Allocable deductions
2) 3) 4)	N/A 4. Amount of everage equisition debt on or eliocate to debt-financed	Average adjusted of or allocable debt-financed pro	al di basis to perty	ocable to debt-financed property 6. Column 4. divided	7.	debt-finan: Straight line depredation (attach schedule)	(b) Other deductions (attach schedule) 8. Allocable deductions (column 6 x total of columns
2) 3) 4)	N/A 4. Amount of everage equisition debt on or eliocate to debt-financed	Average adjusted of or allocable debt-financed pro	al di basis to perty	ocable to debt-financed property 6. Column 4. divided	7.	debt-finan: Straight line depredation (attach schedule)	(b) Other deductions (attach schedule) 8. Allocable deductions (column 6 x total of columns
2) 3) 4) 1) 2)	N/A 4. Amount of everage equisition debt on or eliocate to debt-financed	Average adjusted of or allocable debt-financed pro	al di basis to perty	ocable to debt-financed property 6. Column 4. divided	7.	debt-finan: Straight line depredation (attach schedule)	(b) Other deductions (attach schedule) 8. Allocable deductions (column 6 x total of columns
2) 3) 4) 1) 2)	N/A 4. Amount of everage equisition debt on or eliocate to debt-financed	Average adjusted of or allocable debt-financed pro	al di basis to perty	ocable to debt-financed property 6. Column 4. divided	7.	debt-finan: Straight line depredation (attach schedule)	(b) Other deductions (attach schedule) 8. Allocable deductions (column 6 x total of columns
(1) (1) (2) (3) (4)	N/A 4. Amount of everage acquisition debt on or allocative to dett-financed property (attach schedule)	Average adjusted of or allocable debt-financed pro	al di basis to perty	ocable to debt-financed property 6. Column 4. divided	7. %6 %6 %6 %6 %6 Enter	debt-finan: Straight line depredation (attach schedule)	(b) Other deductions (attach schedule) 8. Allocable deductions (column 6 x total of columns
2) 3) 4) 1) 2)	N/A 4. Amount of everage acquisition debt on or allocative to dett-financed property (attach schedule)	Average adjusted of or allocable debt-financed pro	al di basis to perty	ocable to debt-financed property 6. Column 4. divided	7. %6 %6 %6 %6 %6 Enter	debt-finant Straight line depredation (attach schedule) Gross income reportable (column 2 x column 6)	(b) Other deductions (attach schedule) 8. Allocable deductions (column 6x total of columns 3(a) and 3(b)) Enter here and on page

Schedule F - Interest, Annu	iities, Royal	ties, and Ren	ts From	Controlle	ed Org	anizations	(see instructi	ons)	
				t Controlled					
Name of controlled organization	lid	2. Employer entification number		related income e instructions)		tal of specified rments made	Part of column included in the corganization's grant and column included in the column	ontrolling	6. Deductions directly connected with income in column 5
(1) N/A									
(2)									
(3)									
(4)									
Nonexempt Controlled Organiza	tions				0		*		
						10 5-1-1	-1 O.H1.'-		4 B. J. E
7. Taxable Income		t. Net unrelated income loss) (see instructions)		Total of specificationpayments mad		included in	olumn 9 that is the controlling gross income	100	Deductions directly nnected with income in column 10
(1)									
(2)									
(3)									
(4)									
Totals	·		•			Enter here a	ns 5 and 10. nd on page 1, 3, column (A).	Ent	dd columns 6 and 11. er here and on page 1, ert I, line 8, column (B).
Schedule G – Investment In	come of a S	Section 501(c)	(7) (9)	or (17) O	maniz	ation (see in	netructions)		
ochedale o – investment in	come or a c	ection son(c)	(1), (3),	01 (11) 01	garnz	ation (see ii	istructions)		
1. Description of income		2. Amount of i	ncome	directly	ductions connected schedule)		4. Set-asides attach schedule)		5. Total deductions and set-asides (col. 3 plus col.4)
(1) N/A						-		-	
(2)									
(3)								-	-
(4)		Enter here and o Part I, line 9, co				<u>'</u>			nter here and on page 1, art I, line 9, column (B).
Totals	4 0 -41-14-1	l 0#-	Th	A alone attack		2002 A W	1 P X		
Schedule I – Exploited Exer	npt Activity	income, Otne	er inan	Advertisii	ng inc	orme (see in	structions)		
1. Description of exploited activity	2. Gross unrelated business incom from trade or business	3. Expen directive connected productio unrelate business in	y I with n of ed	4. Net income (from unrelated or business (co 2 minus column If a gain, comp cols. 5 through	rade lumn 13). oute	5. Gross income from activity that is not unrelated business income	t attribut	enses able to mn 5	7. Excess exempt expenses (column 6 minus column 5, but not more than column 4).
(1) N/A			+		-				
J000 00					-				+
(2)					-+				+
(3)			-		+				+
(4)	Enter here and of page 1, Part I, line 10, col. (A)	page 1, P	art I,						Enter here and on page 1, Part II, line 26.
Schedule J - Advertising In	come (see in	nstructions)							
Part I Income From P	eriodicals R	eported on a	Conso	lidated Ba	sis				
1. Name of periodical	2. Gross advertising income	3. Dire advertising	đ	4. Advertisin gain or (loss) (2 minus col. 3 a gain, compu cols. 5 through	g col.). If ite	5. Circulation income	6. Rea		7. Excess readership costs (column 6 minus column 5, but not more than column 4).
(1) N/A				950					WAA
(2)									
(3)									
(4)									
Totals (carry to Part II, line (5))									

Form **990-T** (2016)

Form 990-T (2016) The Leepa-Rattner Museum of Art Inc 59-3733512 Part II Income From Periodicals Reported on a Separate Basis (For each periodical listed in Part II, fill in columns

2 through 7 on	a line-by-line bas	is.)				
1. Name of periodical	2. Gross advertising income	3. Direct advertising costs	4. Advertising gain or (loss) (col. 2 minus col. 3). If a gain, compute cols. 5 through 7.	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4).
(1) N/A						
(2)						
(3)						
(4)						
Totals from Part I						
Totals Part II (lines 1-5)	Enter here and on page 1, Part I, line 11, col. (A).	Enter here and on page 1, Part I, line 11, col. (B).				Enter here and on page 1, Part II, line 27.

Schedule K – Compensation of Officers, Directors, 1. Name	2. Title	3. Percent of time devoted to business	Compensation attributable to unrelated business
(1) N/A		%	
(2)		%	
(3)		%	
(4)		%	
Total. Enter here and on page 1, Part II, line 14		•	

Form **990-T** (2016)

1173207 The Leepa-Rattner Museum of Art	nc	8/28/2017 1:37 PM
59-3733512 Feder	l Statements	

FYE: 3/31/2017

,	Statement 1 - Form 990-T, Sched Description	Amount
Museum Store - 1 Total	JBIT	\$ 2,011 \$ 2,011

	990-T	Net Operating Los	s Carryover V	Vorksheet			2016
Form	330-1	For calendar year 2016, or tax year beginning	04/01/16	, ending	03/	31/17	2010
Name							
The	Leepa-R	Rattner Museum of Art Inc				59-373	lentification Number 3512

:-		Prior Year		Current Year	
Preceding Taxable Year	Adj. To NOL Inc/(Loss) After Adj.	NOL Utilized (Income Offset)	Carryovers to Current Year	Income Offset By NOL Carryback / Carryover Utilized	Next Year Carryover
19th 03/30/98	,	,		, , , , , , , , , , , , , , , , , , , ,	
18th 03/30/99					
17th 03/31/00					
16th 03/31/01					
15th 03/31/02					
14th 03/31/03					
13th 03/31/04					
12th 03/31/05					
11th 03/31/06	-3,038	1,863	1,175	966	209
10th 03/31/07	1,780				
9th 03/31/08	2,543				
8th 03/31/09	-2,366		2,366		2,366
7th 03/31/10	-798		798		798
6th 03/31/11	776				
5th 03/31/12	-1,358		1,358		1,358
4th 03/31/13	-290		290		290
3rd 03/31/14	-1,239		1,239		1,239
2nd 03/31/15	-2,422		2,422		2,422
1st 03/31/16	-7,631		7,631		7,631
NOL carryover available	to current year		17,279		
Current year	966			966	0
NOL carryover available	to next year				16,313

1173207 07/07/2017 9:00 AM Form 8868

(Rev January 2017)

Department of the Treasury
Internal Revenue Service

Application for Automatic Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

▶ Information about Form 8868 and its instructions is at www.irs.gov/form8868.

OMB No. 1545-1709

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electric filing of this form, visit www.irs.gov/efile, click on Charities & Non-Profit, and click on e-file for Charities and Non-Profits.

Accepted ronic JUL 0 7 2017

Automatic 6-Month Extension of Time Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and

Type or	Name of exempt organization or other filer, see	instructions.		Employer ide	entifica	ation numb	ber (EIN) or
print	Visited Services Control of the Cont			1		_	
	The Leepa-Rattner Museur			59-3733		19 3023000	
	Number, street, and room or suite no. If a P.O. I	oox, see instri	uctions.	Social securi	ity nur	mber (SSN	N)
File by the due date for	P.O. Box 1545			S-86		110 (110	
filing your	City, town or post office, state, and ZIP code. For	or a foreign ac	ddress, see instructions.				
return. See	Tarpon Springs F	L 3468	0				
instructions,							7
Enter the	Return Code for the return that this application is for (fi	le a separate	application for each retu	urn)			07
Applica	ation	Return	Application	31 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -	74000000		Return
Is For		Code	Is For				Code
Form 990 or Form 990-EZ			Form 990-T (corpora	ation)			07
Form 990-BL			Form 1041-A				08
Form 4720 (individual)			Form 4720 (other tha	an individual)			09
Form 990-PF			Form 5227			10	
Form 99	90-T (sec. 401(a) or 408(a) trust)	05	Form 6069				11
Form Of	90-T (trust other than above)	06	Form 8870				12
The bo Teleph If the	Cristina McCormack 600 E Klosterman Ro coks are in the care of > Tarpon Springs hone No. > 727-712-5203 organization does not have an office or place of busine	FAX No	o. ▶ ed States, check this bo			FL	34688
Teleph If the If this for the wh a list with	Cristina McCormack 600 E Klosterman Ro coks are in the care of > Tarpon Springs hone No. > 727-712-5203	FAX Notes in the Unite it Group Exen of the group, or.	o. ▶ ed States, check this bo nption Number (GEN)_ check this box to file the exempt organ	x	s	FL	34688
The bo Teleph If the If this for the wh If this If this If this If the with If the If this If the with	Cristina McCormack 600 E Klosterman Ro coks are in the care of > Tarpon Springs hone No. > 727-712-5203 organization does not have an office or place of busine is for a Group Return, enter the organization's four dig nole group, check this box > \(\buildrel{\text{List}} \) . If it is for part the names and EINs of all members the extension is for quest an automatic 6-month extension of time until 02	FAX Notes in the Unit of Group Exensor of the group, or 175/18 organization of Gallerian organization organiz	o. ed States, check this bo nption Number (GEN) check this box to file the exempt organs return for:	x	is	FL	34688 ▶ □
Telepi If the If the If this for the wh If the with I rec for t	Cristina McCormack 600 E Klosterman Ro coks are in the care of ▶ Tarpon Springs thone No. ▶ 727-712-5203 organization does not have an office or place of busine is for a Group Return, enter the organization's four dig nole group, check this box ▶ ☐ . If it is for part the names and EINs of all members the extension is for quest an automatic 6-month extension of time until 0.2 the organization named above. The extension is for the □ calendar year or ▼ tax year beginning 04/01/16 , and ending the tax year entered in line 1 is for less than 12 months, Change in accounting period	FAX No ss in the Unit to Group Exen of the group, or. /15/18 organization 03/31/	o. ed States, check this bo nption Number (GEN) check this box to file the exempt organs return for:	. If this i	İs	FL	34688 ▶ □
Telepi If the If the If this for the wh If the wh If the wh If the control If the	Cristina McCormack 600 E Klosterman Ro coks are in the care of ▶ Tarpon Springs Thome No. ▶ 727-712-5203 Organization does not have an office or place of busine is for a Group Return, enter the organization's four dig nole group, check this box ▶ ☐. If it is for part the names and EINs of all members the extension is for quest an automatic 6-month extension of time until 02 the organization named above. The extension is for the □ calendar year or ▼ tax year beginning 04/01/16 , and ending the tax year entered in line 1 is for less than 12 months,	FAX No ss in the Unit to Group Exen of the group, or. /15/18 organization 03/31/	o. ed States, check this bo nption Number (GEN) check this box to file the exempt organs return for:	. If this i	is 3a	FL.	34688
Telept If the If the If the If this for the wh If the If this If the If this If the If this If the If this If the If this If the If this If th	Cristina McCormack 600 E Klosterman Ro cooks are in the care of ▶ Tarpon Springs hone No. ▶ 727-712-5203 organization does not have an office or place of busine is for a Group Return, enter the organization's four dig nole group, check this box ▶ ☐. If it is for part the names and EINs of all members the extension is for quest an automatic 6-month extension of time until 02 the organization named above. The extension is for the ☐ calendar year or ☐ tax year beginning 04/01/16, and ending te tax year entered in line 1 is for less than 12 months, ☐ Change in accounting period its application is for Forms 990-BL, 990-PF, 990-T, 4720, nonrefundable credits. See instructions. its application is for Forms 990-PF, 990-T, 4720, or 606	FAX Noss in the Unit to Group Exensor of the group, or. /15/18 organization 03/31/ check reason: 0, or 6069, en 9, enter any respectively.	ed States, check this bo notion Number (GEN) check this box to file the exempt organ s return for: 17 Initial return ter the tentative tax, lesser	. If this i			▶ □
Telept If the If	Cristina McCormack 600 E Klosterman Ro cooks are in the care of ▶ Tarpon Springs thone No. ▶ 727-712-5203 organization does not have an office or place of busine is for a Group Return, enter the organization's four dig nole group, check this box ▶ ☐ . If it is for part the names and EINs of all members the extension is for quest an automatic 6-month extension of time until 0.2 the organization named above. The extension is for the ☐ calendar year or ☐ tax year beginning 04/01/16 , and ending the tax year entered in line 1 is for less than 12 months, Change in accounting period is application is for Forms 990-BL, 990-PF, 990-T, 4720 nonrefundable credits. See instructions.	FAX Noss in the Unit to Group Exensor of the group, or. /15/18 organization organi	ed States, check this bo notion Number (GEN) check this box to file the exempt organ s return for: 17 Initial return there the tentative tax, less refundable credits and red as a credit.	. If this i	3a	\$	> -
Telept If the If the If the If this If	Cristina McCormack 600 E Klosterman Ro cooks are in the care of ▶ Tarpon Springs Tarpon Spri	FAX Noss in the Unit to Group Exensor of the group, or. /15/18 organization organi	ed States, check this bo notion Number (GEN) check this box to file the exempt organ s return for: 17 Initial return there the tentative tax, less refundable credits and red as a credit. his form, if required, by	. If this i	3a	\$	▶ □
Telept If the If the If the If this a list with I receive for t	Cristina McCormack 600 E Klosterman Ro cooks are in the care of ▶ Tarpon Springs Those No. ▶ 727-712-5203 Organization does not have an office or place of busine is for a Group Return, enter the organization's four dignole group, check this box ▶ ☐ . If it is for part the names and ElNs of all members the extension is for quest an automatic 6-month extension of time until 02 the organization named above. The extension is for the ☐ calendar year or Is tax year beginning 04/01/16 , and ending the tax year entered in line 1 is for less than 12 months, Change in accounting period is application is for Forms 990-BL, 990-PF, 990-T, 4720, or 606 mated tax payments made. Include any prior year overgance due. Subtract line 3b from line 3a. Include your pares.	FAX Noss in the Unit of Group Exensor of the group, or. /15/18 organization organization of the group, or ganization organization orga	ed States, check this bon potent Number (GEN) check this box to file the exempt organs return for: 17 Initial return there the tentative tax, less refundable credits and red as a credit. his form, if required, by is.	x	3a 3b	\$ \$ \$	► □

32575-17

Filing Instructions

The Leepa-Rattner Museum of Art Inc

Form F-1120 - Income/Franchise Tax Return

Taxable Year Ended March 31, 2017

Date Due: March 1, 2018

Remittance: None is required. No amount is due or overpaid.

Mail To: Florida Department of Revenue

5050 West Tennessee Street Tallahassee, FL 32399-0135

Signature: The return should be signed and dated on page 2 by an authorized officer of the

corporation.

Other: Every business entity with active status is required to file an annual report each

year with the Department of State, Division of Corporations to maintain active status. The annual report may be filed online using the Division's website,

www.Sunbiz.org.

0



04/01/16 ending 03/31/17

CSOL F-1120, R. 01/17 Rule 12C-1.051

870702017033100020050376359373351200007

The Leepa-Rattner Museum of Art Inc Name Address Address P.O. Box 1545 City/State/ZIP Tarpon Springs FL 34688 Computation of Florida Net Income Tax Check here if any changes have been made to name or address 1. Federal taxable income (see instructions) Attach pages 1-5 of federal return Check here if negative ____ 0.00 2. State income taxes deducted in computing federal taxable income (attach schedule) Check here if negative .00 Check here if negative ____ 3. Additions to federal taxable income (from Schedule I) 966.00 Check here if negative ____ 966.00 4. Total of Lines 1, 2 and 3. 5. Subtractions from federal taxable income (from Schedule II)
6. Adjusted federal income (Line 4 minus Line 5)
7. Florida portion of adjusted federal income (see instructional) 17,279.00 -16,313.00 7. Florida portion of adjusted federal income (see instructions)

8. Nonbusiness income allocated to Florida (from Schedule R)

Check here if negative

Check here if negative -16,313.00 0.00 9. Florida exemption 0.00 0.00 10. Florida net income (Line 7 plus Line 8 minus Line 9). 11. Tax due: 5.5% of Line 10 or amount from Schedule VI, whichever is greater 0 00 (see instructions for Schedule VI) 12. Credits against the tax (from Schedule V)
13. Total corporate income/franchise tax due (Line 11 minus Line 12) 0.00 14. a) Penalty: F-2220 ______. b) Other ____d) Other Line 14 Total 🕨 c) Interest F-2220 .00 00.00 15. Total of Lines 13 and 14 16. Payment credits: Estimated tax payments 16a \$ Tentative tax payment 16b \$.00 17. Total amount due: Subtract Line 16 from Line 15. If positive, enter amount due here and on payment coupon. 0 00 If the amount is negative (overpayment), enter on Line 18 and/or Line 19 18. Credit: Enter amount of overpayment credited to next year's estimated tax here and on payment coupon .00 19. Refund: Enter amount of overpayment to be **refunded** here and on payment coupon .00 CSOL Florida Corporate Income Tax Return F-1120 YEAR ENDING 03/31/17 Do Not Detach R. 01/17 To ensure proper credit to your account, enclose your check with tax return when mailing. If 6/30 year end, return is due 1st day of the 4th month after the close of the The Leepa-Rattner Museum of Art Inc Name taxable year, otherwise return is due 1st day of the 5th month after the close Address of the taxable year. P.O. Box 1545 Address FL 34688 Tarpon Springs City/State/ZIP 593733512 96600 1727900 0 20160401 0 20170331 -1631300 0 0 00000000 0 0 0 012 1727900 0 0 201 0 0 0 0 0 0 0 0 0 0

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FEIN 59-37335	pa-Rattner Museum of Art Inc F-1120 512 R.01/17
	Page 2
This return is considered incomple If your return is not signed, or improperly signed and verified, it will be subject to a penalty. The return must be completed in its entirety.	lete unless a copy of the federal return is attached. e statute of limitations will not start until your return is properly signed and verified. Your
Under penalties of perjury, I declare that I have examined this retu and complete. Declaration of preparer (other than taxpayer) is bas	turn, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, used on all information of which preparer has any knowledge.
Sign here Signature of officer (must be an original signature)	Date Museum Director
Paid signature preparers only Proparers only Paid and address Paid and address Proparers only Paid and address Paid and address Proparers Signature Proparers Gregory, Sharer & St 100 2nd Ave South Saint Petersburg	Date 8'23:17 Preparer check if self-employed Proparer's PTIN PO0744293
All Taxpayers Must Answer Qu	uestions A Through M Below — See Instructions
A. State of incorporation: B. Florida Secretary of State document number: N0100005053 C. Florida consolidated return? VES N0 X D. Initial return Final return (final federal return filed)	H-2. Part of a federal consolidated return? YES NO X If yes, provide: FEIN from federal consolidated return: Name of corporation:
E. Taxpayer election section (s.) 220.03(5), Florida Statutes (F.S.) X General Rule Election A Election B F. Principal Business Activity Code (as penalis to Florida)	H-3. The federal common parent has sales, property, or payroll in Florida? YES NO Location of corporate books: 600 E Klosterman Road
453220 G. A Florida extension of time was timely filed? YES X NO X If yes, attach list H-1. Corporation is a member of a controlled group? YES If yes, attach list	a) List years examined: Contact person concerning this return: Cristina McCormack
	a) Contact person telephone number: 727-712-5203 b) Contact person e-mail address: mccormack.cristina@spcollege.edu
Where to Send Payments and Returns	M. Type of federal return filed 1120 1120S or 990T
Make check payable to and mail with return to: Florida Department of Revenue 5050 W Tennessee Street Tallahassee FL 32399-0135	Remember: ✓ Make your check payable to the Florida Department of Revenue.
If you are requesting a refund (Line 19), send your return to: Florida Department of Revenue PO Box 6440 Tallahassee FL 32314-6440	 ✓ Write your FEIN on your check. ✓ Sign your check and return.
	 ✓ Attach a copy of your federal return. ✓ Attach a copy of your Florida Form F-7004 (extension of time) if applicable.



The Leepa-Rattner Museum of Art Inc FEIN 59-3733512

CSOL F-1120 R. 01/17

DATA Page 1

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		The Leepa-Rattner 1 N <u>59-3733512</u>	Museum of Art	CSOL Inc F-1120 R. 01/17
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CSOL F-1120 R. 01/17 Page 3

NAME The Leepa-Rattner Museum of Art Inc FEIN 59	9-3733512 TAXABLE YEAR EN	IDING 03/31/17
Schedule I — Additions and/or Adjustments to Federal Taxable Income	Column (a) For page 1	Column (b) For Schedule VI, AMT
1. Interest excluded from federal taxable income (see instructions)	1.	1
2. Undistributed net long-term capital gains (see instructions)	2.	2.
3. Net operating loss deduction (attach schedule)	3. 966 .	3.
4. Net capital loss carryover (attach schedule)	4:	4.
5. Excess charitable contribution carryover (attach schedule)	5.	5.
6. Employee benefit plan contribution carryover (attach schedule)	6.	6.
7. Enterprise zone jobs credit (Florida Form F-1156Z)	7.	7.
8. Ad valorem taxes allowable as enterprise zone property tax credit (Florida Form F-1158Z)	8.	8.
9. Guaranty association assessment(s) credit	9.	9.
10. Rural and/or urban high crime area job tax credits	10.	10.
11. State housing tax credit	11.	11.
12. Credit for contributions to nonprofit scholarship funding organizations	12.	12.
13. Renewable energy tax credits	13.	13.
14. New markets tax credit	14.	14.
15. Entertainment industry tax credit	15.	15.
16. Credits for spaceflight projects	16.	16.
17. Research and Development tax credit	17.	17.
18. Energy Economic Zone tax credit	18.	18.
19. s. 168(k) IRC special bonus depreciation	19.	19.
20. Other additions (attach schedule)	20.	20.
21. Total Lines 1 through 20 in Columns (a) and (b). Enter totals for each column on Line 21. Column (a) total is also entered on Page 1, Line 3 (of Florida Form F-1120). Column (b) total is also entered on Schedule VI, Line 3.	21. 966.	21.

Schedule II — Subtractions fi	rom Federal Ta		Column (a) For page 1	Column (b) For Schedule VI, AMT			
1. Gross foreign source income less attributable e	expenses						
(a) Enter s. 78, IRC income	\$						
(b) plus s. 862, IRC dividends	\$	<u>.</u>					
(c) less direct and indirect expenses	\$	050	Total ▶	1.	154	1.	
Gross subpart F income less attrib	utable expenses						
(a) Enter s. 951, IRC subpart F inc	come \$						
(b) less direct and indirect expens	es \$		Total ▶	2.	5.07	2.	
Note: Taxpayers doing business outside Florida enter	zero on Lines 3 through 6,	and complete Schedule IV.					
3. Florida net operating loss carryover deduction	(see instructions)	See No	OL Wrk	3.	17,279.	3.	
4. Florida net capital loss carryover deduction (see	instructions)			4.	6	4.	
5. Florida excess charitable contribution ca	myover (see instructions	5)		5.	180	5.	
6. Florida employee benefit plan cont	ribution carryover (s	ee instructions)		6.	150	6.	
7. Nonbusiness income (from Schedu	le R, Line 3)			7.	::	7.	
8. Eligible net income of an internation	nal banking facility ((see instructions)		8.	; ≋ 8	8.	
9. s.179, IRC expense (see instructio	ns)	9.	8#4	9.			
0. s. 168(k), IRC special bonus depre	ciation (see instruct	10.	082	10.			
1. Other subtractions (attach stateme	nt)	11.	397	11.			
2. Total Lines 1 through 11 in Columns (a) and (b).	Enter totals for each column	on Line 12. Column (a) tota	l is also				
entered on Page 1, Line 5 (of Florida Form F-112	20). Column (b) total is also	12.	17,279.	12.			

NAME The Leepa-Rattner Museum of Art Inc Fein 59-3733512 TAXABLE YEAR ENDING



7. Employee benefit plan contribution carryover apportioned to Florida (attach schedule, see instr.)

8. Total carryovers apportioned to Florida (add Lines 4 through 7)

9. Adjusted federal income apportioned to Florida (Line 3 less Line 8; see instructions)

CSOL F-1120 R. 01/17 Page 4 03/31/17

Schedule III — Apportion	nment o	f Adjusted Fed	leral Inc	ome					
III-A For use by taxpayers doin	ng busine:	ss outside Florida,	except th	ose providing ins	surance	e or transporta	ation service	s.	
	1	(a) HIN FLORIDA (Numerator)		(b) EVERYWHERE lenominator)		(c) (a) + Col. (b) led to Six Decimal Places	(d) Weig If any factor (b) is zero, so Page 9 of the	aht	(e) Weighted Factors Rounded to Six Decimal Places
1. Property (Schedule III-B below)							X 25% or		
2. Payroll							X 25% or		
3. Sales (Schedule III-C below)		361		(8)			X 50% or		
4. Apportionment fraction (Sum	of Lines 1	, 2, and 3, Column	[e]). Enter	here and on Schei	dule IV	, Line 2.			
III-B For use in computing average value	of		WITHIN F	LORIDA			TOTAL	EVERYW	HERE
property (use original cost).		a. Beginning	of year	b. End of y	/ear	c. Begi	inning of yea	r	d. End of year
Inventories of raw material, work in									
process, finished goods									
Buildings and other depreciable assets									
3. Land owned									
4. Other tangible and intangible (financial of	org. only)								
assets (attach schedule)									
5. Total (Lines 1 through 4)								×	
Average value of property									
a. Add Line 5, Columns (a) b. Add Line 5, Columns (c) 7. Rented property (8 times net a. Rented property in Floric	and (d) ai annual re	nd divide by 2 (for tent)	otal everyw	vhere)		i eterti eterti ete	£ 6b.		<u>*</u>
b. Rented property Everyw				7a			<u>. </u>		8
8. Total (Lines 6 and 7). Enter	on Line 1,	Schedule III-A, Col	umns (a) a	nd (b).					
a. Enter Lines 6 a. plus 7 a Column (a) for total aver b. Enter Lines 6 b. plus 7 b Column (b) for total aver	age prope	rty in Florida enter on Schedule		8a	XI EXTENS	· 601500 501500 500	~ 8b.		
III-C Sales Factor						(a) TOTAL WITHII (Numera		TOTA	(b) AL EVERYWHERE (Denominator)
Sales (gross receipts)						N/A	(
Sales delivered or shipped to	o Florida p	ourchasers					¥		N/A
3. Other gross receipts (rents,	royalties, i	nterest, etc. when a	applicable)						
4. TOTAL SALES (Enter on Sc	hedule III-	A, Line 3, Columns	[a] and [b])					
III-D Special Apportionment Fr	actions (s	see instructions)	(8	a) WITHIN FLORI	DA	(b) TOTAL EV	ERYWHERE		RIDA Fraction ([a] + [b]) to Six Decimal Places
Insurance companies (attach copy	y of Schedu	le T-Annual Report)							
2. Transportation services									
Schedule IV — Computa	tion of l	Florida Portion	of Adju	sted Federal I	ncom	ne			
						Column (a Adjusted Federal Incol			Column (b) Adjusted AMT Income
Apportionable adjusted federal income from the state of the state	om Page 1, Li	ine 6 (or Line 6, Schedule)	VI for AMT in C	Col. [b])	1.			1.	
2. Florida apportionment fraction (Schedule III-A, Line 4 or Schedule III-D, Column [c])					2.			2.	
Tentative apportioned adjusted federal income (multiply Line 1 by Line 2)					3.			3.	
Net operating loss carryover									
see instructions)					4.		9.	4.	
5. Net capital loss carryover apportioned to	o Florida (atta	ch schedule; see instruction	ns)		5.			5.	
6 Excess charitable contribution carryova	er annortioned	I to Florida (attach schedu	le see instruc	tions)	6.		d	6.	
6, Excess charitable contribution carryover apportioned to Florida (attach schedule; see instructions) 6, . 6.									

7.

8.

9.

7.

8.

9.



CSOL F-1120 R. 01/17 Page 5

NAME The Leepa-Rattner Museum of Art Inc FEN 59-3733512 TAXABLE	YEAR ENDING 03/31/17
Schedule V — Credits Against the Corporate Income/Franchise Tax	
Florida health maintenance organization credit (attach assessment notice)	1.
2. Capital investment tax credit (attach certification letter)	2.
3. Enterprise zone jobs credit (from Florida Form F-1156Z attached)	3.
4. Community contribution tax credit (attach certification letter)	4.
5. Enterprise zone property tax credit (from Florida Form F-1158Z attached)	5.
6. Rural job tax credit (attach certification letter)	6.
7. Urban high crime area job tax credit (attach certification letter)	7.
8. Emergency excise tax (EET) credit (see instructions and attach schedule)	8.
9. Hazardous waste facility tax credit	9.
10. Florida alternative minimum tax (AMT) credit	10.
11. Contaminated site rehabilitation tax credit (attach tax credit certificate)	11.
12. State housing tax credit (attach certification letter)	12.
13. Credit for contributions to nonprofit scholarship funding organizations (attach certificate)	13.
14. Florida renewable energy technologies investment tax credit	14.
15. Florida renewable energy production tax credit	15.
16. New markets tax credit	16.
17. Entertainment industry tax credit	17.
18. Credits for spaceflight projects	18.
19. Research and Development tax credit	19.
20. Energy Economic Zone tax credit	20.
21. Other credits (attach schedule)	21.
22. Total credits against the tax (sum of Lines 1 through 21 not to exceed the amount on Page 1, Line 11). Enter total credits on Page 1, Line 12	22.

Schedule VI — Computation of Florida Alternative Minimum Tax (AMT)					
1. Federal alternative minimum taxable income after exemption (attach federal Form 4626)	1.				
2. State income taxes deducted in computing federal taxable income (attach schedule)	2.				
3. Additions to federal taxable income (from Schedule I, Column [b])	3.				
4. Total of Lines 1 through 3	4.				
5. Subtractions from federal taxable income (from Schedule II, Column [b])	5.				
6. Adjusted federal alternative minimum taxable income (Line 4 minus Line 5)	6.	74			
7. Florida portion of adjusted federal income (see instructions)	7.				
8. Nonbusiness income allocated to Florida (see instructions)	8.				
9. Florida exemption	9.	Ē			
10. Florida net income (Line 7 plus Line 8 minus Line 9)	10.				
11. Florida alternative minimum tax due (3.3% of Line 10). See instructions for Page 1, Line 11	11.				



CSOL F-1120 R. 01/17 Page 6

NAME	The Leepa-Rattner	Museum of	Art	Inc FEIN	59-3733512	TAXABLE YEAR EN	JDING	03/31/17
Sche	edule R — Nonbusine	ss Income						
Line 1.	Nonbusiness income (loss) $\frac{Type}{}$	allocated to Flo	rida -				P-	<u>Amount</u> .
Line 2.	Total allocated to Florida (Enter here and on Page 1, Li Nonbusiness income (loss)				country allocated to		1.	Amount
	<u> </u>			State	country anocated to		10	Amount .
	Total allocated elsewhere						2	
Line 3.	Total nonbusiness income Grand total. Total of Lines 1 a						3	0.

Form F-1120	FL Net Operating Loss	2016		
101111111111111111111111111111111111111	For calendar year 2016, or tax year beginning	04/01/16 ending	03/31/17	
Name The Leepa-	r Identification Number 733512			

Preceding Taxable Year	Apportionment Fraction	Adj to NOL FL Inc (Loss) After Adj	Prior Year NOL Util/(Inc Offset) Carryovers	Current Year Carryover NOL Utilized	Next Year Carryover
19th 03/31/98	1.000000				
18th 03/31/99	1.000000				
17th 03/31/00	1.000000				
16th 03/31/01	1.000000				
15th 03/31/02	1.000000				
14th 03/31/03	1.000000				
13th 03/31/04	1.000000				
12th 03/31/05	1.000000				
11th 03/31/06	1.000000	-3,038	1,863 1,175	966	209
10th 03/31/07	1.000000	1,087			
9th 03/31/08	1.000000	2,543			
8th 03/31/09	1.000000	-2,366	2,366		2,366
7th 03/31/10	1.000000	-798	798		798
6th 03/31/11	1.000000	776	-776		
5th 03/31/12	1.000000	-1,358	1,358		1,358
4th 03/31/13	1.000000	-290	290		290
3rd 03/31/14	1.000000	-1,239	1,239		1,239
^{2nd} 03/31/15	1.000000	-2,422	2,422		2,422
1st 03/31/16	1.000000	-7,631	7,631		7,631
NOL Carryover Av	ailable To Current Year		17,279		
Current Year	1.000000	966		966	0
NOL Carryover Ava	ailable To Next Year				16,313

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FL Net Operating Loss Carryover Worksheet, Page 2					
101111111111111111111111111111111111111	For calendar year 2016, or tax year beginning	04/01/16	ending	03/31/17	2016
Name The Leepa-	Rattner Museum of Art Inc		4,0,0	Employer lo 59-373	dentification Number

Name The Leepa-Rattner Museum	of Art Inc		Employer Identification N 59-3733512
Adjustments to Federal Tax	able Income	Current Year In	come (Loss)
State income taxes deducted		Federal Income (Loss)	0
Schedule I additions	966	Apportionment fraction	1.000000
Schedule II subtractions before NOL			
	966	Net adjustments	966
Apportionment fraction	1.000000	Current Year Income (Loss)	966
	966		<u> </u>
Schedule IV carryovers and other adjustments			
Net adjustments	966		
-	*		

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Florida Tentative Income / Franchise Tax Return and Application for Extension of Time to File Return

CSOL F-7004 R. 01/17 Rule 12C-1.051 Florida Administrative Code Effective 01/17



		CUTHERE	 	
	F	Florida Tentative Income / Franchise	Tax Return	CSOL
	an	d Application for Extension of Time to	o File Return	F-7004
Name Address	The Leepa-Rattner	Museum of Art Inc	FEIN 59-3733512 Taxable Year End 03/31/1	R. 01/17
Address	P.O. Box 1545		FILING STATUS Partnership	Corporation X
City/State/ZIP	Tarpon Springs	FL 34688	All other federal re	turns to be filed
			Tentative Tax Due \$	0
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An entire copy of the current year federal return was attached to this return when filed.

The Leepa-Rattner Museum of Art, Inc. A Component Unit of St. Petersburg College

Financial Statements and Supplementary Information

March 31, 2017 and 2016

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Gregory, Sharer & Stuart, P.A.

Certified Public Accountants and Business Consultants

Independent Auditor's Report

Board of Directors The Leepa-Rattner Museum of Art, Inc. Tarpon Springs, Florida

Report on the Financial Statements

We have audited the accompanying financial statements of the business-type activities of The Leepa-Rattner Museum of Art, Inc. (a component unit of St. Petersburg College), as of and for the years ended March 31, 2017 and 2016, and the related notes to the financial statements, which collectively comprise The Leepa-Rattner Museum of Art, Inc.'s basic financial statements as listed in the table of contents.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on our audits. We conducted our audits in accordance with auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States. Those standards require that we plan and perform the audits to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the business-type activities of The Leepa-Rattner Museum of Art, Inc. as of March 31, 2017 and 2016, and the changes in its financial position and its cash flows for the years then ended in accordance with accounting principles generally accepted in the United States of America.

100 Second Avenue South, Suite 600 | St. Petersburg, Florida 33701-4336 (727) 821-6161 | Fax (727) 822-4573 | www.gsscpa.com

Other Matters

Required Supplementary Information

Accounting principles generally accepted in the United States of America require that the Management's Discussion and Analysis on pages six through nine be presented to supplement the basic financial statements. Such information, although not a part of the basic financial statements, is required by the Governmental Accounting Standards Board, which considers it an essential part of financial reporting for placing the basic financial statements in an appropriate operational, economic, or historical context. We have applied certain limited procedures to the required supplementary information in accordance with auditing standards generally accepted in the United States of America, which consisted of inquiries of management about the methods of preparing the information and comparing the information for consistency with management's responses to our inquiries, the basic financial statements, and other knowledge we obtained during our audits of the basic financial statements. We do not express an opinion or provide any assurance on the information because the limited procedures do not provide us with sufficient evidence to express an opinion or provide any assurance.

Other Unaudited Information

Our audits were conducted for the purpose of forming an opinion on the financial statements that collectively comprise The Leepa-Rattner Museum of Art, Inc.'s basic financial statements. The Unaudited Schedule of Collections for 2017 is presented for purposes of additional analysis and is not a required part of the basic financial statements. Such information is marked "unaudited" and has not been subjected to the auditing procedures applied in the audits of the basic financial statements, and accordingly, we do not express an opinion or provide any assurance on it.

Other Reporting Required by Government Auditing Standards

In accordance with Government Auditing Standards, we have also issued our report dated July 14, 2017 on our consideration of The Leepa-Rattner Museum of Art, Inc.'s internal control over financial reporting and on our tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements and other matters. The purpose of that report is to describe the scope of our testing of internal control over financial reporting and compliance and the results of that testing, and not to provide an opinion on internal control over financial reporting or on compliance. That report is an integral part of an audit performed in accordance with Government Auditing Standards in considering The Leepa-Rattner Museum of Art, Inc.'s internal control over financial reporting and compliance.

Gregory, Sharer & Stuart, P.A.

Drugery Shows + Street, P.A.

St. Petersburg, Florida

July 14, 2017

Management's Discussion and Analysis

The Leepa-Rattner Museum of Art, Inc. A Component Unit of St. Petersburg College Management's Discussion and Analysis March 31, 2017 and 2016

The management of The Leepa-Rattner Museum of Art, Inc. (Museum) presents the following Management's Discussion and Analysis (MD&A) narrative overview and analysis of the financial activities of the Museum for the year ended March 31, 2017, with comparative information for the years ended March 31, 2016 and 2015. The purpose of this discussion is to enable the reader to identify and understand the significant issues and changes in the financial condition of the Museum. The information presented here should be read in conjunction with the accompanying audited financial statements and footnotes, which begin on page 11. The financial statements, footnotes, and this MD&A were prepared by management and are the responsibility of management.

The Museum is a component unit of St. Petersburg College (College).

Financial Highlights

Overview

Management has elected not to capitalize the Museum's art collection. Management believes that discontinuing the capitalization of the collection is preferable to continuing to capitalize the collection. The presentation of the collection as not capitalized is the most widely practiced method of presentation for organizations similar to the Museum.

The value of the Museum's collections has been excluded from the Statement of Net Position, and artwork gifts are excluded from revenue in the Statement of Revenues, Expenses, and Change in Net Position.

The Museum's financial position as a whole improved during the year ended March 31, 2017, with an increase in net position of \$20,133, or 4%. The Museum's revenues and other support exceeded expenses, increasing the net position to \$523,597.

Presentation

The Museum presents its financial report in accordance with Governmental Accounting Standards Board Statement No. 34, Basic Financial Statements and Management's Discussion and Analysis - for State and Local Governments (GASB 34), which focuses the reader of the financial reports on an organization's overall financial condition and change in net position and cash flows taken as a whole.

The Leepa-Rattner Museum of Art, Inc. A Component Unit of St. Petersburg College Management's Discussion and Analysis March 31, 2017 and 2016

Condensed Schedule of Net Position

	March 31, 2017	Chan	ge	March 31, 2016	Chan	ge	March 31, 2015
Assets							
Current assets	\$ 265,416	\$ 48,397	22%	\$ 217,019	\$ (22,961)	(10%)	\$ 239,980
Noncurrent assets	277,385	(21,920)	(7%)	299,305	27,967	10%	271,338
Total assets	\$ 542,801	\$ 26,477	5%	\$ 516,324	\$ 5,006	1 %	\$ 511,318
Liabilities							
Current liabilities	\$ 19,204	\$ 6,344	49%	\$ 12,860	\$ (34,808)	(73%)	\$ 47,668
Net position							
Restricted - expendable	82,302	(27,144)	(25%)	109,446	49,635	83%	59,811
Unrestricted	441,295	47,277	12%	394,018	(9,821)	(2%)	403,839
Total net position	523,597	20,133	4%	503,464	39,814	9%	463,650
Total liabilities and net							
position	\$ 542,801	\$ 26,477	5%	\$ 516,324	\$ 5,006	1%	\$ 511,318

The Statement of Net Position includes all assets and liabilities of the Museum. Net position serves as a useful indicator of an organization's financial health over time. Particular aspects of the Museum's financial operations influenced the increase in net position for the year ended March 31, 2017.

The Condensed Schedule of Net Position shows the assets, liabilities, and net position as of March 31, 2017, 2016, and 2015. Current assets of the Museum consist primarily of cash and cash equivalents, inventory, and receivables. Current assets increased by \$48,397 or 22% during 2017, and decreased by \$22,961 or 10% during 2016. A major component of the 2017 increase was an increase in cash and cash equivalents. A major component of the 2016 decrease was the use of cash for general operating expenses.

Noncurrent assets in 2017 consist of investments in a certificate of deposit, grand piano, and pledges receivable. Noncurrent assets decreased by \$21,920 during 2017 primarily due to collection of existing pledges receivable and no new pledges receivable. Noncurrent assets increased by \$27,967 during 2016 primarily due to new pledges receivable.

Current liabilities increased by \$6,344 or 49% during 2017. The major components of the 2017 increase was a growth in deferred revenue. Current liabilities decreased by \$34,808 or 73% during 2016. This was primarily due to a reduction in deferred revenue and a decrease in accounts payable.

The Leepa-Rattner Museum of Art, Inc. A Component Unit of St. Petersburg College Management's Discussion and Analysis March 31, 2017 and 2016

Condensed Schedule of Revenues, Expenses, and Change in Net Position

	ear Ended Iarch 31, 2017		Change	e		ear Ended March 31, 2016		Chang	je .		ear Ended March 31, 2015
Operating revenues and expenses	ć12.077	0.0	(07.702)	(00.00)	-	000 000		.0.1.5.15		2.	005 505
Operating revenues	\$ 613,277 652,060		187,703) 249,573)	(23%) (28%)	\$	800,980 901.633	\$	(34,545)	(4%)	2	835,525
Operating expenses	 				-		-	(23,552)	(3%)	-	925,185
Operating loss	(38,783)		61,870	(61%)		(100,653)		(10,993)	12%		(89,660)
Non-operating revenues	 58,916		(81,551)	(58%)	i nationi na desarra	140,467		65,282	87%		75,185
Change in net position	20,133		(19,681)	(49%)		39,814		54,289	(375%)		(14,475)
Net position, beginning of year	 503,464	0.5	39,814	9%		463,650		(14,475)	(3%)		478,125
Net position, end of year	\$ 523,597	\$.	20,133	4%	\$	503,464	\$	39,814	9%	\$	463,650

The Statement of Revenues, Expenses, and Change in Net Position reports revenues earned and expenses incurred during the year as either operating or non-operating. Revenues and expenses that are connected directly to the Museum's primary functions are reported as operating revenues and expenses, respectively, and grants, contributions, and investment results are reported as non-operating revenues.

The Condensed Schedule of Revenues, Expenses, and Change in Net Position reflects operating and non-operating revenue, for the years ended March 31, 2017, 2016, and 2015. The operating loss was \$38,783 in 2017 compared to \$100,653 in 2016 and \$89,660 in 2015.

The Museum considers operating revenues to be those revenues that are connected directly to the Museum's primary functions. Such revenues include promoting education excellence, admission fees, various types of memberships, museum store revenue, special event fundraising revenues, and in-kind contributions. During the years ended March 31, 2017 and 2016, operating revenues included recognition of \$535,181 and \$715,101, respectively, of in-kind contributions. Operating revenue decreased by \$187,703 or 23% during the year ended March 31, 2017 and decreased by \$34,545 or 4% during the year ended March 31, 2016. Major components of the 2017 decrease are attributable to decreases in in-kind revenues offset by an increase in admissions and program revenue.

Operating expenses were \$652,060 during the year ended March 31, 2017, a decrease of \$249,573 or 28% compared to the year ended March 31, 2016, primarily attributable to position vacancies and a reduction in other services and expenses. Operating expenses decreased by \$23,552 or 3% during the year ended March 31, 2016. The primary components of the Museum's operating expenses are: fundraising - marketing and advertising and exhibition opening expenses; curatorial expenses - freight and exhibition rental fees; program expenses - education outreach, classes and workshops; and special events - contractual services, entertainment, and catering.

Non-operating revenues include grant revenue, contributions, and interest income. Non-operating revenues for the year ended March 31, 2017 reflect a decrease of \$81,551 or 58% compared to the year ended March 31, 2016. This consists primarily of a decrease in contributions offset by an increase in grant revenue and interest income. The Museum's non-operating revenue increased \$65,282 or 87% during the year ended March 31, 2016, primarily related to an increase in contributions.

The Leepa-Rattner Museum of Art, Inc. A Component Unit of St. Petersburg College Management's Discussion and Analysis March 31, 2017 and 2016

Factors Affecting Future Periods

Factors that can significantly impact future periods always include the state of financial markets and the state of the overall economy. These factors can impact charitable giving. The Board of Directors continues to monitor the status of the economy and its direct impact on overall giving.

Using the Information in the Financial Report

The Museum's financial statements are immediately following this discussion and analysis.

This annual report consists of a series of financial statements prepared in accordance with pronouncements issued by the Governmental Accounting Standard Board. These statements focus the reader of the financial reports on the Museum's overall financial condition, and change in net position and cash flows, taken as a whole.

One of the most important questions asked about the Museum's finances is whether the Museum is better or worse off as a result of the year's activities. The keys to understanding this question are the Statement of Net Position, Statement of Revenues, Expenses, and Change in Net Position and the Statement of Cash Flows. These statements present financial information in a form similar to that used by private sector companies. The Museum's net position (the difference between assets and liabilities) is one indicator of the Museum's financial health when considered in combination with other nonfinancial information.

The Statement of Net Position reports assets, liabilities, and net position as of March 31, 2017 and 2016. The balances are a reflection of activities that have occurred during the respective fiscal years and come from transactions between assets and liabilities or from transactions in the Statement of Revenues, Expenses, and Change in Net Position. The balances are presented as either current (expected to be realized within 12 months) or noncurrent in nature.

The Statement of Revenues, Expenses, and Change in Net Position presents the results of operations for the years ended March 31, 2017 and 2016. Activities are reported as operating or non-operating. Both the Statement of Net Position and the Statement of Revenues, Expenses, and Change in Net Position are prepared using the accrual basis of accounting.

The remaining required statement is the Statement of Cash Flows showing the sources and use of funds; in essence, accounting for the change in cash and cash equivalents balances for the reporting period.

The notes to the financial statements provide additional information and more detail that is essential to a full understanding of the data presented in the financial statements. The notes to the financial statements can be found immediately following the basic financial statements.

Basic Financial Statements

		Marc	h 31,	
Assets		2017	Y 	2016
Current assets				
Cash and cash equivalents	\$	231,974	\$	186,320
Museum store inventory		3,182		7,888
Accounts receivable		4,260		1,811
Pledges receivable		26,000		21,000
Total current assets	-	265,416		217,019
Noncurrent assets		*		
Investment in certificate of deposit		259,145		254,710
Other assets		17,500		17,500
Pledges receivable, net of current portion		740		27,095
Total noncurrent assets	-	277,385		299,305
Total assets	\$_	542,801	\$	516,324
Liabilities and net position				
Current liabilities				
Accounts payable	\$	~	\$	2,259
Other current liabilities		22		41
Deferred revenue		19,182	v	10,560
Total current liabilities		19,204		12,860
Net position				
Restricted				
Restricted by donors - expendable		82,302		109,446
Unrestricted		441,295		394,018
Total net position	-	523,597		503,464
Total liabilities and net position	\$	542,801	\$	516,324

The Leepa-Rattner Museum of Art, Inc. A Component Unit of St. Petersburg College Statements of Revenues, Expenses, and Change in Net Position

		Year Ended March 31,		
		2017		2016
Operating revenues	-			
Admission fees	\$	17,070	\$	13,808
Membership		26,575		29,768
Special event revenue		24,739		25,524
Program revenue		2,528		4,763
Museum store sales, net of cost of goods sold of \$5,373 and \$13,459				
for the years ended March 31, 2017 and 2016, respectively		5,993		11,597
Other operating revenue		1,190		419
In-kind operating contributions		535,181		715,101
Total operating revenues		613,276		800,980
Operating expenses				
Personnel		505,577		592,599
Facilities and utilities		49,263		50,225
Contractual services		21,301		21,861
Other services and expenses		51,507		205,725
Materials and supplies		24,411		31,223
Total operating expenses		652,059	-	901,633
Operating loss		(38,783)		(100,653)
Nonoperating revenues				
Grant revenue		12,000		-
Contributions		38,425		136,381
Interest income		8,491		4,086
Total nonoperating revenues	-	58,916		140,467
Change in net position		20,133		39,814
Net position at beginning of year		503,464	2	463,650
Net position at end of year	\$	523,597	\$	503,464

	Year Ended M		Marc	h 31,
		2017		2016
Cash flows from operating activities				
Cash received from members and patrons	\$	87,113	\$	60,826
Cash received from program funding sources		2,528		4,763
Cash paid to suppliers of goods and services		(73,291)		(114,825)
Cash paid to St. Petersburg College for personnel		(46,532)		(85,262)
Net cash used by operating activities	2	(30,182)	10	(134,498)
Cash flows from noncapital financing activities				
Cash received from grants		12,000		121
Cash received from contributions		59,780		92,417
Net cash provided by noncapital financing activities) -	71,780		92,417
Cash flows from investing activities				
Cash received from investment earnings		8,491		4,086
Investment in certificate of deposit		(4,435)		(4,003)
Net cash provided by investing activities	-	4,056		83
Net change in cash and cash equivalents		45,654		(41,998)
Cash and cash equivalents at beginning of year		186,320		228,318
Cash and cash equivalents at end of year		231,974	\$	186,320
Reconciliation of operating loss to net cash used by operating activities				
Operating loss	\$	(38,783)	\$	(100,653)
Adjustments to reconcile operating loss to net cash				
used by operating activities				
Changes in operating assets and liabilities				
Museum store inventory		4,706		1,869
Accounts receivable		(2,449)		(906)
Accounts payable		(2,259)		(1,881)
Other current liabilities		(19)		(84)
Deferred revenue		8,622		(32,843)
Net cash used by operating activities	\$	(30,182)	\$	(134,498)

Note A - Organization

The Leepa-Rattner Museum of Art, Inc. (Museum) is a Florida nonprofit corporation. The Museum was incorporated July 16, 2001 and is governed by a board of directors. The Museum was formed to benefit St. Petersburg College (College) for purposes including promoting educational excellence by collecting, preserving, and displaying works of art that reflect or support the aesthetic concerns of Abraham Rattner, Esther Gentle, Allen Leepa, and other artists. The Museum also provides a facility for teaching, exhibiting, and promoting all aspects of the art spectra for the benefit of the College and the general public. The Museum commits to excellence in visual arts education, fosters aesthetic, critical, and ethical thinking as a bridge to the future, and nurtures interest in 20th and 21st century art history. The mission of the Leepa-Rattner Museum of Art, Inc. is to collect, conserve, exhibit, and protect the works of art entrusted to its care and stewardship. Through its exhibitions, programs, and expanding collection of 20th and 21st century art, the museum strives to engage and inspire a diverse community by providing opportunities for education, enlightenment, interpretation, and research to students, scholars, and visitors.

The operating expenses include all fiscal transactions related to collecting, preserving, and displaying works of art, instruction, administration, academic support, student services, and physical facility operations.

The Museum is a direct support organization of the College and its financial statements are presented in the College's financial statements as a component unit.

Note B - Summary of Significant Accounting Policies

A summary of the significant accounting policies applied in preparation of the accompanying statements are presented below:

Basis of Accounting

The financial statements are prepared using the economic resource measurement focus and the accrual basis of accounting in accordance with accounting principles generally accepted in the United States of America as promulgated by the Governmental Accounting Standards Board (GASB). Revenues are recorded when earned and expenses are recorded when a liability is incurred, regardless of the timing of related cash flows. As a general rule, the effects of inter-fund activities have been eliminated from the Museum's financial statements.

The Museum reports as an entity engaged in one business-type activity.

Classification of Current and Noncurrent Assets and Liabilities

The Museum considers assets to be current if, as part of its normal business operations, they are held as or can be converted to cash and be available for operating needs or payments of current liabilities within 12 months of the Statement of Net Position date. Similarly, liabilities are considered to be current if they can be expected, as part of the normal Museum business operations, to be due and paid within 12 months of the Statement of Net Position date. All other assets and liabilities are considered to be noncurrent.

Cash and Cash Equivalents

The Museum's cash and cash equivalents consist of cash on hand, cash in demand deposit accounts, and money market accounts. For reporting cash flows, the Museum considers all highly-liquid investments with original maturities of three months or less to be cash equivalents.

Inventory

The Museum Store inventory is stated at cost. The majority of the inventory is made up of various mission-related and gift items purchased from outside third parties.

Receivables

Management considers all receivables to be collectible. Accordingly, no allowance for uncollectible accounts has been provided at March 31, 2017 and 2016.

Investment in Certificate of Deposit

The investment in certificate of deposit consists of a certificate of deposit with a commercial bank with original maturity of more than 12 months.

Collections

Works of art, historical treasures, or similar assets that are: (a) held for public exhibition, education, or research in furtherance of public service rather than financial gain; (b) protected, kept unencumbered, cared for, and preserved; and (c) subject to organizational policy that requires the proceeds of items that are sold to be used to acquire other items for collections, are not capitalized.

Capital Assets and Other Assets

Tangible property of \$5,000 or more to be used for operating purposes of the Museum is considered a capital asset. The Museum does not currently own any capital assets that are depreciable. The College provides facilities, equipment, and various supplies and materials as disclosed in Notes F and G. The Museum's grand piano which was donated has been recognized at its estimated fair value based upon appraisals or similar valuations and is not depreciated. Included in noncurrent assets as of March 31, 2017 and 2016 is the grand piano listed as other assets of \$17,500.

Net Position

The Museum's net position is classified into the following categories:

Restricted by donors-expendable: Assets subject to externally imposed conditions that can be fulfilled by the actions of the Museum or by the passage of time.

Unrestricted: All other categories.

Classification of Revenues and Expenses

The Museum considers operating revenues and expenses in the Statement of Revenues, Expenses, and Change in Net Position to be those revenues and expenses that result from activities that are connected directly to the Museum's primary functions. Such transactions include promoting educational excellence, admission fees, memberships, museum store sales, special event fundraising revenues, and in-kind contributions. Certain other transactions are reported as non-operating revenues. These non-operating revenues include grant funding, contributions, and interest income.

Contributions and Pledges

Contributions that are restricted by the donor are reported as an increase in unrestricted net position if the restriction expires in the reporting period in which the support is recognized. All other donor-restricted contributions are reported as an increase in net position restricted by donor - expendable. When the restriction expires, net position restricted by donor - expendable is reclassified to unrestricted net position.

Unconditional promises to give the Museum cash or other assets in the future are recorded as contribution revenue (net position restricted by donor) and pledges receivable. If management expects the cash from the pledges receivable to be received more than one year in the future, the promises to give revenue and the receivable are discounted for the time value of money.

Donated Items

The value of donated materials, services, small equipment, and inventory has been recorded in the financial statements as contributions based upon the fair market value of the goods received at the time of the donation. The value of collection items donated to the Museum is not recorded in the financial statements.

Employees of the College operate the Museum. During the year ended March 31, 2017 the Museum reimbursed the College for the additional hours required of the staff accountant and the collections manager position. During the year ended March 31, 2016 the Museum reimbursed the College for the salary of the part-time Museum Store manager position and the additional hours required of the staff accountant and the collections manager position. The College also provides use of facilities for the Museum, as well as other miscellaneous supplies and services. These items are all recognized as in-kind operating contributions and operating expenses.

Income Taxes

The Museum is an organization exempt from taxation under Section 501(c)(3) of the Internal Revenue Code and is generally not subject to federal or state income taxes. However, the Museum is subject to income taxes on any net income that is derived from a trade or business, regularly carried on, and not in furtherance of the purpose for which the Museum is granted exemption. No income tax provision has been recorded as the net income, if any, from any unrelated trade or business, in the opinion of management, is not material to the basic financial statements taken as a whole.

Use of Estimates

The preparation of financial statements in accordance with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the reporting period. Actual results could differ from those estimates.

Subsequent Events Evaluation

For the year ended March 31, 2017, management evaluated subsequent events for potential recognition and disclosure through July 14, 2017, which is the date the financial statements were available to be issued. Management determined there were no subsequent events that require recognition or disclosure.

Note C - Investment in Certificate of Deposit

At March 31, 2017 and 2016, the Museum has one certificate of deposit totaling \$259,145 and \$254,710, respectively. The certificate is insured, up to \$250,000, by the Federal Deposit Insurance Corporation (FDIC). The certificate carries an original maturity of 60 months with an annual percentage rate of 1.73%. The certificate is not rated by S&P or Moody's.

The following risks apply to the Museum's certificate of deposit:

Interest rate risk: The risk that changes in interest rates will adversely affect the fair value of the investment.

Credit risk: The risk that an insurer or other counterparty to the investment will not fulfill its obligations.

Concentration of credit risk: The risk of loss associated with lack of diversification. From time to time, the Museum may have cash balances in excess of FDIC insured limits. Management believes the risk of loss is remote.

Note D - Pledges Receivable

Pledges receivable consists of promises from an organization or individuals within the Tampa Bay area. As of March 31, 2017, management believes the entire balance is collectable. Expected receipts are as follows at March 31, 2017:

Due in less than one year	\$	26,000
Due in one to five years		2,000
Gross pledge receivable	8999-069	28,000
Less discount to present value		(1,260)
Net pledge receivable	\$	26,740

Note E - Collections

Management has elected not to capitalize the Museum's collections. Management believes that this policy is preferable to capitalizing the collection. The presentation of the collection as not capitalized is the most widely practiced method of presentation for organizations similar to the Museum. The value of the Museum's collections has been excluded from the Statement of Net Position and artwork gifts are excluded from revenue in the Statements of Revenues, Expenses, and Change in Net Position.

The collections are held in the public trust for exhibition and educational purposes, not for financial gain. Each of the items is catalogued, preserved, and cared for in order to maintain the cultural, aesthetic, and historic value of the collections. Activities verifying the existence and assessing the condition of the collections are periodically performed.

During the years ended March 31, 2017 and 2016, the Museum received contributed works of art with an estimated value of \$77,500 and \$43,575, respectively. There were no deaccessions during the years ended March 31, 2017 and 2016. These amounts are not recorded on the Statements of Revenues, Expenses, and Change in Net Position.

The collections, which have been acquired through contributions and purchases since the Museum's inception are not recognized as assets on the Statements of Net Position. Purchases of collection items are recorded as decreases in net position unrestricted or as net position restricted by donors-expendable in the year the items are acquired if the assets used to purchase the items are restricted by donors.

The St. Petersburg College Foundation, Inc. (Foundation) owns the Leepa-Rattner-Gentle art collection and has permanently loaned the collection to the College. The College has in turn permanently loaned the collection to the Museum. The Foundation pays the insurance on the Leepa-Rattner-Gentle art collection. See Note F and the Unaudited Schedule of Collections.

Note F - Related-Party Transactions

The Museum is related to the College by virtue of its primary purpose, which is to engage in activities to foster and promote all aspects of the art spectra for the benefit of the College, its students, and the general public.

The College provides the space for the Museum to operate without charge. Management estimates fair market value of the annual rent, including utilities, to be approximately \$49,000 and \$50,000 for the years ended March 31, 2017 and 2016, respectively. The College also provided the employees to operate the Museum at an estimated cost of approximately \$459,000 and \$507,000 for the years ended March 31, 2017 and 2016, respectively. For the year ended March 31, 2017, there was no store manager salary reimbursement to the College due to position vacancy. For the year ended March 31, 2016, the Museum reimbursed the College approximately \$19,000 for the museum store manager's salary. In 2010, the Museum took responsibility for additional hours required of the staff accountant and the collections manager. In 2015, these two positions were increased to full-time and the Museum reimbursed the College approximately \$46,500 and \$66,000 in 2017 and 2016, respectively. The College provided other miscellaneous services and supplies in estimated amounts of \$23,000 and \$30,000 for the years ended March 31, 2017 and 2016, respectively.

The Museum is also related to the Foundation as it is also a direct support organization of the College. Within the Foundation is an endowed fund held for the benefit of the Museum valued at \$2.6 million and \$2.3 million at March 31, 2017 and 2016, respectively.

The Foundation has permanently loaned The Leepa-Rattner-Gentle art collection to the College for \$1. The College provided the insurance for the collection until 2010. Starting in 2010, the Foundation was responsible for the insurance on the art collection at a cost of approximately \$15,000 for each of the years ended March 31, 2017 and 2016. The College has, in turn, loaned the collection to the Museum.

For each of the years ended March 31, 2017 and 2016, the Museum reimbursed the College approximately \$15,600 and \$11,600 for the cost of the insurance on the accessioned collection items, traveling exhibitions, and liability insurance.

Note G - In-Kind Contributions and Donated Items

In-kind contributions are included in contributions in the Statements of Revenues, Expenses, and Change in Net Position. The majority of in-kind contributions are from the College. The remainder of in-kind contributions are from individuals or corporations. Management estimates that the fair value of items donated to the Museum are as follows for the years ended March 31:

		2017	2010	
In-kind operating contributions from the College Materials and supplies	\$	23,624	\$ 30,340	
Personnel		459,045	507,337	
Facilities		49,262	50,225	
	12	531,931	587,902	
In-kind operating contributions from others		3,250	127,199	
Total in-kind operating contributions	\$	535,181	\$ 715,101	_

Note H - Oversight by St. Petersburg College

As a direct support organization, the Museum is subject to the policies and procedures of the College. All contributions to the Museum ultimately benefit the College. Accordingly, the Museum, for reporting purposes, is considered a governmental not-for-profit organization subject to reporting under the GASB and is reported as a component unit of the College.

Note I - Net Position Restricted by Donors - Expendable

Net position restricted by donors - expendable was available for the following purposes at March 31:

	2017	2016
Art Haven project	\$ 4,866	\$ 8,766
Art Encounter	8 5 8	488
Adopt a masterpiece program	46,248	46,248
Pledge receivable	26,740	48,095
Educational program	4,448	5,849
	\$ 82,302	\$ 109,446

Changes in net position restricted by donors - expendable are as follows for the years ended March 31:

	2017	2016
Net position restricted - expendable at beginning of year	\$ 109,446	\$ 59,811
Release of restrictions: Restrictions satisfied/imposed by payments	(27,144)	49,635
Net position restricted - expendable at end of year	\$ 82,302	\$ 109,446

Note J - Functional Distribution of Expenses

The operating expenses on the Statements of Revenues, Expenses, and Change in Net Position are presented in the natural classifications. Below are those same expenses presented in functional classifications. The functional classification is assigned to a department based on the nature of the activity, which represents the material portion of the activity attributable to the department. The operating expenses of the Museum are allocated to the following functional departments:

Administration - includes the costs of operating the Museum offices, including gathering, processing, and maintaining financial and legal information.

Fundraising - includes the costs associated with the direct solicitation of contributions to the Museum.

Program - includes the costs associated with the operation of the Museum, including exhibitions, preservation of collections, education, etc.

The functional classification of expenses is summarized as follows for the year ended March 31:

	2017	
Fundraising	-	
Advertising	\$	- \$ 1,080
Personnel services	4,59	5,073
Special events	5,633	5,781
Other	1,32	3 13,305
Total fundraising	11,54	5 25,239
Program services		
Exhibitions	7,44	16,702
Education	9,56	18,366
Facilities and utilities	46,30	7 47,212
Personnel services	362,64	400,797
Supplies and equipment	22,319	28,611
Other	18,81	143,944
Total program services	467,092	655,632
Administrative		
Insurance	15,61	3 11,605
Personnel services	91,80	9 101,467
Other	65,99	107,690
Total administrative	173,42	220,762
	\$ 652,059	9 \$ 901,633

When an expense is incurred for purposes for which both restricted and unrestricted resources are available, the Museum's policy is to apply restricted resources first.

Other Unaudited Information

The Leepa-Rattner Museum of Art, Inc. A Component Unit of St. Petersburg College Unaudited Schedule of Collections March 31, 2017

Core Collection (Leepa-Rattner-Gentle Collection)

The core collection of the Leepa-Rattner Museum of Art, Inc. (Museum) consists of 1,399 objects: paintings, sculptures, works on paper (drawings, watercolors, prints), tapestries and stained glass maquettes, and up to 3,000 inventoried objects (mostly works on paper). This collection is not owned by the Museum, but managed by the Museum through an agreement between the St. Petersburg College, the St. Petersburg College Foundation, Inc. (Foundation), and the Museum.

Secondary Core Collection (Gulf Coast Museum of Art Collection)

The secondary collection of the Museum consists of 275 objects that have been donated to the Museum by the Foundation. Based on the nature of this collection, the Museum has redefined its mission and direction. More than two-thirds of the collection reflects Florida art and southeastern United States fine art crafts amassed between 1995 and 2008.

Donated Art (1,484 Objects) - Listed by Donation Size

- 1. St. Petersburg College Foundation, Inc. (245 accessioned objects): Prints created mostly from the 1980s through the 1990s at print workshops in the United States and Canada by a variety of known and lesser known artists gifted to the Museum by the Foundation through a brokered deal with the Eckerd College Foundation.
- Richard Florsheim Art Fund (182 accessioned objects): Paintings and prints by Chicago artist Richard Florsheim (1916-1979) reflecting a 40-year retrospective of the artist's career.
- 3. Vladimir Yoffe / Pasco Art Center (46 accessioned objects): Sculptures and ephemera by New York sculptor Vladimir Yoffe (1911-1997) transferred to the Museum from the non-collecting Pasco Art Center.
- Lothar and Mildred Uhl Collection (436 accessioned objects, including 48 objects in the education collection): Currently
 reflecting a variety of media, as well as a recent gift of 88 prints by Winslow Homer and 225 prints by Leonard Baskin.
- Caroline Adams Byrd-Denjoy Collection (131 accessioned objects, including 13 objects in the education collection): A collection of modern and contemporary prints produced in France in a variety of printing techniques.
- 6. Patricia A. and Thomas J. Lehnen Family Art Collection (43 accessioned objects, including 16 in the education collection):
 An eclectic collection of fine art, contemporary craft and ethnographic art, including works by Dale Chihuly.
- Dorothy Mitchell Collection (34 accessioned objects): Large-format screen-prints created in the 1990s at Berghoff-Cowden Editions in Tampa by seven nationally known artists.
- 8. Zipkin Family Collection (17 accessioned objects): While not a large collection, the pieces given have greatly enhanced the existing Leepa-Rattner-Gentle collection with the expectation of more objects being gifted.
- Barbara Witlin Collection (11 accessioned objects): Donation by the widow of Roy Witlin (1923-1997), large reversepaintings on Plexiglas works.
- 10. Edna Andrews and Dr. Dietrich Schroeer Collection (12 accessioned objects): An alumnus of St. Petersburg College and an art collector, Edna Andrews Schroeer and her husband have given European prints.
- 11. Rita Hayes Scott Collection (13 accessioned objects): Rita Hayes Scott and Robert Russek Scott collection include notable modern and contemporary works falling in several of the museum's collecting areas, including a Kenneth Noland painting, Pablo Picasso ceramic and a Sonia Delaunay tapestry.
- 12. Other Donations (314 accessioned objects, including 18 in the education collection by 80 individual donors): These works reflect a variety of artists, periods and media in the 20th and 21st century art.

Note: At this time only a fraction of the ephemera have been processed. These were originally accessioned as a "lot" but it was determined for tracking purposes these would be individually processed and accessioned.



Gregory, Sharer & Stuart, P.A.

Certified Public Accountants and Business Consultants

Independent Auditor's Report on Internal Control Over Financial Reporting and on Compliance and Other Matters Based on an Audit of Financial Statements Performed in Accordance with Government Auditing Standards

Board of Directors The Leepa-Rattner Museum of Art, Inc. Tarpon Springs, Florida

We have audited, in accordance with auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in Government Auditing Standards, issued by the Comptroller General of the United States, the financial statements of the business-type activities of The Leepa-Rattner Museum of Art, Inc. as of and for the year ended March 31, 2017 and the related notes to the financial statements, which collectively comprise The Leepa-Rattner Museum of Art, Inc.'s basic financial statements and have issued our report thereon dated July 14, 2017.

Internal Control Over Financial Reporting

In planning and performing our audit of the financial statements, we considered The Leepa-Rattner Museum of Art, Inc.'s internal control over financial reporting (internal control) to determine audit procedures that are appropriate in the circumstances for the purpose of expressing our opinion on the financial statements, but not for the purpose of expressing an opinion on the effectiveness of The Leepa-Rattner Museum of Art Inc.'s internal control. Accordingly, we do not express an opinion on the effectiveness of The Leepa-Rattner Museum of Art, Inc.'s

A deficiency in internal control exists when the design or operation of a control does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct, misstatements on a timely basis. A material weakness is a deficiency, or combination of deficiencies, in internal control, such that there is a reasonable possibility that a material misstatement of the entity's financial statements will not be prevented, or detected and corrected on a timely basis. A significant deficiency is a deficiency, or combination of deficiencies, in internal control that is less severe than a material weakness, yet important enough to merit attention by those charged with governance.

Our consideration of internal control was for the limited purpose described in the first paragraph of this section and was not designed to identify all deficiencies in internal control that might be material weaknesses or significant deficiencies. Given these limitations, during our audit we did not identify any deficiencies in internal control that we consider to be material weaknesses. However, material weaknesses may exist that have not been identified.

Compliance and Other Matters

As part of obtaining reasonable assurance about whether The Leepa-Rattner Museum of Art, Inc.'s financial statements are free from material misstatement, we performed tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements, noncompliance with which could have a direct and material effect on the determination of financial statement amounts. However, providing an opinion on compliance with those provisions was not an objective of our audit and, accordingly, we do not express such an opinion. The results of our tests disclosed no instances of noncompliance or other matters that are required to be reported under Government Auditing Standards.

Purpose of this Report

St. Petersburg, Florida July 14, 2017

The purpose of this report is solely to describe the scope of our testing of internal control and compliance and the results of that testing, and not to provide an opinion on the effectiveness of the entity's internal control or on compliance. This report is an integral part of an audit performed in accordance with Government Auditing Standards in considering the entity's internal control and compliance. Accordingly, this communication is not suitable for any other purpose.

Gregory, Sharer & Stuart, P.A.

100 Second Avenue South, Suite 600 | St. Petersburg, Florida 33701-4336

(727) 821-6161 | Fax (727) 822-4573 | www.gsscpa.com

INSTITUTE FOR STRATEGIC POLICY SOLUTIONS

SPC St. Petersburg College

727-394-6942
PolicySolutionsInstitute@spcollege.edu
http://solutions.spcollege.edu

October 9, 2017

Dr. Tonjua Williams, President St. Petersburg College P.O. Box 13489 St. Petersburg, FL 33733

Dear President Williams,

This letter will certify to you and the Board of Trustees that the Institute for Strategic Policy Solutions, certified as a community college direct-support organization, is in full compliance with S1004.70, Florida Statutes.

This information is provided as required by the Board of Trustees Rule 6Hx23-1.33.

Sincerely,

Executive Director

Institute for Strategic Policy Solutions

St. Petersburg College

Form 990

Return of Organization Exempt From Income Tax

OMB No. 1545-0047

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) ▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990 and its instructions is at www.irs.gov/form990.

2016

Open to Public Inspection Department of the Treasury Internal Revenue Service A For the 2016 calendar year, or tax year beginning Apr 1 , 2016, and ending Mar 31 2017 C Name of organization Institute for Strategic Policy Solutions, Inc. D Employer id Check if applicable: Address change Doing business as 45-3194848 Number and street (or P.O. box if mail is not delivered to street address) Name change Initial return P.O. Box 13489 (727) 319-7087 City or town, state or province, country, and ZIP or foreign postal code Final return/termi Saint Petersburg **G** Gross receipts \$ 329,515 Amended return F Name and address of principal officer. H(a) Is this a group return for subordinates? David E. Klement P.O. Box 13489 St. Petersburg FL 33733 Yes X 501(c)(3) 501(c) () ◄ (insert no.) 4947(a)(1) or Tax-exempt status 527 www.solutions.spcollege.edu Website: ► H(c) Group exemption number Form of organization: X Corporation Trust Association Other M State of legal domicile: FL L Year of formation: 2011 Summary Briefly describe the organization's mission or most significant activities: The Institute was formed for purposes of educational and civic engagement and excellence through its operations and activities by providing students faculty, college employees, and the community at large, a forum and center for learning and scholarly public discourse on key civic matters which may be local, regional, national, or international in scope and impact.

Check this box

if the organization discontinued its operations or disposed of more than 25% of its net assets. if the organization discontinued its operations or disposed of more than 25% of its net assets. Number of voting members of the governing body (Part VI, line 1a) . . 3 Number of independent voting members of the governing body (Part VI, line 1b) 4 Total number of individuals employed in calendar year 2016 (Part V, line 2a) . . 5 0 Total number of volunteers (estimate if necessary) 6 7a Total unrelated business revenue from Part VIII, column (C), line 12 b Net unrelated business taxable income from Form 990-T, line 34 **Prior Year Current Year** Contributions and grants (Part VIII, line 1h). . . 347,892 322,785. Program service revenue (Part VIII, line 2g) 9 6,588. 6,720. 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) 10. 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) Total revenue — add lines 8 through 11 (must equal Part VIII, column (A), line 12) . 354,480. 329,515. Grants and similar amounts paid (Part IX, column (A), lines 1-3) 14 Benefits paid to or for members (Part IX, column (A), line 4) 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 236,087. 241,507. 16a Professional fundraising fees (Part IX, column (A), line 11e) b Total fundraising expenses (Part IX, column (D), line 25) ▶ 84,700. 80,322. 18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) . 316,409. 326,207. Revenue less expenses. Subtract line 18 from line 12 38,071. 3,308. **Beginning of Current Year** End of Year 20 Total assets (Part X, line 16) 118,440. 112,571. Total liabilities (Part X, line 26) 4,109. Fund Net assets or fund balances. Subtract line 21 from line 20 111,023. 114,331. Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. 09/05/17 Signature of officer Sign Here David E Klement
Type or print name and title Executive Director Print/Type preparer's name Check Ellen Fontana P01327163 Paid self-employed Preparer Ellen Fontana CPA, LLC Firm's address 2471 N MCMULLEN BOOTH RD #308 Use Only Firm's EIN ► 45-3841539 Clearwater FL 33759 Phone no. (727) 431-0354 May the IRS discuss this return with the preparer shown above? (see instructions) X Yes No

TEEA0101 11/16/16

Form 990 (2016)

BAA For Paperwork Reduction Act Notice, see the separate instructions.

Form 9	990 (2016)	Institute for	Strategic	Policy Solutions, I	inc.	45-3	194848	Page 2
Part				ccomplishments				
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3	See Form 990), Page 2, Part III, Li	ne 1 (continued)					
2 0	Did the organi	ization undertake an	y significant progr	ram services during the year	which were not listed or	n the prior	_	
	or 990 or 9	917-07-000-00-0000		**********			· · Yes	X No
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				nificant changes in how it co	nducts, any program sei	rvices?	· · U Yes	X No
		be these changes or			- 92 - 4			
4 E 8	Section 501(c and revenue, i	organization's progra)(3) and 501(c)(4) or if any, for each progr	rganizations are re ram service repor	plishments for each of its the equired to report the amount ted.	ee largest program serv of grants and allocation	s to others, the	total expense	es. s,
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Pa	rt IV Checklist of Required Schedules			
			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete Schedule A	1	х	
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	2	х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I.	3		х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If 'Yes,' complete Schedule C, Part II	4		х
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If 'Yes,' complete Schedule C, Part III	5		х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I.	6		х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If 'Yes,' complete Schedule D, Part II	7		х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III	8		х
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part IV	9		х
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If 'Yes,' complete Schedule D, Part V	10		х
11	If the organization's answer to any of the following questions is 'Yes', then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.			
8	a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If 'Yes,' complete Schedule</i> D, Part VI	11 a		х
]	b Did the organization report an amount for investments — other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VII.	11 b		х
94	c Did the organization report an amount for investments — program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VIII	11 c		х
10	d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part IX	11 d	х	
1	e Did the organization report an amount for other liabilities in Part X, line 25? If 'Yes,' complete Schedule D, Part X	11e		Х
i	f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If 'Yes,' complete Schedule D, Part X	11f	х	
12:	a Did the organization obtain separate, independent audited financial statements for the tax year? If 'Yes,' complete Schedule D, Parts XI and XII.	12a	х	
	b Was the organization included in consolidated, independent audited financial statements for the tax year? If Yes,' and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		х
	Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E	13		Х
14	a Did the organization maintain an office, employees, or agents outside of the United States?	14a		Х
9	b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If 'Yes,' complete Schedule F, Parts I and IV	14b		х
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV.	15		х
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If 'Yes,' complete Schedule F, Parts III and IV	16		х
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If 'Yes,' complete Schedule G, Part I (see instructions)	17		х
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		х
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If 'Yes,' complete Schedule G, Part III.	19		х

BAA TEEA0103 11/16/16 Form 990 (2016)

20-2	Did the organization operate one or more hospital facilities? If 'Yes,' complete Schedule H	20a	Yes	No.
				ŕ
þ	If 'Yes' to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
11	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If 'Yes,' complete Schedule I, Parts I and II	21		
2	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If 'Yes,' complete Schedule I, Parts I and III	22		,
3	Did the organization answer 'Yes' to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If 'Yes,' complete Schedule J.	23		
4 a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If 'Yes,' answer lines 24b through 24d and	Marion		
	complete Schedule K. If 'No, 'go to line 25a	24a		L
100	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
C	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year?	24d		
5 a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If 'Yes,' complete Schedule L, Part I	25a		
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I	25b		
_				Г
6	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If 'Yes,' complete Schedule L, Part II	26		
7	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If 'Yes,' complete Schedule L, Part III	27		
8	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):			
a	A current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV	28a		
b	A family member of a current or former officer, director, trustee, or key employee? If 'Yes,' camplete Schedule L, Part IV.	28b		
C	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If 'Yes,' complete Schedule L, Part IV	28c		
	Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M	28C 29		H
0	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			Г
	contributions? If 'Yes,' complete Schedule M	30		L
1	Did the organization liquidate, terminate, or dissolve and cease operations? If Yes, 'complete Schedule N, Part I	31		
2	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part II	32		
3	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If 'Yes,' complete Schedule R, Part I	33		
4	Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Part II, III, or IV, and Part V, line 1	34	Х	
5 a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		
b	If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Schedule R, Part V, line 2	35b		
6	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If 'Yes,' complete Schedule R, Part V, line 2	36		
7	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If 'Yes,' complete Schedule R, Part VI	37		
8	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O	38	х	

Check if Schedule O contains a response or note to any line in this Part V 1 a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	Part V Statements Regarding Other IRS Filings and Tax Compliance			
14 Einer the number reported in Box 3 of Form 1096. Enter-0-1 find applicable	Check if Schedule O contains a response or note to any line in this Part V		30 Y W	. 🗌
be Einter the number of Forms W-2G included in line 1s. Enter -0 If not applicable			Yes	No
c Did the organization comply with backup withholding rules for reportable payments to vendors and exportable gaming (gamiling) winnings to prize winners? 2 a Enter the number of employees reported on Form W.S., Transmitted of Wage and Tax Statement, Bide for the calefacting very earn dring with or within the year overed by this return. 2 b if at least one is reported on line 2a, did the organization file all required federal employment tax returns? 3 b Did the organization have unrelised business gross income of \$1,000 or more during the year? 3 a Did the organization have unrelised business gross income of \$1,000 or more during the year? 3 a Did the organization have unrelised or space of the organization have an interest in, or a signature or other authority over, a biff "Yes," her Illied a Form 990-1 for this year? If No Inlie 28, provide an explanation in Schedule 0. 4 a At any time during the calefacting year, did the organization have an interest in, or a signature or other authority over, a biff "Yes," set Illied a Form 990-1 for the year? If No Inlie 28, provide an explanation in Schedule 0. 4 a Was the organization in Frieder Normal 14, Report of Foreign Bank and Financial accounts (FBAR). 5 a Was the organization have in the foreign country: 5 a Was the organization have annual gross receipts that are normally greater than \$100,000, and did the organization in Common 10 and 11 and	POTECULAR PRODUCTION AND AND AND AND AND AND AND AND AND AN			
(gambling) winnings to prize winners? 2 a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return 5 bif at least one is reported on in eza, did the organization file all required federal employment tax returns? 2 b X Note, if the sum of lines 1s and 2s is greater than 250, you may be required to e-file (see instructions) 3 a Did the organization have unreleade business gross income of \$1,000 or more during the year? 3 a Did the organization files are unreleaded business gross income of \$1,000 or more during the year? 3 b If "Yes," has tifled a Form 90-17 for his year? If her is rise 3b, provide an explanation in Schedule 0. 4 a At any time during the calendar year, did the organization have an inherest in, or a signature or other authority over, a financial recount in a fereign country? 5 see instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). 5 a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5 a Was the organization a party to a prohibited tax whether transaction at any time during the tax year? 5 a Doas the organization have unaular gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? 5 a Doas the organization receive a payment it excess of \$76 made party as a contribution and partly for goods and services of the organization receive a payment it excess of \$76 made party as a contribution and partly for goods and services or that deductible? 7 a Organization that may receive deductible contributions under section 170(c). a Did the organization receive a payment it excess of \$76 made partly as a contribution and partly for goods and services provided to the payment it excess of \$76 made partly as a contribution of undersection of the payment of the payment	b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable 1b 0			
ments, fled for the caleridar year ending with or within the year covered by this return bif at least one is reported on time 2s, did the organization file all regiuled federal employment tax returns? Notes. If the sum of lines 1s and 2s is greater than 250, you may be required to e-file (see instructions) 3		1 c	х	
Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions) 3 a Did the organization have unrelated business gross income of \$1,000 or more during the year? 4 a At any time during the calender year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities) account, or other financial accounts? 5 a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5 a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5 a Was the organization aparty to a prohibited tax shelter transaction at any time during the tax year? 5 a Was the organization aparty to a prohibited tax shelter transaction at any time during the tax year? 5 a Was the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solical any contributions that were not tax deductible contributions? 5 a Dose the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solical any contributions that were not tax deductible contributions are not as the deductible? 6 a Dose the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solical any contributions and party to a prohibited tax shelter transaction? 6 a Was the organization shall may receive deductible contributions under section 170(c). 7 b If Yes, did the organization normal than the contributions under section 170(c). 8 b If Yes, did the organization normal payment in excess of \$75 male party as a contributions and party for goods and services provided to the payor? 7 b If Yes, inclicate the number of Forms 8282 filed during the year and the payment in excess of \$75 male party as a contribution and party for goods and services provided to the payor? 8 b If Yes, inclicate the number of Forms 8282 filed du	2 a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return 2 a 0			
3 a ID the organization have unrelated business gross income of \$1,000 or more during the year? 4 a X4 any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country? 5 es instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial account? 5 a Was the organization approximation as the shellor transaction at any time during the tax year? 5 a Was the organization approximation as the shellor transaction at any time during the tax year? 5 a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? 6 a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? 6 b If Yes, did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible or include with every solicitation are parsess statement that such contributions or gifts were not tax deductible? 7 Organizations that may receive deductible contributions under section 179(c). 8 Did the organization receive a permant in excess of \$75 made parity as a contribution and parity for goods and senties provided to the payor? 7 Organization receive a permant in excess of \$75 made parity as a contribution and parity for goods and senties provided to the payor? 8 b If Yes, indicate the number of Forms 822 filed during the year 9 c Did the organization receive any funds, directly or indirectly, to pay premiume on a personal benefit contract? 7 organization receive any funds, directly or indirectly, to pay premiume on a personal benefit contract? 7 organization receive any funds, directly or indirectly, to pay premium on a personal benefit contract? 7 organization have excess business holdings	b if at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2 b	Х	
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Form	n 990 (2016) Institute for Strategic Policy Solutions, Inc. 45-3194848		P	age 6
Par	TVI Governance, Management, and Disclosure For each "Yes' response to lines 2 through 7b below a 'No' response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes to the circumstances.		d for	
	Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI		100 W 01	. x
Sec	ation A. Governing Body and Management	8 18 8	31 5 5	. [4]
000	Alon A. Coverning Body and management		Yes	No
1 a	a Enter the number of voting members of the governing body at the end of the tax year			
	b Enter the number of voting members included in line 1a, above, who are independent			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other			V
900	officer, director, trustee, or key employee?	2		Х
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person?	3		x
4	Did the organization make any significant changes to its governing documents			
	since the prior Form 990 was filed?	4		Х
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		Х
6	Did the organization have members or stockholders?	6		Х
7 8	a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more			
	members of the governing body?	7 a		Х
ţ	b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7 b		x
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
	a The governing body?	8a	х	
t	b Each committee with authority to act on behalf of the governing body?	8 b	х	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If 'Yes,' provide the names and addresses in Schedule O	9		х
Sec		ue C	ode)	- 11
Sec	ttion B. Policies (This Section B requests information about policies not required by the Internal Reven	ue C		
	ction B. Policies (This Section B requests information about policies not required by the Internal Reven	ue C	ode.) Yes	No X
10 8	a Did the organization have local chapters, branches, or affiliates?	10a		No
10 a	a Did the organization have local chapters, branches, or affiliates?	10a 10b	Yes	No
10 a	a Did the organization have local chapters, branches, or affiliates? If Yes, did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? Also the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	10a		No
10 a	a Did the organization have local chapters, branches, or affiliates? If Yes,' did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? Also the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? Describe in Schedule O the process, if any, used by the organization to review this Form 990.	10a 10b 11a	Yes	No
10 a	a Did the organization have local chapters, branches, or affiliates? b If Yes,' did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempl purposes? a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? b Describe in Schedule O the process, if any, used by the organization to review this Form 990. a Did the organization have a written conflict of interest policy? If 'No,' go to line 13. b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise	10a 10b 11a 12a	X	No
10 a k 11 a k 12 a k	a Did the organization have local chapters, branches, or affiliates? If Yes,' did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? If Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? Describe in Schedule O the process, if any, used by the organization to review this Form 990. Did the organization have a written conflict of interest policy? If 'No,' go to line 13. Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	10a 10b 11a 12a 12b	X X X	No
10 a k 11 a k 12 a k	a Did the organization have local chapters, branches, or affiliates? If Yes,' did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? If Yes,' did the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? If Describe in Schedule O the process, if any, used by the organization to review this Form 990. If Yo,' go to line 13. If Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? If Old the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Schedule O how this was done.	10a 10b 11a 12a 12b	X X X	No
10 a b 11 a b 12 a b 13	a Did the organization have local chapters, branches, or affiliates? b if Yes,' did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? b Describe in Schedule O the process, if any, used by the organization to review this Form 990. a Did the organization have a written conflict of interest policy? If 'No,' go to line 13. b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? c Did the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Schedule O how this was done. Did the organization have a written whistleblower policy?	10a 10b 11a 12a 12b 12c 13	X X X X	No
10 a b 11 a b 12 a b 13 14	a Did the organization have local chapters, branches, or affiliates? b if Yes,' did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? b Describe in Schedule O the process, if any, used by the organization to review this Form 990. a Did the organization have a written conflict of interest policy? If 'No,' go to line 13. b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? c Did the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Schedule O how this was done. Did the organization have a written document retention and destruction policy?	10a 10b 11a 12a 12b	X X X	No
10 a k 11 a k 12 a k 13 14 15	a Did the organization have local chapters, branches, or affiliates? b If 'Yes,' did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? b Describe in Schedule O the process, if any, used by the organization to review this Form 990. a Did the organization have a written conflict of interest policy? If 'No,' go to line 13. b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? c Did the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Schedule O how this was done. Did the organization have a written whistleblower policy? Did the organization have a written document retention and destruction policy? Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?	10a 10b 11a 12a 12b 12c 13	X X X X	No
10 a b 11 a b 12 a b 13 14 15	a Did the organization have local chapters, branches, or affiliates? b If 'Yes,' did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? b Describe in Schedule O the process, if any, used by the organization to review this Form 990. a Did the organization have a written conflict of interest policy? If 'No,' go to line 13. b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? c Did the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Schedule O how this was done. Did the organization have a written whistleblower policy? Did the organization have a written document retention and destruction policy? Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? a The organization's CEO, Executive Director, or top management official	10a 10b 11a 12a 12b 12c 13 14	x x x x x x x x x x x x x x x x x x x	No
10 a b 11 a b 12 a b 13 14 15	a Did the organization have local chapters, branches, or affiliates? b If 'Yes,' did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? b Describe in Schedule O the process, if any, used by the organization to review this Form 990. a Did the organization have a written conflict of interest policy? If 'No,' go to line 13. b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? c Did the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Schedule O how this was done. Did the organization have a written whistleblower policy? Did the organization have a written document retention and destruction policy? Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?	10a 10b 11a 12a 12b 12c 13	X X X X X X	No
10 a l l l l l l l l l l l l l l l l l l	a Did the organization have local chapters, branches, or affiliates? b if 'Yes,' did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? b Describe in Schedule O the process, if any, used by the organization to review this Form 990. a Did the organization have a written conflict of interest policy? If 'No,' go to line 13. b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? c Did the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Schedule O how this was done. Did the organization have a written whistleblower policy? Did the organization have a written document retention and destruction policy? Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? a The organization's CEO, Executive Director, or top management official b Other officers or key employees of the organization If 'Yes' to line 15a or 15b, describe the process in Schedule O (see instructions).	10a 10b 11a 12a 12b 12c 13 14	x x x x x x x x x x x x x x x x x x x	No
10 a l l l l l l l l l l l l l l l l l l	a Did the organization have local chapters, branches, or affiliates? b if Yes,' did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? b Describe in Schedule O the process, if any, used by the organization to review this Form 990. a Did the organization have a written conflict of interest policy? If 'No,' go to line 13. b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? c Did the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Schedule O how this was done. Did the organization have a written whistleblower policy? Did the organization have a written document retention and destruction policy? Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? a The organization's CEO, Executive Director, or top management official b Other officers or key employees of the organization. If 'Yes' to line 15a or 15b, describe the process in Schedule O (see instructions). a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a	10a 10b 11a 12a 12b 12c 13 14	x x x x x x x x x x x x x x x x x x x	No
10 a b b 11 a b b 12 a b b 13 14 15 a b b 16 a b 16 a b b 16 a b b 16 a b b 16 a b b 16 a b b 16 a b b 16 a b b 16 a b 16 a b 16 a b b 16 a b 16 a b 16 a b b 16 a b	a Did the organization have local chapters, branches, or affiliates? b if Yes,' did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? b Describe in Schedule O the process, if any, used by the organization to review this Form 990. a Did the organization have a written conflict of interest policy? If 'No,' go to line 13. b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? c Did the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Schedule O how this was done. Did the organization have a written whistleblower policy? Did the organization have a written document retention and destruction policy? Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? a The organization's CEO, Executive Director, or top management official b Other officers or key employees of the organization. If Yes' to line 15a or 15b, describe the process in Schedule O (see instructions). a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	10a 10b 11a 12a 12b 12c 13 14	x x x x x x x x x x x x x x x x x x x	No X
10 a b b 11 a b b 12 a b b 13 14 15 a b b 16 a b 16 a b b 16 a b b 16 a b b 16 a b b 16 a b b 16 a b b 16 a b b 16 a b 16 a b 16 a b b 16 a b 16 a b 16 a b b 16 a b	a Did the organization have local chapters, branches, or affiliates? b if Yes,' did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? b Describe in Schedule O the process, if any, used by the organization to review this Form 990. a Did the organization have a written conflict of interest policy? If 'No,' go to line 13. b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? c Did the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Schedule O how this was done. Did the organization have a written whistleblower policy? Did the organization have a written document retention and destruction policy? Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? a The organization's CEO, Executive Director, or top management official b Other officers or key employees of the organization. If 'Yes' to line 15a or 15b, describe the process in Schedule O (see instructions). a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a	10a 10b 11a 12a 12b 12c 13 14	x x x x x x x x x x x x x x x x x x x	No X
10 a k k k k k k k k k k k k k k k k k k	a Did the organization have local chapters, branches, or affiliates? b If 'Yes,' did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? b Describe in Schedule O the process, if any, used by the organization to review this Form 990. a Did the organization have a written conflict of interest policy? If 'No,' go to line 13 b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? c Did the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Schedule O how this was done Did the organization have a written whistleblower policy? Did the organization have a written document retention and destruction policy? Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? a The organization's CEO, Executive Director, or top management official to Other officers or key employees of the organization if 'Yes' to line 15a or 15b, describe the process in Schedule O (see instructions). a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? b If 'Yes,' did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the	10a 10b 11a 12a 12b 12c 13 14 15a 15b	x x x x x x x x x x x x x x x x x x x	No X
10 a k k k k k k k k k k k k k k k k k k	a Did the organization have local chapters, branches, or affiliates? b if Yes,' did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filling the form? b Describe in Schedule O the process, if any, used by the organization to review this Form 990. a Did the organization have a written conflict of interest policy? If 'No,' go to line 13 b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? c Did the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Schedule O how this was done Did the organization have a written whistleblower policy? Did the organization have a written document retention and destruction policy? Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? a The organization's CEO, Executive Director, or top management official b Other officers or key employees of the organization if Yes' to line 15a or 15b, describe the process in Schedule O (see instructions). a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? b Of Yes,' did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization or seventy status with respect to such arrangements?	10a 10b 11a 12a 12b 12c 13 14 15a 15b	x x x x x x x x x x x x x x x x x x x	No X
10 a b b 11 a b 12 a b 13 14 15 16 a b 1	a Did the organization have local chapters, branches, or affiliates? b if Yes,' did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filling the form? b Describe in Schedule O the process, if any, used by the organization to review this Form 990. a Did the organization have a written conflict of interest policy? If 'No,' go to line 13. b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? c Did the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Schedule O how this was done. Did the organization have a written whistleblower policy? Did the organization have a written document retention and destruction policy? Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? a The organization's CEO, Executive Director, or top management official b Other officers or key employees of the organization. If 'Yes' to line 15a or 15b, describe the process in Schedule O (see instructions). a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? b of fyes,' did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization or seventy status with respect to such arrangements?	10a 11a 12a 12b 12c 13 14 15a 16a	X X X X X X X X	No X
10 a b b b b b b b b b b b b b b b b b b	a Did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filling the form? b Describe in Schedule O the process, if any, used by the organization to review this Form 990. a Did the organization have a written conflict of interest policy? If 'No,' go to line 13. b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? c Did the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Schedule O how this was done. Did the organization have a written whistleblower policy? Did the organization have a written document retention and destruction policy? Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? a The organization's CEO, Executive Director, or top management official to Other officers or key employees of the organization. If 'Yes' to line 15a or 15b, describe the process in Schedule O (see instructions). a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? b of 'Yes,' did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? List the states with which a copy of this Form 990 is required to be filed Florida Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) and polic	10a 11a 12a 12b 12c 13 14 15a 16b	X X X X X X X X	No X

20 State the name, address, and telephone number of the person who possesses the organization's books and records:

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Form 990 (2016) Institute for Strategic P Part VII Compensation of Officers, Directo Independent Contractors			es, Highest C	45-31948 ompensated Er	
Check if Schedule O contains a response or n	ote to an	y line in this Part VII		*******	
Section A. Officers, Directors, Trustees, Ke	y Empl	oyees, and Highest	Compensate	d Employees	
1 a Complete this table for all persons required to be listed. organization's tax year.	. Report o	compensation for the caler	ndar year ending w	ith or within the	
 List all of the organization's current officers, director compensation. Enter -0- in columns (D), (E), and (F) if no compensation. 			organizations), reg	ardless of amount of	
 List all of the organization's current key employees, 	if any. Se	e instructions for definitio	n of 'key employee	<u>.</u> !	
 List the organization's five current highest compensation received reportable compensation (Box 5 of Form W-2 organization and any related organizations. 					
 List all of the organization's former officers, key emp of reportable compensation from the organization and any 			employees who re	ceived more than \$1	00,000
 List all of the organization's former directors or trus organization, more than \$10,000 of reportable compensation 					
List persons in the following order: individual trustees or di- employees; and former such persons.	rectors; in	stitutional trustees; office	rs; key employees;	highest compensate	d
Check this box if neither the organization nor any relate	ed organi:	zation compensated any	current officer, dire	ctor, or trustee.	
		(C)			
(A) Name and ⊺itle	(B) Average hours per week (list any hours for related organiza-	Position (do not check more than one box, unless person is both an officer and a director/frustee) Highest con employee employee Individual to relie to the control of th	(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations

(A) Name and Title	(B) Average hours	than	one s both	box,	unless	ck mor s perso and a se)	n	(D) Reportable compensation from the organization	(E) Reportable compensation from related croanizations	(F) Estimated amount of other compensation
	per week (list any hours for related organiza- tions below dotted line)	individual trustee or director	Institutional trustee	Officor	Key employee	Highest compensated employee	Former	(W-2/1099-MISC)	(W-2/1099-MISC)	from the organization and related organizations
(1) Dr. Laurie King	1.00	x								
Board Member	1 00	^			-			0.	80,176.	2,424.
(2) Hon. Irene Sullivan Board Member	1.00	х						0.	0.	0.
(3) Glen Gilzean, Jr.	1.00			Н	H			Ů.	0.	<u> </u>
Board Member		х						0.	0.	0.
(4) Jane L. Harper	1.00									
Board Member		Х						0.	0.	0.
(5) Debra Prewitt	1.00									
Board Member		Х						0.	0.	0.
(6) Hon. George Greer	1.00	1220		222						
Chairman	10.00	х		Х				0.	0.	0.
_(7)_Deborah_Kynes	1.00							-	20	120
Vice Chair	3 11	Х	_	Х	-			0.	0.	0.
(8) Dr. H. William Heller	1.00	x		x				_	•	_
Treasurer (9) David Klement	40.00	-	H	^	-			0.	0.	0.
Secretary/Exec. Director	40.00	x		x				0.	85,014.	5,242.
(10)					\vdash			0.	65,014.	3,242.
<u> </u>										
<u>(11)</u>										-
(12)										-
(13)										,
(14)										

BAA TEEA0107 11/16/18 Form 990 (2016

Form 990 (2016) Institute for Strategic								d Ulabaat Can	45-319484	
Part VII Section A. Officers, Directors, T (A) Name and title	(B) Average hours per	(do	not c	Pos heck iss pe	ition more	than o	ne an	(D) Reportable	(E) Reportable	(F) Estimated
	week (list any hours for related organiza - tions below dotted line)	or director	Institutiona	Officar	Key employee	Highest compensated employee	Former	compensation from the organization (W-2/1099-MISC)	compensation from related organizations (W-2/1099-MISC)	amount of other compensation from the organization and related organizations
(15)										
(16)										
(17)										
(18)										
(19)										
(20)										
(21)										
(22)										
(23)										
(24)										
(25)										
1 b Sub-total				* *	• •	* *	>	0.	165,190.	7,666.
d Total (add lines 1b and 1c)							► eive	0. d more than \$100,	165,190. 000 of reportable co	7,666. mpensation
3 Did the organization list any former officer, direct on line 1a? If 'Yes,' complete Schedule J for such										Yes No
4 For any individual listed on line 1a, is the sum of the organization and related organizations greate such individual	er than \$150,	ompe 000?	nsat If 'Y	es,	and con	other	Sc	mpensation from hedule J for	*****	. 4 X
5 Did any person listed on line 1a receive or accrue for services rendered to the organization? If 'Yes,	e compensat									
Section B. Independent Contractors 1 Complete this table for your five highest compens	sated indepe	nden	t cor	ntrac	ctors	that	rec	eived more than \$	100,000 of	
compensation from the organization. Report com (A)	•	r the	cale	nda	rye	ar en	ding	(B)	(C)
Name and business ad	uress							Description of	n services	Compensation
Total number of independent contractors (including)	na but not "-	nited	to #	orc	lict	nd at	~\·~) who received ===	re than	
\$100,000 of compensation from the organization	► 0				29-100-100	-U 80	ove	y who received mo	I G (IIAII	E 000 (0040)
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				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514
Its Its	1 a	Federated campaigns	1a				
ara oun	b	Membership dues	1 b				
s, G	C	Fundraising events	1 c				
Gift		Related organizations	1 d				
ıs,	е	Government grants (contributions)	1e 314,150.				
Contributions, Gifts, Grants and Other Similar Amounts	f	All other contributions, gifts, grants, and similar amounts not included above	1f 8,635.				
E G	g	Noncash contributions included in lines 1a	1-1f: \$ 262.				
8 E	h	Total. Add lines 1a-1f		322,785.			
ag	12		Business Code				
Program Service Revenue	2a b	Dinner series		6,720.	6,720.	0.	0.
ice	c						
Ser	d						
Ĕ	е						
g d	f	All other program service revenue					
ě	g	Total. Add lines 2a-2f		6,720.			SONO O A CONTROL O
		Investment income (including divid other similar amounts)		10.	0.	0.	10.
		Income from investment of tax-exe		10.	٠.	<u> </u>	10.
	5	Royalties					
		(i) Re	eal (ii) Personal				
	6 a	Gross rents					
	b	Less: rental expenses					
		Rental income or (loss)					
	d	Net rental income or (loss)					
	7 a	Gross amount from sales of assets other than inventory (i) Secu	rities (ii) Other				
		Less: cost or other basis and sales expenses					
	c	Gain or (loss)					
	d	Net gain or (loss)					
Other Revenue	8 a	Gross income from fundraising ever (not including\$	ents				
ş		of contributions reported on line 10	s).				
æ		See Part IV, line 18	а				
필	b	Less: direct expenses	b				
₫	С	Net income or (loss) from fundraisi	ing events ▶				
	9 a	Gross income from gaming activitie See Part IV, line 19	es. a				
	b	Less: direct expenses	b				
	C	Net income or (loss) from gaming a	activities · · · · · . ▶				
	10 a	Gross sales of inventory, less returned allowances					
	b	Less: cost of goods sold	b				
- [C	Net income or (loss) from sales of	inventory ▶				
- 1		Miscellaneous Revenue	Business Code				
	11 a						
	b						
	C						
		All other revenue					
		Total. Add lines 11a-11d Total revenue. See instructions .		220 515	6 700	^	10
BAA		. Star revenue. 300 matractions .		329,515.	6,720.	0.	10 . Form 990 (2016)

Page 10

Part IX Statement of Functional Expenses

(C) Management and (D) Fundraising (A) Total expenses (B) Program service Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII. expenses general expenses expenses Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21.

 Grants and other assistance to domestic individuals. See Part IV, line 22. Grants and other assistance to foreign organizations, foreign governments, and for-eign individuals. See Part IV, lines 15 and 16. Benefits paid to or for members. Compensation of current officers, directors, 5 trustees, and key employees 89,746 35,898 44,873 8,975. Compensation not included above, to disqualified persons (as defined under section 4956/f(1)) and persons described in section 4958(c)(3)(B). 46,406. 94,772. 37,255. 11,111. Pension plan accruals and contributions 5,958. 13,578. 6,123. 1,497. 9 Other employee benefits 30,066. 13,343. 13,670. 3,053. 13,345. 5,866. 6,010. 1,469. 11 Fees for services (non-employees): 0. 12,600. 0 12,600 Professional fundraising services. See Part IV, line 17 . f Investment management fees g Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O.) 0. 15,418. 15,418. n 12 Advertising and promotion 12,906. 12,906. 0. 0. 0. 768. 768 0 14 Information technology 5,864 5,764 0 100. 18 Payments of travel or entertainment expenses for any federal, state, or local public officials 19 Conferences, conventions, and meetings . . . 22 Depreciation, depletion, and amortization . . . Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.) a Printing 1,251 1,251. 0 0. **b** Memberships 0 0. C Dues & licenses 270 0 70 200. d Bank fees 160. 85. 75 0. 226. 35,458. 35,207. 25. e All other expenses 25 Total functional expenses. Add lines 1 through 24e. . 326,207. 178,107. 121,469. 26,631. Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.

Check here ► X if following SOP 98-2 (ASC 958-720).

		(A) Beginning of year		(B) End of year
	Cash – non-interest-bearing	20,000.	1	19,900
2	2 Savings and temporary cash investments	And of the particular and the pa	2	300
1	Pledges and grants receivable, net		3	
1			4	1,440
,	Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5	
3			6	
١,	- Proportional In-complete transfer of the complete transfer of the com		7	
1	20 KERON NO VERN ZA 20 KE		8	
10	Prepaid expenses and deferred charges		9	
	b Less: accumulated depreciation		10 c	
1	AND CONTROL OF THE PROPERTY OF		11	
12	23 27 40 5001 8276 97270 28770 29770 29770 29770		12	
1:			13	
9525			14	
14	· -			
13	Section 1997 Control of the Control	92,571.	15	97,100
10		112,571.	16	118,440
17	5 Statement Company Co	48.	17	4,109
11		1 500	18	
19	PHOS SAUSE GUIDA IN VINCEUS	1,500.	19	
20			20	
2	To reason as to resolvenessed as an emission to before the value of the control of the control operations of the control operation operation of the control operation		21	
2:	Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22	
2	Secured mortgages and notes payable to unrelated third parties		23	
2	toportion from the second of appropriate and the second of		24	
2	STATE OF THE PROPERTY OF THE P		25	
20	Total liabilities. Add lines 17 through 25	1,548.	26	4,109
	Organizations that follow SFAS 117 (ASC 958), check here ► X and complete			
	lines 27 through 29, and lines 33 and 34.			
2	7 Unrestricted net assets	111,023.	27	114,333
2	Temporarily restricted net assets		28	
25	Permanently restricted net assets		29	
21 21 25 30 31 31 31	Organizations that do not follow SFAS 117 (ASC 958), check here ► and complete lines 30 through 34.			
30	Capital stock or trust principal, or current funds		30	
3	Paid-in or capital surplus, or land, building, or equipment fund		31	
32	9 200 50 AS 2000 DOZE 80 SS 91 TO 80 FE SS 91 TO 80 FE		32	
3	STATES OF AN ASSESSMENT OF ASS	111,023.	33	114,33
122	Total liabilities and net assets/fund balances	112,571.	34	118,440

BAA Form 990 (2016)

TEEA0111 11/16/16

Fom	n 990 (2016) Institute for Strategic Policy Solutions, Inc.	45-	3194	1848		Pa	ge 12
Pai	rt XI Reconciliation of Net Assets						
	Check if Schedule O contains a response or note to any line in this Part XI		* * *				
1	Total revenue (must equal Part VIII, column (A), line 12)		1		3:	29,5	15.
2	Total expenses (must equal Part IX, column (A), line 25)		2		33	26,2	07.
3	Revenue less expenses. Subtract line 2 from line 1		3			3,3	08.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))		4		1.	11,0	23.
5	Net unrealized gains (losses) on investments		5				
6	Donated services and use of facilities		6				
7	Investment expenses		7				
8	Prior period adjustments		8				
9	Other changes in net assets or fund balances (explain in Schedule O)		9				
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33,						
_	column (B)).		10		1:	14,3	31.
Pai	rt XII Financial Statements and Reporting						
	Check if Schedule O contains a response or note to any line in this Part XII						-
						Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other						
	If the organization changed its method of accounting from a prior year or checked 'Other,' explain in Schedule O.						
2 :	a Were the organization's financial statements compiled or reviewed by an independent accountant?				2a	х	
	If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed separate basis, consolidated basis, or both:	d on a					
	X Separate basis Consolidated basis Both consolidated and separate basis						
378	b Were the organization's financial statements audited by an independent accountant?				2 b	х	
0.5	If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate				20		
	basis, consolidated basis, or both:						
	X Separate basis Consolidated basis Both consolidated and separate basis						
В	c if Yes' to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the review, or compilation of its financial statements and selection of an independent accountant?	e audi	t, 		2 c	х	
	If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.						
3 :	a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the S Audit Act and OMB Circular A-133?	ingle			3 a		х
J	b if 'Yes,' did the organization undergo the required audit or audits? If the organization did not undergo the requi or audits, explain why in Schedule O and describe any steps taken to undergo such audits				3 b		
DAA					Form	990 (°	2016

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

OMB No. 1545-0047

2016

Open to Public

Departn	ent Rev	of the Treasury enue Service	► Inf		dule A (Form 990 or 99 at www.irs.gov/form99		d its in	structions is	Open to Public Inspection		
Name o	f the	organization				14000		Employer Identifica	ation number		
Ins	iit	tute for	Strategic	Policy Soluti	ons, Inc.			45-319484	8		
Part						omplete	this p	art.) See instruction	is.		
The o	rgai	nization is not a	a private foundat	ion because it is: (For	lines 1 through 12, chec	k only on	e box.)				
1		A church, con	vention of churc	hes, or association of o	churches described in se	ction 17	0(b)(1)(A)(i).			
2	П	A school desc	ribed in section	170(b)(1)(A)(ii). (Attac	ch Schedule E (Form 99	0 or 990-	EZ).)	: ATURNE			
3	Н	CONTRACTOR CONTRACTOR			tion described in section			γ.			
4	H	00000000000000000000000000000000000000	a contract to a contract our parameter			DESCRIPTION OF THE PARTY OF THE		170(b)(1)(A)(iii). Enter ti	he hospital's		
	5	name, city, an	71 A. A.						PARTICIPATION FOR THE PARTICIPATION OF THE PARTICIP		
5		An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.)									
6		A federal, stat	e, or local gover	nment or governmenta	I unit described in section	on 170(b)(1)(A)(v).			
7	х	An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.)									
8				1000 1000 1000 1000 1000 1000 1000 100	(vi). (Complete Part II.)						
9	Ħ					perated i	in coniu	nction with a land-grant o	college		
	Ц					• 10,11000000000000000000000000000000000		and state of the college			
10		AND DESCRIPTION OF THE PARTY OF									
10	An organization that normally receives: (1) more than 33-1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33-1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.)										
11		ange a north-landa		generated if relies to the Besself B	to test for public safety.	See sec t	ion 509	(a)(4).			
12		An organization	on organized and	d operated exclusively panizations described in	for the benefit of, to perf n section 509(a)(1) or s	orm the f	unctions 09(a)(2)	of, or to carry out the po . See section 509(a)(3).	urposes of one Check the box in		
		lines 12a thro	ugh 12d that des	scribes the type of supp	porting organization and	complete	e lines 1	2e, 12f, and 12g.			
a		organization(s	porting organizat the power to re t IV, Sections A	egularly appoint or elec-	ed, or controlled by its s et a majority of the direct	ors or tru	organiz stees of	ration(s), typically by givi the supporting organiza	ng the supported tion. You must		
b		management	porting organiza of the supporting te Part IV, Secti	organization vested in	trolled in connection with the same persons that	its supp control c	orted or or manag	ganization(s), by having ge the supported organiz	control or ration(s). You		
C		Type III funct	ionally integrat	ed. A supporting organ	nization operated in conr			functionally integrated w	rith, its supported		
d								its supported organization an attentiveness require	on(s) that is not ement (see		
•		Check this box	x if the organizat	ion received a written	determination from the II			oe I, Type II, Type III fund			
14	En			ctionally integrated sup	porting organization.						
I				about the supported or		2 1 20 1 2					
		ame of supported o		(II) EIN	(III) Type of organization (described on lines 1-10 above (see instructions))	(Iv) Is organizati in your go docun	on listed	(v) Amount of monetary support (see instructions)	(vI) Amount of other support (see instructions)		
						Yes	No				
emer.											
(A)											
(B)											
(C)											
(D)											
<u>(E)</u>											
Total											

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2016

Schedule A (Form 990 or 990-EZ) 2016 Institute for Strategic Policy Solutions, Inc. 45-3194848

Page 2

Par	Support Schedule for (Complete only if you checked organization falls to qualify un	the box on line 5.	7. or 8 of Part I or i	if the organization t	b)(1)(A)(iv) an failed to qualify un	d 170(b)(1)(A) der Part III. If the	(vi)
Sec	tion A. Public Support	M		5			
	ndar year (or fiscal year nning in) ►	(a) 2012	(b) 2013	(c) 2014	(d) 2015	(e) 2016	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any 'unusual grants.')	189,241.	276,468.	343,030.	347,892.	322,785.	1,479,416.
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf				330 330 3		
3	The value of services or facilities furnished by a governmental unit to the organization without charge						,
4	Total. Add lines 1 through 3	189,241.	276,468.	343,030.	347,892.	322,785.	1,479,416.
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6	Public support. Subtract line 5 from line 4						1,479,416.
Sec	tion B. Total Support						
Cale begi	ndar year (or fiscal year nning in) ►	(a) 2012	(b) 2013	(c) 2014	(d) 2015	(e) 2016	(f) Total
7	Amounts from line 4	189,241.	276,468.	343,030.	347,892.	322,785.	1,479,416.
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources					10.	10.
9	Net income from unrelated business activities, whether or not the business is regularly carried on		6,450.				6,450.
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)		3.				3.
11	Total support. Add lines 7 through 10						1,485,879.
12	Gross receipts from related activiti	es, etc. (see instru	ctions)			12	74,451.
13	First five years. If the Form 990 is organization, check this box and s	top here	*****	nird, fourth, or fifth (tax year as a secti	on 501(c)(3)	
	tion C. Computation of Pu			D 00000			
14	Public support percentage for 201	12 , 120 301	i (5)	1 12.55		14	99.57 %
1000000	Public support percentage from 20					20 March 1970 1970 1970	%
16a	33-1/3% support test—2016. If the and stop here. The organization of	ne organization did pualifies as a public	not check the box of ly supported organ	on line 13, and line ization	14 is 33-1/3% or	more, check this b	ox x
b	33-1/3% support test—2015. If the and stop here. The organization of	e organization did r qualifies as a public	not check a box on ly supported organ	line 13 or 16a, and ization	l line 15 is 33-1/39	% or more, check t	his box
17a	10%-facts-and-circumstances to or more, and if the organization meets the Yacts-a	est—2016. If the orgets the 'facts-and- ind-circumstances'	ganization did not c circumstances' test test. The organizat	heck a box on line t, check this box ar ion qualifies as a p	13, 16a, or 16b, and stop here. Expoublicly supported	ind line 14 is 10% lain in Part VI how organization	
b	10%-facts-and-circumstances to or more, and if the organization morganization meets the 'facts-and-	est—2015. If the orgets the 'facts-and- circumstances' test	ganization did not c circumstances' test The organization	heck a box on line t, check this box ar qualifies as a publi	13, 16a, 16b, or 1 nd stop here. Exp icly supported org	7a, and line 15 is lain in Part VI how anization	10% the ▶ □
18	Private foundation. If the organiz	ation did not check	a box on line 13, 1	6a, 16b, 17a, or 17	7b, check this box	and see instructio	ns ▶ 🗍

Schedule A (Form 990 or 990-EZ) 2016 Institute for Strategic Policy Solutions, Inc. 45-3194848

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Sec	tion A. Public Support	, p.c.						
	dar year (or fiscal year beginning in)	(a) 2012	(b) 2013	(c) 2014	(d) 2015	(e) 2016	3 T	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any 'unusual grants.')	(0) 2012	(3) 2510	(0) 2014	(4) 2515	(6) 25 11		(1) 10101
2	Gross receipts from admissions.							
	merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's							
3	tax-exempt purpose							
3	Gross receipts from activities that are not an unrelated trade or business under section 513							
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf							
5	The value of services or facilities furnished by a governmental unit to the organization without charge							
6	Total. Add lines 1 through 5							
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons							
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year							
c	Add lines 7a and 7b						_	
8	Public support. (Subtract line 7c from line 6.)							
Sec	tion B. Total Support							-
		(a) 2012	(b) 2013	(c) 2014	(d) 2015	(e) 2016		(f) Total
Calen	dar year (or fiscal year beginning in)	(4) 2012	(0) 2010	(0) 2014	(4) 2010	(6) 2011	+	(i) i otai
40-	Amounts from line 6							
b	payments received on securities loans, rents, royalties and income from similar sources Unrelated business taxable income (less section 511							
	taxes) from businesses acquired after June 30, 1975							
c	Add lines 10a and 10b						_	
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on							3
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)							7/
13	Total support. (Add lines 9, 10c, 11, and 12.)				l _q			
14	First five years. If the Form 990 is organization, check this box and s							
Sec	tion C. Computation of Pul	blic Support P	ercentage					
15	Public support percentage for 201	6 (line 8, column (f	divided by line 13	3, column (f))			15	용
16	Public support percentage from 20	15 Schedule A, Pa	art III, line 15				16	ક
Sec	tion D. Computation of Inv	estment Inco	ne Percentage	9		•	•	
17	Investment income percentage for	2016 (line 10c. co	lumn (f) divided by	line 13. column (m		17	8
18	Investment income percentage fro	monocountry . Discour Constitute down	Manage Indoors 1 at a City Commission Commis	CONTRACTOR AND AND AND AND AND AND AND AND AND AND			18	
	33-1/3% support tests—2016. If the		NIE WOLDER MOGNETORGE 1642				2000	
	is not more than 33-1/3%, check the 33-1/3% support tests—2015. If the	his box and stop h	ere. The organizat	tion qualifies as a	publicly supported	organization		
	line 18 is not more than 33-1/3%, o	check this box and	stop here. The or	ganization qualific	es as a publicly sup	ported organ	ization	
702040001	Private foundation. If the organiz	ation did not check			AND THE PERSON OF THE PERSON O	THE STOREST CONTRACTOR OF THE STOREST	201 02 12 9	2 70 700 17 000 00 00
BAA			TEEA0403	09/28/16	Sc	hedule A (Fo	rm 99	0 or 990-EZ) 2016

Part IV Supporting Organizations
(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

Sec	tion A. All Supporting Organizations			
		_	Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? If 'No,' describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.	1		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If 'Yes,' explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).	2		
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If 'Yes,' answer (b) and (c) below.	3a		
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If 'Yes,' describe in Part VI when and how the organization made the determination.	3b		
C	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If 'Yes,' explain in Part VI what controls the organization put in place to ensure such use.	3c		
4a	Was any supported organization not organized in the United States ('foreign supported organization')? If 'Yes' and if you checked 12a or 12b in Part I, answer (b) and (c) below.	4a		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If 'Yes,' describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.	4b		
C	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If 'Yes,' explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.	4c		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? If 'Yes,' answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).	5a		
b	Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b		
C	Substitutions only. Was the substitution the result of an event beyond the organization's control?	5c		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.	6		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? if "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).	7		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If 'Yes,' complete Part I of Schedule L. (Form 990 or 990-EZ).	8		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If 'Yes,' provide detail in Part VI.	9a		
b	Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If 'Yes,' provide detail in Part VI.	9b		
C	Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If 'Yes,' provide detail in Part VI.	9c		
10a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below.	10a		

10b

	edule A (Form 990 or 990-EZ) 2016 Institute for Strategic Policy Solutions, Inc. 45-3194848		P	age
Par	rt IV Supporting Organizations (continued)		Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?		105	NO
8	a A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?	1a		
192	The street course and the street course and	1b		
		1c		
_	tion B. Type I Supporting Organizations	10		
366	uon B. Type i Supporting Organizations	\neg	Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If 'No,' describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1	100	
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If 'Yes,' explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.	2		
Sec	tion C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If 'No,' describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).	1		
Sac	tion D. All Type III Supporting Organizations			
56 6	tion B. All Type in Supporting Organizations	\neg	Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If 'No,' explain in Part VI how	2		
3	By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If 'Yes,' describe in Part VI the role the organization's supported organizations played in this regard.	3		
Sec	tion E. Type III Functionally Integrated Supporting Organizations			
1 8 5	The organization is the parent of each of its supported organizations. Complete line 3 below.	s).		
2	Activities Test. Answer (a) and (b) below.	Γ	Yes	No
	a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If 'Yes,' then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted	2a		
t	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If 'Yes,' explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the	2b		
2000				
	Parent of Supported Organizations. Answer (a) and (b) below. a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of			
		3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If 'Yes,' describe in Part VI the role played by the organization in this regard.	3b		

TEEA0405 09/28/16 Schedule A (Form 990 or 990-EZ) 2016

	edule A (Form 990 or 990-EZ) 2016 Institute for Strategic Policy Sol			94848 Page 6
Pa	rt V Type III Non-Functionally Integrated 509(a)(3) Supporting Org	anıza	tions	
1	Check here if the organization satisfied the Integral Part Test as a qualifying trust on instructions. All other Type III non-functionally integrated supporting organizations in	Nov. 20 nust co	0, 1970 (explain in Part V mplete Sections A throug	I). See h E.
Sec	tion A — Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		*
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4).	8		
Sec	tion B — Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):			
	Average monthly value of securities	1a	4	
-	Average monthly cash balances	1 b		
	Fair market value of other non-exempt-use assets	1 c		
	i Total (add lines 1a, 1b, and 1c)	1 d		
_	Discount claimed for blockage or other factors (explain in detail in Part VI): 1. **Transaction**: The process of the content of the conten			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by .035.	6		*
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		***************************************
Sec	tion C — Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2	Enter 85% of line 1.	2		
_3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6		
7	Check here if the current year is the organization's first as a non-functionally integrate (see instructions).	ed Type	e III supporting organizati	on

Sche	dule A (Form 990 or 990-EZ) 2016 Institute for Strategi	c Policy Solution	ons, Inc. 45-31	94848 Page 7
Par	t V Type III Non-Functionally Integrated 509(a)(3) Su	pporting Organiz	ations (continued)	
Sec	tion D — Distributions			Current Year
_1	Amounts paid to supported organizations to accomplish exempt purpos	es		
2	Amounts paid to perform activity that directly furthers exempt purposes in excess of income from activity	of supported organizati	ons,	
3	Administrative expenses paid to accomplish exempt purposes of suppo	rted organizations		
4	Amounts paid to acquire exempt-use assets			
5	Qualified set-aside amounts (prior IRS approval required)			
6	Other distributions (describe in Part VI). See instructions.			
7	Total annual distributions. Add lines 1 through 6.			
8	Distributions to attentive supported organizations to which the organization Part VI). See instructions.	tion is responsive (provi	ide details	
9	Distributable amount for 2016 from Section C, line 6			
10	Line 8 amount divided by Line 9 amount			
Sec	tion E — Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2016	(iii) Distributable Amount for 2016
_1	Distributable amount for 2016 from Section C, line 6			
2	Underdistributions, if any, for years prior to 2016 (reasonable cause required — explain in Part VI). See instructions.			
3	Excess distributions carryover, if any, to 2016:			
a				
b				
C	From 2013			
	From 2014			
	From 2015			
1	Total of lines 3a through e			
-	Applied to underdistributions of prior years			
	Applied to 2016 distributable amount			
-	Carryover from 2011 not applied (see instructions)			
_	Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
_	Distributions for 2016 from Section D,			
7	line 7:			
a	Applied to underdistributions of prior years			
b	Applied to 2016 distributable amount			
С	Remainder. Subtract lines 4a and 4b from 4.			
5	Remaining underdistributions for years prior to 2016, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions.			
6	Remaining underdistributions for 2016. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions.			
7	Excess distributions carryover to 2017. Add lines 3j and 4c.			
8	Breakdown of line 7:			
a				
b	Excess from 2013			
C	Excess from 2014			
-	Excess from 2015			
	F 6 2046			

Schedule A (Form 990 or 990-EZ) 2016

TEEA0407 09/28/16

Schedule A (Form 990 or 990-EZ) 2016 Institute for Strategic Policy Solutions, Inc. 45-3194848 Page 8

Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part IV, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

Pt II Ln 10 Other Income Part II, Line 10 Description: Miscellaneous 2013: 3.

Schedule B (Form 990, 990-EZ, or 990-PF)

Schedule of Contributors

OMB No. 1545-0047

2016

Department of the Treasury Internal Revenue Service	► Attach to Form 990, Form 990-EZ, or Form 990-PF. Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gg	v/form990.
Name of the organization		Employer Identification number
Institute for S	trategic Policy Solutions, Inc.	45-3194848
Organization type (check		
Filers of:	Section:	
Form 990 or 990-EZ	X 501(c)(3) (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a priv	ate foundation
	527 political organization	
	Jz./ political organization	
Form 990-PF	501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private	hundation
	501(c)(3) taxable private foundation	
	50 T(C)(5) taxable private foundation	
Check if your organization	n is covered by the General Rule or a Special Rule.	
Note. Only a section 501((c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special	Rule. See instructions.
General Rule		
X For an organization fil	ling Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5 e contributor. Complete Parts I and II. See instructions for determining a contributor's tot	i,000 or more (in money or
property) nom any on	e contributor. Complete i arta i ano ii. Coe institutiona for determining a contributor a tot	ar contributions.
Special Rules		
<u> </u>	escribed in section 501(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% support tes	t of the regulations
under sections 509(a))(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13,	16a, or 16b, and that
received from any one Form 990. Part VIII. lii	e contributor, dùring the year, total contributions of the greater of (1) \$5,000 or (2) 2% of ne 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.	the amount on (i)
0.02-0.1-0-10-10-0.00		
For an organization de	escribed in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from an	y one contributor,
purposes, or for the p	contributions of more than \$1,000 ex <i>clusively</i> for religious, charitable, scientific, literary, or revention of cruelty to children or animals. Complete Parts I, II, and III.	or educational
200 AD	. ,,	
For an organization de	escribed in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from an	v one contributor.
	ibutions exclusively for religious, charitable, etc., purposes, but no such contributions total	
	checked, enter here the total contributions that were received during the year for an excluse. Don't complete any of the parts unless the General Rule applies to this organization	
	vely religious, charitable, etc., contributions totaling \$5,000 or more during the year	

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer 'No' on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

TEEA0701 08/09/16

	B (Form 990, 990-EZ, or 990-PF) (2016)	Page	1 of 1 of Part I
Name of org	entration Lute for Strategic Policy Solutions, Inc.	50000 MW	r Identification number
Part I	Contributors (see instructions). Use duplicate copies of Part I if additional space		
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	St. Petersburg College Foundation P.O. Box 13489 Saint Petersburg FL 33733	\$314,150.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash (Complete Part II for noncash contributions.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
(Salikaria		\$	Person Payroll Oncash Occash Occash Occash Occash Occash Occash Contributions.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
I—I—II		\$	Person Payroll Noncash Complete Part II for noncash contributions.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
5 <u> </u>		\$	Person Payroll Noncash Complete Part II for noncash contributions.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash Complete Part II for noncash contributions.)
BAA	TEEA0702 08/09/16	Schedule B (Form 9	90, 990-EZ, or 990-PF) (2016)

	B (Form 990, 990-EZ, or 990-PF) (2016)		age 1 of 1 of Part
Name of org Instit	entration cute for Strategic Policy Solutions, Inc.	(3)	Employer Identification number 15–3194848
Part I	Contributors (see instructions). Use duplicate copies of Part I if additional space	is needed.	
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	St. Petersburg College Foundation P.O. Box 13489 Saint Petersburg FL 33733	\$ 314,	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
yaan yaan ya		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)

52335

TEEA0702 08/09/16

Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

SCHEDULE D (Form 990)

Supplemental Financial Statements

Complete if the organization answered 'Yes' on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2016

Open to Public Inspection

	of the digamental					
	Institute for Strategic Pol	icy Solutions, In	c.		45-3194848	
Pa		r Advised Funds or Ot	her Similar Fun	ds or Acc		
	70 10	(a) Donor advised	funds	(b) F	unds and other ac	counts
1	Total number at end of year					
2	Aggregate value of contributions to (during year)					
3	Aggregate value of grants from (during year)					
4	Aggregate value at end of year					
5	Did the organization inform all donors and donor are the organization's property, subject to the org				Yes	No
6	Did the organization inform all grantees, donors, for charitable purposes and not for the benefit of impermissible private benefit?	and donor advisors in writing t	hat grant funds can b	e used only e conferring		No
Pa	rt II Conservation Easements. Complete if the organization answer	ered 'Yes' on Form 990.	Part IV. line 7.			
1	Purpose(s) of conservation easements held by the		0 100000000 • 00000000 0 00			
-	Preservation of land for public use (e.g., recr			a historically	important land an	ea
	Protection of natural habitat		Preservation of a		to No. o	
	Preservation of open space		Ш			
2	Contractor (American An American Americ	held a qualified conservation of	contribution in the form	n of a conse	ervation easement	on the
				H	leid at the End of	f the Tax Year
	a Total number of conservation easements			2 a		
	b Total acreage restricted by conservation easeme	nts	*********	2 b		
8	c Number of conservation easements on a certified	historic structure included in	(a)	2 c		
	d Number of conservation easements included in (structure listed in the National Register	c) acquired after 8/17/06, and	not on a historic	2 d		
3	Number of conservation easements modified, tratax year ▶	nsferred, released, extinguish	ed, or terminated by t	he organiza	ition during the	
4	Number of states where property subject to cons	ervation easement is located	₽			
5	Does the organization have a written policy regar and enforcement of the conservation easements					No
6	Staff and volunteer hours devoted to monitoring,				(N - 10)	the year
7	Amount of expenses incurred in monitoring, inspenses \$	ecting, handling of violations, a	and enforcing conser	vation easer	ments during the y	ear
8	Does each conservation easement reported on lin and section 170(h)(4)(B)(ii)?	ne 2(d) above satisfy the requ	irements of section 1	70(h)(4)(B)(i) Yes	No
9	In Part XIII, describe how the organization reports include, if applicable, the text of the footnote to the conservation easements.	s conservation easements in it e organization's financial state	ts revenue and exper ements that describes	se stateme the organi	nt, and balance sh zation's accounting	eet, and for
Pa	rt III Organizations Maintaining Collection Complete if the organization answer			Other Sin	nilar Assets.	
1	a If the organization elected, as permitted under SF art, historical treasures, or other similar assets he in Part XIII, the text of the footnote to its financial	eld for public exhibition, educa-	tion, or research in fu	tement and rtherance o	balance sheet wor f public service, pr	ks of ovide,
	b If the organization elected, as permitted under SF historical treasures, or other similar assets held for following amounts relating to these items:	FAS 116 (ASC 958), to report in public exhibition, education,	in its revenue statemo , or research in furthe	ent and bala rance of pu	ance sheet works o blic service, provid	of art, le the
	(i) Revenue included on Form 990, Part VIII, line	e 1	*********		▶ \$	
	(ii) Assets included in Form 990, Part X					
2	If the organization received or held works of art, hamounts required to be reported under SFAS 116	nistorical treasures, or other si 3 (ASC 958) relating to these i	milar assets for finan- tems:	cial gain, pr	ovide the following	ij
8	a Revenue included on Form 990, Part VIII, line 1				▶\$	
	b Assets included in Form 990, Part X				▶\$	•

Schedule D (Form 990) 2016 Insti	tute for	Strated	ic Policy	Solu	tions. I	Inc.		45-3194	4848		Page 2
Part III Organizations Mainta							ther Sir			ontinu	ed)
Using the organization's acquisition items (check all that apply):	n, accession, a	and other r	ecords, check	any of	the followin	g that are	a significa	ınt use of its	collecti	ion	
a Public exhibition			d Loan	or exch	nange progn	ams					
b Scholarly research			e Other								
c Preservation for future genera	tions		,								
 Provide a description of the organ Part XIII. 											
5 During the year, did the organizati to be sold to raise funds rather the	on solicit or red	ceive dona	tions of art, his	storical	treasures, o	or other si	imilar asse	ts [Yes	Г	No
Part IV Escrow and Custodia	I Arrangen	nents. C	omplete if t	he or					00,000	Part I	personal p
1 a Is the organization an agent, trust on Form 990, Part X?	e, custodian c	or other into	ermediary for	contribu	utions or oth	er assets	not includ	ed [Yes		No
b If 'Yes,' explain the arrangement in	Part XIII and	complete t	he following to	able:			ı - ı	***			
994 at 1001 95 95									Amount	<u>:</u>	
c Beginning balance							1 c				
d Additions during the year							1 d				
Distributions during the year							10				
f Ending balance							1f				-
2 a Did the organization include an ar		2257900C05*007 70036500					0.0000000000000000000000000000000000000		Yes		No
b If 'Yes,' explain the arrangement in			Vial		3			*****		# * # E	
Part V Endowment Funds. 0	27 30 10		027570		2. 5.		T -		22.3		
	(a) Current	year	(b) Prior yea	r	(c) Two yea	ars back	(d) Three	years back	(e) F	our years	s back
1 a Beginning of year balance									-		
b Contributions									<u> </u>		
c Net investment earnings, gains, and losses											
d Grants or scholarships											
 Other expenditures for facilities and programs 											
f Administrative expenses											
g End of year balance											
Provide the estimated percentage	of the current	year end b	alance (line 1	g, colur	nn (a)) held	as:					
a Board designated or quasi-endow	ment 🕨		8								
b Permanent endowment ►	ક										
c Temporarily restricted endowment	×		용								
The percentages on lines 2a, 2b,	and 2c should	equal 1009	%.								
3 a Are there endowment funds not in	the possessio	n of the or	ganization tha	t are he	eld and adm	inistered	for the				
organization by:	**************************************									Yes	No
(i) unrelated organizations		****		* ** * *		****	****		3a(i)		
(ii) related organizations							****		. 3a(ii)		
b If 'Yes' on line 3a(ii), are the relate					∍R?				. 3b		
4 Describe in Part XIII the intended			s endowment f	unds.							
Part VI Land, Buildings, and	THE PERSON NAMED IN COLUMN TWO IS NOT THE OWNER.							200 5			
Complete if the organi	zation answ	ered Ye	s' on ⊢orm	990, 1	Part IV, III	ne 11a.	See For	m 990, Pa	iπ X, I	ine 10	•
Description of property		(a) Cost or (inve	r other basis stment)	(b)	Cost or other)	er	(c) Accum depreci	ulated ation	(d) i	Book va	lue
1 a Land											
b Buildings											
c Leasehold improvements											
d Equipment											
e Other				L							
Total. Add lines 1a through 1e. (Column	(d) must equa	al Form 99	0, Part X, colu	mn (B),	, line 10c.) .						
BAA								Schedu	ule D (F	orm 990	0) 2016

TEEA3302 08/15/16

(a) Description of security or category (including name of security)	(b) Book value	Part IV, line 11b. See Form 990, P (c) Method of valuation: Cost or end-of-	
Financial derivatives	(b) book value	(c) Netriod of Valuation: Cost of end-of-	year market value
2) Closely-held equity interests			
3) Other			
A)			
"			
<u>-,</u>			
- ' D)			
<u>:</u>)			
			
i)			
otal. (Column (b) must equal Form 990, Part X, column (B) line 12.)			
Part VIII Investments - Program Related. Complete if the organization answered	Yes' on Form 990,	Part IV, line 11c. See Form 990, P.	art X, line 13.
(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of	f-year market value
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
otal. (Column (b) must equal Form 990, Part X, column (B) line 13.) >	Torin 12 min CHARGOOD		e empression longer mountain
otal. (Column (b) must equal Form 990, Part X, column (B) line 13.)▶ Part IX Other Assets. Complete if the organization answered ' (a) De	Yes' on Form 990, scription	Part IV, line 11d. See Form 990, P	(b) Book value
otal. (Column (b) must equal Form 990, Part X, column (B) line 13.) > Part IX Other Assets. Complete if the organization answered (a) De (1) Due from St. Petersburg College		Part IV, line 11d. See Form 990, P	(b) Book value
otal. (Column (b) must equal Form 990, Part X, column (B) line 13) > Part IX Other Assets. Complete if the organization answered (a) De (1) Due from St. Petersburg College (2)		Part IV, line 11d. See Form 990, P	(b) Book value
otal. (Column (b) must equal Form 990, Part X, column (B) line 13) > Part IX Other Assets. Complete if the organization answered ' (a) De (1) Due from St. Petersburg College (2) (3)		Part IV, line 11d. See Form 990, P	(b) Book value
otal. (Column (b) must equal Form 990, Part X, column (B) line 13) > Part IX Other Assets. Complete if the organization answered (a) De (1) Due from St. Petersburg College (2)		Part IV, line 11d. See Form 990, P	(b) Book value
otal. (Column (b) must equal Form 990, Parl X, column (B) line 13.). Part IX Other Assets. Complete if the organization answered (a) De (1) Due from St. Petersburg College (2) (3) (4)		Part IV, line 11d. See Form 990, P	(b) Book value
otal. (Column (b) must equal Form 990, Part X, column (B) line 13) > Part IX Other Assets. Complete if the organization answered '(a) De (1) Due from St. Petersburg College (2) (3) (4) (5) (6) (7)		Part IV, line 11d. See Form 990, P	(b) Book value
otal. (Column (b) must equal Form 990, Part X, column (B) line 13) Part IX Other Assets. Complete if the organization answered (a) De (1) Due from St. Petersburg College (2) (3) (4) (5) (6) (7) (8)		Part IV, line 11d. See Form 990, P	(b) Book value
otal. (Column (b) must equal Form 990, Part X, column (B) line 13) Part IX Other Assets. Complete if the organization answered (a) De (1) Due from St. Petersburg College (2) (3) (4) (5) (6) (7) (8) (9)		Part IV, line 11d. See Form 990, P	(b) Book value
otal. (Column (b) must equal Form 990, Part X, column (B) line 13) Part IX Other Assets. Complete if the organization answered (a) De (1) Due from St. Petersburg College (2) (3) (4) (5) (6) (7) (8) (9) (10)	scription		(b) Book value 97,100
Complete if the organization answered (a) De (1) Due from St. Petersburg College (2) (3) (4) (5) (6) (7) (8) (9) (10) Fotal. (Column (b) must equal Form 990, Part X, column (B) in (Column (b) must equal Form 990, Part X, column (B) in (a) December (b) Part X, column (Column (b) must equal Form 990, Part X, column (Column ription		(b) Book value 97, 100	
otal. (Column (b) must equal Form 990, Part X, column (B) line 13) Part IX Other Assets. Complete if the organization answered '(a) De (1) Due from St. Petersburg College (2) (3) (4) (5) (6) (7) (8) (9) (10) Total. (Column (b) must equal Form 990, Part X, column (B) line (Complete if the organization answered 'Yes' on Feat X Complete if the organization answered 'Yes' on Feat X	ne 15.)	11e or 11f. See Form 990, Part X, line 25	(b) Book value 97, 100
otal. (Column (b) must equal Form 990, Part X, column (B) line 13.). Part IX Other Assets. Complete if the organization answered (a) De (1) Due from St. Petersburg College (2) (3) (4) (5) (6) (7) (8) (9) (10) Fotal. (Column (b) must equal Form 990, Part X, column (B) line 13.).	ne 15.)	11e or 11f. See Form 990, Part X, line 25	(b) Book value 97, 100
otal. (Column (b) must equal Form 990, Part X, column (B) line 13) Part IX Other Assets. Complete if the organization answered '(a) De (1) Due from St. Petersburg College (2) (3) (4) (5) (6) (7) (8) (9) (10) Total. (Column (b) must equal Form 990, Part X, column (B) line Part X Other Liabilities. Complete if the organization answered 'Yes' on F (a) Description of liability	ne 15.)	11e or 11f. See Form 990, Part X, line 25	(b) Book value 97, 100
otal. (Column (b) must equal Form 990, Part X, column (B) line 13) Part IX Other Assets. Complete if the organization answered (a) De (1) Due from St. Petersburg College (2) (3) (4) (5) (6) (7) (8) (9) (10) Otal. (Column (b) must equal Form 990, Part X, column (B) line (Column (B) III) Part X Other Liabilities. Complete if the organization answered 'Yes' on F (a) Description of liability (1) Federal income taxes	ne 15.)	11e or 11f. See Form 990, Part X, line 25	(b) Book value 97,100
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otal. (Column (b) must equal Form 990, Part X, column (B) line 13) Part IX Other Assets. Complete if the organization answered '(a) De (1) Due from St. Petersburg College (2) (3) (4) (5) (6) (7) (8) (9) (10) Otal. (Column (b) must equal Form 990, Part X, column (B) line Part X Other Liabilities. Complete if the organization answered 'Yes' on F (a) Description of liability (1) Federal income taxes (2) (3) (4) (5)	ne 15.)	11e or 11f. See Form 990, Part X, line 25	(b) Book value 97, 100
otal. (Column (b) must equal Form 990, Part X, column (B) line 13) Part IX Other Assets. Complete if the organization answered '(a) De (1) Due from St. Petersburg College (2) (3) (4) (5) (6) (7) (8) (9) (10) Otal. (Column (b) must equal Form 990, Part X, column (B) line Part X Other Liabilities. Complete if the organization answered 'Yes' on F (a) Description of liability (1) Federal income taxes (2) (3) (4) (5) (6)	ne 15.)	11e or 11f. See Form 990, Part X, line 25	(b) Book value 97, 100
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otal. (Column (b) must equal Form 990, Part X, column (B) line 13) Part IX Other Assets. Complete if the organization answered (a) De (1) Due from St. Petersburg College (2) (3) (4) (5) (6) (7) (8) (9) (10) otal. (Column (b) must equal Form 990, Part X, column (B) line (a) Description of liability (1) Federal income taxes (2) (3) (4) (4) (5) (6) (7) (6) (7) (8) (9) (10) (10) (10) (10) (10) (10) (10) (10	ne 15.)	11e or 11f. See Form 990, Part X, line 25	(b) Book value 97,100
otal. (Column (b) must equal Form 990, Part X, column (B) line 13)	ne 15.)	11e or 11f. See Form 990, Part X, line 25	(b) Book value 97,100
otal. (Column (b) must equal Form 990, Part X, column (B) line 13) Part IX Other Assets. Complete if the organization answered (a) De (1) Due from St. Petersburg College (2) (3) (4) (5) (6) (7) (8) (9) (10) (10) (10) (10) (10) (10) (10) (10	ne 15.)	11e or 11f. See Form 990, Part X, line 25	

Schedule D (Form 990) 2016 Institute for Strategic Policy Solutions, Inc. Part XI Reconciliation of Revenue per Audited Financial Statements With Reven	ue per Return.	
Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.		
Total revenue, gains, and other support per audited financial statements		391,644.
2 Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a Net unrealized gains (losses) on investments		
b Donated services and use of facilities	62,129.	
c Recoveries of prior year grants		
d Other (Describe in Part XIII.)		
e Add lines 2a through 2d	2 e	62,129.
3 Subtract line 2e from line 1	3	329,515.
4 Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a Investment expenses not included on Form 990, Part VIII, line 7b 4 a		
b Other (Describe in Part XIII.)		
c Add lines 4a and 4b	4 c	
5 Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	329,515.
Part XII Reconciliation of Expenses per Audited Financial Statements With Expe	nses per Return.	
Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.		
complete in the digarination and recording to the confidence in the first		
1 Total expenses and losses per audited financial statements	****** 1	388,336.
	1	388,336.
1 Total expenses and losses per audited financial statements	62,129.	388,336.
Total expenses and losses per audited financial statements. Amounts included on line 1 but not on Form 990, Part IX, line 25:		388,336.
1 Total expenses and losses per audited financial statements		388,336.
1 Total expenses and losses per audited financial statements. 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: a Donated services and use of facilities. 2 a b Prior year adjustments 2 b		388,336.
1 Total expenses and losses per audited financial statements. 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: a Donated services and use of facilities	62,129.	,
1 Total expenses and losses per audited financial statements. 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: a Donated services and use of facilities. 2 a b Prior year adjustments 2 b c Other losses 2 c d Other (Describe in Part XIII.) 2 d	62,129.	62,129.
1 Total expenses and losses per audited financial statements. 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: a Donated services and use of facilities.	62,129.	62,129.
1 Total expenses and losses per audited financial statements. 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: a Donated services and use of facilities.	62,129.	62,129.
1 Total expenses and losses per audited financial statements. 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: a Donated services and use of facilities.	62,129. 2e	62,129.
1 Total expenses and losses per audited financial statements. 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: a Donated services and use of facilities.	62,129. 2e 3	62,129. 326,207.
1 Total expenses and losses per audited financial statements. 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: a Donated services and use of facilities. 2 b Prior year adjustments 2 b C Other losses 2 c d Other (Describe in Part XIII.) 2 d e Add lines 2a through 2d 3 Subtract line 2e from line 1 4 Amounts included on Form 990, Part IX, line 25, but not on line 1: a Investment expenses not included on Form 990, Part VIII, line 7b 4 a b Other (Describe in Part XIII.) 4 b C Add lines 4a and 4b 5 Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	62,129. 2e 3	388,336. 62,129. 326,207.
1 Total expenses and losses per audited financial statements. 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: a Donated services and use of facilities. 2 b Prior year adjustments 2 b C Other losses 2 c d Other (Describe in Part XIII.) 2 d e Add lines 2a through 2d 3 Subtract line 2e from line 1 4 Amounts included on Form 990, Part IX, line 25, but not on line 1: a Investment expenses not included on Form 990, Part VIII, line 7b 4 a b Other (Describe in Part XIII.) 4 b C Add lines 4a and 4b 5 Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	62,129. 2e 3	62,129. 326,207.
1 Total expenses and losses per audited financial statements. 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: a Donated services and use of facilities.	62,129. 	62,129. 326,207. 326,207.

Pt X, Line 2	The Institute is an organization exempt from taxation
Pt X, Line 2	under Section 501(c)(3) of the Internal Revenue Code and
Pt X, Line 2	is generally not subject to federal or state income
Pt X, Line 2	taxes. However, the Institute is subject to income taxes
Pt X, Line 2	on any net income that is derived from a trade of
Pt X, Line 2	business, regularly carried on, and not in furtherance
Pt X, Line 2	of the purpose for which the Institute is granted
Pt X, Line 2	exemption. No income tax provision has been recorded as
Pt X, Line 2	the net income, if any, from any unrelated trade or
Pt X, Line 2	business, in the opinion of management, is not material
Pt X, Line 2	to the basic financial statements taken as a whole.

BAA Schedule D (Form 990) 2016

TEEA3304 08/15/16

SCHEDULE 0 (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ
Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

> Attach to Form 990 or 990-EZ.
> Information about Schedule O (Form 990 or 990-EZ) and its instructions is
at www.irs.gov/form990.

OMB No. 1545-0047

2016

Open to Public Inspection

Name of the organization Institute for Strategic Policy Solutions, Inc.

45-3194848

accepte forfice boractions, inc.
Part V Line 2a & 2b - The Organization's payroll
is reported under a related organization, St. Petersburg
College.
Form 990 emailed to the Board for review prior to
filing.
College Financial and Legal Department monitors all
financial records. The Executive Director monitors all
employees.
Compensation for the Executive Director is based on the
classification and salary schedule which includes ranges
for each pay grade.
Compensation for employees is based on the classification
and salary schedule which includes ranges for each pay
grade.
The governing documents, conflict of interest, and
financial statements are available upon request.

SCHEDULE R (Form 990)

Related Organizations and Unrelated Partnerships

Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

Attach to Form 990.

Information about Schedule R (Form 990) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047 2016

Department of the Treasury Internal Revenue Service

Open to Public Inspection

Name of the organization							Employer Identifi	lcation num	ber	
Institute for Strategic Policy Solut	ions, Inc.						45-31948	48		
Part I Identification of Disregarded Entities.	Complete if the orga	anization answered	d'Yes'	on Form 990, F	Part IV, line 33.					
Name, address, and EIN (if applicable) of disregarded	entity Prim	(b) nary activity Le	(c) Legal domicile (state or foreign country)				(e) End-of-year assets		(f) Direct control entity	
(1)										
(2)							· ·			
70)										
(3)										
Part II Identification of Related Tax-Exempt C	Imanizatione Com	plote if the organia	zation a	newored 'Vee'	on Form 000 I	Opt IV	line 34 bees	ueo it h	and	
one or more related tax-exempt organiza	tions during the tax	year.	zauon a	ilisweleu res	on Form 990, r	ant iv	, iiiie 34 beca	ause it i	iau	
(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile or foreign cou	(state	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))		us Direct controlling entity		(g) Sec 512(b) controlled e	
				3.5.0006350-000			1. 1.000000		Yes	No
(1) St. Petersburg College Foundation P.O. Box 13489	-									
St. Petersburg, FL 33733 59-1954362	Scholar.	FL		501c3	7		N/A			x
(2) St. Petersburg College P.O. Box 13489	-									
St. Petersburg, FL 33733 59-1211489	College	FL.		501c3	5		N/A			x
(3)			-	30103		\neg	11/11			
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BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2016

Schedule R	(Form 990) 2016	Institute fo	r Strat	egic Po	Licy	Solutio	ns,	Inc.						45-	319484	8	Page 2
Part III	Identification of because it had	of Related Organ one or more rela	nizations ted organ	Taxable a izations tre	s a l	Partnershi l as a partn	p Co ershi	mplete if p during	the org	anizatio year.	n answe	red 'Y	es' or	Form 990,	Part IV,	ine 3	4
Name, ad relate	(a) dress, and EIN of d organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	3	Predominant in (related, unrela excluded from under section 512-514)	ated, tax ons	(f) Share of incor	ftotal	end-o	i) re of f-year sets	(in Disposition allocal	DOC-	(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)		ging	(k) Percentage ownership
(3)							- 8										
Part IV	Identification of	of Related Orga it had one or me	nizations ore relate	Taxable a d organizat	s a l	Corporation treated as	n or	Trust Co	omplete or trust	if the or during t	ganization	on ans ear.	were	d 'Yes' on Fo	rm 990,	Part	IV,
Name	(a) e, address, and EIN o	of related organization	n Prima	(b) ary activity	(stat	(c) jal domicile je or foreign country)	conf	(d) irect rolling entity	(C corp.	f entity S corp, rust)	Share total inc	of come	Sh	(g) are of end-of- year assets	(h) Percentag ownership	e Sec	(i) 512(b)(13) rolled entity?
						5599										1	is No
											0						

Schedule R (Form 990) 2016 Institute for Strategic Policy Solutions, Inc.		45-319	94848	F	age 3
Part V Transactions With Related Organizations. Complete if the organization answered 'Yes' on	Form 990, Part IV, lin	e 34, 35b, or 36.			
Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.				Yes	No
1 During the tax year, did the organization engage in any of the following transactions with one or more related organization	ns listed in Parts II-IV?			10000	
a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity			1a		х
b Gift, grant, or capital contribution to related organization(s)			1b		Х
c Gift, grant, or capital contribution from related organization(s)			1c	х	
d Loans or loan guarantees to or for related organization(s)			1d		х
e Loans or loan guarantees by related organization(s)			10	100000	Х
f Dividends from related organization(s)					x
g Sale of assets to related organization(s)					Х
h Purchase of assets from related organization(s)			1h		х
i Exchange of assets with related organization(s)			1i		х
j Lease of facilities, equipment, or other assets to related organization(s)			1j		х
k Lease of facilities, equipment, or other assets from related organization(s)			1k	10000	х
Performance of services or membership or fundraising solicitations for related organization(s)				\vdash	x
m Performance of services or membership or fundraising solicitations by related organization(s)					X
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)				х	^
o Sharing of paid employees with related organization(s)				x	-
Original of part employees with related diganization(s)				^	1000
p Reimbursement paid to related organization(s) for expenses			1р	x	100000
q Reimbursement paid by related organization(s) for expenses				^	x
d Trainfordament bare by related organization(a) for expenses				lonnon.	^
r Other transfer of cash or property to related organization(s)			1r	(Bosenia)	х
s Other transfer of cash or property from related organization(s)				\vdash	X
2 If the answer to any of the above is 'Yes,' see the instructions for information on who must complete this line, including or			10		
	(b)		1	4)	
(a) Name of related organization	Transaction type (a-s)	(c) Amount involved	Method of a amount	eterm involve	ining ed
(f) Ch. Debendance Callings Foundation		214 152			
(1) St. Petersburg College Foundation	C	314,150.	cash		
(2) St. Petersburg College	o	241,507.	cash		
(0) 01 - 7.1. 1.1. 0.11		200 505			
(3) St. Petersburg College	P	309,621.	cash		
(4)					
(5)					
(6)					
321	-			- 556)	2010

Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered 'Yes' on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unre- lated, excluded from tax under	Are all I	partners ction (c)(3) zations?	(f) Share of total income	(g) Share of end-of-year assets	end-of-year	(h) Dispropor- tionate allocations?		tion	tionate		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	Gene mana parti	i) ral or aging ner?	(k) Percentage ownership	
			sections 512-514)	Yes	No			Yes	No	(, 0,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Yes	No	1					
(1)																		
(2)				1					_			-						
YZ	İ																	
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Schedule R (Form 990) 2016 TEEA5004 09/09/16

Schedule R (Form 990) 2016 Institute for Strategic Policy Solutions, Inc. 45-31:

Part VII Supplemental Information.

Provide additional information for responses to questions on Schedule R. See instructions.

BAA TEEA5005 09/09/16 Schedule R (Form 990) 2016 45-3194848

4

Schedule O (Form 990), Supplemental Information to Form 990 Form 990, Page 2, Part III, Line 1 (continued)

Briefly describe the organization's mission:

faculty, college employees, and the community at large, a forum and center for learning and scholarly public discourse on key civic matters which may be local, regional, national, or international in scope and impact.

Schedule O (Form 990), Supplemental Information to Form 990 Form 990, Page 2, Part III, Line 4a (continued)

and on food packaging labels, featuring a guest speaker from the Chef Action Network, Katherine Miller, along with a panel of local experts. The third featuring guest speaker Peter Kageyama and guest artist Derek Donnelly delved into the influence of art on politics.

Dinner Series: We staged three programs in the Dinner Series, each with a guest speaker backed up by a panel discussion. The first featured PBS talk-show host Alexander Heffner, speaking on Politics, Media and the Future of Civil Discourse. In addition to speaking at dinner, Heffner addressed a separate student gathering to discuss ramifications of the presidential election campaign. The debate over limitations on free speech, especially on college campuses, was the focus of the second Dinner Series event. A guest speaker from the Individual Rights Defense Fund outlined the problem of speech censorship and joined a panel of local experts in discussing the issue from a constitutional and societal perspective. The third Dinner Series program featured researcher and author Robert Jones, who discussed the highlights of his book, The End of White Christian America.

Partnerships/Annual Events: We staged or co-sponsored a number of candidate debates for local political offices, including Pinellas School Board, U.S. House District 13, Pinellas County Commission, Florida House and Florida Senate. We continued to develop our ongoing projects, the Age-Friendly St. Petersburg initiative with partners AARP Florida and Area Agency on Aging Pinellas-Pasco, as well as the Sea Level Rise Collaborative. For Age-Friendly, we staged a Listening Session and a Collaborative Labs workshop for stakeholders in the social service field serving older residents. For the Sea Level Rise Collaborative, we staged a public forum on water resources and co-sponsored the annual conference of the Florida Association for Insurance Reform.

We co-sponsored and co-presented the Caregivers Conference for the third year in a row, and hosted the Pinellas Economic Leadership Symposium and the Juvenile Welfare Board's annual Children's Summit. An important student-only even in cooperation with Student Government Association leaders at five campuses was the Great Debate competition, which we presented and hosted for the fourth year in a row. We also opened a new partnership with the OPEN organization at the University of South Florida St. Petersburg to present a guest lecture by Hedrick Smith, Pulitzer Prize-winning retired journalist and author, who spoke on the Populist Revolution represented by President Donald Trump. For another on-going initiative, the Project on Accountable Justice, we hosted and staged a public forum on arrest and sentencing reform proposals under consideration by the Legislature.

Schedule O (Form 990 or 990-EZ), Supplemental Information to Form 990 or 990-EZ Form 990, Page 10, Line 24e All Other Expenses (continued)

Description	(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
Food & food products	12,830.	12,644.	0.	186.
Material & Supplies	2,235.	2,235.	0.	0.
Miscellaneous	65.	65.	0.	0.
Education subscriptions	25.	0.	25.	0.
Other services	6,960.	6,960.	0.	0.
Honoria fees	13,303.	13,303.	0.	0.
Staff training	40.	0.	0.	40.

IRS e-file Signature Authorization for an Exempt Organization Form 8879-EO OMB No. 1545-1878 fiscal year beginning Apr 1 , 2016, and ending Mar 31 , 20 2017 ► Do not send to the IRS. Keep for your records. Information about Form 8879-EO and its instructions is at www.irs.gov/form8879eo. 2016 Department of the Treasury Internal Revenue Service Institute for Strategic Policy Solutions, Inc. 45-3194848 David E Klement Executive Director Part I Type of Return and Return Information (Whole Dollars Only) Check the box for the return for which you are using this Form 8879-EO and enter the applicable amount, if any, from the return. If you check the box on line 1a, 2a, 3a, 4a, or 5a, below, and the amount on that line for the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, or 5b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than 1 line in Part I. 1 a Form 990 check here X b Total revenue, if any (Form 990, Part VIII, column (A), line 12) 329,515. 2 a Form 990-EZ check here . . . 3 a Form 1120-POL check here . . . 4 a Form 990-PF check here . . . b Tax based on investment income (Form 990-PF, Part VI, line 5) 4b 5 a Form 8868 check here . . . Part II Declaration and Signature Authorization of Officer Under penalties of perjury, I declare that I am an officer of the above organization and that I have examined a copy of the organization's 2016, electronic return and accompanying schedules and statements and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the organization's electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the organization's return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the organization's federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal infinition number (PIN) as my signature for the organization's electronic funds withdrawal. Officer's PIN: check one box only X | authorize Ellen Fontana CPA, LLC ERO firm name to enter my PIN 94848 as my signature Enter five numbers, but do not enter all zeros on the organization's tax year 2016 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen. As an officer of the organization, I will enter my PIN as my signature on the organization's tax year 2016 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen. Doved Officer's signature Part III Certification and Authentication ERO's EFIN/PIN. Enter your six-digit electronic filing identification number (EFIN) followed by your five-digit self-selected PIN . 50917409174 I certify that the above numeric entry is my PIN, which is my signature on the 2016 electronically filed return for the organization indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Susiness Returns. ERO's signature ERO Must Retain This Form — See Instructions Do Not Submit This Form To the IRS Unless Requested To Do So

YEEA7401 08/08/16

Form 8879-EO (2016)

BAA For Paperwork Reduction Act Notice, see instructions.

Institute for Strategic Policy Solutions, Inc.

Report to the Board of Directors

July 14, 2017



Gregory, Sharer & Stuart, P.A. Certified Public Accountants and Business Consultants

Board of Directors Institute for Strategic Policy Solutions, Inc. St. Petersburg, Florida

We are pleased to present this report related to our audit of the financial statements of Institute for Strategic Policy Solutions, Inc. (Institute) as of and for the year ended March 31, 2017. This report summarizes certain matters required by professional standards to be communicated to you in your oversight responsibility for the Institute's financial reporting

This report is intended solely for the information and use of the Board of Directors and management of Institute for Strategic Policy Solutions, Inc. and is not intended to be, and should not be, used by anyone other than these specified parties. It will be our pleasure to respond to any questions you have about this report. We appreciate the opportunity to continue to be of service to Institute for Strategic Policy Solutions, Inc.

Gregory, Sharer & Stuart, P.A.

Dregory Shows + Street, P.A. St. Petersburg, Florida

July 14, 2017

100 Second Avenue South, Suite 600 | St. Petersburg, Florida 33701-4336 (727) 821-6161 | Fax (727) 822-4573 | www.gsscpa.com

Page No. Required Communications 4-5 Summary of Significant Accounting Estimates 6 Exhibit A - Certain Written Communications between Management and Our Firm Arrangement Letter Representation Letter

Institute for Strategic Policy Solutions, Inc. Required Communications Year Ended March 31, 2017

Generally accepted auditing standards (AU-C 260, *The Auditor's Communication with Those Charged with Governance*) require the auditor to promote effective two-way communication between the auditor and those charged with governance. Consistent with this requirement, the following summarizes our responsibilities regarding the financial statement audit as well as observations arising from our audit that are significant and relevant to your responsibility to oversee the financial reporting process.

Area	Comments	
Our Responsibilities with Regard to the Financial Statement Audit	Our responsibilities under auditing standards generally accepted in the United States of America and <i>Government Auditing Standards</i> have been described to you in our arrangement letter dated August 5, 2015. Our audit of the financial statements does not relieve management or those charged with governance of their responsibilities, which are also described in that letter.	
Overview of the Planned Scope and Timing of the Financial Statement Audit	We have issued a separate communication regarding the planned scope and timing of our audit and have discussed with you our identification of, and planned audit response to, significant risks of material misstatement.	
Accounting Policies and Practices	Adoption of, or Change in, Accounting Policies	
	Management has the ultimate responsibility for the appropriateness of the accounting policies used by the Institute.	
	The Institute's significant accounting policies are disclosed in Note B to the financial statements.	
	Significant or Unusual Transactions	
	We did not identify any significant or unusual transactions or significant accounting policies in controversial or emerging areas for which there is a lack of authoritative guidance or consensus.	
es	Management's Judgments and Accounting Estimates	
	Summary information about the process used by management in formulating particularly sensitive accounting estimates and about our conclusions regarding the reasonableness of those estimates is in the attached Summary of Significant Accounting Estimates.	
Audit Adjustments	There were no audit adjustments made to the original trial balance presented to us to begin our audit.	
Uncorrected Misstatements	We are not aware of any uncorrected misstatements other than misstatements that are clearly trivial.	
Disagreements with Management	We encountered no disagreements with management over the application of significant accounting principles, the basis for management's judgments on any significant matters, the scope of the audit, or significant disclosures to be included in the financial statements.	
Consultations with Other Accountants	We are not aware of any consultations management had with other accountants about accounting or auditing matters.	

Page 4

Institute for Strategic Policy Solutions, Inc. Required Communications Year Ended March 31, 2017

Area	Comments	
Significant Issues Discussed with Management	No significant issues arising from the audit were discussed or the subject of correspondence with management.	
Significant Difficulties Encountered in Performing the Audit	Ve did not encounter any significant difficulties in dealing with nanagement during the audit.	
Significant Written Communications Between Management and Our Firm	Copies of significant written communications between our firm and management of the Institute are attached as Exhibit A.	

Institute for Strategic Policy Solutions, Inc. Summary of Significant Accounting Estimates Year Ended March 31, 2017

Accounting estimates are an integral part of the preparation of financial statements and are based upon management's current judgment. The process used by management encompasses their knowledge and experience about past and current events, and certain assumptions about future events. You may wish to monitor throughout the year the process used to determine and record these accounting estimates. The following describes the significant accounting estimates reflected in the Institute's March 31, 2017 financial statements.

Estimate	Accounting Policy and Estimation Process	Comments
Value of In-Kind Contributions	The value of donated materials, supplies, and services is based upon the estimated fair value of the donated items and services received. Fair value is determined by the amount of cash that would have been paid by the Institute for the inkind items and services if they were purchased.	We evaluated the key factors and assumptions used and determined that the estimate is reasonable in relation to the financial statements taken as a whole.

Exhibit A

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Gregory, Sharer & Stuart, P.A.

Certified Public Accountants and Business Consultants

August 5, 2015

George Greer, Chairman David Klement, Executive Director Institute for Strategic Policy Solutions, Inc. PO Box 13489 St. Petersburg, FL 33733-3489

The Objective and Scope of the Audits of the Financial Statements

You have requested that we audit the financial statements of Institute for Strategic Policy Solutions, Inc. (the Institute), which comprise the statements of financial position as of March 31, 2016, 2017, and 2018, and the related statements of activities and cash flows for the years then ended, and the related notes to the financial statements. We are pleased to confirm our acceptance and our understanding of this audit engagement by means of this letter.

Our audits will be conducted with the objective of our expressing an opinion on the financial statements.

The Responsibilities of the Auditor

We will conduct our audits in accordance with auditing standards generally accepted in the United States of America (GAAS) and Government Auditing Standards issued by the comptroller general of the United States. Those standards require that we plan and perform the audits to obtain reasonable assurance about whether the financial statements are free from material misstatement. An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

Because of the inherent limitations of an audit, together with the inherent limitations of internal control, an unavoidable risk that some material misstatements may not be detected exists, even though the audit is properly planned and performed in accordance with GAAS. Also, an audit is not designed to detect errors or fraud that are immaterial to the financial statements. The determination of abuse is subjective; therefore, Government Auditing Standards do not expect us to provide reasonable assurance of detecting abuse,

In making our risk assessments, we consider internal control relevant to the Institute's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances but not for the purpose of expressing an opinion on the effectiveness of the Institute's internal control. However, we will communicate to you in writing concerning any significant deficiencies or material weaknesses in internal control relevant to the audits of the financial statements that we have identified during the audits.

We will also communicate to the board of directors (a) any fraud involving senior management and fraud (whether caused by senior management or other employees) that causes a material misstatement of the financial statements that becomes known to us during the audits, and (b) any instances of noncompliance with laws and regulations that we become aware of during the audits (unless they are clearly inconsequential).

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Accounting standards generally accepted in the United States of America provide for certain required supplementary information (RSI), such as management's discussion and analysis (MD&A), to accompany Institute for Strategic Policy Solutions, Inc.'s special purpose financial statements. As part of our engagement, we will apply certain limited procedures to the Institute's RSI. These limited procedures will consist principally of inquiries of management regarding the methods of measurement and presentation, which management is responsible for affirming to us in its representation letter. Unless we encounter problems with the presentation of the RSI or with procedures relating to it, we will disclaim an opinion on it. The following RSI is required by accounting principles generally accepted in the United States of America and will be subjected to certain limited procedures, but will not be audited:

Management's Discussion and Analysis

The Responsibilities of Management and Identification of the Applicable Financial Reporting Framework

Our audits will be conducted on the basis that management acknowledge and understand that they have responsibility:

- a. For the preparation and fair presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America;
- For the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error; and
- To provide us with:
- (1) Access to all information of which management is aware that is relevant to the preparation and fair presentation of the financial statements such as records, documentation, and other matters;
 - (2) Additional information that we may request from management for the purpose of the audits; and
 - (3) Unrestricted access to persons within the Institute from whom we determine it necessary to obtain audit evidence.

As part of our audit process, we will request from management written confirmation concerning representations made to us in connection with the audits, including among other items:

- That management has fulfilled its responsibilities as set out in the terms of this letter; and
- That it believes the effects of any uncorrected misstatements aggregated by us during the current engagement and pertaining to the latest period presented are immaterial, both individually and in the aggregate, to the financial statements taken as a whole.

Management is responsible for identifying and ensuring that the Institute complies with the laws and regulations applicable to its activities, and for informing us about all known material violations of such laws or regulations. In addition, management is responsible for the design and implementation of programs and controls to prevent and detect fraud, and for informing us about all known or suspected fraud affecting the Institute involving management, employees who have significant roles in internal control, and others where the fraud could have a material effect on the financial statements. Management is also responsible for informing us of its knowledge of any allegations of fraud or suspected fraud affecting the Institute received in communications from employees, former employees, regulators, or others.

Management is responsible for management decisions and functions, and for designating an individual with suitable skill, knowledge, or experience to oversee any tax services, or other nonattest services we provide. Management is responsible for evaluating the adequacy and results of any tax services performed and accepting responsibility for such services.

The board of directors is responsible for informing us of its views about the risks of fraud within the Institute, and its knowledge of any fraud or suspected fraud affecting the Institute.

Because Gregory, Sharer & Stuart, P.A. will rely on Institute for Strategic Policy Solutions, Inc. and its management and board of directors to discharge the foregoing responsibilities, the Institute holds harmless and releases Gregory, Sharer & Stuart, P.A., its shareholders, and employees from all claims, liabilities, losses, and costs arising in circumstances where there has been a knowing misrepresentation by a member of the Institute's management which has caused, in any respect, Gregory, Sharer & Stuart, P.A.'s breach of contract or negligence. This provision shall survive the termination of this arrangement for services.

Institute's Records and Assistance

If circumstances arise relating to the condition of the Institute's records, the availability of appropriate audit evidence, or indications of a significant risk of material misstatement of the financial statements because of error, fraudulent financial reporting, or misappropriation of assets, which in our professional judgment, prevent us from completing the audits or forming an opinion, we retain the unilateral right to take any course of action permitted by professional standards, including declining to express an opinion, issue a report, or withdraw from the engagement.

During the course of our engagement, we may accumulate records containing data that should be reflected in the Institute's books and records. The Institute will determine that all such data, if necessary, will be so reflected. Accordingly, the Institute will not expect us to maintain copies of such records in our possession.

The assistance to be supplied by Institute personnel, including the preparation of schedules and analyses of accounts, will be discussed and coordinated with management. The timely and accurate completion of this work is an essential condition to our completion of the audits and issuance of our audit reports.

If, in connection with our audits, you request us to perform accounting services necessary for the preparation of the financial statements (such as maintaining depreciation schedules, drafting the financial statements, etc.), you agree to designate an appropriate individual to oversee the services, make all management decisions involved in those services, evaluate the adequacy and results of the services, and accept responsibility for the results of the services.

The independence standards of the Government Auditing Standards issued by the Comptroller General of the United States (GAS) require that the auditor maintain independence so that opinions, findings, conclusions, judgments, and recommendations will be impartial and viewed as impartial by reasonable and informed third parties. Before we agree to provide a non-audit service to the Institute, we determine whether providing such a service would create a significant threat to our independence for GAS audit purposes, either by itself or in aggregate with other non-audit services provided. A critical component of our determination is consideration of management's ability to effectively oversee the non-audit service to be performed. The Institute has agreed that Theresa Purnas, Associate VP of Pinancial and Business Services, possesses suitable skill, knowledge, or experience and that the individual understands the above services to be performed sufficiently to oversee them. Accordingly, the management of the Institute agrees to the following:

- a. The Institute has designated Theresa Furnas, Associate VP of Financial and Business Services, a senior member of management, who possesses suitable skill, knowledge, and experience to oversee the drafts of the financial statements, trial balance adjustments, and information returns.
- Theresa Furnas, Associate VP of Financial and Business Services, will assume all management responsibilities for subject matter and scope of the services listed above.
- The Institute will evaluate the adequacy and results of the services performed.
- The Institute accepts responsibility for the results and ultimate use of the services.

GAS further requires we establish an understanding with the management (and those charged with governance) of the Institute of the objectives of the non-audit service, the services to be performed, the Institute's acceptance of its responsibilities, the auditor's responsibilities, and any limitations of the non-audit service. We believe this letter documents

Other Relevant Information

From time to time and depending upon the circumstances, we may use third-party service providers to assist us in providing professional services to you. In such circumstances, it may be necessary for us to disclose confidential client information to them. We enter into confidentiality agreements with all third-party service providers and we are satisfied that they have appropriate procedures in place to prevent the unauthorized release of your confidential information to others.

In accordance with Government Auditing Standards, a copy of our most recent peer review report has been provided for your information.

Fees, Costs, and Access to Workpapers

Our fees for the services described herein are based upon the value of the services performed and the time required by the individuals assigned to the engagement and will be \$7,500 per year, assuming no significant changes in operations, plus direct expenses.

Our fee estimate and completion of our work is based upon the following criteria:

- a. Anticipated cooperation from Institute personnel
- b. Timely responses to our inquiries
- c. Timely completion and delivery of client assistance requests
- Timely communication of all significant accounting and financial reporting matters
- The assumption that unexpected circumstances will not be encountered during the engagement

Interim billings will be submitted as work progresses and as expenses are incurred. Billings are due upon submission. A service charge of 1.25% monthly, 15% annual rate, will be added to any invoices over 30 days old. In accordance with our firm policies, work may be suspended if your account becomes 90 days or more overdue and will not be resumed until your account is paid in full. If we elect to terminate our services for nonpayment, you will be obligated to compensate us for all time expended and to reimburse us for all out-of-pocket expenditures through the date of termination.

In the event we are requested or authorized by the Institute or are required by government regulation, subpoena, or other legal process to produce our documents or our personnel as witnesses with respect to our engagement for the Institute, the Institute will, so long as we are not a party to the proceeding in which the information is sought, reimburse us for our professional time and expenses, as well as the fees and expenses of our counsel, incurred in responding to such requests.

The documentation for this engagement is the property of Gregory, Sharer & Stuart, P.A. and constitutes confidential information. However, you acknowledge and grant your assent that representatives of government audit staffs and the U.S. Government Accountability Office shall have access to the audit documentation upon their request and that we shall maintain the audit documentation for a period of at least three years after the date of the report, or for a longer period if we are requested to do so by an oversight agency. Access to requested documentation will be provided under the supervision of Gregory, Sharer & Stuart, P.A. audit personnel and at a location designated by our Firm.

Claim Resolution

Institute for Strategic Policy Solutions, Inc. and Gregory, Sharer & Stuart, P.A. agree that no claim arising out of services rendered pursuant to this agreement shall be filed more than two years after the date of the audit report issued by Gregory, Sharer & Stuart, P.A. or the date of this arrangement letter if no report has been issued. Institute for Strategic Policy Solutions, Inc. waives any claim for punitive damages. Gregory, Sharer & Stuart, P.A.'s liability for all claims, damages and costs of the Institute arising from this engagement is limited to the amount of fees paid by the Institute to Gregory, Sharer & Stuart, P.A. for the services rendered under this arrangement letter.

If any term or provision of this agreement is determined to be invalid or unenforceable, such term or provision will be deemed stricken, and all other terms and provisions will remain in full force and effect.

Reporting

We will issue written reports upon completion of our audits of the Institute's financial statements. Our reports will be addressed to the board of directors of the Institute for Strategic Policy Solutions, Inc. We cannot provide assurance that an unmodified opinion will be expressed. Circumstances may arise in which it is necessary for us to modify our opinion, add an emphasis-of-matter or other-matter paragraph(s), or withdraw from the engagement,

In addition to our reports on the Institute's financial statements, we will also issue the following types of reports:

Reports on internal control related to the financial statements and on compliance and other matters. We will report on any noncompliance which could have a material effect on the financial statements.

This letter constitutes the complete and exclusive statement of agreement between Gregory, Sharer & Stuart, P.A. and Institute for Strategic Policy Solutions, Inc., superseding all proposals, oral or written, and all other communications, with respect to the terms of the engagement between the parties.

Please sign and return this letter to indicate your acknowledgment of, and agreement with, the arrangements for our audits of the financial statements, including our respective responsibilities.

Gregory, Sharer & Stuart, P.A.

Daniel L. Hevia, CPA

DJH/pf

The foregoing letter fully describes the services required and is accepted by us.

David Klement. Executive Director

George Green Chairman, Board of Directors

INSTITUTE FOR STRATEGIC POLICY SOLUTIONS

SPC St. Petersburg

727-394-6942 PolicySolutionsInstitute@speollege.edu http://solutions.speollege.edu http://civicseducation.speollege.edu

July 14, 2017

Gregory, Sharer & Stuart, P.A. 100 Second Avenue South Suite 600 St. Petersburg, Florida 33701

This representation letter is provided in connection with your audits of the basic financial statements of Institute for Strategie Policy Solutions, Inc. (Institute), as of March 31, 2017 and 2016 for the purpose of expressing an opinion on whether the financial statements are presented fairly, in all material respects, in accordance with accounting principles generally accepted in the United States of America (U.S. GAAP).

Certain representations in this letter are described as being limited to matters that are material. Items are considered material, regardless of size, if they involve an omission or misstatement of accounting information that, in light of surrounding circumstances, makes it probable that the judgment of a reasonable person relying on the information would be changed or influenced by the omission or misstatement.

We confirm, to the best of our knowledge and belief, that as of July 14, 2017:

Basic Financial Statements

- We have fulfilled our responsibilities, as set out in the terms of the audit arrangement letter dated August 5, 2015, for
 the preparation and fair presentation of the financial statements referred to above in accordance with U.S. GAAP.
- We acknowledge our responsibility for the design, implementation and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.
- We acknowledge our responsibility for the design, implementation and maintenance of internal control to prevent and detect fraud.
- 4. Significant assumptions used by us in making accounting estimates, including those measured at fair value, are reasonable and reflect our judgment based on our knowledge and experience about past and current events, and our assumptions about conditions we expect to exist and courses of action we expect to take.
- Related-party relationships and transactions have been appropriately accounted for and disclosed in accordance with the requirements of U.S. GAAP.
- All events subsequent to the date of the financial statements, and for which U.S. GAAP requires adjustment or disclosure, have been adjusted or disclosed.
- The effects of all known actual or possible litigation and claims have been accounted for and disclosed in accordance with U.S. GAAP.
- There are no unasserted claims or assessments that our lawyer has advised us are probable of assertion and must be disclosed in accordance with Contingencies Topic of the FASB ASC and/or Governmental Accounting Standards Board (GASB) Statement No. 10.

MAILING ADDRESS: Post Office Box 13489, St. Petersburg, FL 33733-3489

Gregory, Sharer, & Stuart, P.A July 14, 2017 Page 2

- We have no direct or indirect, legal or moral obligation for any debt of any organization, public or private that is not disclosed in the basic financial statements.
- 10. We have complied with all aspects of contractual agreements that would have a material effect on the basic financial statements in the event of noncompliance. In connection therewith, we specifically represent that we are responsible for determining that we are not subject to the requirements of the Uniform Guidance or the Florida Single Audit Act, because we have not received, expended, or otherwise been the beneficiary of the required amount of federal awards or state financial assistance during the period of this audit.
- 11. We have no knowledge of any uncorrected misstatements in the basic financial statements.

Information Provided

- 12. We have provided you with:
 - Access to all information of which we are aware that is relevant to the preparation and fair presentation of the financial statements such as records, documentation and other matters;
 - b. Additional information that you have requested from us for the purpose of the audits;
 - Unrestricted access to persons within the Institute from whom you determined it necessary to obtain audit evidence;
 and
 - d. Minutes of the meetings of the governing board and committees, or summaries of actions of recent meetings for which minutes have not yet been prepared.
- 13. All transactions have been recorded in the accounting records and are reflected in the financial statements.
- 14. We have disclosed to you the results of our assessment of risk that the financial statements may be materially misstated as a result of fraud,
- 15. We have no knowledge of allegations of fraud or suspected fraud affecting the Institute's financial statements involving:
 - a. Management,
 - b. Employees who have significant roles in internal control.
 - c. Others where the fraud could have a material effect on the linancial statements.
- 16. We have no knowledge of any allegations of fraud or suspected fraud affecting the Institute's basic financial statements received in communications from employees, former employees, regulators or others.
- 17. We have no knowledge of noncompliance or suspected noncompliance with laws and regulations whose effects should be considered when preparing financial statements.
- 18. We are not aware of any pending or threatened litigation and claims whose effects were considered when preparing the financial statements.
- 19. We have disclosed to you the identity of the Institute's related parties and all the related-party relationships and transactions of which we are aware.
- 20. We are not aware of any significant deficiencies, including material weaknesses, in the design or operation of internal controls that could adversely affect the Institute's ability to record, process, summarize and report financial data.

Gregory, Sharer, & Stuart, P.A. July 14, 2017 Page 3

- We are not aware of any communications from regulatory agencies concerning noncompliance with, or deficiencies in, financial reporting practices.
- 22. We have received a determination from the Internal Revenue Service that we are exempt from federal income taxes as a Section 501(c)(3) not-for-profit corporation, and we have complied with the IRS regulations regarding this exemption.

Supplementary Information

- 23. With respect to Management's Discussion and Analysis presented as required by the GASB to supplement the basic financial statements.
 - a. We acknowledge our responsibility for the presentation of such information.
 - b. We believe such required supplementary information is measured and presented in accordance with guidelines prescribed by accounting principles generally accepted in the United States of America.
 - c. The methods of measurement or presentation have not changed from those used in the prior period.
- 24. During the course of your audits, you may have accumulated records containing data that should be reflected in our books and records. All such data have been so reflected. Accordingly, copies of such records in your possession are no longer needed by us.

Compliance Considerations

In connection with your audit conducted in accordance with Government Auditing Standards, we confirm that management;

- 25. Is responsible for compliance with the laws, regulations, and provisions of contracts and grant agreements applicable to
- 26. Has identified and disclosed to the auditor all instances that have occurred, or are likely to have occurred, of fraud and noncompliance with provisions of laws and regulations that have a material effect on the financial statements or other financial data significant to the audit objectives, and any other instances that warrant the attention of those charged with governance.
- 27. Has identified and disclosed to the auditor all instances that have occurred or are likely to have occurred, of noncompliance with provisions of contracts and gram agreements that have a material effect on the determination of financial statement amounts or other financial data significant to all audit objectives.
- 28. Has identified and disclosed to the auditor all instances that have occurred, or are likely to have occurred of abuse that could be quantitatively or qualitatively material to the basic financial statements or other financial data significant to the audit objectives.
- 29. Has taken timely and appropriate steps to remedy fraud; noncompliance with provisions of laws, regulations, contracts, and grant agreements; or abuse that the auditor reports.
- 30. Has a process to track the status of audit findings and recommendations.
- 31. Has identified for the auditor previous audits, attestation engagements and other studies related to the audit objectives and whether related recommendations have been implemented.

Gregory, Sharer, & Stuart, P.A July 14, 2017 Page 4

32. Acknowledges its responsibilities as it relates to non-audit services performed by the auditor, including a statement that it assumes all management responsibilities; that it oversees the services by designating an individual, preferably within senior management, who possesses suitable skill, knowledge or experience; that it evaluates the adequacy and results of the services performed; and that it accepts responsibility for the results of the services.

Institute for Strategic Policy Solutions, Inc.

Doved Klement

Sign Hard

Vonda Woods, Director of Accounting Services

October 17, 2017

MEMORANDUM

TO: Board of Trustees, St. Petersburg College-

FROM: Tonjua Williams, Ph.D., President

SUBJECT: Quarterly Informational Report of Contract Items

This informational report includes executed contracts and/or items that have been approved by either the President or designee during the preceding Quarter and are being reported to the Board pursuant to Board of Trustees' Rule 6Hx23-5.903.

Section A: Program Related Contracts

- 1. Affiliation Agreement with **Apalachee Center, Inc.** to provide a preceptor and clinical experience for RN to BSN Nursing students in order to complete their Leadership Practicum hours in their employment setting. The Agreement will commence as soon as possible and will be ongoing unless terminated by either party. There is no cost to the College. This item was approved by Anne Cooper on August 15, 2017. Department—College of Nursing
- 2. Affiliation Agreement with **Bayfront HMA Medical Center, LLC d/b/a Bayfront Health St. Petersburg** to provide clinical experience to students enrolled in the Nursing, Radiography, Respiratory Therapy, and Health Information Management programs. The Agreement will commence as soon as possible and continue for the period of three years. This item was approved by Jesse Coraggio for Anne Cooper on July 25, 2017. Departments—Nursing, Radiography, Respiratory Therapy and Health Information Management
- 3. Affiliation Agreement with **Florida Health Sciences Center, Inc. d/b/a Tampa General Hospital** to provide clinical experience to students enrolled in the Health Services Administration Program. The Agreement will commence as soon as possible and continue for the period of five years. There is no cost to the College. This item was approved by Anne Cooper on August 1, 2017. Department—College of Health Sciences
- 4. Agreement of Cooperation with **Freedom Institute of Higher Education**, in New Zealand, to collaborate to promote the exchange of experiences and staff in the fields of education, science, culture and other academic areas. The Agreement will commence as soon as possible and will continue unless terminated by either party. There is no cost to

- the College associated with entering into this Agreement. This item was approved by Anne Cooper on July 24, 2017. Department—Center for International Programs
- 5. Agreement with Gulfcoast North Area Health Education Center, Inc. whereby the College agrees to incorporate tobacco prevention and cessation content throughout the Dental Hygiene curriculum and require its students to participate in the Afternoon of Learning and the AHEC Tobacco Training and Cessation program. Under this agreement, SPC Dental Hygiene students will learn about tobacco and develop professional skills necessary to address its use with their patients. Students will also be prepared to serve as role models and educate youth about the dangers of tobacco. The Agreement will commence upon execution and will continue for one year. The College will receive \$25 per student. This item was approved by the Anne Cooper on July 27, 2017. Department—Dental Hygiene
- 6. Agreement with **Gulfcoast North Area Health Education Center, Inc.** whereby the College agrees to incorporate tobacco prevention and cessation content throughout the Respiratory Care curriculum and require its students to participate in the Afternoon of Learning and the AHEC Tobacco Training and Cessation program. Under this agreement, SPC Respiratory Care students will learn about tobacco and develop professional skills necessary to address its use with their patients. Students will also be prepared to serve as role models and educate youth about the dangers of tobacco. The Agreement will commence upon execution and will continue for one year. The College will receive \$25 per student. This item was approved by the Anne Cooper on August 1, 2017. Department—Respiratory Care
- 7. Agreement with **Gulfcoast North Area Health Education Center, Inc.** whereby the College agrees to incorporate tobacco prevention and cessation content throughout the Nursing curriculum and require its students to participate in the Afternoon of Learning and the AHEC Tobacco Training and Cessation program. Under this agreement, SPC Nursing students will learn about tobacco and develop professional skills necessary to address its use with their patients. Students will also be prepared to serve as role models and educate youth about the dangers of tobacco. The Agreement will commence upon execution and will continue for one year. The College will receive \$25 per student. This item was approved by the Anne Cooper on September 21, 2017. Department—Nursing
- 8. Affiliation Agreement with **HCA City Hospital d/b/a South Bay Hospital** to provide medical surgical clinical site and preceptor for RN Refresher/Remediation/Return to Work students. The Agreement will commence as soon as possible and continue for the period of three years. There is no cost to the College. This item was approved by Jesse Coraggio for Anne Cooper on August 7, 2017. Department—Workforce Institute/CE Health
- 9. Agreement with **Hernando HMA, LLC d/b/a Bayfront Health Brooksville** to provide clinical experience to students enrolled in the Health Information Management Program. This is no cost to the College. The Agreement will commence as soon as possible and will continue for the period of three years. This item was approved by Anne Cooper on August 21, 2017. Department—Health Information Management

- 10. Affiliation Agreement with HSS Systems, LLC on behalf of Tampa Shared Service Center to provide clinical experience to students enrolled in the Health Information Technology Program at the College. The Agreement will commence as soon as possible and continue for the period of one year. There is no cost to the College. This item was approved by Anne Cooper on September 5, 2017. Department—Health Information Technology
- 11. Affiliation Agreement with **Johns Hopkins All Children's Hospital** to provide clinical experience to students in the College's Nursing, Radiography, Health Information Technology, Respiratory Care, Physical Therapist Assistant, Emergency Medical Services, Health Services Administration, CE Nursing, CE Phlebotomy, CE Clinical Medical Assistant Programs. The Agreement will commence as soon as possible and continue for the period of two years. This item was approved by Anne Cooper on September 21, 2017. Departments—Various Programs
- 12. Affiliation Agreement with **Mayo Clinic** to allow a student in the Health Services Administration baccalaureate program to complete their final course project with a mentor during a rotation at Mayo. The Agreement will commence August 21, 2017 and continue through December 8, 2017. There is no cost to the College. This item was approved by Anne Cooper on July 18, 2017. Department—College of Health Sciences
- 13. Affiliation Agreement with **Methodist Le Bonheur Healthcare** to provide a preceptor and clinical experience for RN to BSN Nursing students in order to complete their Leadership Practicum hours in their employment setting. The Agreement will commence as soon as possible and continue for a period of three years. Thereafter, the Agreement will continue for one-year periods upon agreement of the parties. There is no cost to the College. This item was approved by Anne Cooper on July 18, 2017. Department—College of Nursing
- 14. Affiliation Agreement with **Norwegian American Hospital** to provide a preceptor and clinical experience for RN to BSN Nursing students in order to complete their Leadership Practicum hours in their employment setting. The Agreement will commence as soon as possible and will be ongoing unless terminated by either party. There is no cost to the College. This item was approved by Anne Cooper on August 28, 2017. Department—College of Nursing
- 15. Affiliation Agreement with **Odyssey Healthcare of Marion County, LLC dba Kindred Hospice** to provide a preceptor and clinical experience for RN to BSN Nursing students in order to complete their Leadership Practicum hours in their employment setting. The Agreement will commence as soon as possible and will be ongoing unless terminated by either party. There is no cost to the College. This item was approved by Anne Cooper on September 27, 2017. Department—College of Nursing
- 16. Agreement with the **City of Oldsmar** for the use of its facility located at 127 State Street, Clearwater, Florida (formerly the Oldsmar Senior Center) to provide course offerings to SPC students through the College's Workforce Institute. The Agreement will commence as soon as possible and will continue for the period of two years. There is no cost to the

College associated with entering into this Agreement. This item was approved by Jesse Coraggio for Anne Cooper on August 7, 2017. Department—Workforce Institute

- 17. Affiliation Agreement with **Port Charlotte HMA, LLC (FL) dba Bayfront Health Port Charlotte** to provide a preceptor and clinical experience for RN to BSN Nursing students in order to complete their Leadership Practicum hours in their employment setting. The Agreement will commence as soon as possible and continue for a period of three years. There is no cost to the College. This item was approved by Jesse Coraggio for Anne Cooper on July 24, 2017. Department—College of Nursing
- 18. Agreement with AJ Selmon International, LLC d/b/a U.S. College Connections to partner to promote the College's Intensive English Program to prospective students in Japan. AJ Selmon International will provide services such as marketing the program, providing a point of contact; assisting students with documentation and the application process; assisting SPC in resolving any student issues; and submitting invoices each semester. The Agreement will commence as soon as possible and continue for the period of one year. The anticipated cost to the College for AJ Selmon's services over the one-year period of the Agreement is \$5,200; however, the cost will be offset by student fees. This item was approved by Anne Cooper on September 26, 2017. Department—Workforce Institute
- 19. Affiliation Agreement with **Department of Social & Health Services, Behavioral Health Administration, Western State Hospital** to provide clinical experience to students enrolled in the Health Services Administration Program. The Agreement will commence as soon as possible and continue for the period of five years. There is no cost to the College. This item was approved by Anne Cooper on August 1, 2017. Department—College of Health Sciences
- 20. Internship Agreement with the **City of St. Petersburg, Fire and Rescue** whereby the City will provide a paramedic preceptor and the necessary clinical experience required for students enrolled in the Emergency Medical Services Program. The Agreement will commence as soon as possible and will continue for a period agreed to by the parties. There is no cost to the College. This item was approved by Anne Cooper on September 22, 2017. Department—College of Health Science, EMS Program
- 21. Affiliation Agreement with **TrustBridge, Inc. and its Subsidiaries; Hospice of Palm Beach County, Inc. and Hospice by the Sea, Inc.** to provide a preceptor and clinical experience for RN to BSN Nursing students in order to complete their Leadership Practicum hours in their employment setting. The Agreement will commence as soon as possible and continue for a period of two years. Thereafter, the Agreement will automatically renew for one-year periods unless terminated by either party.. There is no cost to the College. This item was approved by Anne Cooper on August 15, 2017. Department—College of Nursing
- 22. Affiliation Agreement with **University Health Services, Inc.** to provide a preceptor and clinical experience for RN to BSN Nursing students in order to complete their Leadership

- Practicum hours in their employment setting. The Agreement will commence as soon as possible and continue for the period of three years. There is no cost to the College. This item was approved by Anne Cooper on August 23, 2017. Department—College of Nursing
- 23. Affiliation Agreement with U.S. Department of Veterans' Affairs, Bay Pines VA Healthcare System to provide clinical experience to students enrolled in the Health Information Technology Program. The Agreement will commence as soon as possible and continue through May 16, 2027. There is no cost to the College. This item was approved by Anne Cooper on July 14, 2017. Department—Health Information Technology

Section B: Contracts above \$100,000 (\$100,001-\$325,000)

- 24. Agreement with **Braas** to co-develop and deliver Programmable Logic Circuits (PLCs) courseware for the Mechatronics program(s) leading to the Packaging Machinery Manufacturers Institute (PMMI) Certification. The College will build, host and support the online courseware and student registration as well as recruit students. Braas will collaborate on pre-assessment testing, content/courseware development, teaching 15-hour hands-on labs, maintaining and prepping PLC trainers on-site at its location in Oldsmar. The Agreement will commence as soon as possible and continue for the period of two years. The cost to students for the course will be \$1,550. Based on an estimate of 72 students per year, the College anticipates an annual revenue of \$111,600. The costs are expected to be approximately \$18,000 per year for an estimated annual net revenue to the College of \$93,600. This item was approved by Anne Cooper on July 24, 2017. Department—Workforce and Professional Development
- 25. Agreement with **Broward College** (BC) whereby BC will engage neighboring communities located in Broward County in transforming the Dr. Martin Luther King, Jr. holiday into a day of citizen action volunteer service in honor of Dr. King. The College will serve as the fiscal and tracking agent of the funding appropriated by the legislature for this program. The funding amount for BC is \$230,000. This item was approved by the President on August 24, 2017. Department—Retention Services, MLK Day of Service 2018
- 26. Agreement with **Campus Works, Inc.** to conduct a Technology Systems Review to include services such as planning and review of current state of College's academic technologies; conducting a student experience workshop, constituent surveys, student services and IT systems focus groups, interviews, and open forums; delivering a "first look" assessment, findings, and technology roadmap; conducting data analysis and report writing; and presenting findings and final deliverables. The Agreement will commence as soon as possible and continue through December 31, 2017. The cost to the College for this Agreement will be \$212,275. This item was approved by the President on July 27, 2017. Department—Title III/Retention Services
- 27. Agreement with **Hillsborough Community College** (HCC) whereby HCC will engage neighboring communities located in Hillsborough County in transforming the Dr. Martin Luther King, Jr. holiday into a day of citizen action volunteer service in honor of Dr. King. The College will serve as the fiscal and tracking agent of the funding appropriated by the

- legislature for this program. The funding amount for HCC is \$210,000. This item was approved by the President on August 24, 2017. Department—Retention Services, MLK Day of Service 2018
- 28. Agreement with **i3 Group, LLC** to continue to provide the College with student loan management services to student borrowers. The i3 Group will use its best efforts to keep student borrowers in a current repayment status and remove delinquency to help student borrowers repay loans and deliver the lowest possible cohort default rate. More specifically, i3 Group will provide services such as student loan assistance; telephone, email and direct mail student borrower communications; reporting package information regarding repayment status; student borrower access to IonTuition and Webchat through the College's intranet portal; and loan record detail report analysis. The cost to the College for services under this Agreement is anticipated to be \$14,853 per month over a period of one year for a total anticipated cost to the College of \$178,236. This item was approved by the President on July 23, 2017. Department—Financial Assistance Services
- 29. Agreement with **SharpTurn Consulting Partners, LLC** to provide consulting services to assist the College with the 12-month Implementation Phase I—Build a Strong Infrastructure for the College's Human Resources and Development Department. Deliverables include things such as: 1) a project pre-planning meeting; 2) a project kick-off introduction; 3) a milestone status report; 4) process flow charts; 5) monthly status reporting; 6) final phase and project reporting; and 7) facilitation and reporting of team action committees, task assignments and priorities. The Agreement will commence as soon as possible and continue through June 30, 2018. The cost to the College for the Agreement will be \$127,200. This item was approved by the President on July 19, 2017. Department—Administrative/Business Services & Information Technology
- 30. Agreement with **State College of Florida, Manatee Sarasota** (SCFMS) whereby SCFMS will engage neighboring communities located in Manatee and Sarasota Counties in transforming the Dr. Martin Luther King, Jr. holiday into a day of citizen action volunteer service in honor of Dr. King. The College will serve as the fiscal and tracking agent of the funding appropriated by the legislature for this program. The funding amount for SCFMS is \$210,000. This item was approved by the President on August 24, 2017. Department—Retention Services, MLK Day of Service 2018
- 31. Agreement with **Thyssenkrupp Elevator Corporation** to provide service and maintenance for 37 elevators collegewide. The Agreement will commence as soon as possible and continue for a period of three years. Thereafter, the Agreement will automatically continue for one-year periods unless terminated by either party with 90 days' written notice. Costs to the College for Year One of the Agreement will be \$49,200; however, the Agreement provides for an increase in pricing annually after the first year in an amount not to exceed 4% per year. Based on the foregoing, the anticipated costs to the College for the initial three-year contract period will be \$153,582.72, plus any added costs that may become necessary for emergency repairs. Should the Agreement be continued beyond the three-year period, the annual increase in price would not exceed 4% of the prior year's cost. This item was approved by the President on August 8, 2017. Department—Facilities Services

Section C: Contracts above \$50,000 (\$50,001-\$100,000)

- 32. Agreement with **Apple, Inc.** to lease 30 Apple computers for use at the St. Petersburg Collegiate High School. The lease is for a period of 48 months. The cost to the College for this lease is expected to be approximately \$53,471.24. Should the College opt to purchase the equipment, if applicable, at the end of the lease term, the purchase option price would be an additional \$1. Based on the foregoing, the total cost to the College for this lease agreement will not exceed \$53,472.24. Should funds not be appropriated to continue the lease for any subsequent fiscal period during the term of the Agreement, the Agreement may be terminated with 30 days' notice prior to the end of the current fiscal period. This item was approved by the Board based on its approval of the 2017-18 Budget on June 20, 2017. Brian Miles
- 33. Agreement with **BridgePoint Church** to provide the use of the College's Digitorium and various classrooms for Sunday morning church activities. The Agreement will commence as soon as possible and continue for the period of one year. Although the total revenue to the College is undetermined at this time, the estimated rental fees per event/day of use are approximately \$1,068. This item was approved by Brian Miles on August 30, 2017. Department—Provost, Seminole Campus
- 34. Agreement with **ERP Analysts, Inc. (ERPA)** to provide PeopleSoft technical support at a monthly cost of \$8,800 per month for 6 months. The total cost to the College for this Agreement will be \$52,800. This item was approved by Brian Miles on September 5, 2017. Department—Information Systems, AIS

Section D: Contracts above \$10,000 (\$10,001-\$50,000)

- 35. Agreement with **Access Interpreting Services, LLC** to provide interpreting services for employees at the College. The Agreement will commence as soon as possible and continue through June 30, 2018. The anticipated cost to the College for this Agreement is \$45,000. This item was approved by Brian Miles on July 27, 2017. Department—Human Resources Development
- 36. Agreement with **Behavioral Health Management Services, Inc. d/b/a BayCare Behavioral Health, Inc.** to continue to provide student counseling services and assistance. The Agreement will commence as soon as possible and continue through July 31, 2018. The cost to the College associated with this Agreement is anticipated to be \$42,180. This item was approved by the President on July 11, 2017. Department—Student Services
- 37. Agreement with **Clear Channel Outdoor, Inc.** to provide bulletin board advertising for the College from May 21, 2018 through August 12, 2018. The cost to the College for this Agreement will be \$27,144. This item was approved by Jesse Coraggio on August 15, 2017. Department—Marketing & Strategic Communications

- 38. Agreement with **curriQunet** to continue to use the curriQunet system for automated curriculum development and approval tracking. The renewal Agreement(s) will commence October 1, 2017 and continue for the period of three years. The renewal Agreement includes an upgrade to the curriQunetMETA software, implementation, hosting, and maintenance for a cost of \$2,441 per month. The cost to the College for the three-year period will be \$87,876. This item was approved by Jesse Coraggio on September 28, 2017. Department—Curriculum Services/Institutional Research and Effectiveness
- 39. Agreement with **Diversified Business Machines** to provide maintenance on the College's 10 Photo ID printers college-wide. The Agreement will commence as soon as possible and continue for the period of one year. The cost to the College for this period will be \$19,250. This item was approved by the President on July 14, 2017. Department—Enrollment Services
- 40. Agreement with **Health & Wellness Professionals** to provide wellness screening for the College. Wellness screenings for employees will be provided at 8 sites and at the All College Day event in October 2017. The Agreement will commence as soon as possible and continue through October 31, 2017. The estimated cost to the College for this Agreement is approximately \$24,308. This item was approved by Brian Miles on July 18, 2017. Department—Human Resources, Wellness
- 41. Agreement with **Shameka S. Jones d/b/a Jones & Company Management Group** to provide consulting services associated with the 2017 Martin Luther King Jr. Day of Service. The Agreement will commence as soon as possible and will continue through April 1, 2018. The cost to the College for this Agreement will be \$33,840. This item was approved by the President on July 14, 2017. Department—Retention Services
- 42. Agreement with **Mid Florida Armored & ATM Service, Inc.** to provide armored car services for all deposits transported to the bank vault. The Agreement will commence as soon as possible and continue through July 31, 2019. The cost to the College for this period is estimated to be approximately \$59,202. This item was approved by Brian Miles on August 1, 2017. Department—District Office Business Office
- 43. Agreement with **Pandora** to provide radio spots to run on Pandora for a total of 15 weeks, during July 2017, October 2017, November 2017 and June 2018. The cost to the College for this Agreement will be \$28,428.79. This item was approved by Jesse Coraggio on July 14, 2017. Department—Marketing & Strategic Communications
- 44. Agreement with **POS Impact, LLC to** serve as a 3rd party evaluator for the College's awarded National Science Foundation Biomedical Engineering Technology grant. POS Impact will work with the grant staff and other partners to implement the approved evaluation plan including areas such as data collection, analysis and reporting; annual and summative evaluation reports and consultation regarding project status and progressing toward objectives. The Agreement will commence as soon as possible and continue for the period of three years. The cost to the College for this Agreement will be \$18,000. This item was approved by Anne Cooper on July 12, 2017. Department—Grants

- 45. Agreement with the **Power of Song, Inc.** to provide consulting services associated with three performances of the production *Sounds of the Civil Rights Movement: The Power of Song III* to kick off the MLK Day of Service projects and St. Petersburg Weekend Celebration for 2018. The performances will be held on January 7-8, 2018. The cost to the College for this Agreement will be \$30,000. This item was approved by the President on July 11, 2017. Department—Retention Services
- 46. Agreement with **Qualys, Inc.** to provide external vulnerability scanning services to meet Board of Trustees' policy requirements regarding auditing and assessment of critical SPC systems. The Agreement will commence as soon as possible and continue for the period of one year. The cost to the College will be \$14,944.56. This item was approved by Brian Miles on August 14, 2017. Department—Information Systems, Networks
- 47. Agreement with **Ricoh USA**, **Inc.** to provide one color print-scan-fax-copier and two black and white print-scan-fax copiers, including maintenance, to be used at the Downtown Center. The Agreement will commence as soon as possible and continue for the period of 5 years. The estimated cost for this Agreement will be \$16,421.40 for the lease and approximately \$7,000 for copies for a total cost of \$23,421.40. This item was approved by Patrick Rinard on September 25, 2017. Department—Provost's Office, Downtown
- 48. Agreement with **Transworld Systems, Inc.** to provide pre-collection services on past due student accounts at a cost of \$8.90 per account. The College anticipates approximately 5,000 accounts during the Agreement period. The cost to the College will be \$44,500; however, Transworld provides a performance guarantee which meets or exceeds a minimum collection rate of two times the order amount. Transworld will pay the College the difference if the collections do not meet the required threshold. The Agreement will commence as soon as possible and will continue for the period of up to two years. This item was approved by Brian Miles on July 28, 2017. Department—Business Office, DO

Section E: Contracts below \$10,000

- 49. Agreement with **3M Health Information Systems, Inc.** to provide encoder software and related services to support the Health Information Technology Program. The Agreement will commence as soon as possible and continue for the period of one year. The cost to the College for this Agreement will be \$8,513.59. This item was approved by Brian Miles on August 18, 2017. Department—Health Information Technology
- 50. Agreement with **Apple, Inc.** to lease 1 Apple computer for use in the Workforce & Collaborative Labs Department at the EpiCenter. The lease is for a period of 48 months. The cost to the College for this lease is expected to be approximately \$2,864.96. Should the College opt to purchase the equipment, if applicable, at the end of the lease term, the purchase option price would be an additional \$1. Based on the foregoing, the total cost to the College for this lease agreement will not exceed \$2,865.96. Should funds not be appropriated to continue the lease for any subsequent fiscal period during the term of the Agreement, the Agreement may be terminated with 30 days' notice prior to the end of the

- current fiscal period. This item was approved by the Board based on its approval of the 2017-18 Budget on June 20, 2017. Brian Miles
- 51. Agreement with **Barcodes, Inc.** to provide a one-year Service Made Simple contract to provide service/maintenance on three inventory scanners used in Mail and Receiving. The Agreement will commence as soon as possible and continue for the period of one year. The cost to the College will be \$433.20. This item was approved by Amy Lockhart for Brian Miles on August 18, 2017. Department—Mail and Receiving
- Agreement with **BayCare Wellness Services** to provide influenza vaccines to College employees at the Day of Discovery 2017 event to be held on the Clearwater Campus on October 31, 2017. The cost to the College for this Agreement is anticipated to be \$1,350. This item was approved by Brian Miles on August 14, 2017. Department—Human Resources, Wellness
- 53. Agreement with **Biodex Medical Systems, Inc.** to provide continued maintenance for the Biodex equipment used in the Physical Therapist Assistant Program. The Agreement will commence October 1, 2017 and continue for the period of one year. The cost to the College for this Agreement will be \$2,650. This item was approved by Anne Cooper on September 26, 2017. Department—Physical Therapist Assistant
- 54. Agreement with **BlueFrame Technology, LLC** to provide live streaming content management and software for the College's Athletics Department for the period of one year. The cost to the College will be \$3,000. This item was approved by the President on August 11, 2017. Department—Athletics
- 55. Agreement with **Burning Glass International, Inc. d/b/a Burning Glass Technologies** (BG) to continue the relationship with BG for the use of its online portal which provides users with access to the FOCUS portal platform through which they can build resumes, search job listings, and explore the job market and targeted careers. The renewal will include a one-year membership to Labor Insight which includes up to 10 licenses and a one-year membership to FOCUS (which includes the student tool, employer tool, and administrative tool). The Agreement will commence as soon as possible and continue for the period of one year. The cost to the College for this Agreement will be \$10,000. This item was approved by Anne Cooper on September 27, 2017. Department—Career Connections
- Data Sharing Agreement with **CareerSource Pinellas** (**CSP**) whereby the College will provide CSP with certain student education records information in order for CSP to provide employment services to individuals participating in the College's programs and aggregate data to SPC to assist in its evaluation of the effectiveness of programs as it relates to the employment of students who have participated in SPC programs. The disclosed data under this Agreement will be maintained in the Florida Department of Economic Opportunity database and be used by CSP to assist SPC in job placement activities and evaluation of programs. The Agreement will commence as soon as possible and continue for the period of one year. Thereafter, the Agreement will renew automatically unless terminated by

- either party. There is no cost to the College. This item was approved by Anne Cooper on September 21, 2017. Department—Career Connections
- 57. Agreement with the **Chronicle of Higher Education** for the renewal of the College's online subscription. The renewal will be for the period of one year at a cost to the College of \$3,820. The Agreement will commence as soon as possible and continue for the period of one year. This item was approved by Anne Cooper on July 31, 2017. Department—District Library
- 58. Agreement with **Collector Systems** to provide a license and subscription for its collection management software/database that will be used by the College/Foundation for managing its art collection. The cost to the College for this Agreement will be \$540. The Agreement will commence as soon as possible and will continue for one year. This item was approved by Brian Miles on July 27, 2017. Department—Foundation Development
- 59. Agreement with **Compressed Air Systems** to provide quarterly inspection and maintenance for the Kaiser compressor used in the Orthotics and Prosthetics Program. The Agreement will commence as soon as possible and continue for the period of one year. The cost to the College for this period will be \$2,780.58. This item was approved by Brian Miles on September 20, 2017. Department—Orthotics & Prosthetics
- 60. Agreement with **Day Spring Episcopal Conference Center** to provide meals and lodging for the Women's Basketball Team Retreat to be held September 22-24, 2017. The cost to the College for this Agreement will be \$3,312. This item was approved by Patrick Rinard on September 21, 2017. Department--Athletics
- 61. Agreement with **Decision Partners, Inc.** to continue to give students in the Student Support Services Program the opportunity to take a Financial Literacy 101 course to learn about budgeting management, credit card debt, personal finances, interest rates and financial aid. The renewal period will commence on September 1, 2017 and continue through August 31, 2018 at a cost to the College of \$500. This item was approved by Pat Rinard on September 1, 2017. Department—Student Support Services Program
- 62. Agreement with **Dramatists Play Service, Inc.** that will allow the College's Fine Arts Department to present the 2018 Spring musical "The Musical Comedy Murders of 1940" The College will present six performances in March 2018. The cost to the College for this Agreement will be \$600. This item was approved by Anne Cooper on August 16, 2017. Department—Fine Arts Department
- 63. Agreement with **EBSCO Publishing, Inc.** for the renewal of the License Agreement for the Harvard Business Review for Course Work which allows users to download and print content for course and research use. The Agreement will commence August 1, 2017 and continue through July 31, 2018. The cost to the College for this period will be \$4,256. This item was approved by Anne Cooper on July 11, 2017. Department—District Library
- 64. Agreement with **Films Media Group** to continue to access the Films on Demand Physical Therapy collection for streamed video content to support the Physical Therapist Assistant

- Program. The Agreement will commence as soon as possible and continue through October 31, 2018 at a cost to the College of \$785. This item was approved by Anne Cooper on July 11, 2017. Department—District Library
- 65. Agreement with **GetGo Audio, LLC., a subsidiary of LogMeIn, Inc.** for a subscription to LastPass which is an online password management service. Last Pass is a highly secure password providing industry standard encryption and allows SPC staff to securely store, share, and manage passwords, as well as improving strength of passwords and recoverability in the event of staff turnover. The Agreement will commence as soon as possible and continue for the period of one year. The cost to the College will be \$504. This item was approved by Brian Miles on July 21, 2017. Department—Information Systems, Networks
- 66. Agreement with **HRP Associates, Inc.** to conduct two Chemical Hygiene Plan and associated regulatory training sessions for certain College faculty and staff. The training will be on August 18, 2017 at the St. Petersburg/Gibbs Campus and on August 23, 2017 at the Clearwater Campus. The cost to the College will be \$2,000. This item was approved by Brian Miles on August 4, 2017. Department—Risk Management
- 67. Agreement with the **Hilton St. Petersburg Carillon Park** to provide lodging, food and workspace on October 6-12, 2017, for the On-Site Team conducting its review as part of the 2018 SACSCOC Compliance Certification. The cost to the College for this Agreement is anticipated to be approximately \$7,574. This item was approved by Jesse Coraggio on September 28, 2017. Department—Institutional Research
- 68. Agreement with **Hobsons** to provide products/services including Achieveworks; Naviance Alumni Tracker; Naviance Edocs; Naviance for High School; and Private Web-based Naviance Training for the Collegiate High School. The Agreement will commence as soon as possible and continue for the period of one year. The cost to the College for this Agreement will be \$4,455. This item was approved by Anne Cooper on August 15, 2017. Department—St. Petersburg Collegiate High School
- 69. Agreement with **David Houle** to present a dinner presentation to students and the public on *Life in 2040: You Have No Idea*. The event will be held at the Seminole Campus on November 1, 2017. The cost to the College will be \$1,000. This item was approved by the President on July 12, 2017. Department—Institute for Strategic Policy Solutions
- 70. Agreement with **Learning Sciences International, LLC** to provide Iobservation subscription package to include iObservation, the iObservation Fidelity Module, Building License and Virtual Trainings for use at the Collegiate High School. The Agreement will commence as soon as possible and continue for one year. The cost to the College will be \$1,140. This item was approved by Anne Cooper on July 13, 2017. Department—St. Petersburg Collegiate High School
- 71. Agreement with **Mergent, Inc.** to continue the subscription to its Intellect database that will allow students in the Business Program to access private and public U.S. and International business data, industry news, facts and figures, and industry profiles. The

- Agreement will commence as soon as possible and continue for the period of one year. The cost to the College for this period will be \$2,930. This item was approved by Anne Cooper on July 13, 2017. Department—District Library
- 72. Agreement with **Microsoft** whereby Microsoft will participate and provide a Gold sponsorship for the College's *Moving the Needle 2017* Conference to be held November 8-9, 2017. The College will receive \$2,500 from Microsoft to participate as a Gold sponsor for this event. This item was approved by Patrick Rinard on September 27, 2017. Department—Enrollment Services
- 73. Agreement with **Music Theatre International** to perform the musical "Urinetown" during the summer of 2018. The cost to the College for this Agreement will be \$1,815 and includes royalty, security, and materials rental fees. This item was approved by Anne Cooper on August 18, 2017. Department—Fine Arts, Clearwater
- 74. Agreement with **Pinellas County** to renew the License Agreement with the County which permits the County to use certain SPC properties for emergency relief activities in the event of a natural, technological, or man-made disaster. The renewal Agreement will commence as soon as possible and continue through April 30, 2022. There is no cost to the College. This item was approved by Brian Miles on August 3, 2017. Department—Facilities
- 75. Agreement with **Ricoh USA, Inc.** to provide a color print-scan-fax-copier, including maintenance, to be used at the Midtown Keene Center. The Agreement will commence as soon as possible and continue for the period of 5 years. The estimated cost for this Agreement will be \$6,544.20 for the lease and approximately \$2,500 for copies for a total cost of \$9,044.20. This item was approved by Patrick Rinard on September 21, 2017. Department—Provost's Office, Downtown
- 76. Agreement with the **City of Safety Harbor** that will allow the Street Team of the Clearwater Campus to participate in Safety Harbor's 3rd Friday events. This will give SPC a presence at these community events to answer questions and provide information about the College's programs. There is no cost to the College associated with entering into this Agreement. The Agreement will commence as soon as possible and will continue through December 2017. This item was approved by Stan Vittetoe on July 13, 2017. Department—Provost, CL
- 77. Agreement with **Schindler Elevator Corporation** to provide for the continued operation and maintenance of the Schindler elevator (SSN #99149) at the Clearwater Campus. The Agreement will commence September 1, 2017 and continue through August 31, 2018. The cost to the College for this Agreement will be \$574.15 per month for a total one-year cost of \$6,889.80. This item was approved by Brian Miles on July 14, 2017. Department—Facilities Services
- 78. Agreement with **Taylor Publishing Company d/b/a Balfour** to provide for the publication of the 2016-17 Yearbook for St. Petersburg Collegiate High School. The cost to the College for the Agreement will be \$5,291. This item was approved by Anne Cooper on September 27, 2017. Department—Collegiate High School

79. Agreement with **Teco Partners, Inc.** to provide energy consulting and supply procurement services related to the College's purchase and transport of gas to College facilities. The Agreement will continue on a month-to-month basis; however, it is anticipated the services under the Agreement will be needed for the next year and if so, the total cost would be \$4,512. This item was approved by Brian Miles on July 13, 2017. Department—Facilities Services

Pamela S. Smith, Legal Services Coordinator, prepared this Quarterly Informational Report on contract items not exceeding \$325,000.

Suzanne Gardner, General Counsel, recommends approval.

ps0930171

October, 2017

MEMORANDUM

TO: Board of Trustees, St. Petersburg College

FROM: Tonjua Williams, President

SUBJECT: Quarterly Report of Dell Financial agreements

Section B: Major Technology Contracts

Material for October 17, 2017 BOT meeting – Quarterly report of Dell Financial agreements.

Section B: Major Technology Contracts

1. Agreements with **Dell Financial Services**, **LLC** to lease a total of 66 computers; network infrastructure equipment for various sites; AV equipment and displays; and other computer equipment for use in various academic and administrative departments college wide. The leases, **entered into between August 1, 2017 and September 30, 2017** are for a period of 36 - 60 months. The cost to the College for these leases is expected to be approximately \$338,299.18. Should the College opt to purchase the equipment, if applicable, at the end of the lease term, the purchase option price would be an additional \$2,297.28. Based on the foregoing, the total cost to the College for these lease agreements will not exceed \$340,596.46. Should funds not be appropriated to continue the leases for any subsequent fiscal period during the term of the Agreement, the Agreement may be terminated with 60 days written notice prior to the end of the current fiscal period. These items are being reported to the Board based on its approval of the 2017-18 Budget on June 20, 2017. — Brian Miles



St. Petersburg Collegiate High School

A Charter School at St. Petersburg College

Governing Board Meeting SPC Bay Pines STEM Center October 17, 2017

Agenda

- 1. St. Petersburg Collegiate High School Audit (approval requested)
- 2. SPC Expansion of Acceleration Options

SPC Expansion of Accelerated Programs

Phase I: Replication of St. Petersburg Collegiate High School in North Pinellas County

Phase II: Exploring Accelerated Options for Middle School Students





Phase I: SPCHS Replication North Pinellas

- Complete and submit letter of intent to Pinellas County School Board (PCSB)
- Collaborate with Clearwater and Tarpon Springs campuses to determine available facilities
 - · Office area
 - Five classrooms
 - One large room or two classrooms for academic resource lab and student seminars
 - · One commons area
 - Secure storage for records and textbooks
- Write and submit Charter School Application to PCSB by Feb. 1, 2018, for August 2019 opening



Phase I: SPCHS Replication North Pinellas

- Upon approval from the Pinellas County School Board:
 - · March April 2018: Determine facility preparation
 - · Nov. 2018 Jan. 2019: Market program to students and families
 - Feb. March 2019: Application deadline and applicant acceptance for North SPCHS
 - Jan. April 2019: Collaborate with Human Resources to post positions and hire personnel
 - May July 2019: Utilize current SPCHS reserves to order required materials
 - · May July 2019: Complete final facility preparations
 - August 2019: Open SPCHS North Pinellas



Phase II: Explore Middle School Options

- Explore various middle school acceleration options that lead to an AA degree: Spring 2020
- Visit Howard University and other innovative programs
- Collaborate with stakeholders to determine needs
- Determine costs and facility needs for each proposed option
- · Present options to SPC Leadership for review

